

Global Weaving Direct Roving Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Weaving Direct Roving market size was valued at US\$ 1201 million in 2025 and is forecast to a readjusted size of US\$ 1594 million by 2032 with a CAGR of 4.0% during review period.

Weaving direct roving is a single-end, untwisted continuous fiberglass roving designed for weaving, knitting, multiaxial fabrics, reinforcement fabrics and selected texturizing processes. It requires smooth unwinding, stable tension, low fuzz, good abrasion resistance, high strand integrity and compatibility with resin systems such as unsaturated polyester, vinyl ester, epoxy, PP and PE. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and resin-compatible sizing systems. Major downstream applications include woven roving fabrics, multiaxial fabrics, wind reinforcement fabrics, marine composites, automotive composites, construction reinforcement, pipe and tank reinforcement fabrics, sports goods and industrial composite fabrics.

In 2025, global weaving direct roving production reached approximately 1.2 million tons, with an average global market price is \$950 per ton.

From a global industry perspective, weaving direct roving is a key intermediate material linking fiberglass strand production with composite textile reinforcement. Compared with assembled roving, direct roving generally provides more stable unwinding tension, lower fuzz, more uniform strand width and better warp/weft consistency, making it better suited to high-speed looms, wide-width fabrics and continuous reinforcement fabric production. Johns Manville defines direct roving as single-end roving and states that it is

used to produce woven fiberglass fabrics, with silane-based sizing to ensure compatibility with UP, VE and epoxy resins; the company also notes that direct roving for weaving should provide wide and uniform strand width to produce high-quality fabrics without gaps. Therefore, the value of weaving direct roving is not limited to fiberglass strength; it directly affects fabric flatness, fabric gaps, warp and weft density stability, resin wet-out speed and final laminate performance.

In terms of industry trends, weaving direct roving is moving toward lower fuzz, fewer breaks, uniform unwinding, stable strand width, faster wet-out, higher weaving efficiency, multi-resin compatibility and stronger compatibility with wide-width fabrics. Traditional products focused mainly on tex specification, tensile strength and price, while fabric producers and composite manufacturers now place greater emphasis on loom stability, tension uniformity, fuzz control, weaving breakage, package formation, fabric surface quality and batch consistency. Product materials position fiberglass direct roving for filament winding, pultrusion and weaving applications and emphasize compatibility with unsaturated polyester, vinyl ester and epoxy resins; common direct-roving performance features also include rapid wet-out, even tension, high mechanical strength, low fuzz and good bundling. In downstream fabric forms, woven roving is typically made from fiberglass strands woven into heavy fabrics, often in 0/90° or 45/45° orientations, to provide high strength and rigidity for composite parts.

The main growth drivers come from three areas. First, marine, automotive, building panels, pipes and tanks, wind power, rail transit, grinding-wheel mesh, road reinforcement and industrial composites continue to require high-strength, corrosion-resistant, easy-wet-out and scalable woven fiberglass reinforcements, supporting baseline demand for weaving direct roving. Second, downstream composite parts are moving toward lightweighting, higher strength and more stable laminate quality, raising requirements for fabric flatness, uniform fiber distribution, resin wet-out speed and interlaminar bonding, which pushes direct roving from general-purpose grades toward weaving-specific products. Third, fabric manufacturers increasingly focus on high-speed weaving efficiency, lower downtime, reduced fuzz, fewer yarn breaks and consistency in wide-width fabrics, turning Weaving Direct Roving from ordinary fiberglass roving into a critical intermediate material affecting fabric quality, composite performance and large-scale production efficiency.

This report is a detailed and comprehensive analysis for global Weaving Direct Roving market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Weaving Direct Roving market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Weaving Direct Roving market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Weaving Direct Roving market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Weaving Direct Roving market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Weaving Direct Roving

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Weaving Direct Roving market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Saint-Gobain Vetrotex, Nippon Electric Glass, Taishan Fiberglass, CPIC, AGY Holding Corp., Valmiera Glass Group, Johns Manville, Taiwan Glass Group, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Weaving Direct Roving market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Market segment by Textile Processing Route

Woven Roving Fabric Grade Direct Roving

Knitting Fabric Grade Direct Roving

Texturizing Grade Direct Roving

Others

Market segment by Application

Wind Energy Reinforcement Fabrics

Marine Composites

Construction and Infrastructure

Pipes and Tanks Reinforcement

Transportation

Industrial Equipment

Others

Major players covered

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Shandong Fiberglass Group

Sichuan Weibo New Material Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Weaving Direct Roving product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Weaving Direct Roving, with price, sales quantity, revenue, and global market share of Weaving Direct Roving from 2021 to 2026.

Chapter 3, the Weaving Direct Roving competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Weaving Direct Roving breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Weaving Direct Roving market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Weaving Direct Roving.

Chapter 14 and 15, to describe Weaving Direct Roving sales channel, distributors, customers, research findings and conclusion.

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