

Global Welding Machinery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G516998AC27GEN.html>

Date: June 2026

Pages: 152

Price: US\$ 3,480.00 (Single User License)

ID: G516998AC27GEN

Abstracts

According to our (Global Info Research) latest study, the global Welding Machinery market size was valued at US\$ 14217 million in 2025 and is forecast to a readjusted size of US\$ 18971 million by 2032 with a CAGR of 4.3% during review period.

Welding machinery refers to industrial machines and systems used to join metals or thermoplastics through heat, pressure, or a combination of both. It includes arc welding machines, resistance welding machines, MIG/MAG welders, TIG welders, MMA/stick welders, submerged arc welding machines, laser welding machines, plasma welding systems, ultrasonic welding machines, friction welding machines, electron beam welding machines, welding robots, welding power sources, positioners, controllers, and automated welding lines. Compared with simple welding tools, welding machinery emphasizes mechanical operation, power control, process stability, productivity, and integration into industrial manufacturing lines.

Global production capacity is approximately 40 million units.

In 2025, global sales reached approximately 33.9 million units, with an average price of around US\$ 408 per unit, gross margin around 25%.

The welding machinery is a mature but steadily upgrading industrial machinery market. Basic arc welding and resistance welding machines will continue to support large demand in construction, maintenance, metal fabrication, automotive, and machinery manufacturing. However, future growth will increasingly come from robotic welding systems, laser welding machines, digital welding power sources, automated production lines, and intelligent process monitoring. Competition will shift from simple equipment

price to welding quality, energy efficiency, automation capability, process data management, system integration, and after-sales service. The market outlook remains positive as manufacturers continue to improve productivity and reduce dependence on skilled manual welders.

Market Trend

The welding machinery market is developing toward automation, digital control, high-efficiency inverter technology, robotic welding, laser welding, and intelligent quality monitoring. Traditional manual welding machines remain widely used in construction, maintenance, and general metal fabrication, while automatic and robotic welding systems are growing faster in automotive, machinery, shipbuilding, energy, and precision manufacturing.

Market Drive

Market growth is mainly driven by industrial automation, infrastructure construction, automotive production, energy equipment investment, shipbuilding, and demand for higher welding quality. Labor shortages and rising labor costs are encouraging manufacturers to replace manual operations with semi-automatic, automatic, and robotic welding machinery. New energy vehicles, battery structures, lightweight aluminum components, wind power equipment, pressure vessels, pipelines, and rail transit also require stable and repeatable welding processes.

Upstream and Downstream

Upstream suppliers for welding machinery include steel, copper, aluminum, electronic components, power semiconductors, transformers, inverters, sensors, motors, welding torches, wire feeders, robot arms, control systems, and software providers. Major manufacturers include Lincoln Electric, ESAB, Illinois Tool Works, Fronius, Panasonic, DAIHEN, AMADA, Kemppi, GYS, Telwin, Shanghai Hugong, Jasic, Riland, Aotai, Megmeet, and Estun. Downstream customers include automotive OEMs, shipyards, steel fabricators, machinery manufacturers, construction contractors, energy equipment producers, pipeline companies, rail transit manufacturers, electronics producers, and repair service providers.

This report is a detailed and comprehensive analysis for global Welding Machinery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Welding Machinery market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Welding Machinery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Welding Machinery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Welding Machinery market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Welding Machinery

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Welding Machinery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESAB, Lincoln Electric, Illinois Tool Works, Daihen, Panasonic, Stanley Black & Decker, Fronius International, Carl Cloos Schweisstechnik, Hugong, Jasic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Welding Machinery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

MIG/MAG

MMA

TIG

Others

Market segment by Automation

Manual Welding

Automatic Welding

Market segment by Power Source

AC Welding

DC Welding

Market segment by Application

Construction

Automotive

Heavy Equipment

Electronics and Precision Manufacturing

Energy and Chemical

Transport

Others

Major players covered

ESAB

Lincoln Electric

Illinois Tool Works

Daihen

Panasonic

Stanley Black & Decker

Fronius International

Carl Cloos Schweisstechnik

Hugong

Jasic Technology

Kende

Kemppi

Riland

Hutong

Aotai Electric

Denyo

Telwin

Beijing Time Technologies

Kaierda

CEA Weld

Aitel Welder

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Welding Machinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Welding Machinery, with price,

sales quantity, revenue, and global market share of Welding Machinery from 2021 to 2026.

Chapter 3, the Welding Machinery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Welding Machinery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Welding Machinery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Welding Machinery.

Chapter 14 and 15, to describe Welding Machinery sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Welding Machinery Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 MIG/MAG

1.3.3 MMA

1.3.4 TIG

1.3.5 Others

1.4 Market Analysis by Automation

1.4.1 Overview: Global Welding Machinery Consumption Value by Automation: 2021 Versus 2025 Versus 2032

1.4.2 Manual Welding

1.4.3 Automatic Welding

1.5 Market Analysis by Power Source

1.5.1 Overview: Global Welding Machinery Consumption Value by Power Source: 2021 Versus 2025 Versus 2032

1.5.2 AC Welding

1.5.3 DC Welding

1.6 Market Analysis by Application

1.6.1 Overview: Global Welding Machinery Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Construction

1.6.3 Automotive

1.6.4 Heavy Equipment

1.6.5 Electronics and Precision Manufacturing

1.6.6 Energy and Chemical

1.6.7 Transport

1.6.8 Others

1.7 Global Welding Machinery Market Size & Forecast

1.7.1 Global Welding Machinery Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Welding Machinery Sales Quantity (2021-2032)

1.7.3 Global Welding Machinery Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 ESAB

2.1.1 ESAB Details

2.1.2 ESAB Major Business

2.1.3 ESAB Welding Machinery Product and Services

2.1.4 ESAB Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 ESAB Recent Developments/Updates

2.2 Lincoln Electric

2.2.1 Lincoln Electric Details

2.2.2 Lincoln Electric Major Business

2.2.3 Lincoln Electric Welding Machinery Product and Services

2.2.4 Lincoln Electric Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Lincoln Electric Recent Developments/Updates

2.3 Illinois Tool Works

2.3.1 Illinois Tool Works Details

2.3.2 Illinois Tool Works Major Business

2.3.3 Illinois Tool Works Welding Machinery Product and Services

2.3.4 Illinois Tool Works Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Illinois Tool Works Recent Developments/Updates

2.4 Daihen

2.4.1 Daihen Details

2.4.2 Daihen Major Business

2.4.3 Daihen Welding Machinery Product and Services

2.4.4 Daihen Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Daihen Recent Developments/Updates

2.5 Panasonic

2.5.1 Panasonic Details

2.5.2 Panasonic Major Business

2.5.3 Panasonic Welding Machinery Product and Services

2.5.4 Panasonic Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Panasonic Recent Developments/Updates

2.6 Stanley Black & Decker

2.6.1 Stanley Black & Decker Details

2.6.2 Stanley Black & Decker Major Business

- 2.6.3 Stanley Black & Decker Welding Machinery Product and Services
- 2.6.4 Stanley Black & Decker Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Stanley Black & Decker Recent Developments/Updates
- 2.7 Fronius International
 - 2.7.1 Fronius International Details
 - 2.7.2 Fronius International Major Business
 - 2.7.3 Fronius International Welding Machinery Product and Services
 - 2.7.4 Fronius International Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Fronius International Recent Developments/Updates
- 2.8 Carl Cloos Schweisstechnik
 - 2.8.1 Carl Cloos Schweisstechnik Details
 - 2.8.2 Carl Cloos Schweisstechnik Major Business
 - 2.8.3 Carl Cloos Schweisstechnik Welding Machinery Product and Services
 - 2.8.4 Carl Cloos Schweisstechnik Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Carl Cloos Schweisstechnik Recent Developments/Updates
- 2.9 Hugong
 - 2.9.1 Hugong Details
 - 2.9.2 Hugong Major Business
 - 2.9.3 Hugong Welding Machinery Product and Services
 - 2.9.4 Hugong Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Hugong Recent Developments/Updates
- 2.10 Jasic Technology
 - 2.10.1 Jasic Technology Details
 - 2.10.2 Jasic Technology Major Business
 - 2.10.3 Jasic Technology Welding Machinery Product and Services
 - 2.10.4 Jasic Technology Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Jasic Technology Recent Developments/Updates
- 2.11 Kende
 - 2.11.1 Kende Details
 - 2.11.2 Kende Major Business
 - 2.11.3 Kende Welding Machinery Product and Services
 - 2.11.4 Kende Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Kende Recent Developments/Updates

2.12 Kemppi

2.12.1 Kemppi Details

2.12.2 Kemppi Major Business

2.12.3 Kemppi Welding Machinery Product and Services

2.12.4 Kemppi Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Kemppi Recent Developments/Updates

2.13 Riland

2.13.1 Riland Details

2.13.2 Riland Major Business

2.13.3 Riland Welding Machinery Product and Services

2.13.4 Riland Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Riland Recent Developments/Updates

2.14 Hutong

2.14.1 Hutong Details

2.14.2 Hutong Major Business

2.14.3 Hutong Welding Machinery Product and Services

2.14.4 Hutong Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Hutong Recent Developments/Updates

2.15 Aotai Electric

2.15.1 Aotai Electric Details

2.15.2 Aotai Electric Major Business

2.15.3 Aotai Electric Welding Machinery Product and Services

2.15.4 Aotai Electric Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Aotai Electric Recent Developments/Updates

2.16 Denyo

2.16.1 Denyo Details

2.16.2 Denyo Major Business

2.16.3 Denyo Welding Machinery Product and Services

2.16.4 Denyo Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Denyo Recent Developments/Updates

2.17 Telwin

2.17.1 Telwin Details

2.17.2 Telwin Major Business

2.17.3 Telwin Welding Machinery Product and Services

2.17.4 Telwin Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Telwin Recent Developments/Updates

2.18 Beijing Time Technologies

2.18.1 Beijing Time Technologies Details

2.18.2 Beijing Time Technologies Major Business

2.18.3 Beijing Time Technologies Welding Machinery Product and Services

2.18.4 Beijing Time Technologies Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Beijing Time Technologies Recent Developments/Updates

2.19 Kaierda

2.19.1 Kaierda Details

2.19.2 Kaierda Major Business

2.19.3 Kaierda Welding Machinery Product and Services

2.19.4 Kaierda Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Kaierda Recent Developments/Updates

2.20 CEA Weld

2.20.1 CEA Weld Details

2.20.2 CEA Weld Major Business

2.20.3 CEA Weld Welding Machinery Product and Services

2.20.4 CEA Weld Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 CEA Weld Recent Developments/Updates

2.21 Aitel Welder

2.21.1 Aitel Welder Details

2.21.2 Aitel Welder Major Business

2.21.3 Aitel Welder Welding Machinery Product and Services

2.21.4 Aitel Welder Welding Machinery Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Aitel Welder Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: WELDING MACHINERY BY MANUFACTURER

3.1 Global Welding Machinery Sales Quantity by Manufacturer (2021-2026)

3.2 Global Welding Machinery Revenue by Manufacturer (2021-2026)

3.3 Global Welding Machinery Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Welding Machinery by Manufacturer Revenue (\$MM) and

Market Share (%): 2025

- 3.4.2 Top 3 Welding Machinery Manufacturer Market Share in 2025
- 3.4.3 Top 6 Welding Machinery Manufacturer Market Share in 2025
- 3.5 Welding Machinery Market: Overall Company Footprint Analysis
 - 3.5.1 Welding Machinery Market: Region Footprint
 - 3.5.2 Welding Machinery Market: Company Product Type Footprint
 - 3.5.3 Welding Machinery Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Welding Machinery Market Size by Region
 - 4.1.1 Global Welding Machinery Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Welding Machinery Consumption Value by Region (2021-2032)
 - 4.1.3 Global Welding Machinery Average Price by Region (2021-2032)
- 4.2 North America Welding Machinery Consumption Value (2021-2032)
- 4.3 Europe Welding Machinery Consumption Value (2021-2032)
- 4.4 Asia-Pacific Welding Machinery Consumption Value (2021-2032)
- 4.5 South America Welding Machinery Consumption Value (2021-2032)
- 4.6 Middle East & Africa Welding Machinery Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Welding Machinery Sales Quantity by Type (2021-2032)
- 5.2 Global Welding Machinery Consumption Value by Type (2021-2032)
- 5.3 Global Welding Machinery Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Welding Machinery Sales Quantity by Application (2021-2032)
- 6.2 Global Welding Machinery Consumption Value by Application (2021-2032)
- 6.3 Global Welding Machinery Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Welding Machinery Sales Quantity by Type (2021-2032)
- 7.2 North America Welding Machinery Sales Quantity by Application (2021-2032)
- 7.3 North America Welding Machinery Market Size by Country

- 7.3.1 North America Welding Machinery Sales Quantity by Country (2021-2032)
- 7.3.2 North America Welding Machinery Consumption Value by Country (2021-2032)
- 7.3.3 United States Market Size and Forecast (2021-2032)
- 7.3.4 Canada Market Size and Forecast (2021-2032)
- 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Welding Machinery Sales Quantity by Type (2021-2032)
- 8.2 Europe Welding Machinery Sales Quantity by Application (2021-2032)
- 8.3 Europe Welding Machinery Market Size by Country
 - 8.3.1 Europe Welding Machinery Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Welding Machinery Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Welding Machinery Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Welding Machinery Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Welding Machinery Market Size by Region
 - 9.3.1 Asia-Pacific Welding Machinery Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Welding Machinery Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Welding Machinery Sales Quantity by Type (2021-2032)
- 10.2 South America Welding Machinery Sales Quantity by Application (2021-2032)
- 10.3 South America Welding Machinery Market Size by Country
 - 10.3.1 South America Welding Machinery Sales Quantity by Country (2021-2032)

- 10.3.2 South America Welding Machinery Consumption Value by Country (2021-2032)
- 10.3.3 Brazil Market Size and Forecast (2021-2032)
- 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Welding Machinery Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Welding Machinery Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Welding Machinery Market Size by Country
 - 11.3.1 Middle East & Africa Welding Machinery Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Welding Machinery Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Welding Machinery Market Drivers
- 12.2 Welding Machinery Market Restraints
- 12.3 Welding Machinery Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Welding Machinery and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Welding Machinery
- 13.3 Welding Machinery Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Welding Machinery Typical Distributors

14.3 Welding Machinery Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Welding Machinery Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Welding Machinery Consumption Value by Automation, (USD Million), 2021 & 2025 & 2032

Table 3. Global Welding Machinery Consumption Value by Power Source, (USD Million), 2021 & 2025 & 2032

Table 4. Global Welding Machinery Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. ESAB Basic Information, Manufacturing Base and Competitors

Table 6. ESAB Major Business

Table 7. ESAB Welding Machinery Product and Services

Table 8. ESAB Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. ESAB Recent Developments/Updates

Table 10. Lincoln Electric Basic Information, Manufacturing Base and Competitors

Table 11. Lincoln Electric Major Business

Table 12. Lincoln Electric Welding Machinery Product and Services

Table 13. Lincoln Electric Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Lincoln Electric Recent Developments/Updates

Table 15. Illinois Tool Works Basic Information, Manufacturing Base and Competitors

Table 16. Illinois Tool Works Major Business

Table 17. Illinois Tool Works Welding Machinery Product and Services

Table 18. Illinois Tool Works Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Illinois Tool Works Recent Developments/Updates

Table 20. Daihen Basic Information, Manufacturing Base and Competitors

Table 21. Daihen Major Business

Table 22. Daihen Welding Machinery Product and Services

Table 23. Daihen Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Daihen Recent Developments/Updates

Table 25. Panasonic Basic Information, Manufacturing Base and Competitors

Table 26. Panasonic Major Business

Table 27. Panasonic Welding Machinery Product and Services

Table 28. Panasonic Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Panasonic Recent Developments/Updates

Table 30. Stanley Black & Decker Basic Information, Manufacturing Base and Competitors

Table 31. Stanley Black & Decker Major Business

Table 32. Stanley Black & Decker Welding Machinery Product and Services

Table 33. Stanley Black & Decker Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Stanley Black & Decker Recent Developments/Updates

Table 35. Fronius International Basic Information, Manufacturing Base and Competitors

Table 36. Fronius International Major Business

Table 37. Fronius International Welding Machinery Product and Services

Table 38. Fronius International Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Fronius International Recent Developments/Updates

Table 40. Carl Cloos Schweisstechnik Basic Information, Manufacturing Base and Competitors

Table 41. Carl Cloos Schweisstechnik Major Business

Table 42. Carl Cloos Schweisstechnik Welding Machinery Product and Services

Table 43. Carl Cloos Schweisstechnik Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Carl Cloos Schweisstechnik Recent Developments/Updates

Table 45. Hugong Basic Information, Manufacturing Base and Competitors

Table 46. Hugong Major Business

Table 47. Hugong Welding Machinery Product and Services

Table 48. Hugong Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Hugong Recent Developments/Updates

Table 50. Jasic Technology Basic Information, Manufacturing Base and Competitors

Table 51. Jasic Technology Major Business

Table 52. Jasic Technology Welding Machinery Product and Services

Table 53. Jasic Technology Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Jasic Technology Recent Developments/Updates

Table 55. Kende Basic Information, Manufacturing Base and Competitors

Table 56. Kende Major Business

Table 57. Kende Welding Machinery Product and Services

Table 58. Kende Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Kende Recent Developments/Updates

Table 60. Kemppi Basic Information, Manufacturing Base and Competitors

Table 61. Kemppi Major Business

Table 62. Kemppi Welding Machinery Product and Services

Table 63. Kemppi Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Kemppi Recent Developments/Updates

Table 65. Riland Basic Information, Manufacturing Base and Competitors

Table 66. Riland Major Business

Table 67. Riland Welding Machinery Product and Services

Table 68. Riland Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Riland Recent Developments/Updates

Table 70. Hutong Basic Information, Manufacturing Base and Competitors

Table 71. Hutong Major Business

Table 72. Hutong Welding Machinery Product and Services

Table 73. Hutong Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Hutong Recent Developments/Updates

Table 75. Aotai Electric Basic Information, Manufacturing Base and Competitors

Table 76. Aotai Electric Major Business

Table 77. Aotai Electric Welding Machinery Product and Services

Table 78. Aotai Electric Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Aotai Electric Recent Developments/Updates

Table 80. Denyo Basic Information, Manufacturing Base and Competitors

Table 81. Denyo Major Business

Table 82. Denyo Welding Machinery Product and Services

Table 83. Denyo Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Denyo Recent Developments/Updates

Table 85. Telwin Basic Information, Manufacturing Base and Competitors

Table 86. Telwin Major Business

Table 87. Telwin Welding Machinery Product and Services

Table 88. Telwin Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Telwin Recent Developments/Updates

Table 90. Beijing Time Technologies Basic Information, Manufacturing Base and Competitors

Table 91. Beijing Time Technologies Major Business

Table 92. Beijing Time Technologies Welding Machinery Product and Services

Table 93. Beijing Time Technologies Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Beijing Time Technologies Recent Developments/Updates

Table 95. Kaierda Basic Information, Manufacturing Base and Competitors

Table 96. Kaierda Major Business

Table 97. Kaierda Welding Machinery Product and Services

Table 98. Kaierda Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Kaierda Recent Developments/Updates

Table 100. CEA Weld Basic Information, Manufacturing Base and Competitors

Table 101. CEA Weld Major Business

Table 102. CEA Weld Welding Machinery Product and Services

Table 103. CEA Weld Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. CEA Weld Recent Developments/Updates

Table 105. Aitel Welder Basic Information, Manufacturing Base and Competitors

Table 106. Aitel Welder Major Business

Table 107. Aitel Welder Welding Machinery Product and Services

Table 108. Aitel Welder Welding Machinery Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Aitel Welder Recent Developments/Updates

Table 110. Global Welding Machinery Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 111. Global Welding Machinery Revenue by Manufacturer (2021-2026) & (USD Million)

Table 112. Global Welding Machinery Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 113. Market Position of Manufacturers in Welding Machinery, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 114. Head Office and Welding Machinery Production Site of Key Manufacturer

Table 115. Welding Machinery Market: Company Product Type Footprint

Table 116. Welding Machinery Market: Company Product Application Footprint

Table 117. Welding Machinery New Market Entrants and Barriers to Market Entry

Table 118. Welding Machinery Mergers, Acquisition, Agreements, and Collaborations

Table 119. Global Welding Machinery Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 120. Global Welding Machinery Sales Quantity by Region (2021-2026) & (K Units)

Table 121. Global Welding Machinery Sales Quantity by Region (2027-2032) & (K Units)

Table 122. Global Welding Machinery Consumption Value by Region (2021-2026) & (USD Million)

Table 123. Global Welding Machinery Consumption Value by Region (2027-2032) & (USD Million)

Table 124. Global Welding Machinery Average Price by Region (2021-2026) & (US\$/Unit)

Table 125. Global Welding Machinery Average Price by Region (2027-2032) & (US\$/Unit)

Table 126. Global Welding Machinery Sales Quantity by Type (2021-2026) & (K Units)

Table 127. Global Welding Machinery Sales Quantity by Type (2027-2032) & (K Units)

Table 128. Global Welding Machinery Consumption Value by Type (2021-2026) & (USD Million)

Table 129. Global Welding Machinery Consumption Value by Type (2027-2032) & (USD Million)

Table 130. Global Welding Machinery Average Price by Type (2021-2026) & (US\$/Unit)

Table 131. Global Welding Machinery Average Price by Type (2027-2032) & (US\$/Unit)

Table 132. Global Welding Machinery Sales Quantity by Application (2021-2026) & (K Units)

Table 133. Global Welding Machinery Sales Quantity by Application (2027-2032) & (K Units)

Table 134. Global Welding Machinery Consumption Value by Application (2021-2026) & (USD Million)

Table 135. Global Welding Machinery Consumption Value by Application (2027-2032) & (USD Million)

Table 136. Global Welding Machinery Average Price by Application (2021-2026) & (US\$/Unit)

Table 137. Global Welding Machinery Average Price by Application (2027-2032) & (US\$/Unit)

Table 138. North America Welding Machinery Sales Quantity by Type (2021-2026) & (K Units)

Table 139. North America Welding Machinery Sales Quantity by Type (2027-2032) & (K Units)

Table 140. North America Welding Machinery Sales Quantity by Application

(2021-2026) & (K Units)

Table 141. North America Welding Machinery Sales Quantity by Application

(2027-2032) & (K Units)

Table 142. North America Welding Machinery Sales Quantity by Country (2021-2026) & (K Units)

Table 143. North America Welding Machinery Sales Quantity by Country (2027-2032) & (K Units)

Table 144. North America Welding Machinery Consumption Value by Country (2021-2026) & (USD Million)

Table 145. North America Welding Machinery Consumption Value by Country (2027-2032) & (USD Million)

Table 146. Europe Welding Machinery Sales Quantity by Type (2021-2026) & (K Units)

Table 147. Europe Welding Machinery Sales Quantity by Type (2027-2032) & (K Units)

Table 148. Europe Welding Machinery Sales Quantity by Application (2021-2026) & (K Units)

Table 149. Europe Welding Machinery Sales Quantity by Application (2027-2032) & (K Units)

Table 150. Europe Welding Machinery Sales Quantity by Country (2021-2026) & (K Units)

Table 151. Europe Welding Machinery Sales Quantity by Country (2027-2032) & (K Units)

Table 152. Europe Welding Machinery Consumption Value by Country (2021-2026) & (USD Million)

Table 153. Europe Welding Machinery Consumption Value by Country (2027-2032) & (USD Million)

Table 154. Asia-Pacific Welding Machinery Sales Quantity by Type (2021-2026) & (K Units)

Table 155. Asia-Pacific Welding Machinery Sales Quantity by Type (2027-2032) & (K Units)

Table 156. Asia-Pacific Welding Machinery Sales Quantity by Application (2021-2026) & (K Units)

Table 157. Asia-Pacific Welding Machinery Sales Quantity by Application (2027-2032) & (K Units)

Table 158. Asia-Pacific Welding Machinery Sales Quantity by Region (2021-2026) & (K Units)

Table 159. Asia-Pacific Welding Machinery Sales Quantity by Region (2027-2032) & (K Units)

Table 160. Asia-Pacific Welding Machinery Consumption Value by Region (2021-2026) & (USD Million)

Table 161. Asia-Pacific Welding Machinery Consumption Value by Region (2027-2032) & (USD Million)
Table 162. South America Welding Machinery Sales Quantity by Type (2021-2026) & (K Units)
Table 163. South America Welding Machinery Sales Quantity by Type (2027-2032) & (K Units)
Table 164. South America Welding Machinery Sales Quantity by Application (2021-2026) & (K Units)
Table 165. South America Welding Machinery Sales Quantity by Application (2027-2032) & (K Units)
Table 166. South America Welding Machinery Sales Quantity by Country (2021-2026) & (K Units)
Table 167. South America Welding Machinery Sales Quantity by Country (2027-2032) & (K Units)
Table 168. South America Welding Machinery Consumption Value by Country (2021-2026) & (USD Million)
Table 169. South America Welding Machinery Consumption Value by Country (2027-2032) & (USD Million)
Table 170. Middle East & Africa Welding Machinery Sales Quantity by Type (2021-2026) & (K Units)
Table 171. Middle East & Africa Welding Machinery Sales Quantity by Type (2027-2032) & (K Units)
Table 172. Middle East & Africa Welding Machinery Sales Quantity by Application (2021-2026) & (K Units)
Table 173. Middle East & Africa Welding Machinery Sales Quantity by Application (2027-2032) & (K Units)
Table 174. Middle East & Africa Welding Machinery Sales Quantity by Country (2021-2026) & (K Units)
Table 175. Middle East & Africa Welding Machinery Sales Quantity by Country (2027-2032) & (K Units)
Table 176. Middle East & Africa Welding Machinery Consumption Value by Country (2021-2026) & (USD Million)
Table 177. Middle East & Africa Welding Machinery Consumption Value by Country (2027-2032) & (USD Million)
Table 178. Welding Machinery Raw Material
Table 179. Key Manufacturers of Welding Machinery Raw Materials
Table 180. Welding Machinery Typical Distributors
Table 181. Welding Machinery Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Welding Machinery Picture

Figure 2. Global Welding Machinery Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Welding Machinery Revenue Market Share by Type in 2025

Figure 4. MIG/MAG Examples

Figure 5. MMA Examples

Figure 6. TIG Examples

Figure 7. Others Examples

Figure 8. Global Welding Machinery Revenue by Automation, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Welding Machinery Revenue Market Share by Automation in 2025

Figure 10. Manual Welding Examples

Figure 11. Automatic Welding Examples

Figure 12. Global Welding Machinery Revenue by Power Source, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Welding Machinery Revenue Market Share by Power Source in 2025

Figure 14. AC Welding Examples

Figure 15. DC Welding Examples

Figure 16. Global Welding Machinery Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Welding Machinery Revenue Market Share by Application in 2025

Figure 18. Construction Examples

Figure 19. Automotive Examples

Figure 20. Heavy Equipment Examples

Figure 21. Electronics and Precision Manufacturing Examples

Figure 22. Energy and Chemical Examples

Figure 23. Transport Examples

Figure 24. Others Examples

Figure 25. Global Welding Machinery Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 26. Global Welding Machinery Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 27. Global Welding Machinery Sales Quantity (2021-2032) & (K Units)

Figure 28. Global Welding Machinery Price (2021-2032) & (US\$/Unit)

Figure 29. Global Welding Machinery Sales Quantity Market Share by Manufacturer in

2025

Figure 30. Global Welding Machinery Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of Welding Machinery by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 Welding Machinery Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 Welding Machinery Manufacturer (Revenue) Market Share in 2025

Figure 34. Global Welding Machinery Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global Welding Machinery Consumption Value Market Share by Region (2021-2032)

Figure 36. North America Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 39. South America Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 41. Global Welding Machinery Sales Quantity Market Share by Type (2021-2032)

Figure 42. Global Welding Machinery Consumption Value Market Share by Type (2021-2032)

Figure 43. Global Welding Machinery Average Price by Type (2021-2032) & (US\$/Unit)

Figure 44. Global Welding Machinery Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global Welding Machinery Revenue Market Share by Application (2021-2032)

Figure 46. Global Welding Machinery Average Price by Application (2021-2032) & (US\$/Unit)

Figure 47. North America Welding Machinery Sales Quantity Market Share by Type (2021-2032)

Figure 48. North America Welding Machinery Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America Welding Machinery Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America Welding Machinery Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Welding Machinery Consumption Value (2021-2032) & (USD

Million)

Figure 52. Canada Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Welding Machinery Sales Quantity Market Share by Type
(2021-2032)

Figure 55. Europe Welding Machinery Sales Quantity Market Share by Application
(2021-2032)

Figure 56. Europe Welding Machinery Sales Quantity Market Share by Country
(2021-2032)

Figure 57. Europe Welding Machinery Consumption Value Market Share by Country
(2021-2032)

Figure 58. Germany Welding Machinery Consumption Value (2021-2032) & (USD
Million)

Figure 59. France Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Welding Machinery Consumption Value (2021-2032) &
(USD Million)

Figure 61. Russia Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Welding Machinery Sales Quantity Market Share by Type
(2021-2032)

Figure 64. Asia-Pacific Welding Machinery Sales Quantity Market Share by Application
(2021-2032)

Figure 65. Asia-Pacific Welding Machinery Sales Quantity Market Share by Region
(2021-2032)

Figure 66. Asia-Pacific Welding Machinery Consumption Value Market Share by Region
(2021-2032)

Figure 67. China Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 68. Japan Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 69. South Korea Welding Machinery Consumption Value (2021-2032) & (USD
Million)

Figure 70. India Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 71. Southeast Asia Welding Machinery Consumption Value (2021-2032) & (USD
Million)

Figure 72. Australia Welding Machinery Consumption Value (2021-2032) & (USD
Million)

Figure 73. South America Welding Machinery Sales Quantity Market Share by Type
(2021-2032)

Figure 74. South America Welding Machinery Sales Quantity Market Share by
Application (2021-2032)

Figure 75. South America Welding Machinery Sales Quantity Market Share by Country (2021-2032)

Figure 76. South America Welding Machinery Consumption Value Market Share by Country (2021-2032)

Figure 77. Brazil Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 78. Argentina Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 79. Middle East & Africa Welding Machinery Sales Quantity Market Share by Type (2021-2032)

Figure 80. Middle East & Africa Welding Machinery Sales Quantity Market Share by Application (2021-2032)

Figure 81. Middle East & Africa Welding Machinery Sales Quantity Market Share by Country (2021-2032)

Figure 82. Middle East & Africa Welding Machinery Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 84. Egypt Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 85. Saudi Arabia Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 86. South Africa Welding Machinery Consumption Value (2021-2032) & (USD Million)

Figure 87. Welding Machinery Market Drivers

Figure 88. Welding Machinery Market Restraints

Figure 89. Welding Machinery Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Welding Machinery in 2025

Figure 92. Manufacturing Process Analysis of Welding Machinery

Figure 93. Welding Machinery Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

I would like to order

Product name: Global Welding Machinery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G516998AC27GEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G516998AC27GEN.html>