

Global Web-based Hotel PMS Software Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G79EF52E371CEN.html>

Date: August 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: G79EF52E371CEN

Abstracts

The global Web-based Hotel PMS Software market size is expected to reach \$ 5039 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

Web-based Hotel PMS Software is a hotel property management system built on web application architecture, allowing hotel teams to access core operating functions through an internet-connected interface rather than relying on locally installed software. It supports reservation management, front desk operations, room inventory, payments, channel distribution, guest profiles, reporting, and workflow coordination across properties. Compared with traditional on-premise hotel systems, its advantage lies in faster deployment, centralized version updates, easier multi-location access, lower local maintenance requirements, and stronger adaptability to remote management and flexible operating models. The industry average gross margin was approximately 68% in 2025. Upstream, the key inputs include cloud servers, databases, and software development frameworks, with representative suppliers such as Amazon Web Services, Microsoft Azure, and Oracle providing cloud infrastructure, data management capabilities, and development environments. The midstream segment focuses on web application architecture design, hotel operating process modeling, reservation engine development, front-desk module design, housekeeping coordination, payment integration, channel management connection, customer data management, reporting analytics, system security, cloud deployment, software updates, and customer support, which together determine response speed, functional coverage, system reliability, scalability, user experience, and customer retention. Downstream, Web-based Hotel PMS Software is mainly used by hotel chains, resort hotels, and small independent hotels, where it supports centralized booking management, real-time room status control, guest service coordination, revenue management, operational reporting, and

multi-property management, with representative customers including Marriott International, Hilton, and Accor.

Web-based Hotel PMS Software is likely to expand from a "front-desk tool" into a lightweight operating hub for hotel decision-making. Chain hotels will use it to shorten system rollout cycles and keep room, rate, and channel data consistent across properties. Resort hotels need web access because operations often extend beyond rooms into dining, activities, packages, and guest service coordination. For small independent hotels, the adoption logic is more practical: fewer local servers, easier staff training, and faster connection to online channels. Future competition will depend on workflow flexibility, data security, integration depth, response speed, and the ability to support lean hotel operations.

This report studies the global Web-based Hotel PMS Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Web-based Hotel PMS Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Web-based Hotel PMS Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Web-based Hotel PMS Software total market, 2021-2032, (USD Million)

Global Web-based Hotel PMS Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Web-based Hotel PMS Software total market, key domestic companies, and share, (USD Million)

Global Web-based Hotel PMS Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Web-based Hotel PMS Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Web-based Hotel PMS Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Web-based Hotel PMS Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a

part of this study include Oracle (USA), Shiji Group (China), Infor HMS (USA), Amadeus (Spain), Sabre Corporation (USA), Mews PMS (Netherlands), HRS Hospitality & Retail Systems (Germany), StayNTouch (USA), Maestro PMS (Canada), Hotelogix (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Web-based Hotel PMS Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Web-based Hotel PMS Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Web-based Hotel PMS Software Market, Segmentation by Type:

Public Cloud SaaS Hotel PMS

Private Cloud Hotel PMS

Others

Global Web-based Hotel PMS Software Market, Segmentation by Integration Scale:

Integrations

Contents

1 SUPPLY SUMMARY

1.1 Web-based Hotel PMS Software Introduction

1.2 World Web-based Hotel PMS Software Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Web-based Hotel PMS Software Total Market by Region (by Headquarter Location)

1.3.1 World Web-based Hotel PMS Software Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Web-based Hotel PMS Software Revenue (2021-2032)

1.3.3 China Based Company Web-based Hotel PMS Software Revenue (2021-2032)

1.3.4 Europe Based Company Web-based Hotel PMS Software Revenue (2021-2032)

1.3.5 Japan Based Company Web-based Hotel PMS Software Revenue (2021-2032)

1.3.6 South Korea Based Company Web-based Hotel PMS Software Revenue (2021-2032)

1.3.7 ASEAN Based Company Web-based Hotel PMS Software Revenue (2021-2032)

1.3.8 India Based Company Web-based Hotel PMS Software Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Web-based Hotel PMS Software Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

2 DEMAND SUMMARY

2.1 World Web-based Hotel PMS Software Consumption Value (2021-2032)

2.2 World Web-based Hotel PMS Software Consumption Value by Region

2.2.1 World Web-based Hotel PMS Software Consumption Value by Region (2021-2026)

2.2.2 World Web-based Hotel PMS Software Consumption Value Forecast by Region (2027-2032)

2.3 United States Web-based Hotel PMS Software Consumption Value (2021-2032)

2.4 China Web-based Hotel PMS Software Consumption Value (2021-2032)

2.5 Europe Web-based Hotel PMS Software Consumption Value (2021-2032)

2.6 Japan Web-based Hotel PMS Software Consumption Value (2021-2032)

2.7 South Korea Web-based Hotel PMS Software Consumption Value (2021-2032)

2.8 ASEAN Web-based Hotel PMS Software Consumption Value (2021-2032)

2.9 India Web-based Hotel PMS Software Consumption Value (2021-2032)

3 WORLD WEB-BASED HOTEL PMS SOFTWARE COMPANIES COMPETITIVE ANALYSIS

3.1 World Web-based Hotel PMS Software Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Web-based Hotel PMS Software Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Web-based Hotel PMS Software in 2025

3.2.3 Global Concentration Ratios (CR8) for Web-based Hotel PMS Software in 2025

3.3 Web-based Hotel PMS Software Company Evaluation Quadrant

3.4 Web-based Hotel PMS Software Market: Overall Company Footprint Analysis

3.4.1 Web-based Hotel PMS Software Market: Region Footprint

3.4.2 Web-based Hotel PMS Software Market: Company Product Type Footprint

3.4.3 Web-based Hotel PMS Software Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Web-based Hotel PMS Software Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Web-based Hotel PMS Software Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Web-based Hotel PMS Software Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Web-based Hotel PMS Software Consumption Value Comparison

4.2.1 United States VS China: Web-based Hotel PMS Software Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Web-based Hotel PMS Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Web-based Hotel PMS Software Companies and Market Share, 2021-2026

4.3.1 United States Based Web-based Hotel PMS Software Companies, Headquarters

(States, Country)

4.3.2 United States Based Companies Web-based Hotel PMS Software Revenue, (2021-2026)

4.4 China Based Companies Web-based Hotel PMS Software Revenue and Market Share, 2021-2026

4.4.1 China Based Web-based Hotel PMS Software Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Web-based Hotel PMS Software Revenue, (2021-2026)

4.5 Rest of World Based Web-based Hotel PMS Software Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Web-based Hotel PMS Software Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Web-based Hotel PMS Software Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Web-based Hotel PMS Software Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Public Cloud SaaS Hotel PMS

5.2.2 Private Cloud Hotel PMS

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Web-based Hotel PMS Software Market Size by Type (2021-2026)

5.3.2 World Web-based Hotel PMS Software Market Size by Type (2027-2032)

5.3.3 World Web-based Hotel PMS Software Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY INTEGRATION SCALE

6.1 World Web-based Hotel PMS Software Market Size Overview by Integration Scale: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Integration Scale

6.2.1 Integrations

List Of Tables

LIST OF TABLES

Table 1. World Web-based Hotel PMS Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Web-based Hotel PMS Software Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Web-based Hotel PMS Software Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Web-based Hotel PMS Software Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Web-based Hotel PMS Software Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Web-based Hotel PMS Software Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Web-based Hotel PMS Software Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Web-based Hotel PMS Software Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Web-based Hotel PMS Software Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Web-based Hotel PMS Software Players in 2025

Table 12. World Web-based Hotel PMS Software Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Web-based Hotel PMS Software Company Evaluation Quadrant

Table 14. Head Office of Key Web-based Hotel PMS Software Players

Table 15. Web-based Hotel PMS Software Market: Company Product Type Footprint

Table 16. Web-based Hotel PMS Software Market: Company Product Application Footprint

Table 17. Web-based Hotel PMS Software Mergers & Acquisitions Activity

Table 18. United States VS China Web-based Hotel PMS Software Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Web-based Hotel PMS Software Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Web-based Hotel PMS Software Companies, Headquarters (States, Country)

Table 21. United States Based Companies Web-based Hotel PMS Software Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Web-based Hotel PMS Software Revenue Market Share (2021-2026)

Table 23. China Based Web-based Hotel PMS Software Companies, Headquarters (Province, Country)

Table 24. China Based Companies Web-based Hotel PMS Software Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Web-based Hotel PMS Software Revenue Market Share (2021-2026)

Table 26. Rest of World Based Web-based Hotel PMS Software Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Web-based Hotel PMS Software Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Web-based Hotel PMS Software Revenue Market Share (2021-2026)

Table 29. World Web-based Hotel PMS Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Web-based Hotel PMS Software Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Web-based Hotel PMS Software Market Size by Type (2027-2032) & (USD Million)

Table 32. World Web-based Hotel PMS Software Market Size by Integration Scale, (USD Million), 2021 & 2025 & 2032

Table 33. World Web-based Hotel PMS Software Market Size Value by Integration Scale (2021-2026) & (USD Million)

Table 34. World Web-based Hotel PMS Software Market Size by Integration Scale (2027-2032) & (USD Million)

Table 35. World Web-based Hotel PMS Software Market Size by Ecosystem, (USD Million), 2021 & 2025 & 2032

Table 36. World Web-based Hotel PMS Software Market Size Value by Ecosystem (2021-2026) & (USD Million)

Table 37. World Web-based Hotel PMS Software Market Size by Ecosystem (2027-2032) & (USD Million)

Table 38. World Web-based Hotel PMS Software Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Web-based Hotel PMS Software Market Size by Application (2021-2026) & (USD Million)

Table 40. World Web-based Hotel PMS Software Market Size by Application

(2027-2032) & (USD Million)

Table 41. Oracle (USA) Basic Information, Manufacturing Base and Competitors

Table 42. Oracle (USA) Major Business

Table 43. Oracle (USA) Web-based Hotel PMS Software Product and Services

Table 44. Oracle (USA) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Oracle (USA) Recent Developments/Updates

Table 46. Oracle (USA) Competitive Strengths & Weaknesses

Table 47. Shiji Group (China) Basic Information, Manufacturing Base and Competitors

Table 48. Shiji Group (China) Major Business

Table 49. Shiji Group (China) Web-based Hotel PMS Software Product and Services

Table 50. Shiji Group (China) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Shiji Group (China) Recent Developments/Updates

Table 52. Shiji Group (China) Competitive Strengths & Weaknesses

Table 53. Infor HMS (USA) Basic Information, Manufacturing Base and Competitors

Table 54. Infor HMS (USA) Major Business

Table 55. Infor HMS (USA) Web-based Hotel PMS Software Product and Services

Table 56. Infor HMS (USA) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Infor HMS (USA) Recent Developments/Updates

Table 58. Infor HMS (USA) Competitive Strengths & Weaknesses

Table 59. Amadeus (Spain) Basic Information, Manufacturing Base and Competitors

Table 60. Amadeus (Spain) Major Business

Table 61. Amadeus (Spain) Web-based Hotel PMS Software Product and Services

Table 62. Amadeus (Spain) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Amadeus (Spain) Recent Developments/Updates

Table 64. Amadeus (Spain) Competitive Strengths & Weaknesses

Table 65. Sabre Corporation (USA) Basic Information, Manufacturing Base and Competitors

Table 66. Sabre Corporation (USA) Major Business

Table 67. Sabre Corporation (USA) Web-based Hotel PMS Software Product and Services

Table 68. Sabre Corporation (USA) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Sabre Corporation (USA) Recent Developments/Updates

Table 70. Sabre Corporation (USA) Competitive Strengths & Weaknesses

Table 71. Mews PMS (Netherlands) Basic Information, Manufacturing Base and

Competitors

Table 72. Mews PMS (Netherlands) Major Business

Table 73. Mews PMS (Netherlands) Web-based Hotel PMS Software Product and Services

Table 74. Mews PMS (Netherlands) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Mews PMS (Netherlands) Recent Developments/Updates

Table 76. Mews PMS (Netherlands) Competitive Strengths & Weaknesses

Table 77. HRS Hospitality & Retail Systems (Germany) Basic Information, Manufacturing Base and Competitors

Table 78. HRS Hospitality & Retail Systems (Germany) Major Business

Table 79. HRS Hospitality & Retail Systems (Germany) Web-based Hotel PMS Software Product and Services

Table 80. HRS Hospitality & Retail Systems (Germany) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. HRS Hospitality & Retail Systems (Germany) Recent Developments/Updates

Table 82. HRS Hospitality & Retail Systems (Germany) Competitive Strengths & Weaknesses

Table 83. StayNTouch (USA) Basic Information, Manufacturing Base and Competitors

Table 84. StayNTouch (USA) Major Business

Table 85. StayNTouch (USA) Web-based Hotel PMS Software Product and Services

Table 86. StayNTouch (USA) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. StayNTouch (USA) Recent Developments/Updates

Table 88. StayNTouch (USA) Competitive Strengths & Weaknesses

Table 89. Maestro PMS (Canada) Basic Information, Manufacturing Base and Competitors

Table 90. Maestro PMS (Canada) Major Business

Table 91. Maestro PMS (Canada) Web-based Hotel PMS Software Product and Services

Table 92. Maestro PMS (Canada) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Maestro PMS (Canada) Recent Developments/Updates

Table 94. Maestro PMS (Canada) Competitive Strengths & Weaknesses

Table 95. Hotelogix (India) Basic Information, Manufacturing Base and Competitors

Table 96. Hotelogix (India) Major Business

Table 97. Hotelogix (India) Web-based Hotel PMS Software Product and Services

Table 98. Hotelogix (India) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Hotelogix (India) Recent Developments/Updates
Table 100. Hotelogix (India) Competitive Strengths & Weaknesses
Table 101. RoomRaccoon (Netherlands) Basic Information, Manufacturing Base and Competitors
Table 102. RoomRaccoon (Netherlands) Major Business
Table 103. RoomRaccoon (Netherlands) Web-based Hotel PMS Software Product and Services
Table 104. RoomRaccoon (Netherlands) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. RoomRaccoon (Netherlands) Recent Developments/Updates
Table 106. RoomRaccoon (Netherlands) Competitive Strengths & Weaknesses
Table 107. IBS Software (India) Basic Information, Manufacturing Base and Competitors
Table 108. IBS Software (India) Major Business
Table 109. IBS Software (India) Web-based Hotel PMS Software Product and Services
Table 110. IBS Software (India) Web-based Hotel PMS Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 111. IBS Software (India) Recent Developments/Updates
Table 112. IBS Software (India) Competitive Strengths & Weaknesses
Table 113. Global Key Players of Web-based Hotel PMS Software Upstream (Raw Materials)
Table 114. Global Web-based Hotel PMS Software Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Web-based Hotel PMS Software Picture

Figure 2. World Web-based Hotel PMS Software Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Web-based Hotel PMS Software Total Revenue (2021-2032) & (USD Million)

Figure 4. World Web-based Hotel PMS Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Web-based Hotel PMS Software Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Web-based Hotel PMS Software Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Web-based Hotel PMS Software Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Web-based Hotel PMS Software Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Web-based Hotel PMS Software Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Web-based Hotel PMS Software Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Web-based Hotel PMS Software Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Web-based Hotel PMS Software Revenue (2021-2032) & (USD Million)

Figure 13. Web-based Hotel PMS Software Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Web-based Hotel PMS Software Consumption Value (2021-2032) & (USD Million)

Figure 16. World Web-based Hotel PMS Software Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Web-based Hotel PMS Software Consumption Value (2021-2032) & (USD Million)

Figure 18. China Web-based Hotel PMS Software Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Web-based Hotel PMS Software Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Web-based Hotel PMS Software Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Web-based Hotel PMS Software Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Web-based Hotel PMS Software Consumption Value (2021-2032) & (USD Million)

Figure 23. India Web-based Hotel PMS Software Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Web-based Hotel PMS Software by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Web-based Hotel PMS Software Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Web-based Hotel PMS Software Markets in 2025

Figure 27. United States VS China: Web-based Hotel PMS Software Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Web-based Hotel PMS Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Web-based Hotel PMS Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Web-based Hotel PMS Software Market Size Market Share by Type in 2025

Figure 31. Public Cloud SaaS Hotel PMS

Figure 32. Private Cloud Hotel PMS

Figure 33. Others

Figure 34. World Web-based Hotel PMS Software Market Size Market Share by Type (2021-2032)

Figure 35. World Web-based Hotel PMS Software Market Size by Integration Scale, (USD Million), 2021 & 2025 & 2032

Figure 36. World Web-based Hotel PMS Software Market Size Market Share by Integration Scale in 2025

Figure 37. Integrations

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