

Global Wheel-Speed Based TPMS Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wheel-Speed Based TPMS market size is expected to reach \$ 1725 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

A Wheel-Speed Based TPMS estimates tire pressure by analyzing the rotational speed of each wheel. It operates by detecting changes in wheel speed, which occur when a tire's pressure deviates from its optimal level. Under-inflated tires have a different rolling circumference and rotate at a different speed compared to properly inflated tires. The system uses data from wheel speed sensors, often integrated with the Anti-lock Braking System (ABS) or Electronic Stability Control (ESC), to identify these differences. If significant discrepancies are detected, the system alerts the driver to potential tire pressure issues.

Upstream inputs include automotive-grade MEMS pressure dies, MCUs and RF transceivers (commonly 315/433 MHz), antennas and passives, primary batteries, valve-stem hardware, seals, injection-molded housings, and calibration/diagnostic software.

In 2025, global Wheel-Speed Based TPMS production reached approximately 50 million sets, with an average global market price is \$25 per set.

Wheel-Speed Based TPMS is a tire-pressure monitoring approach that does not place pressure sensors inside the tires. Instead, it estimates under-inflation by analyzing signals already available on the vehicle?most commonly ABS wheel-speed sensors?comparing relative wheel rotational speeds to detect anomalies. The underlying physics is straightforward: when a tire loses pressure, its effective rolling radius decreases slightly, so that wheel rotates faster at the same vehicle speed; the

system interprets that relative speed deviation and triggers a low-pressure warning. NHTSA's rulemaking documentation describes indirect systems clearly as those that measure wheel speed (or other factors besides tire pressure) and notes that ABS-based solutions are an indirect measurement system.

The market is moving from basic warning capability to experience quality and controllable delivery. First, algorithms are evolving beyond simple wheel-speed variance checks toward more robust signal processing and multi-condition adaptation, improving stability across road-surface variation, tire wear differences, and more complex leak patterns. Second, indirect TPMS is often positioned as a cost- and architecture-friendly pathway?no in-tire sensors or batteries?supporting easier parts logistics and potentially lower lifecycle service burden; however, that advantage comes with a stronger dependence on correct calibration and vehicle-specific baseline setting to keep warnings credible. Consumer and safety guidance materials commonly explain indirect TPMS in these terms and emphasize that it infers pressure loss rather than measuring pressure directly.

Opportunity is strongest where platform scalability and service simplicity matter: cost-sensitive vehicle programs, regions and segments where minimizing wheel-hardware variants is valuable, and OEM architectures that can continuously refine performance through software updates and chassis-domain integration. In aftersales and daily use, one of the most practical differentiators is process discipline: after tire rotation, replacement, or pressure adjustments, the system typically requires a calibration step to reset the baseline. OEM service materials and technical job aids routinely highlight this requirement, because incorrect baseline setting can drive false warnings or missed alerts?making calibration a core part of quality handover.

Regionally, North America?s compliance expectations place strong emphasis on reliable low-pressure detection, pushing indirect systems toward more rigorous validation of algorithms and calibration procedures. Europe and UNECE markets increasingly frame TPMS as the ability to evaluate tire pressure or pressure variation, and broader coverage supports a mix of indirect and direct strategies depending on vehicle segment and cost-positioning.

This report studies the global Wheel-Speed Based TPMS production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wheel-Speed Based TPMS and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wheel-Speed Based TPMS that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wheel-Speed Based TPMS total production and demand, 2021-2032, (K Units)

Global Wheel-Speed Based TPMS total production value, 2021-2032, (USD Million)

Global Wheel-Speed Based TPMS production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wheel-Speed Based TPMS consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wheel-Speed Based TPMS domestic production, consumption, key domestic manufacturers and share

Global Wheel-Speed Based TPMS production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wheel-Speed Based TPMS production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wheel-Speed Based TPMS production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wheel-Speed Based TPMS market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sensata Technologies, Baolong Automotive, Sysgration Ltd., Continental, Pacific Industrial, Sate Auto Electronic, Lianchuang Automotive Electronics, CUB ELECPARTS INC, Steelmate, Orange Electronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wheel-Speed Based TPMS market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Wheel-Speed Based TPMS Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wheel-Speed Based TPMS Market, Segmentation by Type:

ABS/ESC ECU

Domain Compute

Global Wheel-Speed Based TPMS Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Wheel-Speed Based TPMS Market, Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Global Wheel-Speed Based TPMS Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Sensata Technologies

Baolong Automotive

Sysgration Ltd.

Continental

Pacific Industrial

Sate Auto Electronic

Lianchuang Automotive Electronics

CUB ELECPARTS INC

Steelmate

Orange Electronic

Bendix Corporation

Hamaton Automotive

NIRA Dynamics

Autel Automotive Intelligence

Key Questions Answered:

1. How big is the global Wheel-Speed Based TPMS market?
2. What is the demand of the global Wheel-Speed Based TPMS market?
3. What is the year over year growth of the global Wheel-Speed Based TPMS market?
4. What is the production and production value of the global Wheel-Speed Based TPMS market?
5. Who are the key producers in the global Wheel-Speed Based TPMS market?
6. What are the growth factors driving the market demand?

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