

Global Weaving Direct Roving Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Weaving Direct Roving market size is expected to reach \$ 1594 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Weaving direct roving is a single-end, untwisted continuous fiberglass roving designed for weaving, knitting, multiaxial fabrics, reinforcement fabrics and selected texturizing processes. It requires smooth unwinding, stable tension, low fuzz, good abrasion resistance, high strand integrity and compatibility with resin systems such as unsaturated polyester, vinyl ester, epoxy, PP and PE. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and resin-compatible sizing systems. Major downstream applications include woven roving fabrics, multiaxial fabrics, wind reinforcement fabrics, marine composites, automotive composites, construction reinforcement, pipe and tank reinforcement fabrics, sports goods and industrial composite fabrics.

In 2025, global weaving direct roving production reached approximately 1.2 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, weaving direct roving is a key intermediate material linking fiberglass strand production with composite textile reinforcement. Compared with assembled roving, direct roving generally provides more stable unwinding tension, lower fuzz, more uniform strand width and better warp/weft consistency, making it better suited to high-speed looms, wide-width fabrics and continuous reinforcement fabric production. Johns Manville defines direct roving as single-end roving and states that it is used to produce woven fiberglass fabrics, with silane-based sizing to ensure compatibility with UP, VE and epoxy resins; the company also notes that direct roving

for weaving should provide wide and uniform strand width to produce high-quality fabrics without gaps. Therefore, the value of weaving direct roving is not limited to fiberglass strength; it directly affects fabric flatness, fabric gaps, warp and weft density stability, resin wet-out speed and final laminate performance.

In terms of industry trends, weaving direct roving is moving toward lower fuzz, fewer breaks, uniform unwinding, stable strand width, faster wet-out, higher weaving efficiency, multi-resin compatibility and stronger compatibility with wide-width fabrics. Traditional products focused mainly on tex specification, tensile strength and price, while fabric producers and composite manufacturers now place greater emphasis on loom stability, tension uniformity, fuzz control, weaving breakage, package formation, fabric surface quality and batch consistency. Product materials position fiberglass direct roving for filament winding, pultrusion and weaving applications and emphasize compatibility with unsaturated polyester, vinyl ester and epoxy resins; common direct-roving performance features also include rapid wet-out, even tension, high mechanical strength, low fuzz and good bundling. In downstream fabric forms, woven roving is typically made from fiberglass strands woven into heavy fabrics, often in 0/90° or 45/45° orientations, to provide high strength and rigidity for composite parts.

The main growth drivers come from three areas. First, marine, automotive, building panels, pipes and tanks, wind power, rail transit, grinding-wheel mesh, road reinforcement and industrial composites continue to require high-strength, corrosion-resistant, easy-wet-out and scalable woven fiberglass reinforcements, supporting baseline demand for weaving direct roving. Second, downstream composite parts are moving toward lightweighting, higher strength and more stable laminate quality, raising requirements for fabric flatness, uniform fiber distribution, resin wet-out speed and interlaminar bonding, which pushes direct roving from general-purpose grades toward weaving-specific products. Third, fabric manufacturers increasingly focus on high-speed weaving efficiency, lower downtime, reduced fuzz, fewer yarn breaks and consistency in wide-width fabrics, turning Weaving Direct Roving from ordinary fiberglass roving into a critical intermediate material affecting fabric quality, composite performance and large-scale production efficiency.

This report studies the global Weaving Direct Roving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Weaving Direct Roving and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Weaving Direct Roving that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Weaving Direct Roving total production and demand, 2021-2032, (Kilotons)

Global Weaving Direct Roving total production value, 2021-2032, (USD Million)

Global Weaving Direct Roving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Weaving Direct Roving consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Weaving Direct Roving domestic production, consumption, key domestic manufacturers and share

Global Weaving Direct Roving production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Weaving Direct Roving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Weaving Direct Roving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Weaving Direct Roving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Weaving Direct Roving market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Weaving Direct Roving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Weaving Direct Roving Market, Segmentation by Type:

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Global Weaving Direct Roving Market, Segmentation by Textile Processing Route:

Woven Roving Fabric Grade Direct Roving

Knitting Fabric Grade Direct Roving

Texturizing Grade Direct Roving

Others

Global Weaving Direct Roving Market, Segmentation by Application:

Wind Energy Reinforcement Fabrics

Marine Composites

Construction and Infrastructure

Pipes and Tanks Reinforcement

Transportation

Industrial Equipment

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Shandong Fiberglass Group

Sichuan Weibo New Material Group

Key Questions Answered:

1. How big is the global Weaving Direct Roving market?
2. What is the demand of the global Weaving Direct Roving market?
3. What is the year over year growth of the global Weaving Direct Roving market?
4. What is the production and production value of the global Weaving Direct Roving market?
5. Who are the key producers in the global Weaving Direct Roving market?
6. What are the growth factors driving the market demand?

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