

Global Wheeled Mobile Robot Automatic Charging System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wheeled Mobile Robot Automatic Charging System market size was valued at US\$ 802 million in 2025 and is forecast to a readjusted size of US\$ 1301 million by 2032 with a CAGR of 7.4% during review period.

Automated charging stations for wheeled mobile robots are infrastructure equipment that provides automated docking, recharging, and safe charging management for AMRs and other wheeled mobile robots. They typically consist of a charging power module, docking mechanism or wireless coupling components, communication and interlocking control unit, positioning guides, and protective structures, enabling robots to perform opportunistic charging during task breaks and maintaining continuous fleet operation. Global sales of automated charging stations for wheeled mobile robots are estimated at approximately 152,000 units in 2025, with an average unit price of approximately US\$5,125. The industry's capacity utilization rate is approximately 76.43%. Upstream sectors primarily include power semiconductors and power modules, charging connectors and copper busbars, magnetic devices and wireless coils, industrial control boards and communication modules, structural components, and protective materials. Downstream sectors mainly include AMR OEMs and system integrators, warehousing and factory logistics solution providers, and end-users in the manufacturing and logistics industries. The industry's gross profit margin is approximately 31.62%. In the product cost structure, power devices and power modules account for approximately 34%, docking mechanisms and connectors or wireless coupling components account for approximately 23%, control and communication modules account for approximately 15%, structural components and protection account for approximately 12%, assembly and testing account for approximately 9%, and warranty and after-sales service account

for approximately 7%. Based on parameters, charging stations can be categorized into contact-type docking charging stations and wireless inductive charging stations; based on power, they can be categorized into low-power (1-3 kW), medium-power (3-10 kW), and high-power (10 kW and above); based on deployment form, they can be categorized into ground-mounted, wall-mounted, and workstation-embedded types; based on docking method, they can be categorized into front-facing docking, side-facing docking, and top-mounted coupling; and based on application environment, they can be categorized into general industrial type, cleanroom low-particle type, and dustproof and waterproof type. On the demand side, the downstream demand list includes continuous sorting and handling in e-commerce and third-party logistics warehousing, production line distribution and replenishment in automotive and lithium battery photovoltaic factories, high-frequency turnover in 3C and semiconductor cleanrooms, compliant transportation in pharmaceutical and food factories, and in-hospital logistics and security inspection in hospitals and industrial parks. The downstream customer list includes leading AMR OEMs and their channel systems, warehouse automation integrators, smart factory general contractors, digital and logistics departments of manufacturing enterprises, warehouse park operators, and express delivery and e-commerce fulfillment centers. On the business opportunity side, policy drivers are reflected in the continuous increase in investment in smart manufacturing and smart logistics, and the optimization of equipment utilization rates driven by safety production and energy conservation and carbon reduction requirements. Technological innovation drivers are reflected in the improvement of wireless charging efficiency and anti-offset capability, energy management algorithms that link charging stations and dispatch systems, and modular power supplies and quick-swap interfaces to reduce maintenance costs. Changes in consumer demands are reflected in users' greater focus on zero human intervention, lower downtime, more predictable total life cycle costs, and improved cross-brand compatibility, thereby accelerating the evolution of automatic charging stations from single-point installations to fleet-level standardization and large-scale procurement.

This report is a detailed and comprehensive analysis for global Wheeled Mobile Robot Automatic Charging System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wheeled Mobile Robot Automatic Charging System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheeled Mobile Robot Automatic Charging System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheeled Mobile Robot Automatic Charging System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheeled Mobile Robot Automatic Charging System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Wheeled Mobile Robot Automatic Charging System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Wheeled Mobile Robot Automatic Charging System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Swisslog(KUKA), Omron Adept, Geekplus Technology, Mobile Industrial Robots, Aethon Inc., 6 River Systems, Fetch Robotics, Clearpath Robotics, SMP Robotics, Cimcorp Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wheeled Mobile Robot Automatic Charging System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting

qualified niche markets.

Market segment by Type

Online (Contact) Charging Station

Wireless (Contactless) Charging Station

Market segment by Technical

Magnetic Resonance System

Electromagnetic Induction System

Other

Market segment by Charging Type

Floating

Side Charging Type

Split-Type

Wireless Type

Market segment by Application

AGV

AMR

Other

Major players covered

Swisslog(KUKA)

Omron Adept

Geekplus Technology

Mobile Industrial Robots

Aethon Inc.

6 River Systems

Fetch Robotics

Clearpath Robotics

SMP Robotics

Cimcorp Automation

ForwardX Robotics

Vecna Robotics

Locus Robotics

DF Automation & Robotics Sdn Bhd

WiBotic

Micropower

EnerSys

VAHLE

STECO

Wiferion

Vicor Power

Delta

B&PLUS K.K.

Daihen

Daifuku

Creform Corporation

Phihong

Zimmer Group

Seer Robotics

Hikrobotics

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wheeled Mobile Robot Automatic Charging System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wheeled Mobile Robot Automatic Charging System, with price, sales quantity, revenue, and global market share of Wheeled Mobile Robot Automatic Charging System from 2021 to 2026.

Chapter 3, the Wheeled Mobile Robot Automatic Charging System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wheeled Mobile Robot Automatic Charging System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wheeled Mobile Robot Automatic Charging System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wheeled Mobile Robot Automatic Charging System.

Chapter 14 and 15, to describe Wheeled Mobile Robot Automatic Charging System sales channel, distributors, customers, research findings and conclusion.

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