

Global Wheel Asphalt Pavers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wheel Asphalt Pavers market size is expected to reach \$ 283 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Wheel Asphalt Pavers refer to self-propelled road construction machines that use a pneumatic-tire undercarriage to receive, convey and distribute asphalt mixture, control paving grade, transverse slope and layer thickness, and provide initial compaction through an integrated screed before final rolling. A typical machine consists of a receiving hopper, slat conveyors, distribution augers, wheel-drive and steering systems, powertrain, hydraulic and electronic controls, operator platform and a vibratory or tamper-equipped screed. The researched products primarily cover compact, medium-sized and high-production Wheel Asphalt Pavers used for urban roads, municipal maintenance, rural roads, parking areas, industrial sites and selected highway projects. Key specifications include paving width, material throughput, hopper capacity, maximum layer thickness, operating weight, travel speed, drive configuration and screed pre-compaction capability. Product selection depends on project scale, required mobility, relocation frequency, road geometry, mixture supply, surface-quality requirements and applicable emission standards. Wheel Asphalt Pavers are distinguished by their maneuverability, relatively high travel speed and ability to move efficiently between adjacent paving sections.

Key Findings

Wheel Asphalt Pavers prioritize mobility across urban and municipal projects

Medium-width models form the core commercial product segment

Urban roads remain the principal downstream application market

Digital grade control increasingly differentiates premium equipment offerings

Battery-electric compact models create new low-emission paving opportunities

Market Trends

Wheel Asphalt Pavers are developing from conventional mobile paving machines into digitally controlled platforms designed for flexible urban and regional-road construction. Automatic grade and slope control, material-flow management, telematics, event recording and digital construction documentation are increasingly used to improve layer-thickness consistency and reduce dependence on operator experience. Product development is concentrated on tighter turning radii, improved front-wheel traction, higher travel speeds, better operator visibility and more stable movement over uneven bases. Compact machines are becoming more capable in pedestrian areas, cycleways, parking facilities and municipal maintenance, while medium and large models are extending the operating range of wheeled equipment into rural roads and selected high-production projects. Electrification is emerging particularly in the mini segment: current battery-electric Wheel Asphalt Pavers target low-noise and zero-operating-emission work in restricted urban locations. The longer-term direction combines mobility with intelligent control rather than attempting to match crawler machines solely through maximum paving width or traction.

Market Dynamics

Drivers

Demand for Wheel Asphalt Pavers is primarily driven by urban road construction, municipal maintenance, rural-road upgrading, residential development, parking-area paving and projects involving frequent relocation between work sections. Compared with crawler machines, the wheel undercarriage provides greater jobsite mobility, faster movement and more flexible steering, which can improve daily utilization where individual paving sections are relatively short or geographically dispersed. Recurring resurfacing of urban and regional roads supports demand beyond new construction, while contractors are replacing older machines to meet tighter requirements for smoothness, layer thickness, emissions, operator safety and construction documentation. The growing need to complete maintenance work within short traffic-

closure windows further increases the value of fast setup, flexible maneuvering and rapid movement between paving locations.

Restraints

The principal limitation of Wheel Asphalt Pavers is that tire-based undercarriages generally provide less traction and ground contact stability than crawler systems under demanding base conditions, very wide paving or continuous heavy-duty operation. Their market position is therefore concentrated in applications where mobility is more valuable than maximum pulling force. Equipment purchases remain sensitive to public infrastructure budgets, municipal tender cycles and contractor utilization rates. Productivity also depends on asphalt-plant output, truck scheduling, operator capability and roller coordination, meaning that a mobile paver cannot independently eliminate jobsite interruptions. Engines, hydraulic systems, axles, tires, electronic controls and screed components create substantial cost exposure, while used machines and lower-priced regional products can restrain premium new-equipment demand in cost-sensitive markets.

Opportunities

The strongest opportunities lie in compact urban machines, battery-electric models, intelligent control systems and versatile medium-width pavers. Low-noise and zero-operating-emission equipment can address city centers, underground facilities, railway and tram areas, cycleways and other locations where conventional diesel operation is increasingly restricted. Automatic leveling, remote monitoring and paving-data recording provide additional value for municipal projects requiring process documentation and quality traceability. Medium-sized Wheel Asphalt Pavers can expand into rural roads, industrial parks and regional infrastructure by combining higher throughput with faster relocation. Suppliers can also generate recurring revenue from screed extensions, conveyor and auger wear parts, tires, sensors, software options, maintenance contracts, operator training and equipment refurbishment.

Challenges

The industry faces shortages of experienced operators and application specialists, while final pavement quality remains dependent on asphalt temperature, material supply, base conditions, paving speed and roller timing. Wheel traction and steering performance must be carefully controlled to prevent speed fluctuations that could affect mat uniformity. Increasing use of sensors, software and electronic control improves precision but also raises requirements for technician training, field diagnostics and parts

availability. Manufacturers must adapt products to different road widths, axle regulations, emission standards, transport practices and contractor preferences while maintaining production scale. The competitive gap between premium and value-oriented machines is also narrowing as regional manufacturers improve hydraulic systems, automatic leveling and screed quality, increasing price pressure on established suppliers.

Industry Chain Analysis

The upstream Wheel Asphalt Pavers industry chain includes structural steel, castings, diesel engines or electric drive systems, hydraulic pumps and motors, transmissions, drive axles, steering components, tires, conveyor chains, distribution augers, bearings, controllers, sensors, heating systems and wear-resistant screed parts. The powertrain, hydraulic system, wheel-drive arrangement and screed account for a substantial share of equipment cost and technical performance. Front-wheel drive, differential control and steering design are particularly important because they determine traction, maneuverability and operating stability. The screed controls paving width, surface profile, layer thickness and initial compaction, making it the most application-sensitive subsystem.

Midstream activities cover overall machine design, structural fabrication, hydraulic and electrical integration, wheel-drive and steering-system engineering, screed development, control-software calibration, assembly and performance testing.

Downstream participants include road contractors, municipal construction companies, rental businesses, residential and industrial developers and public-sector construction organizations. Value creation extends from machine manufacturing to screed configuration, leveling-system integration, application support, telematics, maintenance, spare parts and equipment rebuilding. Strong service capability is important because paver downtime can interrupt the complete paving train and result in material losses or pavement defects.

Segment Insights

By machine size and paving capacity, compact Wheel Asphalt Pavers mainly serve sidewalks, cycleways, parking areas, repair projects, residential roads and restricted urban sites. These machines compete through maneuverability, narrow transport dimensions and ease of operation. Medium-sized models form the core commercial segment because they can address city streets, rural roads and general municipal projects while maintaining relatively high utilization flexibility. Larger Wheel Asphalt Pavers are designed for higher production and wider paving, extending the technology

into regional highways and major urban corridors. Commercial positioning therefore depends on achieving a balance among mobility, throughput, traction and screed width rather than maximizing a single specification.

By drive configuration, products range from rear-wheel-drive systems to machines equipped with driven front wheels or all-wheel-drive options. Additional driven wheels improve traction on gradients and variable base conditions while retaining the mobility advantages of the wheeled chassis. By screed design, hydraulically extendable screeds dominate applications in which paving width changes frequently, while mechanical extensions support wider and more stable operating configurations. Vibratory screeds meet common municipal requirements, whereas tamper or higher-compaction systems provide greater initial density for more demanding layers. Current products demonstrate a broad technical range: leading models cover compact urban applications through machines with maximum paving widths approaching nine meters and substantial material throughput.

Downstream Market Opportunities

Urban roads and municipal maintenance represent the central downstream opportunities for Wheel Asphalt Pavers because these projects frequently involve restricted spaces, curved alignments, intersections and repeated movement between work sections. Rural roads, residential developments, parking areas and industrial sites also favor machines that combine adequate paving output with easy relocation. Compact models have additional opportunities in cycleway construction, pedestrian infrastructure, trench reinstatement and localized pavement repair. Medium and high-production machines can serve major city streets and regional roads where contractor productivity depends on both paving capacity and transport flexibility. Battery-electric products create an emerging market in low-emission zones and noise-sensitive environments, while digital documentation strengthens their suitability for public projects with more formal quality-control requirements.

Regional Insights

Europe is a technologically advanced market for Wheel Asphalt Pavers, supported by dense urban road networks, recurring pavement rehabilitation and relatively strong demand for compact, low-emission and digitally controlled machines. Narrow streets, municipal projects and strict jobsite requirements favor maneuverable models, while electrification is developing first in mini and compact applications. North America maintains demand for medium and high-production wheeled machines used on city streets, rural roads, parking areas and commercial paving projects. Dealer coverage,

equipment availability, screed options and residual value are important purchasing considerations in both mature markets.

This report assesses Asia-Pacific as the leading volume-oriented regional market, supported by urban infrastructure, municipal-road development and a broad domestic equipment manufacturing base. China supplies compact and medium Wheel Asphalt Pavers for domestic and export applications, while Japan maintains a technically differentiated market for machines combining transport convenience, maneuverability and extendable screeds. The Middle East offers opportunities in urban development, industrial sites and regional road construction. Latin America and Africa remain more project-driven, with purchasing decisions placing greater emphasis on price, durability, simplified maintenance and local service availability.

Competitive Landscape Analysis

The global Wheel Asphalt Pavers market includes specialist paving-equipment companies, diversified construction-machinery groups and selected Chinese manufacturers. Representative leading participants include V?GELE, Caterpillar, Dynapac, BOMAG, Ammann ABG, Sumitomo Construction Machinery and XCMG. V?GELE competes through a broad paving portfolio, advanced operating systems, screed technology and products extending from the battery-electric MINI 502e to the high-capacity SUPER 1803-5 X. Caterpillar maintains a strong position through its AP-series wheeled machines, multiple screed configurations and extensive dealer network. Dynapac participates with medium and high-capacity wheeled models and differentiates through paving automation and wider road-construction expertise. BOMAG focuses on compact and urban-oriented products such as the BF 350 P-5, supported by its broader paving and compaction equipment platform. Ammann ABG offers wheeled machines ranging from regional configurations to the ABG 6870 and strengthened its current market position after completing the acquisition of the former Volvo ABG paver operation. Sumitomo Construction Machinery competes through the HA60W series, emphasizing maneuverability, transport convenience and its continuously extendable screed system. XCMG participates through compact and medium wheeled models such as the RP453L and RP603L, supported by Chinese manufacturing scale and expanding international channels. Competitive positions vary by region and machine class: premium competition focuses on traction control, screed performance, digital leveling, reliability and dealer support, while value-oriented competition emphasizes acquisition cost, ease of maintenance and local parts availability.

Report Scope

This report studies the global Wheel Asphalt Pavers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wheel Asphalt Pavers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wheel Asphalt Pavers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wheel Asphalt Pavers total production and demand, 2021-2032, (K Units)

Global Wheel Asphalt Pavers total production value, 2021-2032, (USD Million)

Global Wheel Asphalt Pavers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Wheel Asphalt Pavers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Wheel Asphalt Pavers domestic production, consumption, key domestic manufacturers and share

Global Wheel Asphalt Pavers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Wheel Asphalt Pavers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Wheel Asphalt Pavers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Wheel Asphalt Pavers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wirtgen Group (VöGELE), Dynapac, BOMAG,

Caterpillar, XCMG, Sumitomo Construction Machinery, Ammann Group (ABG/Apollo), Astec Industries (Roadtec/Carlson), LeeBoy, Irmash, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wheel Asphalt Pavers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Wheel Asphalt Pavers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wheel Asphalt Pavers Market, Segmentation by Type:

Small Asphalt Paver?Less than 6m?

Medium Asphalt Paver?6-10m?

Large Asphalt Paver?Above 10m?

Global Wheel Asphalt Pavers Market, Segmentation by Wheel Number:

4-Wheel Drive Wheeled Asphalt Paver

6-Wheel Drive Wheeled Asphalt Paver

Global Wheel Asphalt Pavers Market, Segmentation by Power Source:

Diesel Asphalt Paver

Hybrid Asphalt Paver

All-Electric Asphalt Paver

Global Wheel Asphalt Pavers Market, Segmentation by Application:

Expressway & Highway Construction

Urban Municipal Road Project

Airport & Port Pavement

Tunnel Paving Engineering

Road Maintenance & Repair

Park & Rural Road Construction

Others

Companies Profiled:

Wirtgen Group (V?GELE)

Dynapac

BOMAG

Caterpillar

XCMG

Sumitomo Construction Machinery

Ammann Group (ABG/Apollo)

Astec Industries (Roadtec/Carlson)

LeeBoy

Irmash

Unipave Engineering Products

Uniter Engineering Products

Gencor Industries (Blaw-Knox)

HANTA Machinery

SINOMACH Changlin Co., Ltd.

Key Questions Answered:

1. How big is the global Wheel Asphalt Pavers market?

2. What is the demand of the global Wheel Asphalt Pavers market?
3. What is the year over year growth of the global Wheel Asphalt Pavers market?
4. What is the production and production value of the global Wheel Asphalt Pavers market?
5. Who are the key producers in the global Wheel Asphalt Pavers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Wheel Asphalt Pavers Introduction
- 1.2 World Wheel Asphalt Pavers Supply & Forecast
 - 1.2.1 World Wheel Asphalt Pavers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Wheel Asphalt Pavers Production (2021-2032)
 - 1.2.3 World Wheel Asphalt Pavers Pricing Trends (2021-2032)
- 1.3 World Wheel Asphalt Pavers Production by Region (Based on Production Site)
 - 1.3.1 World Wheel Asphalt Pavers Production Value by Region (2021-2032)
 - 1.3.2 World Wheel Asphalt Pavers Production by Region (2021-2032)
 - 1.3.3 World Wheel Asphalt Pavers Average Price by Region (2021-2032)
 - 1.3.4 North America Wheel Asphalt Pavers Production (2021-2032)
 - 1.3.5 Europe Wheel Asphalt Pavers Production (2021-2032)
 - 1.3.6 China Wheel Asphalt Pavers Production (2021-2032)
 - 1.3.7 Japan Wheel Asphalt Pavers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Wheel Asphalt Pavers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Wheel Asphalt Pavers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Wheel Asphalt Pavers Demand (2021-2032)
- 2.2 World Wheel Asphalt Pavers Consumption by Region
 - 2.2.1 World Wheel Asphalt Pavers Consumption by Region (2021-2026)
 - 2.2.2 World Wheel Asphalt Pavers Consumption Forecast by Region (2027-2032)
- 2.3 United States Wheel Asphalt Pavers Consumption (2021-2032)
- 2.4 China Wheel Asphalt Pavers Consumption (2021-2032)
- 2.5 Europe Wheel Asphalt Pavers Consumption (2021-2032)
- 2.6 Japan Wheel Asphalt Pavers Consumption (2021-2032)
- 2.7 South Korea Wheel Asphalt Pavers Consumption (2021-2032)
- 2.8 ASEAN Wheel Asphalt Pavers Consumption (2021-2032)
- 2.9 India Wheel Asphalt Pavers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Wheel Asphalt Pavers Production Value by Manufacturer (2021-2026)

- 3.2 World Wheel Asphalt Pavers Production by Manufacturer (2021-2026)
- 3.3 World Wheel Asphalt Pavers Average Price by Manufacturer (2021-2026)
- 3.4 Wheel Asphalt Pavers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Wheel Asphalt Pavers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Wheel Asphalt Pavers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Wheel Asphalt Pavers in 2025
- 3.6 Wheel Asphalt Pavers Market: Overall Company Footprint Analysis
 - 3.6.1 Wheel Asphalt Pavers Market: Region Footprint
 - 3.6.2 Wheel Asphalt Pavers Market: Company Product Type Footprint
 - 3.6.3 Wheel Asphalt Pavers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Wheel Asphalt Pavers Production Value Comparison
 - 4.1.1 United States VS China: Wheel Asphalt Pavers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Wheel Asphalt Pavers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Wheel Asphalt Pavers Production Comparison
 - 4.2.1 United States VS China: Wheel Asphalt Pavers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Wheel Asphalt Pavers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Wheel Asphalt Pavers Consumption Comparison
 - 4.3.1 United States VS China: Wheel Asphalt Pavers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Wheel Asphalt Pavers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Wheel Asphalt Pavers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Wheel Asphalt Pavers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Wheel Asphalt Pavers Production Value (2021-2026)

4.4.3 United States Based Manufacturers Wheel Asphalt Pavers Production (2021-2026)

4.5 China Based Wheel Asphalt Pavers Manufacturers and Market Share

4.5.1 China Based Wheel Asphalt Pavers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Wheel Asphalt Pavers Production Value (2021-2026)

4.5.3 China Based Manufacturers Wheel Asphalt Pavers Production (2021-2026)

4.6 Rest of World Based Wheel Asphalt Pavers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Wheel Asphalt Pavers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Wheel Asphalt Pavers Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Wheel Asphalt Pavers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Wheel Asphalt Pavers Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Small Asphalt Paver? Less than 6m?

5.2.2 Medium Asphalt Paver? 6-10m?

5.2.3 Large Asphalt Paver? Above 10m?

5.3 Market Segment by Type

5.3.1 World Wheel Asphalt Pavers Production by Type (2021-2032)

5.3.2 World Wheel Asphalt Pavers Production Value by Type (2021-2032)

5.3.3 World Wheel Asphalt Pavers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WHEEL NUMBER

6.1 World Wheel Asphalt Pavers Market Size Overview by Wheel Number: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Wheel Number

6.2.1 4-Wheel Drive Wheeled Asphalt Paver

6.2.2 6-Wheel Drive Wheeled Asphalt Paver

6.3 Market Segment by Wheel Number

6.3.1 World Wheel Asphalt Pavers Production by Wheel Number (2021-2032)

6.3.2 World Wheel Asphalt Pavers Production Value by Wheel Number (2021-2032)

6.3.3 World Wheel Asphalt Pavers Average Price by Wheel Number (2021-2032)

7 MARKET ANALYSIS BY POWER SOURCE

7.1 World Wheel Asphalt Pavers Market Size Overview by Power Source: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Power Source

7.2.1 Diesel Asphalt Paver

7.2.2 Hybrid Asphalt Paver

7.2.3 All-Electric Asphalt Paver

7.3 Market Segment by Power Source

7.3.1 World Wheel Asphalt Pavers Production by Power Source (2021-2032)

7.3.2 World Wheel Asphalt Pavers Production Value by Power Source (2021-2032)

7.3.3 World Wheel Asphalt Pavers Average Price by Power Source (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Wheel Asphalt Pavers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Expressway & Highway Construction

8.2.2 Urban Municipal Road Project

8.2.3 Airport & Port Pavement

8.2.4 Tunnel Paving Engineering

8.2.5 Road Maintenance & Repair

8.2.6 Park & Rural Road Construction

8.2.7 Others

8.3 Market Segment by Application

8.3.1 World Wheel Asphalt Pavers Production by Application (2021-2032)

8.3.2 World Wheel Asphalt Pavers Production Value by Application (2021-2032)

8.3.3 World Wheel Asphalt Pavers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Wirtgen Group (V?GELE)

9.1.1 Wirtgen Group (V?GELE) Details

- 9.1.2 Wirtgen Group (V?GELE) Major Business
- 9.1.3 Wirtgen Group (V?GELE) Wheel Asphalt Pavers Product and Services
- 9.1.4 Wirtgen Group (V?GELE) Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Wirtgen Group (V?GELE) Recent Developments/Updates
- 9.1.6 Wirtgen Group (V?GELE) Competitive Strengths & Weaknesses
- 9.2 Dynapac
 - 9.2.1 Dynapac Details
 - 9.2.2 Dynapac Major Business
 - 9.2.3 Dynapac Wheel Asphalt Pavers Product and Services
 - 9.2.4 Dynapac Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Dynapac Recent Developments/Updates
 - 9.2.6 Dynapac Competitive Strengths & Weaknesses
- 9.3 BOMAG
 - 9.3.1 BOMAG Details
 - 9.3.2 BOMAG Major Business
 - 9.3.3 BOMAG Wheel Asphalt Pavers Product and Services
 - 9.3.4 BOMAG Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 BOMAG Recent Developments/Updates
 - 9.3.6 BOMAG Competitive Strengths & Weaknesses
- 9.4 Caterpillar
 - 9.4.1 Caterpillar Details
 - 9.4.2 Caterpillar Major Business
 - 9.4.3 Caterpillar Wheel Asphalt Pavers Product and Services
 - 9.4.4 Caterpillar Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Caterpillar Recent Developments/Updates
 - 9.4.6 Caterpillar Competitive Strengths & Weaknesses
- 9.5 XCMG
 - 9.5.1 XCMG Details
 - 9.5.2 XCMG Major Business
 - 9.5.3 XCMG Wheel Asphalt Pavers Product and Services
 - 9.5.4 XCMG Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 XCMG Recent Developments/Updates
 - 9.5.6 XCMG Competitive Strengths & Weaknesses
- 9.6 Sumitomo Construction Machinery

- 9.6.1 Sumitomo Construction Machinery Details
- 9.6.2 Sumitomo Construction Machinery Major Business
- 9.6.3 Sumitomo Construction Machinery Wheel Asphalt Pavers Product and Services
- 9.6.4 Sumitomo Construction Machinery Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Sumitomo Construction Machinery Recent Developments/Updates
- 9.6.6 Sumitomo Construction Machinery Competitive Strengths & Weaknesses
- 9.7 Ammann Group (ABG/Apollo)
- 9.7.1 Ammann Group (ABG/Apollo) Details
- 9.7.2 Ammann Group (ABG/Apollo) Major Business
- 9.7.3 Ammann Group (ABG/Apollo) Wheel Asphalt Pavers Product and Services
- 9.7.4 Ammann Group (ABG/Apollo) Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Ammann Group (ABG/Apollo) Recent Developments/Updates
- 9.7.6 Ammann Group (ABG/Apollo) Competitive Strengths & Weaknesses
- 9.8 Astec Industries (Roadtec/Carlson)
- 9.8.1 Astec Industries (Roadtec/Carlson) Details
- 9.8.2 Astec Industries (Roadtec/Carlson) Major Business
- 9.8.3 Astec Industries (Roadtec/Carlson) Wheel Asphalt Pavers Product and Services
- 9.8.4 Astec Industries (Roadtec/Carlson) Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Astec Industries (Roadtec/Carlson) Recent Developments/Updates
- 9.8.6 Astec Industries (Roadtec/Carlson) Competitive Strengths & Weaknesses
- 9.9 LeeBoy
- 9.9.1 LeeBoy Details
- 9.9.2 LeeBoy Major Business
- 9.9.3 LeeBoy Wheel Asphalt Pavers Product and Services
- 9.9.4 LeeBoy Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 LeeBoy Recent Developments/Updates
- 9.9.6 LeeBoy Competitive Strengths & Weaknesses
- 9.10 Irmash
- 9.10.1 Irmash Details
- 9.10.2 Irmash Major Business
- 9.10.3 Irmash Wheel Asphalt Pavers Product and Services
- 9.10.4 Irmash Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Irmash Recent Developments/Updates
- 9.10.6 Irmash Competitive Strengths & Weaknesses

9.11 Unipave Engineering Products

9.11.1 Unipave Engineering Products Details

9.11.2 Unipave Engineering Products Major Business

9.11.3 Unipave Engineering Products Wheel Asphalt Pavers Product and Services

9.11.4 Unipave Engineering Products Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Unipave Engineering Products Recent Developments/Updates

9.11.6 Unipave Engineering Products Competitive Strengths & Weaknesses

9.12 Uniter Engineering Products

9.12.1 Uniter Engineering Products Details

9.12.2 Uniter Engineering Products Major Business

9.12.3 Uniter Engineering Products Wheel Asphalt Pavers Product and Services

9.12.4 Uniter Engineering Products Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Uniter Engineering Products Recent Developments/Updates

9.12.6 Uniter Engineering Products Competitive Strengths & Weaknesses

9.13 Gencor Industries (Blaw-Knox)

9.13.1 Gencor Industries (Blaw-Knox) Details

9.13.2 Gencor Industries (Blaw-Knox) Major Business

9.13.3 Gencor Industries (Blaw-Knox) Wheel Asphalt Pavers Product and Services

9.13.4 Gencor Industries (Blaw-Knox) Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Gencor Industries (Blaw-Knox) Recent Developments/Updates

9.13.6 Gencor Industries (Blaw-Knox) Competitive Strengths & Weaknesses

9.14 HANTA Machinery

9.14.1 HANTA Machinery Details

9.14.2 HANTA Machinery Major Business

9.14.3 HANTA Machinery Wheel Asphalt Pavers Product and Services

9.14.4 HANTA Machinery Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 HANTA Machinery Recent Developments/Updates

9.14.6 HANTA Machinery Competitive Strengths & Weaknesses

9.15 SINOMACH Changlin Co., Ltd.

9.15.1 SINOMACH Changlin Co., Ltd. Details

9.15.2 SINOMACH Changlin Co., Ltd. Major Business

9.15.3 SINOMACH Changlin Co., Ltd. Wheel Asphalt Pavers Product and Services

9.15.4 SINOMACH Changlin Co., Ltd. Wheel Asphalt Pavers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 SINOMACH Changlin Co., Ltd. Recent Developments/Updates

9.15.6 SINOMACH Changlin Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Wheel Asphalt Pavers Industry Chain

10.2 Wheel Asphalt Pavers Upstream Analysis

10.2.1 Wheel Asphalt Pavers Core Raw Materials

10.2.2 Main Manufacturers of Wheel Asphalt Pavers Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Wheel Asphalt Pavers Production Mode

10.6 Wheel Asphalt Pavers Procurement Model

10.7 Wheel Asphalt Pavers Industry Sales Model and Sales Channels

10.7.1 Wheel Asphalt Pavers Sales Model

10.7.2 Wheel Asphalt Pavers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Wheel Asphalt Pavers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Wheel Asphalt Pavers Production Value by Region (2021-2026) & (USD Million)

Table 3. World Wheel Asphalt Pavers Production Value by Region (2027-2032) & (USD Million)

Table 4. World Wheel Asphalt Pavers Production Value Market Share by Region (2021-2026)

Table 5. World Wheel Asphalt Pavers Production Value Market Share by Region (2027-2032)

Table 6. World Wheel Asphalt Pavers Production by Region (2021-2026) & (K Units)

Table 7. World Wheel Asphalt Pavers Production by Region (2027-2032) & (K Units)

Table 8. World Wheel Asphalt Pavers Production Market Share by Region (2021-2026)

Table 9. World Wheel Asphalt Pavers Production Market Share by Region (2027-2032)

Table 10. World Wheel Asphalt Pavers Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Wheel Asphalt Pavers Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Wheel Asphalt Pavers Major Market Trends

Table 13. World Wheel Asphalt Pavers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Wheel Asphalt Pavers Consumption by Region (2021-2026) & (K Units)

Table 15. World Wheel Asphalt Pavers Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Wheel Asphalt Pavers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Wheel Asphalt Pavers Producers in 2025

Table 18. World Wheel Asphalt Pavers Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Wheel Asphalt Pavers Producers in 2025

Table 20. World Wheel Asphalt Pavers Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Wheel Asphalt Pavers Company Evaluation Quadrant

Table 22. World Wheel Asphalt Pavers Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Wheel Asphalt Pavers Production Site of Key Manufacturer

Table 24. Wheel Asphalt Pavers Market: Company Product Type Footprint

Table 25. Wheel Asphalt Pavers Market: Company Product Application Footprint

Table 26. Wheel Asphalt Pavers Competitive Factors

Table 27. Wheel Asphalt Pavers New Entrant and Capacity Expansion Plans

Table 28. Wheel Asphalt Pavers Mergers & Acquisitions Activity

Table 29. United States VS China Wheel Asphalt Pavers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Wheel Asphalt Pavers Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Wheel Asphalt Pavers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Wheel Asphalt Pavers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Wheel Asphalt Pavers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Wheel Asphalt Pavers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Wheel Asphalt Pavers Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Wheel Asphalt Pavers Production Market Share (2021-2026)

Table 37. China Based Wheel Asphalt Pavers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Wheel Asphalt Pavers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Wheel Asphalt Pavers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Wheel Asphalt Pavers Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Wheel Asphalt Pavers Production Market Share (2021-2026)

Table 42. Rest of World Based Wheel Asphalt Pavers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Wheel Asphalt Pavers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Wheel Asphalt Pavers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Wheel Asphalt Pavers Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Wheel Asphalt Pavers Production Market Share (2021-2026)

Table 47. World Wheel Asphalt Pavers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Wheel Asphalt Pavers Production by Type (2021-2026) & (K Units)

Table 49. World Wheel Asphalt Pavers Production by Type (2027-2032) & (K Units)

Table 50. World Wheel Asphalt Pavers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Wheel Asphalt Pavers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Wheel Asphalt Pavers Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Wheel Asphalt Pavers Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Wheel Asphalt Pavers Production Value by Wheel Number, (USD Million), 2021 & 2025 & 2032

Table 55. World Wheel Asphalt Pavers Production by Wheel Number (2021-2026) & (K Units)

Table 56. World Wheel Asphalt Pavers Production by Wheel Number (2027-2032) & (K Units)

Table 57. World Wheel Asphalt Pavers Production Value by Wheel Number (2021-2026) & (USD Million)

Table 58. World Wheel Asphalt Pavers Production Value by Wheel Number (2027-2032) & (USD Million)

Table 59. World Wheel Asphalt Pavers Average Price by Wheel Number (2021-2026) & (K US\$/Unit)

Table 60. World Wheel Asphalt Pavers Average Price by Wheel Number (2027-2032) & (K US\$/Unit)

Table 61. World Wheel Asphalt Pavers Production Value by Power Source, (USD Million), 2021 & 2025 & 2032

Table 62. World Wheel Asphalt Pavers Production by Power Source (2021-2026) & (K Units)

Table 63. World Wheel Asphalt Pavers Production by Power Source (2027-2032) & (K Units)

Table 64. World Wheel Asphalt Pavers Production Value by Power Source (2021-2026) & (USD Million)

Table 65. World Wheel Asphalt Pavers Production Value by Power Source (2027-2032)

& (USD Million)

Table 66. World Wheel Asphalt Pavers Average Price by Power Source (2021-2026) & (K US\$/Unit)

Table 67. World Wheel Asphalt Pavers Average Price by Power Source (2027-2032) & (K US\$/Unit)

Table 68. World Wheel Asphalt Pavers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Wheel Asphalt Pavers Production by Application (2021-2026) & (K Units)

Table 70. World Wheel Asphalt Pavers Production by Application (2027-2032) & (K Units)

Table 71. World Wheel Asphalt Pavers Production Value by Application (2021-2026) & (USD Million)

Table 72. World Wheel Asphalt Pavers Production Value by Application (2027-2032) & (USD Million)

Table 73. World Wheel Asphalt Pavers Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Wheel Asphalt Pavers Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Wirtgen Group (V?GELE) Basic Information, Manufacturing Base and Competitors

Table 76. Wirtgen Group (V?GELE) Major Business

Table 77. Wirtgen Group (V?GELE) Wheel Asphalt Pavers Product and Services

Table 78. Wirtgen Group (V?GELE) Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Wirtgen Group (V?GELE) Recent Developments/Updates

Table 80. Wirtgen Group (V?GELE) Competitive Strengths & Weaknesses

Table 81. Dynapac Basic Information, Manufacturing Base and Competitors

Table 82. Dynapac Major Business

Table 83. Dynapac Wheel Asphalt Pavers Product and Services

Table 84. Dynapac Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dynapac Recent Developments/Updates

Table 86. Dynapac Competitive Strengths & Weaknesses

Table 87. BOMAG Basic Information, Manufacturing Base and Competitors

Table 88. BOMAG Major Business

Table 89. BOMAG Wheel Asphalt Pavers Product and Services

Table 90. BOMAG Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BOMAG Recent Developments/Updates

Table 92. BOMAG Competitive Strengths & Weaknesses

Table 93. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 94. Caterpillar Major Business

Table 95. Caterpillar Wheel Asphalt Pavers Product and Services

Table 96. Caterpillar Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Caterpillar Recent Developments/Updates

Table 98. Caterpillar Competitive Strengths & Weaknesses

Table 99. XCMG Basic Information, Manufacturing Base and Competitors

Table 100. XCMG Major Business

Table 101. XCMG Wheel Asphalt Pavers Product and Services

Table 102. XCMG Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. XCMG Recent Developments/Updates

Table 104. XCMG Competitive Strengths & Weaknesses

Table 105. Sumitomo Construction Machinery Basic Information, Manufacturing Base and Competitors

Table 106. Sumitomo Construction Machinery Major Business

Table 107. Sumitomo Construction Machinery Wheel Asphalt Pavers Product and Services

Table 108. Sumitomo Construction Machinery Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sumitomo Construction Machinery Recent Developments/Updates

Table 110. Sumitomo Construction Machinery Competitive Strengths & Weaknesses

Table 111. Ammann Group (ABG/Apollo) Basic Information, Manufacturing Base and Competitors

Table 112. Ammann Group (ABG/Apollo) Major Business

Table 113. Ammann Group (ABG/Apollo) Wheel Asphalt Pavers Product and Services

Table 114. Ammann Group (ABG/Apollo) Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Ammann Group (ABG/Apollo) Recent Developments/Updates

Table 116. Ammann Group (ABG/Apollo) Competitive Strengths & Weaknesses

Table 117. Astec Industries (Roadtec/Carlson) Basic Information, Manufacturing Base and Competitors

Table 118. Astec Industries (Roadtec/Carlson) Major Business

Table 119. Astec Industries (Roadtec/Carlson) Wheel Asphalt Pavers Product and Services

Table 120. Astec Industries (Roadtec/Carlson) Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Astec Industries (Roadtec/Carlson) Recent Developments/Updates

Table 122. Astec Industries (Roadtec/Carlson) Competitive Strengths & Weaknesses

Table 123. LeeBoy Basic Information, Manufacturing Base and Competitors

Table 124. LeeBoy Major Business

Table 125. LeeBoy Wheel Asphalt Pavers Product and Services

Table 126. LeeBoy Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. LeeBoy Recent Developments/Updates

Table 128. LeeBoy Competitive Strengths & Weaknesses

Table 129. Irmash Basic Information, Manufacturing Base and Competitors

Table 130. Irmash Major Business

Table 131. Irmash Wheel Asphalt Pavers Product and Services

Table 132. Irmash Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Irmash Recent Developments/Updates

Table 134. Irmash Competitive Strengths & Weaknesses

Table 135. Unipave Engineering Products Basic Information, Manufacturing Base and Competitors

Table 136. Unipave Engineering Products Major Business

Table 137. Unipave Engineering Products Wheel Asphalt Pavers Product and Services

Table 138. Unipave Engineering Products Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Unipave Engineering Products Recent Developments/Updates

Table 140. Unipave Engineering Products Competitive Strengths & Weaknesses

Table 141. Uniter Engineering Products Basic Information, Manufacturing Base and Competitors

Table 142. Uniter Engineering Products Major Business

Table 143. Uniter Engineering Products Wheel Asphalt Pavers Product and Services

Table 144. Uniter Engineering Products Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Uniter Engineering Products Recent Developments/Updates

Table 146. Uniter Engineering Products Competitive Strengths & Weaknesses

Table 147. Gencor Industries (Blaw-Knox) Basic Information, Manufacturing Base and Competitors

Table 148. Gencor Industries (Blaw-Knox) Major Business

Table 149. Gencor Industries (Blaw-Knox) Wheel Asphalt Pavers Product and Services

Table 150. Gencor Industries (Blaw-Knox) Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Gencor Industries (Blaw-Knox) Recent Developments/Updates

Table 152. Gencor Industries (Blaw-Knox) Competitive Strengths & Weaknesses

Table 153. HANTA Machinery Basic Information, Manufacturing Base and Competitors

Table 154. HANTA Machinery Major Business

Table 155. HANTA Machinery Wheel Asphalt Pavers Product and Services

Table 156. HANTA Machinery Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. HANTA Machinery Recent Developments/Updates

Table 158. HANTA Machinery Competitive Strengths & Weaknesses

Table 159. SINOMACH Changlin Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. SINOMACH Changlin Co., Ltd. Major Business

Table 161. SINOMACH Changlin Co., Ltd. Wheel Asphalt Pavers Product and Services

Table 162. SINOMACH Changlin Co., Ltd. Wheel Asphalt Pavers Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. SINOMACH Changlin Co., Ltd. Recent Developments/Updates

Table 164. SINOMACH Changlin Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Global Key Players of Wheel Asphalt Pavers Upstream (Raw Materials)

Table 166. Global Wheel Asphalt Pavers Typical Customers

Table 167. Wheel Asphalt Pavers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Wheel Asphalt Pavers Picture

Figure 2. World Wheel Asphalt Pavers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Wheel Asphalt Pavers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Wheel Asphalt Pavers Production (2021-2032) & (K Units)

Figure 5. World Wheel Asphalt Pavers Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Wheel Asphalt Pavers Production Value Market Share by Region (2021-2032)

Figure 7. World Wheel Asphalt Pavers Production Market Share by Region (2021-2032)

Figure 8. North America Wheel Asphalt Pavers Production (2021-2032) & (K Units)

Figure 9. Europe Wheel Asphalt Pavers Production (2021-2032) & (K Units)

Figure 10. China Wheel Asphalt Pavers Production (2021-2032) & (K Units)

Figure 11. Japan Wheel Asphalt Pavers Production (2021-2032) & (K Units)

Figure 12. Wheel Asphalt Pavers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Wheel Asphalt Pavers Consumption (2021-2032) & (K Units)

Figure 15. World Wheel Asphalt Pavers Consumption Market Share by Region (2021-2032)

Figure 16. United States Wheel Asphalt Pavers Consumption (2021-2032) & (K Units)

Figure 17. China Wheel Asphalt Pavers Consumption (2021-2032) & (K Units)

Figure 18. Europe Wheel Asphalt Pavers Consumption (2021-2032) & (K Units)

Figure 19. Japan Wheel Asphalt Pavers Consumption (2021-2032) & (K Units)

Figure 20. South Korea Wheel Asphalt Pavers Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Wheel Asphalt Pavers Consumption (2021-2032) & (K Units)

Figure 22. India Wheel Asphalt Pavers Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Wheel Asphalt Pavers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Wheel Asphalt Pavers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Wheel Asphalt Pavers Markets in 2025

Figure 26. United States VS China: Wheel Asphalt Pavers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Wheel Asphalt Pavers Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Wheel Asphalt Pavers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Wheel Asphalt Pavers Production Market Share 2025

Figure 30. China Based Manufacturers Wheel Asphalt Pavers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Wheel Asphalt Pavers Production Market Share 2025

Figure 32. World Wheel Asphalt Pavers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Wheel Asphalt Pavers Production Value Market Share by Type in 2025

Figure 34. Small Asphalt Paver? Less than 6m?

Figure 35. Medium Asphalt Paver? 6-10m?

Figure 36. Large Asphalt Paver? Above 10m?

Figure 37. World Wheel Asphalt Pavers Production Market Share by Type (2021-2032)

Figure 38. World Wheel Asphalt Pavers Production Value Market Share by Type (2021-2032)

Figure 39. World Wheel Asphalt Pavers Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Wheel Asphalt Pavers Production Value by Wheel Number, (USD Million), 2021 & 2025 & 2032

Figure 41. World Wheel Asphalt Pavers Production Value Market Share by Wheel Number in 2025

Figure 42. 4-Wheel Drive Wheeled Asphalt Paver

Figure 43. 6-Wheel Drive Wheeled Asphalt Paver

Figure 44. World Wheel Asphalt Pavers Production Market Share by Wheel Number (2021-2032)

Figure 45. World Wheel Asphalt Pavers Production Value Market Share by Wheel Number (2021-2032)

Figure 46. World Wheel Asphalt Pavers Average Price by Wheel Number (2021-2032) & (K US\$/Unit)

Figure 47. World Wheel Asphalt Pavers Production Value by Power Source, (USD Million), 2021 & 2025 & 2032

Figure 48. World Wheel Asphalt Pavers Production Value Market Share by Power Source in 2025

Figure 49. Diesel Asphalt Paver

Figure 50. Hybrid Asphalt Paver

Figure 51. All-Electric Asphalt Paver

Figure 52. World Wheel Asphalt Pavers Production Market Share by Power Source (2021-2032)

Figure 53. World Wheel Asphalt Pavers Production Value Market Share by Power Source (2021-2032)

Figure 54. World Wheel Asphalt Pavers Average Price by Power Source (2021-2032) & (K US\$/Unit)

Figure 55. World Wheel Asphalt Pavers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Wheel Asphalt Pavers Production Value Market Share by Application in 2025

Figure 57. Expressway & Highway Construction

Figure 58. Urban Municipal Road Project

Figure 59. Airport & Port Pavement

Figure 60. Tunnel Paving Engineering

Figure 61. Road Maintenance & Repair

Figure 62. Park & Rural Road Construction

Figure 63. Others

Figure 64. World Wheel Asphalt Pavers Production Market Share by Application (2021-2032)

Figure 65. World Wheel Asphalt Pavers Production Value Market Share by Application (2021-2032)

Figure 66. World Wheel Asphalt Pavers Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 67. Wheel Asphalt Pavers Industry Chain

Figure 68. Wheel Asphalt Pavers Procurement Model

Figure 69. Wheel Asphalt Pavers Sales Model

Figure 70. Wheel Asphalt Pavers Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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