

# Global Welding Multi-stage Centrifugal Blower Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Welding Multi-stage Centrifugal Blower market size is expected to reach \$ 466 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of welded multi-stage centrifugal blowers reached 291,900 units, with an average selling price of \$1,175 per unit. The global annual production capacity for welded multi-stage centrifugal blowers stands at approximately 400,000 units, with a gross margin of approximately 25.6%. A welded multi-stage centrifugal blower is defined as a unit in which multiple centrifugal compression stages are joined together via a welding process to form a single, integrated blower structure; these units are typically employed in applications requiring high-pressure or high-head gas conveyance. Compared to single-stage or segmented, assembled centrifugal blowers, the 'welded multi-stage' design emphasizes the welded connections between the internal impellers and their surrounding components within the unit, with the primary objectives being enhanced structural strength, sealing integrity, and overall structural cohesion. The upstream supply chain for welded multi-stage centrifugal blowers includes materials such as carbon steel and alloy steel, as well as electric motors. The midstream segment consists of the manufacturers of these welded multi-stage centrifugal blowers, while the downstream market primarily encompasses applications within the mining, wastewater treatment, and electrical industries.

The market for welded multi-stage centrifugal blowers currently exhibits an overall trend characterized by 'steady growth and structural upgrading.' Demand is primarily driven by the rigid requirements for high-pressure gas conveyance equipment within downstream industrial sectors—specifically mining, wastewater treatment, chemicals, and electric power. Driven by increasingly stringent environmental regulations and the

advancement of 'Dual Carbon' strategies, the industry is accelerating its transition toward high efficiency, energy conservation, and intelligent operation. Oil-free technologies such as magnetic bearings and air bearings have emerged as key pathways for technological upgrading, driving breakthroughs in product energy efficiency and reduced maintenance costs.

This report studies the global Welding Multi-stage Centrifugal Blower production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Welding Multi-stage Centrifugal Blower and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Welding Multi-stage Centrifugal Blower that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Welding Multi-stage Centrifugal Blower total production and demand, 2021-2032, (Units)

Global Welding Multi-stage Centrifugal Blower total production value, 2021-2032, (USD Million)

Global Welding Multi-stage Centrifugal Blower production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Welding Multi-stage Centrifugal Blower consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Welding Multi-stage Centrifugal Blower domestic production, consumption, key domestic manufacturers and share

Global Welding Multi-stage Centrifugal Blower production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Welding Multi-stage Centrifugal Blower production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Welding Multi-stage Centrifugal Blower production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Welding Multi-stage Centrifugal Blower market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Everest Blowers, Continental

Industrie S.A.S, Atlas Copco, Mooers Products, Gardner Denver, Air control industries, Spencer Turbine, Hibon, Howden, FAN FACTORIES, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Welding Multi-stage Centrifugal Blower market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Welding Multi-stage Centrifugal Blower Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Welding Multi-stage Centrifugal Blower Market, Segmentation by Type:

Oil-Free

Oil-Immersed

Global Welding Multi-stage Centrifugal Blower Market, Segmentation by Drive:

Direct-Drive Motor

Gearbox-Boosted Drive

Magnetic/Air-Bearing Drive

Global Welding Multi-stage Centrifugal Blower Market, Segmentation by Flow Range:

20-200m<sup>3</sup>/min

200-1000m<sup>3</sup>/min

>1000m<sup>3</sup>/min

Global Welding Multi-stage Centrifugal Blower Market, Segmentation by Application:

Mining

Wastewater Treatment

Electrical

Chemical

Food

Others

Companies Profiled:

Everest Blowers

Continental Industrie S.A.S

Atlas Copco

Mooers Products

Gardner Denver

Air control industries

Spencer Turbine

Hibon

Howden

FAN FACTORIES

Aerzener Maschinenfabrik GmbH

Busch vacuum

DOMEL D.O.O.

Elmo Rietschle

MAKITA

MAPRO International S.p.A.

ZHANG GU

Shandong Dacheng Machinery Technology

ZHEJIANG SHANGFENG SPECIAL BLOWER INDUSTRIAL

Key Questions Answered:

1. How big is the global Welding Multi-stage Centrifugal Blower market?
2. What is the demand of the global Welding Multi-stage Centrifugal Blower market?
3. What is the year over year growth of the global Welding Multi-stage Centrifugal Blower market?
4. What is the production and production value of the global Welding Multi-stage Centrifugal Blower market?
5. Who are the key producers in the global Welding Multi-stage Centrifugal Blower market?
6. What are the growth factors driving the market demand?

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