

# Global Wearable Adhesives Market 2018 by Manufacturers, Regions, Type and Application, Forecast to 2023

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## Abstracts

Wearable Adhesives are used to attach wearable medical devices to the skin. The designing of a suitable adhesive for wearable medical device applications is critical. It is important to ensure that the components such as skin adhesive, the substrate, and the device-hold adhesive work together. The absence of any of these components will not offer the benefits as expected and can bring users discomfort.

Scope of the Report:

This report focuses on the Wearable Adhesives in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

In consumer electronics, next-generation wearable devices are pushing the envelope when it comes to size, weight, appearance, and capabilities. In the medical device field, however, wearables are at their infancy stage. The same technological advancements that are making consumer electronics lighter and thinner are enabling wearables in medical devices by making them small enough to be comfortable. Great growth is expected in this field over the next few years. One report forecasted a CAGR of 17.7 % in the global wearable medical device market from 2015 to 2020. This is despite current challenges such as a lack of reimbursement and high prices for some of these devices. As the technology matures, these devices will be less costly.

Wearable Adhesives are skin-friendly adhesives for Diagnostic Device, Monitoring Device and Drug Delivery Devices. Currently, Acrylics Based and Silicone Based Wearable Adhesives are popular with best performance. In 2017, Acrylics Based

adhesives production value is 108.89 M USD, with a production value of 48.14%. While, Silicone Based Wearable Adhesives grow faster in the next few year.

There are many Wearable Adhesives suppliers all over the world, such as 3M, Dow Corning, Scapa Group, H.B. Fuller, Adhesives Research, Henkel, Vancive Medical Technologies, Lohmann, Elkem Silicones, Polymer Science, Inc. and Adhezion Biomedicaletc. Most of those suppliers are based in North America and Europe. During all those major suppliers, 3M and Dow Corning are global leading two major suppliers, with a total production value share of 40.96% in 2017.

Global major consumption regions are distributed in developed regions, such as North America and Europe. In 2017, North America Sales Revenue is about 119.56 M USD, accounting for the largest consumption share of 39.75%. While Europe Sales Revenue is about 88.93 M USD in 2017.

The worldwide market for Wearable Adhesives is expected to grow at a CAGR of roughly 13.8% over the next five years, will reach 490 million US\$ in 2023, from 230 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

3M

Dow Corning

Scapa Group

H.B. Fuller

Adhesives Research

Henkel

Vancive Medical Technologies

Lohmann

Elkem Silicones

Polymer Science, Inc.

Adhezion Biomedical

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Acrylics Based

Silicone Based

Others

Market Segment by Applications, can be divided into

Diagnostic Device

Monitoring Device

Drug Delivery Devices

There are 15 Chapters to deeply display the global Wearable Adhesives market.

Chapter 1, to describe Wearable Adhesives Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Wearable Adhesives, with sales, revenue, and price of Wearable Adhesives, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Wearable Adhesives, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Wearable Adhesives market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Wearable Adhesives sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

## Contents

### 1 MARKET OVERVIEW

- 1.1 Wearable Adhesives Introduction
- 1.2 Market Analysis by Type
  - 1.2.1 Acrylics Based
  - 1.2.2 Silicone Based
  - 1.2.3 Others
- 1.3 Market Analysis by Applications
  - 1.3.1 Diagnostic Device
  - 1.3.2 Monitoring Device
  - 1.3.3 Drug Delivery Devices
- 1.4 Market Analysis by Regions
  - 1.4.1 North America (United States, Canada and Mexico)
    - 1.4.1.1 United States Market States and Outlook (2013-2023)
    - 1.4.1.2 Canada Market States and Outlook (2013-2023)
    - 1.4.1.3 Mexico Market States and Outlook (2013-2023)
  - 1.4.2 Europe (Germany, France, UK, Russia and Italy)
    - 1.4.2.1 Germany Market States and Outlook (2013-2023)
    - 1.4.2.2 France Market States and Outlook (2013-2023)
    - 1.4.2.3 UK Market States and Outlook (2013-2023)
    - 1.4.2.4 Russia Market States and Outlook (2013-2023)
    - 1.4.2.5 Italy Market States and Outlook (2013-2023)
  - 1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
    - 1.4.3.1 China Market States and Outlook (2013-2023)
    - 1.4.3.2 Japan Market States and Outlook (2013-2023)
    - 1.4.3.3 Korea Market States and Outlook (2013-2023)
    - 1.4.3.4 India Market States and Outlook (2013-2023)
    - 1.4.3.5 Southeast Asia Market States and Outlook (2013-2023)
  - 1.4.4 South America, Middle East and Africa
    - 1.4.4.1 Brazil Market States and Outlook (2013-2023)
    - 1.4.4.2 Egypt Market States and Outlook (2013-2023)
    - 1.4.4.3 Saudi Arabia Market States and Outlook (2013-2023)
    - 1.4.4.4 South Africa Market States and Outlook (2013-2023)
    - 1.4.4.5 Nigeria Market States and Outlook (2013-2023)
- 1.5 Market Dynamics
  - 1.5.1 Market Opportunities
  - 1.5.2 Market Risk

### 1.5.3 Market Driving Force

## **2 MANUFACTURERS PROFILES**

### 2.1 3M

#### 2.1.1 Business Overview

#### 2.1.2 Wearable Adhesives Type and Applications

##### 2.1.2.1 Product A

##### 2.1.2.2 Product B

#### 2.1.3 3M Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### 2.2 Dow Corning

#### 2.2.1 Business Overview

#### 2.2.2 Wearable Adhesives Type and Applications

##### 2.2.2.1 Product A

##### 2.2.2.2 Product B

#### 2.2.3 Dow Corning Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### 2.3 Scapa Group

#### 2.3.1 Business Overview

#### 2.3.2 Wearable Adhesives Type and Applications

##### 2.3.2.1 Product A

##### 2.3.2.2 Product B

#### 2.3.3 Scapa Group Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### 2.4 H.B. Fuller

#### 2.4.1 Business Overview

#### 2.4.2 Wearable Adhesives Type and Applications

##### 2.4.2.1 Product A

##### 2.4.2.2 Product B

#### 2.4.3 H.B. Fuller Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### 2.5 Adhesives Research

#### 2.5.1 Business Overview

#### 2.5.2 Wearable Adhesives Type and Applications

##### 2.5.2.1 Product A

##### 2.5.2.2 Product B

#### 2.5.3 Adhesives Research Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.6 Henkel

### 2.6.1 Business Overview

### 2.6.2 Wearable Adhesives Type and Applications

#### 2.6.2.1 Product A

#### 2.6.2.2 Product B

### 2.6.3 Henkel Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.7 Vancive Medical Technologies

### 2.7.1 Business Overview

### 2.7.2 Wearable Adhesives Type and Applications

#### 2.7.2.1 Product A

#### 2.7.2.2 Product B

### 2.7.3 Vancive Medical Technologies Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.8 Lohmann

### 2.8.1 Business Overview

### 2.8.2 Wearable Adhesives Type and Applications

#### 2.8.2.1 Product A

#### 2.8.2.2 Product B

### 2.8.3 Lohmann Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.9 Elkem Silicones

### 2.9.1 Business Overview

### 2.9.2 Wearable Adhesives Type and Applications

#### 2.9.2.1 Product A

#### 2.9.2.2 Product B

### 2.9.3 Elkem Silicones Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.10 Polymer Science, Inc.

### 2.10.1 Business Overview

### 2.10.2 Wearable Adhesives Type and Applications

#### 2.10.2.1 Product A

#### 2.10.2.2 Product B

### 2.10.3 Polymer Science, Inc. Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

## 2.11 Adhezion Biomedical

### 2.11.1 Business Overview

### 2.11.2 Wearable Adhesives Type and Applications

#### 2.11.2.1 Product A

#### 2.11.2.2 Product B

2.11.3 Adhesion Biomedical Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

### **3 GLOBAL WEARABLE ADHESIVES SALES, REVENUE, MARKET SHARE AND COMPETITION BY MANUFACTURER (2016-2017)**

3.1 Global Wearable Adhesives Sales and Market Share by Manufacturer (2016-2017)

3.2 Global Wearable Adhesives Revenue and Market Share by Manufacturer (2016-2017)

3.3 Market Concentration Rate

3.3.1 Top 3 Wearable Adhesives Manufacturer Market Share in 2017

3.3.2 Top 6 Wearable Adhesives Manufacturer Market Share in 2017

3.4 Market Competition Trend

### **4 GLOBAL WEARABLE ADHESIVES MARKET ANALYSIS BY REGIONS**

4.1 Global Wearable Adhesives Sales, Revenue and Market Share by Regions

4.1.1 Global Wearable Adhesives Sales and Market Share by Regions (2013-2018)

4.1.2 Global Wearable Adhesives Revenue and Market Share by Regions (2013-2018)

4.2 North America Wearable Adhesives Sales and Growth Rate (2013-2018)

4.3 Europe Wearable Adhesives Sales and Growth Rate (2013-2018)

4.4 Asia-Pacific Wearable Adhesives Sales and Growth Rate (2013-2018)

4.5 South America Wearable Adhesives Sales and Growth Rate (2013-2018)

4.6 Middle East and Africa Wearable Adhesives Sales and Growth Rate (2013-2018)

### **5 NORTH AMERICA WEARABLE ADHESIVES BY COUNTRIES**

5.1 North America Wearable Adhesives Sales, Revenue and Market Share by Countries

5.1.1 North America Wearable Adhesives Sales and Market Share by Countries (2013-2018)

5.1.2 North America Wearable Adhesives Revenue and Market Share by Countries (2013-2018)

5.2 United States Wearable Adhesives Sales and Growth Rate (2013-2018)

5.3 Canada Wearable Adhesives Sales and Growth Rate (2013-2018)

5.4 Mexico Wearable Adhesives Sales and Growth Rate (2013-2018)

### **6 EUROPE WEARABLE ADHESIVES BY COUNTRIES**



- 6.1 Europe Wearable Adhesives Sales, Revenue and Market Share by Countries
  - 6.1.1 Europe Wearable Adhesives Sales and Market Share by Countries (2013-2018)
  - 6.1.2 Europe Wearable Adhesives Revenue and Market Share by Countries (2013-2018)
- 6.2 Germany Wearable Adhesives Sales and Growth Rate (2013-2018)
- 6.3 UK Wearable Adhesives Sales and Growth Rate (2013-2018)
- 6.4 France Wearable Adhesives Sales and Growth Rate (2013-2018)
- 6.5 Russia Wearable Adhesives Sales and Growth Rate (2013-2018)
- 6.6 Italy Wearable Adhesives Sales and Growth Rate (2013-2018)

## **7 ASIA-PACIFIC WEARABLE ADHESIVES BY COUNTRIES**

- 7.1 Asia-Pacific Wearable Adhesives Sales, Revenue and Market Share by Countries
  - 7.1.1 Asia-Pacific Wearable Adhesives Sales and Market Share by Countries (2013-2018)
  - 7.1.2 Asia-Pacific Wearable Adhesives Revenue and Market Share by Countries (2013-2018)
- 7.2 China Wearable Adhesives Sales and Growth Rate (2013-2018)
- 7.3 Japan Wearable Adhesives Sales and Growth Rate (2013-2018)
- 7.4 Korea Wearable Adhesives Sales and Growth Rate (2013-2018)
- 7.5 India Wearable Adhesives Sales and Growth Rate (2013-2018)
- 7.6 Southeast Asia Wearable Adhesives Sales and Growth Rate (2013-2018)

## **8 SOUTH AMERICA WEARABLE ADHESIVES BY COUNTRIES**

- 8.1 South America Wearable Adhesives Sales, Revenue and Market Share by Countries
  - 8.1.1 South America Wearable Adhesives Sales and Market Share by Countries (2013-2018)
  - 8.1.2 South America Wearable Adhesives Revenue and Market Share by Countries (2013-2018)
- 8.2 Brazil Wearable Adhesives Sales and Growth Rate (2013-2018)
- 8.3 Argentina Wearable Adhesives Sales and Growth Rate (2013-2018)
- 8.4 Colombia Wearable Adhesives Sales and Growth Rate (2013-2018)

## **9 MIDDLE EAST AND AFRICA WEARABLE ADHESIVES BY COUNTRIES**

- 9.1 Middle East and Africa Wearable Adhesives Sales, Revenue and Market Share by Countries

9.1.1 Middle East and Africa Wearable Adhesives Sales and Market Share by Countries (2013-2018)

9.1.2 Middle East and Africa Wearable Adhesives Revenue and Market Share by Countries (2013-2018)

9.2 Saudi Arabia Wearable Adhesives Sales and Growth Rate (2013-2018)

9.3 UAE Wearable Adhesives Sales and Growth Rate (2013-2018)

9.4 Egypt Wearable Adhesives Sales and Growth Rate (2013-2018)

9.5 Nigeria Wearable Adhesives Sales and Growth Rate (2013-2018)

9.6 South Africa Wearable Adhesives Sales and Growth Rate (2013-2018)

## **10 GLOBAL WEARABLE ADHESIVES MARKET SEGMENT BY TYPE**

10.1 Global Wearable Adhesives Sales, Revenue and Market Share by Type (2013-2018)

10.1.1 Global Wearable Adhesives Sales and Market Share by Type (2013-2018)

10.1.2 Global Wearable Adhesives Revenue and Market Share by Type (2013-2018)

10.2 Acrylics Based Sales Growth and Price

10.2.1 Global Acrylics Based Sales Growth (2013-2018)

10.2.2 Global Acrylics Based Price (2013-2018)

10.3 Silicone Based Sales Growth and Price

10.3.1 Global Silicone Based Sales Growth (2013-2018)

10.3.2 Global Silicone Based Price (2013-2018)

10.4 Others Sales Growth and Price

10.4.1 Global Others Sales Growth (2013-2018)

10.4.2 Global Others Price (2013-2018)

## **11 GLOBAL WEARABLE ADHESIVES MARKET SEGMENT BY APPLICATION**

11.1 Global Wearable Adhesives Sales Market Share by Application (2013-2018)

11.2 Diagnostic Device Sales Growth (2013-2018)

11.3 Monitoring Device Sales Growth (2013-2018)

11.4 Drug Delivery Devices Sales Growth (2013-2018)

## **12 WEARABLE ADHESIVES MARKET FORECAST (2018-2023)**

12.1 Global Wearable Adhesives Sales, Revenue and Growth Rate (2018-2023)

12.2 Wearable Adhesives Market Forecast by Regions (2018-2023)

12.2.1 North America Wearable Adhesives Market Forecast (2018-2023)

12.2.2 Europe Wearable Adhesives Market Forecast (2018-2023)

- 12.2.3 Asia-Pacific Wearable Adhesives Market Forecast (2018-2023)
- 12.2.4 South America Wearable Adhesives Market Forecast (2018-2023)
- 12.2.5 Middle East and Africa Wearable Adhesives Market Forecast (2018-2023)
- 12.3 Wearable Adhesives Market Forecast by Type (2018-2023)
  - 12.3.1 Global Wearable Adhesives Sales Forecast by Type (2018-2023)
  - 12.3.2 Global Wearable Adhesives Market Share Forecast by Type (2018-2023)
- 12.4 Wearable Adhesives Market Forecast by Application (2018-2023)
  - 12.4.1 Global Wearable Adhesives Sales Forecast by Application (2018-2023)
  - 12.4.2 Global Wearable Adhesives Market Share Forecast by Application (2018-2023)

## **13 SALES CHANNEL, DISTRIBUTORS, TRADERS AND DEALERS**

- 13.1 Sales Channel
  - 13.1.1 Direct Marketing
  - 13.1.2 Indirect Marketing
  - 13.1.3 Marketing Channel Future Trend
- 13.2 Distributors, Traders and Dealers

## **14 RESEARCH FINDINGS AND CONCLUSION**

## **15 APPENDIX**

- 15.1 Methodology
- 15.2 Data Source

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Wearable Adhesives Picture

Table Product Specifications of Wearable Adhesives

Figure Global Sales Market Share of Wearable Adhesives by Types in 2017

Table Wearable Adhesives Types for Major Manufacturers

Figure Acrylics Based Picture

Figure Silicone Based Picture

Figure Others Picture

Figure Wearable Adhesives Sales Market Share by Applications in 2017

Figure Diagnostic Device Picture

Figure Monitoring Device Picture

Figure Drug Delivery Devices Picture

Figure United States Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Canada Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Mexico Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Germany Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure France Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure UK Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Russia Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Italy Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure China Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Japan Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Korea Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure India Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Southeast Asia Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Brazil Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Egypt Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Saudi Arabia Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure South Africa Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Figure Nigeria Wearable Adhesives Revenue (Value) and Growth Rate (2013-2023)

Table 3M Basic Information, Manufacturing Base and Competitors

Table 3M Wearable Adhesives Type and Applications

Table 3M Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Dow Corning Basic Information, Manufacturing Base and Competitors

Table Dow Corning Wearable Adhesives Type and Applications

Table Dow Corning Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Scapa Group Basic Information, Manufacturing Base and Competitors

Table Scapa Group Wearable Adhesives Type and Applications

Table Scapa Group Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table H.B. Fuller Basic Information, Manufacturing Base and Competitors

Table H.B. Fuller Wearable Adhesives Type and Applications

Table H.B. Fuller Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Adhesives Research Basic Information, Manufacturing Base and Competitors

Table Adhesives Research Wearable Adhesives Type and Applications

Table Adhesives Research Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Henkel Basic Information, Manufacturing Base and Competitors

Table Henkel Wearable Adhesives Type and Applications

Table Henkel Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Vancive Medical Technologies Basic Information, Manufacturing Base and Competitors

Table Vancive Medical Technologies Wearable Adhesives Type and Applications

Table Vancive Medical Technologies Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Lohmann Basic Information, Manufacturing Base and Competitors

Table Lohmann Wearable Adhesives Type and Applications

Table Lohmann Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Elkem Silicones Basic Information, Manufacturing Base and Competitors

Table Elkem Silicones Wearable Adhesives Type and Applications

Table Elkem Silicones Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)

Table Polymer Science, Inc. Basic Information, Manufacturing Base and Competitors

Table Polymer Science, Inc. Wearable Adhesives Type and Applications

Table Polymer Science, Inc. Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)



Table Adhezion Biomedical Basic Information, Manufacturing Base and Competitors  
Table Adhezion Biomedical Wearable Adhesives Type and Applications  
Table Adhezion Biomedical Wearable Adhesives Sales, Price, Revenue, Gross Margin and Market Share (2016-2017)  
Table Global Wearable Adhesives Sales by Manufacturer (2016-2017)  
Figure Global Wearable Adhesives Sales Market Share by Manufacturer in 2016  
Figure Global Wearable Adhesives Sales Market Share by Manufacturer in 2017  
Table Global Wearable Adhesives Revenue by Manufacturer (2016-2017)  
Figure Global Wearable Adhesives Revenue Market Share by Manufacturer in 2016  
Figure Global Wearable Adhesives Revenue Market Share by Manufacturer in 2017  
Figure Top 3 Wearable Adhesives Manufacturer (Revenue) Market Share in 2017  
Figure Top 6 Wearable Adhesives Manufacturer (Revenue) Market Share in 2017  
Figure Global Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Global Wearable Adhesives Revenue and Growth Rate (2013-2018)  
Table Global Wearable Adhesives Sales by Regions (2013-2018)  
Table Global Wearable Adhesives Sales Market Share by Regions (2013-2018)  
Table Global Wearable Adhesives Revenue by Regions (2013-2018)  
Figure Global Wearable Adhesives Revenue Market Share by Regions in 2013  
Figure Global Wearable Adhesives Revenue Market Share by Regions in 2017  
Figure North America Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Europe Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Asia-Pacific Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure South America Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Middle East and Africa Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure North America Wearable Adhesives Revenue and Growth Rate (2013-2018)  
Table North America Wearable Adhesives Sales by Countries (2013-2018)  
Table North America Wearable Adhesives Sales Market Share by Countries (2013-2018)  
Figure North America Wearable Adhesives Sales Market Share by Countries in 2013  
Figure North America Wearable Adhesives Sales Market Share by Countries in 2017  
Table North America Wearable Adhesives Revenue by Countries (2013-2018)  
Table North America Wearable Adhesives Revenue Market Share by Countries (2013-2018)  
Figure North America Wearable Adhesives Revenue Market Share by Countries in 2013  
Figure North America Wearable Adhesives Revenue Market Share by Countries in 2017  
Figure United States Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Canada Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Mexico Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Europe Wearable Adhesives Revenue and Growth Rate (2013-2018)

Table Europe Wearable Adhesives Sales by Countries (2013-2018)  
Table Europe Wearable Adhesives Sales Market Share by Countries (2013-2018)  
Table Europe Wearable Adhesives Revenue by Countries (2013-2018)  
Figure Europe Wearable Adhesives Revenue Market Share by Countries in 2016  
Figure Europe Wearable Adhesives Revenue Market Share by Countries in 2017  
Figure Germany Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure UK Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure France Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Russia Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Italy Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Asia-Pacific Wearable Adhesives Revenue and Growth Rate (2013-2018)  
Table Asia-Pacific Wearable Adhesives Sales by Countries (2013-2018)  
Table Asia-Pacific Wearable Adhesives Sales Market Share by Countries (2013-2018)  
Figure Asia-Pacific Wearable Adhesives Sales Market Share by Countries 2017  
Table Asia-Pacific Wearable Adhesives Revenue by Countries (2013-2018)  
Figure Asia-Pacific Wearable Adhesives Revenue Market Share by Countries 2017  
Figure China Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Japan Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Korea Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure India Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Southeast Asia Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure South America Wearable Adhesives Revenue and Growth Rate (2013-2018)  
Table South America Wearable Adhesives Sales by Countries (2013-2018)  
Table South America Wearable Adhesives Sales Market Share by Countries (2013-2018)  
Figure South America Wearable Adhesives Sales Market Share by Countries in 2017  
Table South America Wearable Adhesives Revenue by Countries (2013-2018)  
Table South America Wearable Adhesives Revenue Market Share by Countries (2013-2018)  
Figure South America Wearable Adhesives Revenue Market Share by Countries in 2017  
Figure Brazil Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Argentina Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Colombia Wearable Adhesives Sales and Growth Rate (2013-2018)  
Figure Middle East and Africa Wearable Adhesives Revenue and Growth Rate (2013-2018)  
Table Middle East and Africa Wearable Adhesives Sales by Countries (2013-2018)  
Table Middle East and Africa Wearable Adhesives Sales Market Share by Countries (2013-2018)

Figure Middle East and Africa Wearable Adhesives Sales Market Share by Countries in 2017

Table Middle East and Africa Wearable Adhesives Revenue by Countries (2013-2018)

Table Middle East and Africa Wearable Adhesives Revenue Market Share by Countries (2013-2018)

Figure Middle East and Africa Wearable Adhesives Revenue Market Share by Countries in 2013

Figure Middle East and Africa Wearable Adhesives Revenue Market Share by Countries in 2017

Figure Saudi Arabia Wearable Adhesives Sales and Growth Rate (2013-2018)

Figure UAE Wearable Adhesives Sales and Growth Rate (2013-2018)

Figure Egypt Wearable Adhesives Sales and Growth Rate (2013-2018)

Figure Nigeria Wearable Adhesives Sales and Growth Rate (2013-2018)

Figure South Africa Wearable Adhesives Sales and Growth Rate (2013-2018)

Table Global Wearable Adhesives Sales by Type (2013-2018)

Table Global Wearable Adhesives Sales Share by Type (2013-2018)

Table Global Wearable Adhesives Revenue by Type (2013-2018)

Table Global Wearable Adhesives Revenue Share by Type (2013-2018)

Figure Global Acrylics Based Sales Growth (2013-2018)

Figure Global Acrylics Based Price (2013-2018)

Figure Global Silicone Based Sales Growth (2013-2018)

Figure Global Silicone Based Price (2013-2018)

Figure Global Others Sales Growth (2013-2018)

Figure Global Others Price (2013-2018)

Table Global Wearable Adhesives Sales by Application (2013-2018)

Table Global Wearable Adhesives Sales Share by Application (2013-2018)

Figure Global Monitoring Device Sales Growth (2013-2018)

Figure Global Drug Delivery Devices Sales Growth (2013-2018)

Figure Global Wearable Adhesives Sales, Revenue and Growth Rate (2018-2023)

Table Global Wearable Adhesives Sales Forecast by Regions (2018-2023)

Table Global Wearable Adhesives Market Share Forecast by Regions (2018-2023)

Figure North America Sales Wearable Adhesives Market Forecast (2018-2023)

Figure Europe Sales Wearable Adhesives Market Forecast (2018-2023)

Figure Asia-Pacific Sales Wearable Adhesives Market Forecast (2018-2023)

Figure South America Sales Wearable Adhesives Market Forecast (2018-2023)

Figure Middle East and Africa Sales Wearable Adhesives Market Forecast (2018-2023)

Table Global Wearable Adhesives Sales Forecast by Type (2018-2023)

Table Global Wearable Adhesives Market Share Forecast by Type (2018-2023)

Table Global Wearable Adhesives Sales Forecast by Application (2018-2023)



Table Global Wearable Adhesives Market Share Forecast by Application (2018-2023)  
Table Distributors/Traders/ Dealers List

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