

Global Welding Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDD81C998A56EN.html>

Date: July 2026

Pages: 170

Price: US\$ 4,480.00 (Single User License)

ID: GDD81C998A56EN

Abstracts

The global Welding Equipment market size is expected to reach \$ 18714 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Welding equipment refers to machines, power sources, tools, and auxiliary systems used to join metals, plastics, or other materials by applying heat, pressure, filler materials, or a combination of these methods. Common welding equipment includes arc welding machines, resistance welding machines, laser welding systems, plasma welding equipment, ultrasonic welding machines, welding robots. These products are widely used in automotive manufacturing, construction machinery, shipbuilding, steel structures, energy equipment, aerospace, electronics, battery manufacturing, and repair services. Welding equipment is essential for structural connection, component assembly, and industrial manufacturing quality.

Global production capacity is approximately 40 million units.

In 2025, global sales reached approximately 33.7 million units, with an average price of around US\$ 403 per unit, gross margin around 24%.

The welding equipment is a fundamental and mature industrial equipment category with stable long-term demand. While conventional arc welding and resistance welding equipment will continue to serve general manufacturing, higher-growth opportunities are expected in robotic welding, laser welding, digital welding power sources, and automated welding production lines. Market competition will focus on welding quality, equipment reliability, automation capability, energy efficiency, software intelligence, service support, and total cost of ownership. As manufacturing industries pursue higher productivity, lower labor dependence, and better process consistency, advanced welding equipment will continue to gain share, supporting steady market development

across multiple industrial sectors.

Market Trend

The welding equipment market is moving toward automation, digital control, energy efficiency, lightweight design, and intelligent welding systems. Traditional manual welding equipment remains important, but demand is increasingly shifting to inverter welding machines, robotic welding cells, laser welding systems, and integrated automated production lines. Manufacturers are improving welding stability, parameter control, data monitoring, remote diagnostics, and process traceability to support smart manufacturing. Growth in electric vehicles, battery packs, precision electronics, and high-strength steel structures is also increasing demand for laser welding and advanced arc welding solutions. In addition, labor shortages are accelerating the adoption of robotic and semi-automatic welding equipment.

Market Drive

The main drivers of the welding equipment market include expansion of manufacturing industries, infrastructure investment, automotive production, energy projects, shipbuilding, and machinery manufacturing. Welding is a core process in metal fabrication, making demand closely linked to industrial output and fixed asset investment. Growth in electric vehicles, renewable energy equipment, pipelines, construction machinery, rail transit, and aerospace components is creating new demand for high-quality welding solutions. At the same time, manufacturers are under pressure to improve productivity, reduce labor dependence, enhance weld consistency, and meet stricter quality standards. These factors support demand for advanced, automated, and energy-efficient welding equipment.

Upstream and Downstream

The upstream supply chain of welding equipment includes power electronics, transformers, IGBT modules, control boards, sensors, motors, wire feeders, copper parts, steel structures, welding torches, cables, cooling systems, shielding gas components, optical components, laser sources, and software control systems. Key upstream suppliers include semiconductor companies, metal material suppliers, electronic component manufacturers, precision machinery companies, and laser component providers. Midstream companies design and manufacture welding machines, welding robots, laser welding systems, resistance welding equipment, and auxiliary devices. Downstream customers include automotive manufacturers, shipyards,

construction machinery companies, steel structure fabricators, energy equipment producers, electronics manufacturers, battery companies, repair workshops, and engineering contractors.

This report studies the global Welding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Welding Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Welding Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Welding Equipment total production and demand, 2021-2032, (K Units)

Global Welding Equipment total production value, 2021-2032, (USD Million)

Global Welding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Welding Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Welding Equipment domestic production, consumption, key domestic manufacturers and share

Global Welding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Welding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Welding Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Welding Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESAB, Lincoln Electric, Illinois Tool Works, Daihen, Panasonic, Stanley Black & Decker, Fronius International, Carl Cloos Schweisstechnik, Hugong, Jasic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Welding Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Welding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Welding Equipment Market, Segmentation by Type:

MIG/MAG

MMA

TIG

Others

Global Welding Equipment Market, Segmentation by Classification:

Portable Welder

Vertical Welder

Global Welding Equipment Market, Segmentation by Power:

AC Welder

DC Welder

Global Welding Equipment Market, Segmentation by Application:

Construction

Automotive

Heavy Equipment

Electronics, Medical and Precision Instruments

Energy and Chemical

Others

Companies Profiled:

ESAB

Lincoln Electric

Illinois Tool Works

Daihen

Panasonic

Stanley Black & Decker

Fronius International

Carl Cloos Schweisstechnik

Hugong

Jasic Technology

Kende

Kemppi

Riland

Hutong

Aotai Electric

Denyo

Telwin

Beijing Time Technologies

Kaierda

CEA Weld

Aitel Welder

Key Questions Answered:

1. How big is the global Welding Equipment market?

Global Welding Equipment Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Welding Equipment market?
3. What is the year over year growth of the global Welding Equipment market?
4. What is the production and production value of the global Welding Equipment market?
5. Who are the key producers in the global Welding Equipment market?
6. What are the growth factors driving the market demand?

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