

Global Wheeled Agricultural Robot Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Wheeled Agricultural Robot market size was valued at US\$ 821 million in 2025 and is forecast to a readjusted size of US\$ 1610 million by 2032 with a CAGR of 11.0% during review period.

A wheeled agricultural robot is an autonomous or semi-autonomous robotic platform designed with wheels for mobility across farmland and agricultural environments. These robots perform tasks such as planting, seeding, spraying, weeding, harvesting, and crop monitoring while minimizing soil compaction and improving operational efficiency. Equipped with GPS, cameras, LiDAR, sensors, and onboard computing modules, wheeled agricultural robots are optimized for speed, stability, and precision in flat or gently sloped terrains. They provide labor savings, real-time data collection for precision agriculture, and integration with farm management systems for improved crop yield and resource efficiency.

The wheeled agricultural robot industry chain begins upstream with suppliers providing wheels, chassis, electric motors, actuators, batteries, GPS, LiDAR, cameras, and computing modules; moves midstream to manufacturers who assemble wheeled platforms, integrate navigation systems, program semi-autonomous or autonomous software, calibrate payload handling, perform field and environmental testing, ensure low soil compaction and crop-specific functionality, integrate modular attachments for seeding, spraying, or harvesting, conduct quality assurance, and optimize power and thermal management; and extends downstream through agricultural technology integrators, farm service providers, research institutions, distributors, and e-commerce channels, offering robots, software updates, maintenance, training, and farm deployment support.

Ongoing projects include expanding wheeled agricultural robot production in China, the U.S., Japan, and Europe to meet increasing demand for precision farming, developing autonomous planting, spraying, and harvesting platforms for large-scale farms in North America and Europe, pilot testing small-scale wheeled robots for horticulture and vegetable farms in Southeast Asia, integrating AI-based crop monitoring and multi-sensor navigation, modular payload development for seeding, fertilization, and crop-specific harvesting, collaborations with universities and agricultural research centers, trials in soft-soil and irrigated field conditions, and planned commercialization of fleets for semi-autonomous and fully autonomous operation, aiming to optimize efficiency and precision in modern agriculture.

2025 Global Market Sales Volume: 14,500 units. Average Global Market Price: 55,000 USD/unit. Market Average Gross Profit Margin: 28%.

This report is a detailed and comprehensive analysis for global Wheeled Agricultural Robot market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wheeled Agricultural Robot market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheeled Agricultural Robot market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheeled Agricultural Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheeled Agricultural Robot market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Wheeled Agricultural Robot

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Wheeled Agricultural Robot market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include John Deere, AGCO Corporation, KUBOTA Corporation, FarmWise, Na?o Technologies, Clearpath Robotics, Bear Flag Robotics, Harvest Automation, ROBOTICS PLUS, Autonomous Tractor Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wheeled Agricultural Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Small-Scale (%oO%50 kg)

Medium-Scale (50?200 kg)

Large-Scale (>200 kg)

Market segment by Navigation Technology

GPS-Guided

LiDAR-Based

Vision-Based / Camera Navigation

Multi-Sensor Fusion

Market segment by Autonomy Level

Semi-Autonomous

Fully Autonomous

Market segment by Application

Indoor Agricultural

Outdoor Agricultural

Major players covered

John Deere

AGCO Corporation

KUBOTA Corporation

FarmWise

Na?o Technologies

Clearpath Robotics

Bear Flag Robotics

Harvest Automation

ROBOTICS PLUS

Autonomous Tractor Corporation

Trimble

Topon (Topcon)

Farming Revolution (Bosch Deepfield Robotics)

AGRIST Inc

TaoBotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wheeled Agricultural Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wheeled Agricultural Robot, with price, sales quantity, revenue, and global market share of Wheeled Agricultural Robot from 2021 to 2026.

Chapter 3, the Wheeled Agricultural Robot competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wheeled Agricultural Robot breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wheeled Agricultural Robot market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wheeled Agricultural Robot.

Chapter 14 and 15, to describe Wheeled Agricultural Robot sales channel, distributors, customers, research findings and conclusion.

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