

Global Welding Fume Extractor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Welding Fume Extractor market size was valued at US\$ 754 million in 2025 and is forecast to a readjusted size of US\$ 1009 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global welding fume extractor production reached approximately 90,876 units. Welding fume extractors are industrial environmental protection devices used to collect, filter, and purify smoke, dust, and harmful gases generated during welding operations. They are primarily designed to protect workers' health and improve workshop air quality. During processes such as arc welding, laser welding, gas shielded welding, and plasma cutting, large amounts of fumes containing metal particles, oxides, and hazardous gases are produced. Long-term exposure to these fumes may pose serious risks to the respiratory system and the working environment. Welding fume extractors typically use a negative-pressure fan system to capture welding fumes from the source area, then purify the contaminated air through filter cartridges, electrostatic filtration systems, or activated carbon filters before releasing clean air. These devices feature high smoke collection efficiency, flexible mobility, high filtration accuracy, and convenient operation and maintenance. They are widely used in industries such as automotive manufacturing, metal processing, shipbuilding, machinery manufacturing, rail transportation, and steel structure fabrication. With increasingly stringent industrial environmental regulations and growing emphasis on occupational health and green manufacturing, welding fume extractors are gradually evolving toward higher energy efficiency, intelligent monitoring, low-noise operation, and automated control systems.

The welding fume extractor market has experienced steady growth in recent years, driven by increasingly stringent industrial environmental regulations, rising awareness of

occupational health and safety, and growing demand for air quality management in manufacturing workshops. As essential dust and fume control equipment used in welding, cutting, and metal processing operations, welding fume extractors are widely applied in industries such as automotive manufacturing, shipbuilding, rail transportation, machinery processing, steel structure fabrication, power equipment, and metal products manufacturing. With companies placing greater emphasis on worker respiratory protection, clean production environments, and emission compliance, demand for portable, centralized, and high-efficiency cartridge-type fume extraction systems continues to increase. At the same time, the growing adoption of laser welding, robotic welding, and automated production lines is driving the industry toward higher collection efficiency, lower energy consumption, intelligent monitoring, and integrated system solutions. In the future, supported by the ongoing advancement of green manufacturing and industrial safety standards, the welding fume extractor market is expected to maintain stable growth, while industry competition will increasingly focus on filtration efficiency, equipment reliability, maintenance costs, noise control, and customized solution capabilities.

This report is a detailed and comprehensive analysis for global Welding Fume Extractor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Welding Fume Extractor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Welding Fume Extractor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Welding Fume Extractor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Welding Fume Extractor market shares of main players, shipments in revenue (\$

Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Welding Fume Extractor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Welding Fume Extractor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nederman, Goodeng Machine, Kemper, BOFA International, Lincoln Electric, Miller Welding, Plymovent, FUMEX, ULT AG, Metcal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Welding Fume Extractor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mobile Welding Fume Extractor

Fixed Welding Fume Extractor

Wall-mounted Welding Fume Extractor

Ceiling-mounted Welding Fume Extractor

Market segment by Purification Principle

- Electrostatic Welding Fume Extractor
- Cartridge Filter Type Extractor
- Activated Carbon Adsorption Extractor
- Composite Multi-layer Purification Extractor

Market segment by Air Volume

- Small Low-air-volume Extractor
- Medium Standard-air-volume Extractor
- Large High-air-volume Extractor

Market segment by Application

- General Workshop Type
- Explosion-proof Welding Fume Extractor
- High-temperature Resistant Extractor
- Anti-corrosion Fume Purification Equipment
- Others

Major players covered

- Nederman

Goodeng Machine

Kemper

BOFA International

Lincoln Electric

Miller Welding

Plymovent

FUMEX

ULT AG

Metcal

RoboVent

ESTA Extraction Technolog

Qingdao Liwei Environmental Technology

Shanghai Kaisen Environmental Technology

Shafu Environmental Technology (Suzhou)

Foshan Kelan Environmental Protection

Double Shield Environmental Technology

Weili Environmental Technology Group

Jinan Huaxin Automation

Dongguan Yaochen Environmental Protection

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Welding Fume Extractor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Welding Fume Extractor, with price, sales quantity, revenue, and global market share of Welding Fume Extractor from 2021 to 2026.

Chapter 3, the Welding Fume Extractor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Welding Fume Extractor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Welding Fume Extractor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Welding Fume Extractor.

Chapter 14 and 15, to describe Welding Fume Extractor sales channel, distributors, customers, research findings and conclusion.

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