

# Global Wheelchairs (Folding and Non-folding) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G72ABE4902FEEN.html>

Date: March 2026

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: G72ABE4902FEEN

## Abstracts

According to our (Global Info Research) latest study, the global Wheelchairs (Folding and Non-folding) market size was valued at US\$ 6838 million in 2025 and is forecast to a readjusted size of US\$ 10409 million by 2032 with a CAGR of 6.2% during review period.

Wheelchairs (Folding and Non-folding) are core rehabilitation assistive devices/medical products that provide seated support and mobility for people with limited ambulation, spanning manual and powered types. Structurally, they can be divided into folding and non-folding designs. Folding wheelchairs prioritize portability and storage, using cross-brace or foldable frames for quick collapse, making them well suited for family use, short trips, and travel. Non-folding (rigid-frame) wheelchairs emphasize structural stiffness, handling efficiency, and long-term comfort; they typically offer better power transfer, stability, and configurability, fitting high-frequency daily use, rehabilitation needs, and institutional settings. A wheelchair system integrates the frame and wheels, braking and anti-tip safety elements, seating and postural support (including pressure-relief/anti-ulcer solutions), and for powered products, motors, controllers, and batteries. Its value goes beyond ?transport,? enabling safe transfers, posture management, pressure protection, and independence. With the expansion of home care, accessibility, and refined caregiving, wheelchairs are evolving from durable goods into integrated mobility solutions with serviceability, personalization, and increasing digital connectivity. In 2025, global Wheelchairs (Folding and Non-folding) production reached approximately 17947 k units and price is 370 USD/Unit. The average gross profit margin of this product is 38%.

Population aging and the rising burden of chronic conditions are expanding the long-

term mobility-limited population, while post-acute rehabilitation and home care penetration sustain structural demand growth. Improved accessibility infrastructure and transit compatibility are also extending wheelchairs from clinical needs into everyday mobility and lifestyle use. Folding models benefit from consumerization driven by carryability and storage convenience, while non-folding designs gain from growing professional demand for stability, propulsion efficiency, and advanced postural management?together supporting tiered product upgrading.The market shows strong price segmentation and commoditization; entry-level products face margin pressure and channel competition, while mid-to-high-end segments require stronger fitting assessment, after-sales maintenance, and spare-parts supply?service gaps directly impact user satisfaction and repeat purchases. Compliance and safety risks are critical: structural strength, braking reliability, anti-tip stability, flammability and skin-contact material safety are increasingly scrutinized; for powered wheelchairs, battery safety and transport compliance further raise the bar for quality systems and certification investments.Demand is shifting from ?usable? to ?comfortable, durable, and fit-optimized.? Folding wheelchairs increasingly emphasize lightweighting, folding mechanism durability, towing/boarding convenience, and travel fit. Non-folding wheelchairs focus on rigid-frame propulsion efficiency, configurable seating (dimensions, back angle, lateral supports/headrests), long-duration pressure relief, and postural control. Institutions prioritize cleanability, turnover efficiency, and traceable asset management, while home users value ease of operation, maintainability, and compatibility with elevators, door widths, and vehicles. Smart and digital features are also rising, including finer control in powered wheelchairs, usage/health data capture, and tighter linkage to remote service ecosystems.Key upstream materials include aluminum alloys, steel, titanium alloys, and carbon fiber for frames; engineering plastics and rubber for wheels, armrests, and protective parts; polyurethane foams, gels, and breathable fabrics for seating and pressure-relief systems. Powered wheelchairs additionally depend on motors, controllers, sensors and wiring harnesses, and lithium batteries with battery management systems. Strength-to-weight ratio, corrosion resistance, and fatigue life drive structural reliability; tires, bearings, and brakes shape handling and safety; battery and electronics consistency, supply stability, and serviceability determine lifecycle cost and brand reputation for powered products.

This report is a detailed and comprehensive analysis for global Wheelchairs (Folding and Non-folding) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Wheelchairs (Folding and Non-folding) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheelchairs (Folding and Non-folding) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheelchairs (Folding and Non-folding) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Wheelchairs (Folding and Non-folding) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Wheelchairs (Folding and Non-folding)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Wheelchairs (Folding and Non-folding) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Permobil Corp, Pride Mobility, Invacare, Sunrise Medical, Ottobock, Hoveround, Merits, Drive Medical, Hubang, N.V. Vermeiren, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

Wheelchairs (Folding and Non-folding) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Non-Electric Wheelchairs

Electric Wheelchairs

### Market segment by Sales Channel

Online

Offline

### Market segment by Folding

Folding Wheelchairs

Non-folding Wheelchairs

### Market segment by Application

Hospital

Home

Other

## Major players covered

Permobil Corp

Pride Mobility

Invacare

Sunrise Medical

Ottobock

Hoveround

Merits

Drive Medical

Hubang

N.V. Vermeiren

Nissin Medical

Heartway

Golden Technologies

Yuwell

Karma Medical

Meyra

21ST Century Scientific

Fosan Wheelchair

Kaiyang Medical

## Matsunaga Manufactory

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Wheelchairs (Folding and Non-folding) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wheelchairs (Folding and Non-folding), with price, sales quantity, revenue, and global market share of Wheelchairs (Folding and Non-folding) from 2021 to 2026.

Chapter 3, the Wheelchairs (Folding and Non-folding) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wheelchairs (Folding and Non-folding) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Wheelchairs (Folding and Non-folding) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wheelchairs (Folding and Non-folding).

Chapter 14 and 15, to describe Wheelchairs (Folding and Non-folding) sales channel, distributors, customers, research findings and conclusion.

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