

Global Weld Inspection Services Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G656F121105BEN.html>

Date: August 2026

Pages: 115

Price: US\$ 4,480.00 (Single User License)

ID: G656F121105BEN

Abstracts

The global Weld Inspection Services market size is expected to reach \$ 1247 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Weld inspection services are specialized technical services that employ methods such as non-destructive testing, dimensional measurement, material analysis, and quality assessment to inspect, evaluate, and verify the internal and external quality of welded joints, ensuring that welded structures meet design specifications, safety standards, and operational requirements. These services typically encompass techniques such as Visual Testing (VT), Radiographic Testing (RT), Ultrasonic Testing (UT), Magnetic Particle Testing (MT), and Liquid Penetrant Testing (PT), as well as advanced methods like Phased Array Ultrasonic Testing (PAUT) and Digital Radiography (DR), to detect defects such as cracks, porosity, slag inclusions, lack of fusion, and incomplete penetration. Widely applied in sectors including energy and power, the nuclear industry, oil and gas, chemicals, aerospace, shipbuilding, rail transportation, and manufacturing, weld inspection services play a crucial role in ensuring structural integrity, enhancing product quality, mitigating the risk of failure, and meeting regulatory certification requirements.

The weld inspection services market is a vital segment of the non-destructive testing (NDT) industry, driven by demand from sectors such as energy and power, the nuclear industry, oil and gas, chemicals, aerospace, shipbuilding, rail transportation, and infrastructure construction. Currently, North America and Europe hold the largest global market shares, underpinned by mature industrial systems, stringent safety regulations, and significant demand for the maintenance of aging infrastructure. Meanwhile, the Asia-Pacific region has emerged as the fastest-growing market globally, fueled by ongoing industrialization, investment in energy projects, and continuous infrastructure

development. At present, the market remains dominated by traditional techniques such as ultrasonic testing, radiographic testing, magnetic particle testing, and penetrant testing while advanced methods like phased array ultrasonic testing (PAUT), the total focusing method (TFM), digital radiography (DR), and automated inspection systems are rapidly gaining adoption. Looking ahead, the industry is evolving toward intelligent, automated, robotic, remote, and digitally managed inspection processes; the application of AI-assisted defect recognition and digital twin technology will further enhance inspection efficiency and accuracy. However, the industry faces challenges such as high investment costs for advanced inspection equipment, a shortage of skilled inspectors, complex standards, lengthy project certification cycles, and difficulties in the widespread adoption of automated systems. Furthermore, varying regulatory requirements across industries and regions add complexity to cross-regional service delivery. Overall, weld inspection services constitute a technology-intensive professional sector with average gross margins typically ranging from 20% to 35%, with nuclear-grade inspection, automated inspection, and high-end NDT services commanding relatively higher profitability.

This report studies the global Weld Inspection Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Weld Inspection Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Weld Inspection Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Weld Inspection Services total market, 2021-2032, (USD Million)

Global Weld Inspection Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Weld Inspection Services total market, key domestic companies, and share, (USD Million)

Global Weld Inspection Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Weld Inspection Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Weld Inspection Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Weld Inspection Services market based

on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bureau Veritas S.A., T?V S?D AG, T?V Rheinland AG, SGS S.A., Intertek Group plc, MISTRAS Group, Inc., Acuren Corporation, Team Industrial Services, Inc., Oceaneering International, Inc., Rosen Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Weld Inspection Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Weld Inspection Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Weld Inspection Services Market, Segmentation by Type:

Visual Testing (VT) Services

Ultrasonic Testing (UT) Services

Radiographic Testing (RT) Services

Magnetic Particle Testing (MT) Services

Penetrant Testing (PT) Services

Others

Global Weld Inspection Services Market, Segmentation by Thickness of Material Under Inspection:

Thickness of Material Under Inspection ? 50 mm

Thickness of Material Under Inspection 50?150 mm

Thickness of Material Under Inspection > 150 mm

Global Weld Inspection Services Market, Segmentation by Application:

Power Generation Industry

Nuclear Industry

Oil & Gas Industry

Aerospace

Transportation and Infrastructure

Others

Companies Profiled:

Bureau Veritas S.A.

T?V S?D AG

T?V Rheinland AG

SGS S.A.

Intertek Group plc

MISTRAS Group, Inc.

Acuren Corporation

Team Industrial Services, Inc.

Oceaneering International, Inc.

Rosen Group

Element Materials Technology Group Limited

DNV AS

China Special Equipment Inspection and Research Institute (CSEI)

Suzhou Nuclear Power Research Institute Co., Ltd.

Japan Inspection Co., Ltd

Key Questions Answered

1. How big is the global Weld Inspection Services market?
2. What is the demand of the global Weld Inspection Services market?
3. What is the year over year growth of the global Weld Inspection Services market?
4. What is the total value of the global Weld Inspection Services market?
5. Who are the Major Players in the global Weld Inspection Services market?
6. What are the growth factors driving the market demand?

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