

Global Wet Flue Gas Desulfurization Systems Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Wet Flue Gas Desulfurization Systems market size was valued at US\$ 1605 million in 2024 and is forecast to a readjusted size of USD 2351 million by 2031 with a CAGR of 5.7% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Wet flue gas desulfurization systems are environmental protection equipment widely used in coal-fired power plants and other industrial combustion facilities to reduce sulfur dioxide (SO₂) emissions generated during combustion. By injecting a slurry containing alkaline absorbent (such as water, limestone, or gypsum slurry) into the flue gas, the system enables SO₂ in the flue gas to react chemically with the absorbent, generating solid by-products such as sulfates or sulfites, thereby achieving desulfurization. This process typically occurs in equipment such as spray towers, absorber towers, or scrubbers, where slurry and flue gas are fully contacted and mixed to ensure efficient desulfurization. The system also includes auxiliary facilities such as slurry circulation, oxidation, and gypsum dehydration to ensure continuous and stable operation and effective treatment of by-products. Due to its high desulfurization efficiency, mature technology, and strong adaptability, Wet Flue Gas Desulfurization Systems have become an important means of controlling air pollution in coal-fired power plants.

This report is a detailed and comprehensive analysis for global Wet Flue Gas Desulfurization Systems market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Wet Flue Gas Desulfurization Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Wet Flue Gas Desulfurization Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Wet Flue Gas Desulfurization Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Wet Flue Gas Desulfurization Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Wet Flue Gas Desulfurization Systems
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Wet Flue Gas Desulfurization Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include General Electric Company, Alstom S.A., AECOM, Kawasaki Heavy Industries, Burns & McDonnell, Andritz Group, Valmet Corporation, Chiyoda Corporation, Mitsubishi Hitachi Power Systems, FLSmidth, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Wet Flue Gas Desulfurization Systems market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

50-1000 MW

1000-2000 MW

Others

Market segment by Application

Electricity

Chemicals

Metallurgy

Oil

Others

Major players covered

General Electric Company

Alstom S.A.

AECOM

Kawasaki Heavy Industries

Burns & McDonnell

Andritz Group

Valmet Corporation

Chiyoda Corporation

Mitsubishi Hitachi Power Systems

FLSmidth

Doosan Lentjes

Hamon Group

Babcock & Wilcox Enterprises

Hoffman & Lamson

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Wet Flue Gas Desulfurization Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Wet Flue Gas Desulfurization Systems, with price, sales quantity, revenue, and global market share of Wet Flue Gas Desulfurization Systems from 2020 to 2025.

Chapter 3, the Wet Flue Gas Desulfurization Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Wet Flue Gas Desulfurization Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Wet Flue Gas Desulfurization Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Wet Flue Gas Desulfurization Systems.

Chapter 14 and 15, to describe Wet Flue Gas Desulfurization Systems sales channel, distributors, customers, research findings and conclusion.

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