

Global Welding Fume Extractor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Welding Fume Extractor market size is expected to reach \$ 1009 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global welding fume extractor production reached approximately 90,876 units. Welding fume extractors are industrial environmental protection devices used to collect, filter, and purify smoke, dust, and harmful gases generated during welding operations. They are primarily designed to protect workers' health and improve workshop air quality. During processes such as arc welding, laser welding, gas shielded welding, and plasma cutting, large amounts of fumes containing metal particles, oxides, and hazardous gases are produced. Long-term exposure to these fumes may pose serious risks to the respiratory system and the working environment. Welding fume extractors typically use a negative-pressure fan system to capture welding fumes from the source area, then purify the contaminated air through filter cartridges, electrostatic filtration systems, or activated carbon filters before releasing clean air. These devices feature high smoke collection efficiency, flexible mobility, high filtration accuracy, and convenient operation and maintenance. They are widely used in industries such as automotive manufacturing, metal processing, shipbuilding, machinery manufacturing, rail transportation, and steel structure fabrication. With increasingly stringent industrial environmental regulations and growing emphasis on occupational health and green manufacturing, welding fume extractors are gradually evolving toward higher energy efficiency, intelligent monitoring, low-noise operation, and automated control systems.

The welding fume extractor market has experienced steady growth in recent years, driven by increasingly stringent industrial environmental regulations, rising awareness of occupational health and safety, and growing demand for air quality management in manufacturing workshops. As essential dust and fume control equipment used in

welding, cutting, and metal processing operations, welding fume extractors are widely applied in industries such as automotive manufacturing, shipbuilding, rail transportation, machinery processing, steel structure fabrication, power equipment, and metal products manufacturing. With companies placing greater emphasis on worker respiratory protection, clean production environments, and emission compliance, demand for portable, centralized, and high-efficiency cartridge-type fume extraction systems continues to increase. At the same time, the growing adoption of laser welding, robotic welding, and automated production lines is driving the industry toward higher collection efficiency, lower energy consumption, intelligent monitoring, and integrated system solutions. In the future, supported by the ongoing advancement of green manufacturing and industrial safety standards, the welding fume extractor market is expected to maintain stable growth, while industry competition will increasingly focus on filtration efficiency, equipment reliability, maintenance costs, noise control, and customized solution capabilities.

This report studies the global Welding Fume Extractor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Welding Fume Extractor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Welding Fume Extractor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Welding Fume Extractor total production and demand, 2021-2032, (Units)

Global Welding Fume Extractor total production value, 2021-2032, (USD Million)

Global Welding Fume Extractor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Welding Fume Extractor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Welding Fume Extractor domestic production, consumption, key domestic manufacturers and share

Global Welding Fume Extractor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Welding Fume Extractor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Welding Fume Extractor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Welding Fume Extractor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nederman, Goodeng Machine, Kemper, BOFA International, Lincoln Electric, Miller Welding, Plymovent, FUMEX, ULT AG, Metcal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Welding Fume Extractor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Welding Fume Extractor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Welding Fume Extractor Market, Segmentation by Type:

- Mobile Welding Fume Extractor
- Fixed Welding Fume Extractor
- Wall-mounted Welding Fume Extractor
- Ceiling-mounted Welding Fume Extractor

Global Welding Fume Extractor Market, Segmentation by Purification Principle:

- Electrostatic Welding Fume Extractor
- Cartridge Filter Type Extractor
- Activated Carbon Adsorption Extractor
- Composite Multi-layer Purification Extractor

Global Welding Fume Extractor Market, Segmentation by Air Volume:

- Small Low-air-volume Extractor
- Medium Standard-air-volume Extractor
- Large High-air-volume Extractor

Global Welding Fume Extractor Market, Segmentation by Application:

- General Workshop Type
- Explosion-proof Welding Fume Extractor
- High-temperature Resistant Extractor

Anti-corrosion Fume Purification Equipment

Others

Companies Profiled:

Nederman

Goodeng Machine

Kemper

BOFA International

Lincoln Electric

Miller Welding

Plymovent

FUMEX

ULT AG

Metcal

RoboVent

ESTA Extraction Technolog

Qingdao Liwei Environmental Technology

Shanghai Kaisen Environmental Technology

Shafu Environmental Technology (Suzhou)

Foshan Kelan Environmental Protection

Double Shield Environmental Technology

Weili Environmental Technology Group

Jinan Huaxin Automation

Dongguan Yaochen Environmental Protection

Key Questions Answered:

1. How big is the global Welding Fume Extractor market?
2. What is the demand of the global Welding Fume Extractor market?
3. What is the year over year growth of the global Welding Fume Extractor market?
4. What is the production and production value of the global Welding Fume Extractor market?
5. Who are the key producers in the global Welding Fume Extractor market?
6. What are the growth factors driving the market demand?

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