

Global Welded Helical Finned Tubes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Welded Helical Finned Tubes market size was valued at US\$ 848 million in 2025 and is forecast to a readjusted size of US\$ 1203 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Welded Helical Finned Tubes production reached approximately 416.7K Tons, with an average global market price of around 1979 USD per Ton.

Welded Helical Finned Tube is an enhanced heat-transfer tube in which a continuous metal fin strip is helically wound around the outer surface of a base tube and welded to the tube surface. The welding process may use high-frequency resistance welding, arc welding, MIG/GMAW welding, laser welding, or other continuous welding methods. The helical fins increase the external surface area of the tube and improve heat transfer between the fluid inside the tube and air, flue gas, or another external medium.

The core value of Welded Helical Finned Tubes lies in significantly increasing heat exchange surface area and transfer efficiency without substantially increasing equipment volume by attaching high-efficiency heat exchange fins to the exterior of a base tube. This addresses long-standing pain points in industrial heat exchange equipment, such as insufficient efficiency, spatial constraints, high energy consumption, and underutilized waste heat. Compared to standard bare tubes, Welded Helical Finned Tubes facilitate more efficient heat exchange across various media including air, flue gas, oil and gas, and steam making them particularly well-suited for applications such as boiler economizers, air coolers, waste heat recovery systems, condensers, evaporators, and petrochemical heat exchangers. As industrial enterprises increasingly demand greater energy efficiency, equipment compactness, operational reliability, and

optimized total lifecycle costs, Welded Helical Finned Tubes have evolved beyond being mere basic components within traditional heat exchangers; they are now recognized as critical functional materials and key heat exchange units essential for enhancing system energy efficiency, minimizing energy loss, and optimizing thermal management capabilities.

The upstream raw materials for Welded Helical Finned Tubes primarily consist of steel tubes?made from materials such as carbon steel, stainless steel, and alloy steel?as well as fin materials such as aluminum strips, steel strips, and copper strips. Typical suppliers include Nippon Steel, JFE Steel, Alleima, Tubacex, Wieland, Mueller Industries, and Baowu Steel, among others. Downstream applications are primarily found in the power generation, oil and gas, food and beverage, chemical and pharmaceutical, and industrial equipment sectors; typical end-users include Shell, ExxonMobil, Chevron, BASF, Dow, and Evonik.

The production capacity of a single Welded Helical Finned Tube manufacturing line varies significantly depending on factors such as the processing characteristics of raw materials, product specifications, and production processes. Typically, the annual capacity of a single line ranges from several thousand to tens of thousands of tons, while the industry's gross profit margin generally falls within the 15% to 25% range.

This report is a detailed and comprehensive analysis for global Welded Helical Finned Tubes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Welded Helical Finned Tubes market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Welded Helical Finned Tubes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Welded Helical Finned Tubes market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Welded Helical Finned Tubes market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Welded Helical Finned Tubes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Welded Helical Finned Tubes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ST USA Inc (Salem Tube International), Delfin Tubes S.A., Tex-Fin, Inc., Tulsa Fin Tube, Vulcan Finned Tubes, Rosink-Werkstätten GmbH, Spiro-Gills Thermal Products Ltd, Profins Ltd, Eralp Fintube / Eralp Makina Kazan, Russillo Impianti S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Welded Helical Finned Tubes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Frequency Welded Finned Tube

Laser Welded Finned Tube

Others

Market segment by Tube Material

Steel

Stainless Steel

Copper

Aluminum

Others

Market segment by Fin Material

Copper

Aluminum

Others

Market segment by Application

Power

Oil & Gas

Food & Beverage

Chemicals & Pharmaceuticals

HVAC&R

Industrial Equipment

Others

Major players covered

ST USA Inc (Salem Tube International)

Delfin Tubes S.A.

Tex-Fin, Inc.

Tulsa Fin Tube

Vulcan Finned Tubes

Rosink-Werkstätten GmbH

Spiro-Gills Thermal Products Ltd

Profins Ltd

Eralp Fintube / Eralp Makina Kazan

Russillo Impianti S.r.l.

TADA ELECTRIC CO., LTD.

RMK Tube Co., Ltd.

DRTC Co., Ltd.

ASEA Metal Group / TNB Metal Co., Ltd.

Elyon Industry

Anand Seamless Ltd

Akshar Precision Tubes Pvt. Ltd.

Heft Engineers

Cangzhou Datang Steel Pipe Co., Ltd.

T.S. Industrial

Jiangsu Haohua Industry Group Co., Ltd.

Nantong Metalpower Industries Co., Ltd.

Murphy Thermal Energy Co., Ltd.

Wuxi Shi Longxi Reneng Shebei Zhizao Youxian Gongsi?Pinyin fallback?

Wuxi Shi Xinbaohong Huanreqi Youxian Gongsi?Pinyin fallback?

Wuxi Beilai Tube Co., Ltd.

Magvant

Xuyi Titan & Material Co., Ltd.

Hangzhou Fin Tube Pipe Industrial Company Limited

Wuxi Chaoniu Huanre Shebei Zhizao Youxian Gongsi?Pinyin fallback?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Welded Helical Finned Tubes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Welded Helical Finned Tubes, with price, sales quantity, revenue, and global market share of Welded Helical Finned Tubes from 2021 to 2026.

Chapter 3, the Welded Helical Finned Tubes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Welded Helical Finned Tubes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Welded Helical Finned Tubes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Welded Helical Finned Tubes.

Chapter 14 and 15, to describe Welded Helical Finned Tubes sales channel, distributors, customers, research findings and conclusion.

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