

Global Welded and Seamless Stainless Steel Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Welded and Seamless Stainless Steel Pipe market size is expected to reach \$ 46349 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

Welded and Seamless Stainless Steel Pipe are made of stainless steel round steel, plate (flat plate or coiled plate), hollow long strip steel products processed by special process, steel with open ends and hollow section, and its length and section circumference are relatively large. It includes various shapes such as a circular tube, a square tube, an elliptical tube, and a triangular tube. Because the stainless steel pipe has a hollow section, it has the excellent performance characteristics of stainless steel and low maintenance cost. It is suitable as a conveying pipe for liquids, gases, etc. Stainless Tubes are one of the important products in the steel industry and is extremely used widely in the national economy.

2025, global Welded and Seamless Stainless Steel Pipe sales volume reached 6,786 k tons, with average price of 5816 US\$ per ton.

Growth in energy, chemical, and process industries is driving demand for stainless steel seamless tubes. Stainless steel seamless tubes are widely used in oil and gas, petrochemical, chemical processing, power generation, marine engineering, and other process industries because they offer strong corrosion resistance, pressure resistance, and high-temperature performance. In these applications, tube failure can lead to safety risks, production shutdowns, and high maintenance costs, so end users tend to prefer seamless stainless steel tubes for critical pipelines, heat exchangers, boilers, instrumentation systems, and high-pressure fluid transfer. As industrial projects become more complex and operating environments become more demanding, the market

demand for reliable and durable seamless stainless steel tubes continues to increase.

Rising demand from high-purity and precision manufacturing is supporting premium product growth. Semiconductor, pharmaceutical, biotechnology, food and beverage, medical device, and laboratory industries require stainless steel tubes with clean inner surfaces, strict dimensional accuracy, low contamination risk, and stable material quality. This creates demand for cold-drawn, cold-rolled, bright-annealed, polished, and passivated seamless stainless steel tubes, especially in systems that transport high-purity gases, chemicals, water, steam, or process fluids. Compared with ordinary industrial tubing, these high-purity and precision tubes have higher technical requirements and stronger added value, making them an important growth driver for the overall market.

The replacement of lower-grade materials is increasing the use of seamless stainless steel tubes. In many industrial systems, users are shifting from carbon steel, plastic, copper alloy, or welded stainless steel tubes to seamless stainless steel tubes in order to improve corrosion resistance, pressure performance, service life, and system reliability. Although stainless steel seamless tubes usually have a higher initial purchase cost, they can reduce leakage, maintenance frequency, downtime, and replacement costs over the full lifecycle. This trend is especially visible in harsh environments, high-pressure systems, corrosive media, hygienic production lines, and safety-critical equipment, where long-term reliability is more important than low upfront material cost.

This report studies the global Welded and Seamless Stainless Steel Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Welded and Seamless Stainless Steel Pipe and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Welded and Seamless Stainless Steel Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Welded and Seamless Stainless Steel Pipe total production and demand, 2021-2032, (Kiloton)

Global Welded and Seamless Stainless Steel Pipe total production value, 2021-2032, (USD Million)

Global Welded and Seamless Stainless Steel Pipe production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Welded and Seamless Stainless Steel Pipe consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Welded and Seamless Stainless Steel Pipe domestic production, consumption, key domestic manufacturers and share

Global Welded and Seamless Stainless Steel Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Welded and Seamless Stainless Steel Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Welded and Seamless Stainless Steel Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Welded and Seamless Stainless Steel Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiuli Group, Sandvik, Tenaris, Wujin Stainless Steel Pipe Group, Nippon Steel Corporation, ThyssenKrupp, Baosteel, ArcelorMittal, Tata Steel, Tubacex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Welded and Seamless Stainless Steel Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Welded and Seamless Stainless Steel Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Welded and Seamless Stainless Steel Pipe Market, Segmentation by Type:

Welded

Seamless

Global Welded and Seamless Stainless Steel Pipe Market, Segmentation by Shape:

Round Pipe

Square Pipe

Other

Global Welded and Seamless Stainless Steel Pipe Market, Segmentation by Series:

300 Series

400 Series

Other

Global Welded and Seamless Stainless Steel Pipe Market, Segmentation by Application:

Oil and Gas

Food Industry

Automotive

Chemical Industry

Construction

Water Treatment

Pharmaceutical

Other

Companies Profiled:

Jiuli Group

Sandvik

Tenaris

Wujin Stainless Steel Pipe Group

Nippon Steel Corporation

ThyssenKrupp

Baosteel

ArcelorMittal

Tata Steel

Tubacex

Tianjin Pipe (Group) Corporation

Butting

Mannesmann Stainless Tubes

Centravis

Tsingshan

JFE

Key Questions Answered:

1. How big is the global Welded and Seamless Stainless Steel Pipe market?
2. What is the demand of the global Welded and Seamless Stainless Steel Pipe market?
3. What is the year over year growth of the global Welded and Seamless Stainless Steel Pipe market?
4. What is the production and production value of the global Welded and Seamless Stainless Steel Pipe market?
5. Who are the key producers in the global Welded and Seamless Stainless Steel Pipe market?
6. What are the growth factors driving the market demand?

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