

Global Weaving Machine for Electronic Glass Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Weaving Machine for Electronic Glass Cloth market size is expected to reach \$ 360 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

Weaving Machine for Electronic Glass Cloth refers to a special or specialized shuttleless weaving machine used for weaving electronic-grade glass fiber cloth (electronic cloth for short). It is mainly composed of air-jet looms and rapier looms, with process optimization tailored to the brittleness, high cleanliness and high dimensional stability requirements of electronic-grade glass fiber yarns. Its core function is to steadily interweave warp and weft yarns according to a preset structure to produce electronic-grade glass fiber cloth for copper-clad laminates, printed circuit boards, insulating materials and high-end electronic substrates. The equipment generally consists of a frame, let-off mechanism, shedding mechanism, weft insertion mechanism, beat-up mechanism, take-up mechanism, tension control system, electric control system and dust removal and cleaning device. Compared with conventional weaving machines, electronic fabric weaving machines place greater emphasis on low-tension control, low-damage weft insertion, cloth defect control and continuous stable operation, so as to reduce yarn breakage, hairiness, flying filaments and uneven cloth surface. It essentially belongs to a cross category of technical textile equipment and glass fiber deep-processing equipment, and is a core key equipment in the production line of electronic-grade glass fiber cloth. In 2025, the global Weaving Machine for Electronic Glass Cloth was in a clear shortage phase, with an effective capacity of approximately 2,300 units per year, an average unit price of around 80,000 US dollars, and an average industry gross margin of about 25%.

Electronic cloth looms are shifting from a marginal category in traditional textile

machinery to a key bottleneck equipment for the expansion of high-end electronic materials. Driven by the upgrade of high-computing-power servers, high-speed switching equipment and advanced packaging, demand for low-Dk, low-CTE and ultra-thin electronic cloth continues to rise. The industry's core contradiction has gradually shifted from raw material supply to weaving equipment capacity. At present, high-end models are still dominated by overseas brands, and prolonged delivery cycles are restricting production expansion. As a result, domestic substitution has changed from a cost-oriented goal to a supply-chain-security-oriented one. The outcome of future competition will depend not only on single-machine pricing, but more on tension control, yarn breakage and hairiness management, cloth yield, mass delivery capabilities and customer validation performance.

This report studies the global Weaving Machine for Electronic Glass Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Weaving Machine for Electronic Glass Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Weaving Machine for Electronic Glass Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Weaving Machine for Electronic Glass Cloth total production and demand, 2021-2032, (Units)

Global Weaving Machine for Electronic Glass Cloth total production value, 2021-2032, (USD Million)

Global Weaving Machine for Electronic Glass Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Weaving Machine for Electronic Glass Cloth consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Weaving Machine for Electronic Glass Cloth domestic production, consumption, key domestic manufacturers and share

Global Weaving Machine for Electronic Glass Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Weaving Machine for Electronic Glass Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Weaving Machine for Electronic Glass Cloth production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Weaving Machine for Electronic Glass Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toyota Industries Corporation, Shandong Rifa Textile Machinery Co., Ltd., Zhejiang Wanli Textile Machinery Co., Ltd., Qingdao Haijia Machinery Group, Tsudakoma, Zhejiang Taitan Co., Ltd., SMIT Textile S.p.A., Lindauer DORNIER GmbH, Picanol, Qingdao Tianyi Red Flag Textile Machinery Group Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Weaving Machine for Electronic Glass Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Weaving Machine for Electronic Glass Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Weaving Machine for Electronic Glass Cloth Market, Segmentation by Type:

Air-Jet Loom

Rapier Loom

Others

Global Weaving Machine for Electronic Glass Cloth Market, Segmentation by Application:

Standard Electronic-Grade Glass Fiber Cloth

Ultra-Thin Electronic-Grade Glass Fiber Cloth

Others

Companies Profiled:

Toyota Industries Corporation

Shandong Rifa Textile Machinery Co., Ltd.

Zhejiang Wanli Textile Machinery Co., Ltd.

Qingdao Haijia Machinery Group

Tsudakoma

Zhejiang Taitan Co., Ltd.

SMIT Textile S.p.A.

Lindauer DORNIER GmbH

Picanol

Qingdao Tianyi Red Flag Textile Machinery Group Co.,Ltd

Key Questions Answered:

1. How big is the global Weaving Machine for Electronic Glass Cloth market?
2. What is the demand of the global Weaving Machine for Electronic Glass Cloth market?
3. What is the year over year growth of the global Weaving Machine for Electronic Glass Cloth market?
4. What is the production and production value of the global Weaving Machine for Electronic Glass Cloth market?
5. Who are the key producers in the global Weaving Machine for Electronic Glass Cloth market?
6. What are the growth factors driving the market demand?

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