

Global Weapon Electronic Fuse Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Weapon Electronic Fuse market size is expected to reach \$ 1196 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of electronic weapon fuses will reach approximately 2.9 million units, with an average selling price of approximately \$300 per unit. Electronic weapon fuses are sophisticated devices that utilize electronic technology to sense environmental changes and precisely control ammunition detonation. They are core components of modern weapon systems. Through electronic sensors and circuit systems, they trigger explosives under preset conditions (such as target proximity, time delay, pressure change, or electromagnetic signal triggering), achieving precise targeting.

The main market drivers include the following:

Military modernization and changes in combat modes drive technological upgrades

The accelerated pace of global military modernization is driving increased demand for electronic fuses. Modern warfare is shifting from traditional mechanization to informatization and intelligence, emphasizing rapid response, mobile penetration, and individual soldier combat capabilities. For example, portable mortars and man-portable rocket launchers, as core infantry fire support equipment, require high-precision electronic fuses for accurate strikes; anti-tank and anti-helicopter missions place higher demands on the anti-jamming capabilities and multi-mode triggering functions of fuses. Furthermore, frequent global geopolitical conflicts, such as the Russia-Ukraine war and conflicts in the Middle East, have prompted many countries to increase military spending, focusing on upgrading weaponry and new weapon systems. Industry analysis indicates that the demand for 'intelligent fuses' will significantly increase on the future

battlefield. By integrating sensors, microprocessors, and digital circuits, these fuses can achieve environmental perception, target recognition, and adaptive detonation, minimizing the risk of accidental detonation and improving combat effectiveness.

Increased defense budgets and policy support strengthen the market foundation

Continued growth in global defense budgets provides financial support for the electronic fuse market. Taking the United States as an example, its defense modernization program and large-scale procurement contracts directly drive demand for electronic fuses, with the military alone consuming tens of thousands annually, of which high-precision intelligent fuses account for over 40%. China and other countries have explicitly proposed accelerating the upgrading of weaponry and equipment in their 14th Five-Year Plans, promoting the development of the military electronics industry towards informatization and intelligentization. At the policy level, countries regulate the market through legislation and standard setting, such as NATO AQAP-2110 certification and China's GJB376A standard. While this increases the difficulty of cross-border cooperation, it also prompts companies to improve technological compliance and form differentiated competitive advantages. Furthermore, the defense industry's emphasis on independent and controllable technologies has driven domestic companies to break through import dependence on upstream core components (such as MEMS sensors and application-specific integrated circuits), reducing supply chain risks and further consolidating their market foundation.

Technological iteration and expansion into the civilian market open up new growth points

The iteration of electronic fuse technology towards intelligence, greening, and miniaturization is giving rise to new application scenarios. In terms of intelligence, edge computing and multi-mode sensing technologies (such as millimeter wave, infrared, and laser fusion) enable fuzes to possess real-time environmental awareness and decision-making capabilities. For example, the L3Harris MK439 aviation fuze developed for the US Navy uses GPS/INS navigation and laser ranging to control the detonation accuracy of depth charges within 3 meters. The green transformation focuses on low-power design; in 2024, the industry launched products with standby current $\leq 50\mu\text{A}$, saving 70% more energy than traditional models and extending ammunition storage life. In the civilian sector, electronic fuzes are gradually penetrating into scenarios such as urban renewal and new energy development. For example, electronic detonators reduce the risk of flying rocks during building demolition, and the demand for offshore wind power

foundation demolition is driving market expansion. It is predicted that by 2030, the civilian sector will account for 20%, becoming an important growth driver for the industry. Furthermore, global counter-terrorism needs are spurring the development of dedicated fuzes for soft-kill munitions (such as tear gas and blinding grenades), further diversifying market demand.

This report studies the global Weapon Electronic Fuse production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Weapon Electronic Fuse and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Weapon Electronic Fuse that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Weapon Electronic Fuse total production and demand, 2021-2032, (K Units)

Global Weapon Electronic Fuse total production value, 2021-2032, (USD Million)

Global Weapon Electronic Fuse production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Weapon Electronic Fuse consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Weapon Electronic Fuse domestic production, consumption, key domestic manufacturers and share

Global Weapon Electronic Fuse production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Weapon Electronic Fuse production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Weapon Electronic Fuse production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Weapon Electronic Fuse market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3 Harris Technologies, Orbital ATK (Northrop Grumman), Kaman, Rheinmetall, JUNGHANS Defence, Reutech, DIXI Microtechniques, Sandeep Metalcraft, Reshef Technologies, Anhui Great Wall Military Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Weapon Electronic Fuse market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Weapon Electronic Fuse Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Weapon Electronic Fuse Market, Segmentation by Type:

Mortar Fuzes

Artillery Fuzes

Rocket and Missile Fuzes

Others

Global Weapon Electronic Fuse Market, Segmentation by Technology:

Trigger-type Electronic Fuze

Contactless Electronic Fuze

Time-delay Electronic Fuze

Other

Global Weapon Electronic Fuse Market, Segmentation by Functional Category:

Proximity Fuze

Target Recognition Fuze

Programmable Fuze

Global Weapon Electronic Fuse Market, Segmentation by Application:

Navy

Army

Air Force

Companies Profiled:

L3 Harris Technologies

Orbital ATK (Northrop Grumman)

Kaman

Rheinmetall

JUNGHANS Defence

Reutech

DIXI Microtechniques

Sandeep Metalcraft

Reshef Technologies

Anhui Great Wall Military Industry

Key Questions Answered:

1. How big is the global Weapon Electronic Fuse market?
2. What is the demand of the global Weapon Electronic Fuse market?
3. What is the year over year growth of the global Weapon Electronic Fuse market?
4. What is the production and production value of the global Weapon Electronic Fuse market?
5. Who are the key producers in the global Weapon Electronic Fuse market?
6. What are the growth factors driving the market demand?

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