

Global Welded Helical Finned Tubes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Welded Helical Finned Tubes market size is expected to reach \$ 1203 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Welded Helical Finned Tubes production reached approximately 416.7K Tons, with an average global market price of around 1979 USD per Ton.

Welded Helical Finned Tube is an enhanced heat-transfer tube in which a continuous metal fin strip is helically wound around the outer surface of a base tube and welded to the tube surface. The welding process may use high-frequency resistance welding, arc welding, MIG/GMAW welding, laser welding, or other continuous welding methods. The helical fins increase the external surface area of the tube and improve heat transfer between the fluid inside the tube and air, flue gas, or another external medium.

The core value of Welded Helical Finned Tubes lies in significantly increasing heat exchange surface area and transfer efficiency?without substantially increasing equipment volume?by attaching high-efficiency heat exchange fins to the exterior of a base tube. This addresses long-standing pain points in industrial heat exchange equipment, such as insufficient efficiency, spatial constraints, high energy consumption, and underutilized waste heat. Compared to standard bare tubes, Welded Helical Finned Tubes facilitate more efficient heat exchange across various media?including air, flue gas, oil and gas, and steam?making them particularly well-suited for applications such as boiler economizers, air coolers, waste heat recovery systems, condensers, evaporators, and petrochemical heat exchangers. As industrial enterprises increasingly demand greater energy efficiency, equipment compactness, operational reliability, and optimized total lifecycle costs, Welded Helical Finned Tubes have evolved beyond being

mere basic components within traditional heat exchangers; they are now recognized as critical functional materials and key heat exchange units essential for enhancing system energy efficiency, minimizing energy loss, and optimizing thermal management capabilities.

The upstream raw materials for Welded Helical Finned Tubes primarily consist of steel tubes?made from materials such as carbon steel, stainless steel, and alloy steel?as well as fin materials such as aluminum strips, steel strips, and copper strips. Typical suppliers include Nippon Steel, JFE Steel, Alleima, Tubacex, Wieland, Mueller Industries, and Baowu Steel, among others. Downstream applications are primarily found in the power generation, oil and gas, food and beverage, chemical and pharmaceutical, and industrial equipment sectors; typical end-users include Shell, ExxonMobil, Chevron, BASF, Dow, and Evonik.

The production capacity of a single Welded Helical Finned Tube manufacturing line varies significantly depending on factors such as the processing characteristics of raw materials, product specifications, and production processes. Typically, the annual capacity of a single line ranges from several thousand to tens of thousands of tons, while the industry's gross profit margin generally falls within the 15% to 25% range.

This report studies the global Welded Helical Finned Tubes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Welded Helical Finned Tubes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Welded Helical Finned Tubes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Welded Helical Finned Tubes total production and demand, 2021-2032, (Kilotons)

Global Welded Helical Finned Tubes total production value, 2021-2032, (USD Million)

Global Welded Helical Finned Tubes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Welded Helical Finned Tubes consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Welded Helical Finned Tubes domestic production, consumption, key domestic manufacturers and share

Global Welded Helical Finned Tubes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Welded Helical Finned Tubes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Welded Helical Finned Tubes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Welded Helical Finned Tubes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ST USA Inc (Salem Tube International), Delfin Tubes S.A., Tex-Fin, Inc., Tulsa Fin Tube, Vulcan Finned Tubes, Rosink-Werkstätten GmbH, Spiro-Gills Thermal Products Ltd, Profins Ltd, Eralp Fintube / Eralp Makina Kazan, Russillo Impianti S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Welded Helical Finned Tubes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Welded Helical Finned Tubes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Welded Helical Finned Tubes Market, Segmentation by Type:

High Frequency Welded Finned Tube

Laser Welded Finned Tube

Others

Global Welded Helical Finned Tubes Market, Segmentation by Tube Material:

Steel

Stainless Steel

Copper

Aluminum

Others

Global Welded Helical Finned Tubes Market, Segmentation by Fin Material:

Copper

Aluminum

Others

Global Welded Helical Finned Tubes Market, Segmentation by Application:

Power

Oil & Gas

Food & Beverage

Chemicals & Pharmaceuticals

HVAC&R

Industrial Equipment

Others

Companies Profiled:

ST USA Inc (Salem Tube International)

Delfin Tubes S.A.

Tex-Fin, Inc.

Tulsa Fin Tube

Vulcan Finned Tubes

Rosink-Werkstätten GmbH

Spiro-Gills Thermal Products Ltd

Profins Ltd

Eralp Fintube / Eralp Makina Kazan

Russillo Impianti S.r.l.

TADA ELECTRIC CO., LTD.

RMK Tube Co., Ltd.

DRTC Co., Ltd.

ASEA Metal Group / TNB Metal Co., Ltd.

Elyon Industry

Anand Seamless Ltd

Akshar Precision Tubes Pvt. Ltd.

Heft Engineers

Cangzhou Datang Steel Pipe Co., Ltd.

T.S. Industrial

Jiangsu Haohua Industry Group Co., Ltd.

Nantong Metalpower Industries Co., Ltd.

Murphy Thermal Energy Co., Ltd.

Wuxi Shi Longxi Reneng Shebei Zhizao Youxian Gongsi?Pinyin fallback?

Wuxi Shi Xinbaohong Huanreqi Youxian Gongsi?Pinyin fallback?

Wuxi Beilai Tube Co., Ltd.

Magvant

Xuyi Titan & Material Co., Ltd.

Hangzhou Fin Tube Pipe Industrial Company Limited

Wuxi Chaoniu Huanre Shebei Zhizao Youxian Gongsi?Pinyin fallback?

Key Questions Answered:

1. How big is the global Welded Helical Finned Tubes market?
2. What is the demand of the global Welded Helical Finned Tubes market?
3. What is the year over year growth of the global Welded Helical Finned Tubes market?
4. What is the production and production value of the global Welded Helical Finned Tubes market?
5. Who are the key producers in the global Welded Helical Finned Tubes market?
6. What are the growth factors driving the market demand?

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