

Global Wearable Ultrasound Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Wearable Ultrasound Devices market size is expected to reach \$ 160 million by 2032, rising at a market growth of 24.4% CAGR during the forecast period (2026-2032).

Wearable ultrasound devices are body attached ultrasound medical electronic systems designed to remain fixed on the human body through patches, straps, flexible probes or lightweight wearable modules for continuous or repeatable ultrasound monitoring and therapy applications. Core product forms mainly include wearable Doppler ultrasound patches, continuous hemodynamic monitoring patches, flexible ultrasound imaging patches and wearable therapeutic ultrasound systems. Key technologies involve piezoelectric transducer arrays, flexible electronics integration, miniaturized ultrasound packaging, low power driving circuits, wireless communication modules and intelligent signal processing algorithms. Major manufacturing processes include flexible piezoelectric material preparation, MEMS or micro transducer fabrication, flexible PCB integration, ergonomic encapsulation and low power system optimization. The devices are mainly used for blood flow monitoring, cardiovascular assessment, tissue imaging, remote patient monitoring and ultrasound based rehabilitation therapy in ICU monitoring, chronic disease management, rehabilitation and home healthcare applications. In 2025, the global industry average gross margin was approximately 55% to 70%, while the average product price ranged from approximately USD 300 to USD 2500 per unit.

Wearable ultrasound devices remain an emerging segment within the broader medical electronics and flexible healthcare device industry, with commercialization still in the early stage rather than mass scale deployment. The technology is gradually transitioning from laboratory level flexible ultrasound prototypes toward clinically

validated continuous monitoring and home healthcare applications. Upstream supply chains are mainly centered around flexible piezoelectric materials, miniaturized ultrasound transducers, low power semiconductor components and wireless communication modules. Midstream activities focus on wearable system integration, ergonomic packaging and AI based signal processing platforms, while downstream demand is concentrated in ICU hemodynamic monitoring, rehabilitation therapy, chronic disease management and remote home healthcare. Growing demand for continuous patient monitoring and aging related healthcare management is steadily improving the long term adoption outlook for wearable ultrasound systems.

The current competitive landscape is still dominated by North American companies due to their advantages in flexible electronics, biomedical engineering, AI healthcare software and medical device regulatory ecosystems. Commercialization efforts are primarily concentrated in wearable Doppler ultrasound patches and wearable therapeutic ultrasound systems, with ICU blood flow monitoring and home rehabilitation therapy representing the most mature application scenarios. Compared with traditional ultrasound equipment, wearable ultrasound systems require significantly higher standards in miniaturization, long duration wearing comfort, low power consumption and signal stability under dynamic body movement conditions. As a result, the key technological barriers are concentrated in flexible transducer reliability, continuous attachment performance and real time signal processing capability.

The industry is expected to maintain a relatively high growth trajectory over the next several years, although the total addressable market is still limited in the short term. Healthcare systems worldwide are increasingly supporting remote patient monitoring, outpatient management and intelligent continuous monitoring solutions, while investment activity in flexible medical electronics and AI assisted healthcare platforms remains active. Continuous improvements in flexible piezoelectric materials, MEMS ultrasound manufacturing processes and edge AI semiconductor technologies are expected to accelerate commercialization. Over time, wearable ultrasound devices are likely to expand beyond ICU and specialty care applications into sports health, preventive screening and long term chronic disease management, although the industry still faces challenges including lengthy clinical validation cycles, reimbursement limitations and high manufacturing costs for large scale production.

This report studies the global Wearable Ultrasound Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Wearable

Ultrasound Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Wearable Ultrasound Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Wearable Ultrasound Devices total production and demand, 2021-2032, (Units)

Global Wearable Ultrasound Devices total production value, 2021-2032, (USD Million)

Global Wearable Ultrasound Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Wearable Ultrasound Devices consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Wearable Ultrasound Devices domestic production, consumption, key domestic manufacturers and share

Global Wearable Ultrasound Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Wearable Ultrasound Devices production by Technology Route, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Wearable Ultrasound Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Wearable Ultrasound Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flosionics Medical, ZetrOZ Systems, Sonus Microsystems, Pulsenmore Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Wearable Ultrasound Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Technology Route, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Wearable Ultrasound Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Wearable Ultrasound Devices Market, Segmentation by Technology Route:

Piezoelectric Ultrasound Systems

CMUT-based Ultrasound Systems

PMUT-based Ultrasound Systems

Flexible Ultrasound Electronics

AI-assisted Ultrasound Systems

Others

Global Wearable Ultrasound Devices Market, Segmentation by Form:

Wearable Ultrasound Patch

Wearable Ultrasound Band / Strap

Body-mountable Probe Assembly

Others

Global Wearable Ultrasound Devices Market, Segmentation by Application:

ICU Monitoring

Cardiovascular Monitoring

Rehabilitation Therapy

Chronic Disease Management

Home Healthcare

Sports Medicine

Others

Companies Profiled:

Flosonics Medical

ZetrOZ Systems

Sonus Microsystems

Pulsenmore Ltd.

Key Questions Answered:

1. How big is the global Wearable Ultrasound Devices market?
2. What is the demand of the global Wearable Ultrasound Devices market?

3. What is the year over year growth of the global Wearable Ultrasound Devices market?
4. What is the production and production value of the global Wearable Ultrasound Devices market?
5. Who are the key producers in the global Wearable Ultrasound Devices market?
6. What are the growth factors driving the market demand?

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