

Global Welding Robotics Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Welding Robotics market size was valued at USD 9147.5 million in 2023 and is forecast to a readjusted size of USD 19230 million by 2030 with a CAGR of 11.2% during review period.

Robotic welding is the use of mechanized programmable tools (robots), which completely automate a welding process by both performing the weld and handling the part. Processes such as gas metal arc welding, while often automated, are not necessarily equivalent to robot welding, since a human operator sometimes prepares the materials to be welded. Robot welding is commonly used for resistance spot welding and arc welding in high production applications, such as the automotive industry.

Global key players of welding robotics include Fanuc, ABB, etc. Global top 5 companies hold a share about 40%. Asia-Pacific is the largest market, with a share about 60%, followed by Europe and North America with the share about 20% and 15%. In terms of product, Arc welding is the largest segment, with a share about 60%. And in terms of application, the largest application is automotive & transportation, with a share about 35%.

The Global Info Research report includes an overview of the development of the Welding Robotics industry chain, the market status of Automotive & Transportation (Arc Welding, Spot Welding), Electrical & Electronics (Arc Welding, Spot Welding), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Welding Robotics.

Regionally, the report analyzes the Welding Robotics markets in key regions. North

America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Welding Robotics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Welding Robotics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Welding Robotics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different Ingecal (e.g., Arc Welding, Spot Welding).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Welding Robotics market.

Regional Analysis: The report involves examining the Welding Robotics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Welding Robotics market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Welding Robotics:

Company Analysis: Report covers individual Welding Robotics manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Welding Robotics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive & Transportation, Electrical & Electronics).

Technology Analysis: Report covers specific technologies relevant to Welding Robotics. It assesses the current state, advancements, and potential future developments in Welding Robotics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Welding Robotics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Welding Robotics market is split Ingecal and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value Ingecal, and by Application in terms of volume and value.

Market segment Ingecal

Arc Welding

Spot Welding

Others

Market segment by Application

Automotive & Transportation

Electrical & Electronics

Metals & Machinery

Others

Major players covered

Fanuc

ABB

Yaskawa

KUKA

Kawasaki Heavy Industries

Nachi-Fujikoshi

Mitsubishi

Hyundai Robotics

Comau

Yamaha

EFORT Group

Nanjing Estun

Daihen

Staubli

Siasun

STEP

Panasonic

Cloos

IGM Robotersysteme

Chengdu CRP

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Welding Robotics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Welding Robotics, with price, sales, revenue and global market share of Welding Robotics from 2019 to 2024.

Chapter 3, the Welding Robotics competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Welding Robotics breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales Ingecal and application, with sales market share and growth rate by ecal, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Welding Robotics market forecast, by regions, ecal and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Welding Robotics.

Chapter 14 and 15, to describe Welding Robotics sales channel, distributors, customers, research findings and conclusion.

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