

Global Welding Equipment and Supplies Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Welding Equipment and Supplies market size is expected to reach \$ 38084 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Welding equipment and supplies refer to the machines, tools, consumables, protective products, and auxiliary materials used in welding and cutting processes. This category includes arc welding machines, resistance welding equipment, laser welding systems, welding robots, welding torches, wire feeders, welding wires, electrodes, fluxes, shielding gases, welding helmets, gloves, protective clothing, clamps, fixtures, cables, and cooling systems. These products support metal joining, repair, fabrication, and industrial assembly across automotive, construction, shipbuilding, energy, machinery, aerospace, electronics, and maintenance sectors. Welding equipment provides the core process capability, while welding supplies ensure process stability, safety, quality, and continuous operation.

In 2025, welding equipment is about an average price of around US\$ 403 per unit, gross margin around 24%.

The welding equipment and supplies represent a broad and essential market within industrial manufacturing and metal fabrication. Demand is supported by both capital equipment investment and recurring consumption of welding wires, electrodes, gases, protective gear, and replacement parts. Traditional welding products will remain important in general manufacturing and repair markets, while robotic welding, laser welding, digital power sources, advanced consumables, and safety solutions will provide stronger growth opportunities. Future competition will focus on welding quality, productivity, equipment reliability, consumable performance, worker safety, automation

capability, service support, and total cost of ownership. The market is expected to maintain stable long-term development.

Market Trend

The welding equipment and supplies market is moving toward automation, digital welding, energy efficiency, advanced consumables, and safer working environments. Demand is shifting from basic manual welding machines to inverter welders, robotic welding systems, laser welding equipment, and digitally controlled power sources. At the same time, high-performance welding wires, low-spatter consumables, specialized electrodes, and improved shielding gases are gaining importance as manufacturers seek higher productivity and better weld quality. Safety supplies such as auto-darkening helmets, fume extraction products, and protective clothing are also expanding. Growth in smart manufacturing is increasing demand for connected welding equipment with monitoring, traceability, and process optimization functions.

Market Drive

The main drivers of the welding equipment and supplies market include industrial manufacturing growth, infrastructure construction, automotive production, energy equipment investment, and maintenance demand. Welding is a core process in metal fabrication, making the market closely linked to construction machinery, steel structures, shipbuilding, pipelines, rail transit, electric vehicles, renewable energy, and general repair services. Rising labor costs and skilled welder shortages are encouraging companies to adopt automated welding systems and higher-efficiency consumables. Stricter quality, safety, and environmental requirements are also driving demand for better welding controls, cleaner consumables, fume extraction systems, and personal protective equipment.

Upstream and Downstream

The upstream supply chain includes steel, copper, aluminum, welding wire rods, flux materials, coating chemicals, shielding gases, electronic components, IGBT modules, transformers, sensors, motors, laser sources, optical components, textiles, leather, plastics, and packaging materials. Key upstream suppliers include metal material producers, gas companies, electronic component makers, semiconductor suppliers, chemical companies, and safety material manufacturers. Midstream companies produce welding machines, welding consumables, robotic welding systems, cutting equipment, and protective supplies. Downstream customers include automotive manufacturers,

shipyards, steel fabricators, construction firms, machinery producers, energy equipment companies, aerospace suppliers, electronics manufacturers, repair workshops, distributors, and industrial service providers.

This report studies the global Welding Equipment and Supplies demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Welding Equipment and Supplies, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Welding Equipment and Supplies that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Welding Equipment and Supplies total market, 2021-2032, (USD Million)

Global Welding Equipment and Supplies total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Welding Equipment and Supplies total market, key domestic companies, and share, (USD Million)

Global Welding Equipment and Supplies revenue by player, revenue and market share 2021-2026, (USD Million)

Global Welding Equipment and Supplies total market by Type, CAGR, 2021-2032, (USD Million)

Global Welding Equipment and Supplies total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Welding Equipment and Supplies market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ESAB, Lincoln Electric, Illinois Tool Works, Daihen, Panasonic, Stanley Black & Decker, Fronius International, Carl Cloos Schweisstechnik, Hugong, Jasic Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Welding Equipment and Supplies market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Welding Equipment and Supplies Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Welding Equipment and Supplies Market, Segmentation by Type:

Welding Equipment

Welding Supplies

Global Welding Equipment and Supplies Market, Segmentation by Welding Process:

Arc Welding

Resistance Welding

Laser Welding

Plasma Welding

Others

Global Welding Equipment and Supplies Market, Segmentation by ADevice Type:

Automated Welding

Manual Welding

Global Welding Equipment and Supplies Market, Segmentation by Application:

Construction

Automotive

Heavy Equipment

Electronics, Medical and Precision Instruments

Energy and Chemical

Others

Companies Profiled:

ESAB

Lincoln Electric

Illinois Tool Works

Daihen

Panasonic

Stanley Black & Decker

Fronius International

Carl Cloos Schweisstechnik

Hugong

Jasic Technology

Kende

Kemppi

Riland

Hutong

Aotai Electric

Denyo

Telwin

Beijing Time Technologies

Kaierda

CEA Weld

Aitel Welder

Key Questions Answered

1. How big is the global Welding Equipment and Supplies market?
2. What is the demand of the global Welding Equipment and Supplies market?
3. What is the year over year growth of the global Welding Equipment and Supplies

market?

4. What is the total value of the global Welding Equipment and Supplies market?
5. Who are the Major Players in the global Welding Equipment and Supplies market?
6. What are the growth factors driving the market demand?

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