

Global Welding Dust Removal Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Welding Dust Removal Equipment market size is expected to reach \$ 3463 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Welding Fume Extraction Equipment comprises complete source-capture, air-conveyance and filtration units designed to collect and separate airborne particulate and associated contaminants generated by welding and closely related thermal joining or cutting processes before they enter a worker's breathing zone or spread through a production area. The market includes compact portable high-vacuum extractors, wheeled low-vacuum units with extraction arms, wall- or column-mounted systems, on-torch extraction units, downdraft or backdraft welding tables, extraction booths, ambient recirculation collectors and centralized multi-station filtration systems. Included equipment may incorporate capture hoods, hoses, ducting, blowers, cartridge or multi-stage filters, spark arrestors, dust bins, differential-pressure sensors, airflow monitoring, automatic start-stop, variable-speed control, filter-cleaning systems and safety alarms when these are sold as part of a complete unit. General industrial dust collectors without a traceable welding application, building HVAC, general ventilation, personal respirators, powered welding helmets, welding machines, robots, standalone extraction arms, replacement filters, consumables, used equipment, rental, inspection, maintenance and installation-only revenue are excluded. The 2025 weighted ASP is US\$5,500 per unit, global sales volume is approximately 400,000 units, and the estimated average gross margin is approximately 36%. Upstream activities include fan and blower manufacture, electric motors, steel enclosures, filter media and cartridges, flexible arms, hoods, hoses, ducts, valves, spark arrestors, sensors, drives and control components. Midstream activities include airflow and capture design, sheet-metal fabrication, filter integration, electrical assembly, control programming, fire-risk

engineering, performance testing, certification, installation engineering and commissioning support. Downstream users include general metal fabricators, automotive and transport manufacturers, machinery producers, shipyards, energy and process-equipment contractors, aerospace manufacturers, welding schools, maintenance workshops and automated welding-cell operators.

Occupational-health enforcement is the strongest structural driver. Welding fume contains respirable and ultrafine particulate whose composition varies with the base metal, coating, filler and process. Regulators increasingly expect employers to control exposure through engineering measures, with local exhaust ventilation positioned ahead of respiratory protection when indoor source capture is practicable.

Source capture is gaining priority over ambient cleaning because it removes contaminants before they pass through the operator's breathing zone. On-torch extraction, flexible arms, downdraft surfaces and partial enclosures each serve different work geometries. Ambient collectors remain supplementary solutions for large parts, moving weld locations or residual fume that cannot be captured efficiently at a single point.

High-vacuum and low-vacuum systems address different operating needs. High-vacuum units move a smaller air volume through narrow hoses and extraction torches close to the arc, while low-vacuum systems use larger hoods and arms with higher air volume. Selection must consider capture distance, pressure loss, shielding-gas stability, welder mobility and the number of simultaneous workstations.

Filter performance is shifting toward nanofiber or membrane-coated cartridges, high-efficiency final filters and multi-stage configurations. Separation efficiency alone is not enough: leakage control, filter loading, pressure drop, safe replacement and stable airflow over the service interval determine real exposure control.

Automatic pulse cleaning, rotary-nozzle cleaning and contamination-contained filter change are becoming more valuable in continuous production. These functions reduce unplanned airflow loss and labor, but they add compressed-air requirements, controls and maintenance complexity. Light-duty workshops may still prefer disposable filters because their simpler service model offsets shorter filter life.

Demand-controlled ventilation is improving lifecycle economics. Arc sensors, current clamps, variable-frequency drives and automatic dampers allow airflow to follow active welding stations rather than running at full output continuously. Networked alarms,

pressure data and filter-status monitoring support preventive maintenance and compliance records in larger plants.

Report Scope

This report studies the global Welding Dust Removal Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Welding Dust Removal Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Welding Dust Removal Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Welding Dust Removal Equipment total production and demand, 2021-2032, (K Units)

Global Welding Dust Removal Equipment total production value, 2021-2032, (USD Million)

Global Welding Dust Removal Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Welding Dust Removal Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Welding Dust Removal Equipment domestic production, consumption, key domestic manufacturers and share

Global Welding Dust Removal Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Welding Dust Removal Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Welding Dust Removal Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Welding Dust Removal Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nederman Holding AB, Donaldson Company, Inc., Lincoln Electric Holdings, Inc., Miller Electric Mfg. LLC, Plymovent Group B.V., KEMPER GmbH, TEKA Absaug- und Entsorgungstechnologie GmbH, ESTA Apparatebau GmbH & Co. KG, Fronius International GmbH, Alexander Binzel Schweisstechnik GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Welding Dust Removal Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Welding Dust Removal Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Welding Dust Removal Equipment Market, Segmentation by Type:

Single Extraction Point

Two Extraction Points

Three to Five Extraction Points

More Than Five Extraction Points

Global Welding Dust Removal Equipment Market, Segmentation by Suction-Pressure Regime:

High Vacuum and Low Air Volume

Low Vacuum and High Air Volume

Hybrid or Multi-Mode Suction

Global Welding Dust Removal Equipment Market, Segmentation by Nominal Airflow Capacity:

Up to 500 m³/h

501–2,000 m³/h

2,001–10,000 m³/h

Above 10,000 m³/h

Global Welding Dust Removal Equipment Market, Segmentation by Application:

Metal Processing

Automobile Industry

Machine Made

Other

Companies Profiled:

Nederman Holding AB

Donaldson Company, Inc.

Lincoln Electric Holdings, Inc.

Miller Electric Mfg. LLC

Plymovent Group B.V.

KEMPER GmbH

TEKA Absaug- und Entsorgungstechnologie GmbH

ESTA Apparatebau GmbH & Co. KG

Fronius International GmbH

Alexander Binzel Schweisstechnik GmbH & Co. KG

Camfil AB

Diversitech

Filcar S.p.A.

AirBench Ltd

Fumex, Inc.

Sentry Air Systems, Inc.

Dongguan Villo Technology Inc.

Shanghai Kaisen Environmental Technology Co., Ltd.

Key Questions Answered

1. How big is the global Welding Dust Removal Equipment market?
2. What is the demand of the global Welding Dust Removal Equipment market?
3. What is the year over year growth of the global Welding Dust Removal Equipment market?
4. What is the total value of the global Welding Dust Removal Equipment market?
5. Who are the Major Players in the global Welding Dust Removal Equipment market?
6. What are the growth factors driving the market demand?

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