

Global Weakly Basic Anion Exchange Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Weakly Basic Anion Exchange Resin market size is expected to reach \$ 156 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Weakly basic anion exchange resins are polymeric materials containing weakly basic functional groups such as primary, secondary, or tertiary amines. These resins can reversibly exchange anions in solution under specific pH conditions. They are typically based on styrene-divinylbenzene copolymer or acrylic polymer matrices, chemically modified to introduce amine functional groups. Weakly basic anion exchange resins demonstrate effective exchange capacity under acidic to neutral conditions and are commonly used for organic acid removal, decolorization, demineralization, and wastewater treatment applications.

In 2025, the global production of weakly basic anion exchange resins is estimated at 21,500 tons, with an average price of US\$5,200 per ton.

The upstream of weakly basic anion exchange resins includes suppliers of styrene and divinylbenzene (DVB) monomers, amine functionalization reagents (such as tertiary amines), initiators and solvents, as well as polymerization equipment manufacturers. Raw materials account for approximately 50%-65% of total cost, followed by functionalization and post-treatment (drying and grading) costs. Fluctuations in crude oil prices indirectly affect styrene-based raw materials and overall cost structure.

Downstream applications are concentrated in industrial water treatment, boiler feedwater systems, ultrapure water production for electronics, food and pharmaceutical decolorization and purification, hydrometallurgy, chemical separation and wastewater

treatment. These resins typically contain tertiary amine functional groups (?NR?), providing good exchange capacity under neutral or weakly acidic conditions and relatively easy regeneration (usually with NaOH or ammonia solution). Compared with strongly basic anion resins, they exhibit better resistance to organic fouling but lower exchange capacity in strongly alkaline environments.

Industry trends focus on higher exchange capacity, improved mechanical strength, reduced swelling rate, enhanced resistance to organic fouling and improved oxidation stability. For ultrapure water and electronic chemical applications, uniform particle size distribution and low metal impurity levels are critical performance indicators. Stricter environmental regulations are driving demand for advanced wastewater treatment, supporting growth in high-performance resin applications.

Gross margins typically range from 25% to 40%. Standard industrial-grade products generally achieve 25%?32%, while electronic-grade, food-grade and customized high-capacity products may reach 35%?40%. The market is relatively fragmented, but mid-to high-end segments are dominated by companies with strong polymerization and functional group control capabilities. Overall, this is a mature functional polymer materials market closely linked to industrial water treatment demand, environmental investment and advanced manufacturing development.

This report studies the global Weakly Basic Anion Exchange Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Weakly Basic Anion Exchange Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Weakly Basic Anion Exchange Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Weakly Basic Anion Exchange Resin total production and demand, 2021-2032, (Tons)

Global Weakly Basic Anion Exchange Resin total production value, 2021-2032, (USD Million)

Global Weakly Basic Anion Exchange Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Weakly Basic Anion Exchange Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Weakly Basic Anion Exchange Resin domestic production, consumption, key domestic manufacturers and share
Global Weakly Basic Anion Exchange Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Weakly Basic Anion Exchange Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Weakly Basic Anion Exchange Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Weakly Basic Anion Exchange Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, LANXESS, Mitsubishi Chemical, Ecolab, ResinTech, Thermax, Sunresin, Samyang, Suqing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Weakly Basic Anion Exchange Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Weakly Basic Anion Exchange Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Weakly Basic Anion Exchange Resin Market, Segmentation by Type:

Acrylic Backbone

Styrene Backbone

Mixed Backbone

Global Weakly Basic Anion Exchange Resin Market, Segmentation by Group:

Primary Amine Type

Secondary Amine Type

Tertiary Amine Type

Global Weakly Basic Anion Exchange Resin Market, Segmentation by Physical Structure:

Gel Type

Macroporous Type

Global Weakly Basic Anion Exchange Resin Market, Segmentation by Application:

Industrial Water Treatment And Demineralization Systems

Food And Pharmaceutical Decolorization And Purification

Organic Acid Recovery

Electroplating Wastewater Treatment

Hydrometallurgical Separation Processes

Companies Profiled:

DuPont

LANXESS

Mitsubishi Chemical

Ecolab

ResinTech

Thermax

Sunresin

Samyang

Suqing

Key Questions Answered:

1. How big is the global Weakly Basic Anion Exchange Resin market?
2. What is the demand of the global Weakly Basic Anion Exchange Resin market?
3. What is the year over year growth of the global Weakly Basic Anion Exchange Resin market?
4. What is the production and production value of the global Weakly Basic Anion Exchange Resin market?
5. Who are the key producers in the global Weakly Basic Anion Exchange Resin market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Weakly Basic Anion Exchange Resin Introduction
- 1.2 World Weakly Basic Anion Exchange Resin Supply & Forecast
 - 1.2.1 World Weakly Basic Anion Exchange Resin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Weakly Basic Anion Exchange Resin Production (2021-2032)
 - 1.2.3 World Weakly Basic Anion Exchange Resin Pricing Trends (2021-2032)
- 1.3 World Weakly Basic Anion Exchange Resin Production by Region (Based on Production Site)
 - 1.3.1 World Weakly Basic Anion Exchange Resin Production Value by Region (2021-2032)
 - 1.3.2 World Weakly Basic Anion Exchange Resin Production by Region (2021-2032)
 - 1.3.3 World Weakly Basic Anion Exchange Resin Average Price by Region (2021-2032)
 - 1.3.4 North America Weakly Basic Anion Exchange Resin Production (2021-2032)
 - 1.3.5 Europe Weakly Basic Anion Exchange Resin Production (2021-2032)
 - 1.3.6 China Weakly Basic Anion Exchange Resin Production (2021-2032)
 - 1.3.7 Japan Weakly Basic Anion Exchange Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Weakly Basic Anion Exchange Resin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Weakly Basic Anion Exchange Resin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Weakly Basic Anion Exchange Resin Demand (2021-2032)
- 2.2 World Weakly Basic Anion Exchange Resin Consumption by Region
 - 2.2.1 World Weakly Basic Anion Exchange Resin Consumption by Region (2021-2026)
 - 2.2.2 World Weakly Basic Anion Exchange Resin Consumption Forecast by Region (2027-2032)
- 2.3 United States Weakly Basic Anion Exchange Resin Consumption (2021-2032)
- 2.4 China Weakly Basic Anion Exchange Resin Consumption (2021-2032)
- 2.5 Europe Weakly Basic Anion Exchange Resin Consumption (2021-2032)
- 2.6 Japan Weakly Basic Anion Exchange Resin Consumption (2021-2032)
- 2.7 South Korea Weakly Basic Anion Exchange Resin Consumption (2021-2032)

2.8 ASEAN Weakly Basic Anion Exchange Resin Consumption (2021-2032)

2.9 India Weakly Basic Anion Exchange Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Weakly Basic Anion Exchange Resin Production Value by Manufacturer (2021-2026)

3.2 World Weakly Basic Anion Exchange Resin Production by Manufacturer (2021-2026)

3.3 World Weakly Basic Anion Exchange Resin Average Price by Manufacturer (2021-2026)

3.4 Weakly Basic Anion Exchange Resin Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Weakly Basic Anion Exchange Resin Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Weakly Basic Anion Exchange Resin in 2025

3.5.3 Global Concentration Ratios (CR8) for Weakly Basic Anion Exchange Resin in 2025

3.6 Weakly Basic Anion Exchange Resin Market: Overall Company Footprint Analysis

3.6.1 Weakly Basic Anion Exchange Resin Market: Region Footprint

3.6.2 Weakly Basic Anion Exchange Resin Market: Company Product Type Footprint

3.6.3 Weakly Basic Anion Exchange Resin Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Weakly Basic Anion Exchange Resin Production Value Comparison

4.1.1 United States VS China: Weakly Basic Anion Exchange Resin Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Weakly Basic Anion Exchange Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Weakly Basic Anion Exchange Resin Production Comparison

4.2.1 United States VS China: Weakly Basic Anion Exchange Resin Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Weakly Basic Anion Exchange Resin Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Weakly Basic Anion Exchange Resin Consumption Comparison

4.3.1 United States VS China: Weakly Basic Anion Exchange Resin Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Weakly Basic Anion Exchange Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Weakly Basic Anion Exchange Resin Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Weakly Basic Anion Exchange Resin Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Weakly Basic Anion Exchange Resin Production Value (2021-2026)

4.4.3 United States Based Manufacturers Weakly Basic Anion Exchange Resin Production (2021-2026)

4.5 China Based Weakly Basic Anion Exchange Resin Manufacturers and Market Share

4.5.1 China Based Weakly Basic Anion Exchange Resin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Weakly Basic Anion Exchange Resin Production Value (2021-2026)

4.5.3 China Based Manufacturers Weakly Basic Anion Exchange Resin Production (2021-2026)

4.6 Rest of World Based Weakly Basic Anion Exchange Resin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Weakly Basic Anion Exchange Resin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Weakly Basic Anion Exchange Resin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Weakly Basic Anion Exchange Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Weakly Basic Anion Exchange Resin Market Size Overview by Type: 2021

VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Acrylic Backbone

5.2.2 Styrene Backbone

5.2.3 Mixed Backbone

5.3 Market Segment by Type

5.3.1 World Weakly Basic Anion Exchange Resin Production by Type (2021-2032)

5.3.2 World Weakly Basic Anion Exchange Resin Production Value by Type (2021-2032)

5.3.3 World Weakly Basic Anion Exchange Resin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GROUP

6.1 World Weakly Basic Anion Exchange Resin Market Size Overview by Group: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Group

6.2.1 Primary Amine Type

6.2.2 Secondary Amine Type

6.2.3 Tertiary Amine Type

6.3 Market Segment by Group

6.3.1 World Weakly Basic Anion Exchange Resin Production by Group (2021-2032)

6.3.2 World Weakly Basic Anion Exchange Resin Production Value by Group (2021-2032)

6.3.3 World Weakly Basic Anion Exchange Resin Average Price by Group (2021-2032)

7 MARKET ANALYSIS BY PHYSICAL STRUCTURE

7.1 World Weakly Basic Anion Exchange Resin Market Size Overview by Physical Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Physical Structure

7.2.1 Gel Type

7.2.2 Macroporous Type

7.3 Market Segment by Physical Structure

7.3.1 World Weakly Basic Anion Exchange Resin Production by Physical Structure (2021-2032)

7.3.2 World Weakly Basic Anion Exchange Resin Production Value by Physical Structure (2021-2032)

7.3.3 World Weakly Basic Anion Exchange Resin Average Price by Physical Structure

(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Weakly Basic Anion Exchange Resin Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Water Treatment And Demineralization Systems

8.2.2 Food And Pharmaceutical Decolorization And Purification

8.2.3 Organic Acid Recovery

8.2.4 Electroplating Wastewater Treatment

8.2.5 Hydrometallurgical Separation Processes

8.3 Market Segment by Application

8.3.1 World Weakly Basic Anion Exchange Resin Production by Application
(2021-2032)

8.3.2 World Weakly Basic Anion Exchange Resin Production Value by Application
(2021-2032)

8.3.3 World Weakly Basic Anion Exchange Resin Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 DuPont

9.1.1 DuPont Details

9.1.2 DuPont Major Business

9.1.3 DuPont Weakly Basic Anion Exchange Resin Product and Services

9.1.4 DuPont Weakly Basic Anion Exchange Resin Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 DuPont Recent Developments/Updates

9.1.6 DuPont Competitive Strengths & Weaknesses

9.2 LANXESS

9.2.1 LANXESS Details

9.2.2 LANXESS Major Business

9.2.3 LANXESS Weakly Basic Anion Exchange Resin Product and Services

9.2.4 LANXESS Weakly Basic Anion Exchange Resin Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 LANXESS Recent Developments/Updates

9.2.6 LANXESS Competitive Strengths & Weaknesses

9.3 Mitsubishi Chemical

- 9.3.1 Mitsubishi Chemical Details
- 9.3.2 Mitsubishi Chemical Major Business
- 9.3.3 Mitsubishi Chemical Weakly Basic Anion Exchange Resin Product and Services
- 9.3.4 Mitsubishi Chemical Weakly Basic Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Mitsubishi Chemical Recent Developments/Updates
- 9.3.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 9.4 Ecolab
 - 9.4.1 Ecolab Details
 - 9.4.2 Ecolab Major Business
 - 9.4.3 Ecolab Weakly Basic Anion Exchange Resin Product and Services
 - 9.4.4 Ecolab Weakly Basic Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Ecolab Recent Developments/Updates
 - 9.4.6 Ecolab Competitive Strengths & Weaknesses
- 9.5 ResinTech
 - 9.5.1 ResinTech Details
 - 9.5.2 ResinTech Major Business
 - 9.5.3 ResinTech Weakly Basic Anion Exchange Resin Product and Services
 - 9.5.4 ResinTech Weakly Basic Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ResinTech Recent Developments/Updates
 - 9.5.6 ResinTech Competitive Strengths & Weaknesses
- 9.6 Thermax
 - 9.6.1 Thermax Details
 - 9.6.2 Thermax Major Business
 - 9.6.3 Thermax Weakly Basic Anion Exchange Resin Product and Services
 - 9.6.4 Thermax Weakly Basic Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Thermax Recent Developments/Updates
 - 9.6.6 Thermax Competitive Strengths & Weaknesses
- 9.7 Sunresin
 - 9.7.1 Sunresin Details
 - 9.7.2 Sunresin Major Business
 - 9.7.3 Sunresin Weakly Basic Anion Exchange Resin Product and Services
 - 9.7.4 Sunresin Weakly Basic Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Sunresin Recent Developments/Updates
 - 9.7.6 Sunresin Competitive Strengths & Weaknesses

9.8 Samyang

9.8.1 Samyang Details

9.8.2 Samyang Major Business

9.8.3 Samyang Weakly Basic Anion Exchange Resin Product and Services

9.8.4 Samyang Weakly Basic Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Samyang Recent Developments/Updates

9.8.6 Samyang Competitive Strengths & Weaknesses

9.9 Suqing

9.9.1 Suqing Details

9.9.2 Suqing Major Business

9.9.3 Suqing Weakly Basic Anion Exchange Resin Product and Services

9.9.4 Suqing Weakly Basic Anion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Suqing Recent Developments/Updates

9.9.6 Suqing Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Weakly Basic Anion Exchange Resin Industry Chain

10.2 Weakly Basic Anion Exchange Resin Upstream Analysis

10.2.1 Weakly Basic Anion Exchange Resin Core Raw Materials

10.2.2 Main Manufacturers of Weakly Basic Anion Exchange Resin Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Weakly Basic Anion Exchange Resin Production Mode

10.6 Weakly Basic Anion Exchange Resin Procurement Model

10.7 Weakly Basic Anion Exchange Resin Industry Sales Model and Sales Channels

10.7.1 Weakly Basic Anion Exchange Resin Sales Model

10.7.2 Weakly Basic Anion Exchange Resin Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Weakly Basic Anion Exchange Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Weakly Basic Anion Exchange Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Weakly Basic Anion Exchange Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Weakly Basic Anion Exchange Resin Production Value Market Share by Region (2021-2026)

Table 5. World Weakly Basic Anion Exchange Resin Production Value Market Share by Region (2027-2032)

Table 6. World Weakly Basic Anion Exchange Resin Production by Region (2021-2026) & (Tons)

Table 7. World Weakly Basic Anion Exchange Resin Production by Region (2027-2032) & (Tons)

Table 8. World Weakly Basic Anion Exchange Resin Production Market Share by Region (2021-2026)

Table 9. World Weakly Basic Anion Exchange Resin Production Market Share by Region (2027-2032)

Table 10. World Weakly Basic Anion Exchange Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Weakly Basic Anion Exchange Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Weakly Basic Anion Exchange Resin Major Market Trends

Table 13. World Weakly Basic Anion Exchange Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Weakly Basic Anion Exchange Resin Consumption by Region (2021-2026) & (Tons)

Table 15. World Weakly Basic Anion Exchange Resin Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Weakly Basic Anion Exchange Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Weakly Basic Anion Exchange Resin Producers in 2025

Table 18. World Weakly Basic Anion Exchange Resin Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Weakly Basic Anion Exchange Resin Producers in 2025

Table 20. World Weakly Basic Anion Exchange Resin Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Weakly Basic Anion Exchange Resin Company Evaluation Quadrant

Table 22. World Weakly Basic Anion Exchange Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Weakly Basic Anion Exchange Resin Production Site of Key Manufacturer

Table 24. Weakly Basic Anion Exchange Resin Market: Company Product Type Footprint

Table 25. Weakly Basic Anion Exchange Resin Market: Company Product Application Footprint

Table 26. Weakly Basic Anion Exchange Resin Competitive Factors

Table 27. Weakly Basic Anion Exchange Resin New Entrant and Capacity Expansion Plans

Table 28. Weakly Basic Anion Exchange Resin Mergers & Acquisitions Activity

Table 29. United States VS China Weakly Basic Anion Exchange Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Weakly Basic Anion Exchange Resin Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Weakly Basic Anion Exchange Resin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Weakly Basic Anion Exchange Resin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Weakly Basic Anion Exchange Resin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Weakly Basic Anion Exchange Resin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Weakly Basic Anion Exchange Resin Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Weakly Basic Anion Exchange Resin Production Market Share (2021-2026)

Table 37. China Based Weakly Basic Anion Exchange Resin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Weakly Basic Anion Exchange Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Weakly Basic Anion Exchange Resin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Weakly Basic Anion Exchange Resin Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Weakly Basic Anion Exchange Resin Production Market Share (2021-2026)

Table 42. Rest of World Based Weakly Basic Anion Exchange Resin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Weakly Basic Anion Exchange Resin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Weakly Basic Anion Exchange Resin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Weakly Basic Anion Exchange Resin Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Weakly Basic Anion Exchange Resin Production Market Share (2021-2026)

Table 47. World Weakly Basic Anion Exchange Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Weakly Basic Anion Exchange Resin Production by Type (2021-2026) & (Tons)

Table 49. World Weakly Basic Anion Exchange Resin Production by Type (2027-2032) & (Tons)

Table 50. World Weakly Basic Anion Exchange Resin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Weakly Basic Anion Exchange Resin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Weakly Basic Anion Exchange Resin Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Weakly Basic Anion Exchange Resin Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Weakly Basic Anion Exchange Resin Production Value by Group, (USD Million), 2021 & 2025 & 2032

Table 55. World Weakly Basic Anion Exchange Resin Production by Group (2021-2026) & (Tons)

Table 56. World Weakly Basic Anion Exchange Resin Production by Group (2027-2032) & (Tons)

Table 57. World Weakly Basic Anion Exchange Resin Production Value by Group (2021-2026) & (USD Million)

Table 58. World Weakly Basic Anion Exchange Resin Production Value by Group (2027-2032) & (USD Million)

Table 59. World Weakly Basic Anion Exchange Resin Average Price by Group

(2021-2026) & (US\$/Ton)

Table 60. World Weakly Basic Anion Exchange Resin Average Price by Group

(2027-2032) & (US\$/Ton)

Table 61. World Weakly Basic Anion Exchange Resin Production Value by Physical Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Weakly Basic Anion Exchange Resin Production by Physical Structure (2021-2026) & (Tons)

Table 63. World Weakly Basic Anion Exchange Resin Production by Physical Structure (2027-2032) & (Tons)

Table 64. World Weakly Basic Anion Exchange Resin Production Value by Physical Structure (2021-2026) & (USD Million)

Table 65. World Weakly Basic Anion Exchange Resin Production Value by Physical Structure (2027-2032) & (USD Million)

Table 66. World Weakly Basic Anion Exchange Resin Average Price by Physical Structure (2021-2026) & (US\$/Ton)

Table 67. World Weakly Basic Anion Exchange Resin Average Price by Physical Structure (2027-2032) & (US\$/Ton)

Table 68. World Weakly Basic Anion Exchange Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Weakly Basic Anion Exchange Resin Production by Application (2021-2026) & (Tons)

Table 70. World Weakly Basic Anion Exchange Resin Production by Application (2027-2032) & (Tons)

Table 71. World Weakly Basic Anion Exchange Resin Production Value by Application (2021-2026) & (USD Million)

Table 72. World Weakly Basic Anion Exchange Resin Production Value by Application (2027-2032) & (USD Million)

Table 73. World Weakly Basic Anion Exchange Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Weakly Basic Anion Exchange Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. DuPont Basic Information, Manufacturing Base and Competitors

Table 76. DuPont Major Business

Table 77. DuPont Weakly Basic Anion Exchange Resin Product and Services

Table 78. DuPont Weakly Basic Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. DuPont Recent Developments/Updates

Table 80. DuPont Competitive Strengths & Weaknesses

Table 81. LANXESS Basic Information, Manufacturing Base and Competitors

Table 82. LANXESS Major Business

Table 83. LANXESS Weakly Basic Anion Exchange Resin Product and Services

Table 84. LANXESS Weakly Basic Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. LANXESS Recent Developments/Updates

Table 86. LANXESS Competitive Strengths & Weaknesses

Table 87. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 88. Mitsubishi Chemical Major Business

Table 89. Mitsubishi Chemical Weakly Basic Anion Exchange Resin Product and Services

Table 90. Mitsubishi Chemical Weakly Basic Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Mitsubishi Chemical Recent Developments/Updates

Table 92. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 93. Ecolab Basic Information, Manufacturing Base and Competitors

Table 94. Ecolab Major Business

Table 95. Ecolab Weakly Basic Anion Exchange Resin Product and Services

Table 96. Ecolab Weakly Basic Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Ecolab Recent Developments/Updates

Table 98. Ecolab Competitive Strengths & Weaknesses

Table 99. ResinTech Basic Information, Manufacturing Base and Competitors

Table 100. ResinTech Major Business

Table 101. ResinTech Weakly Basic Anion Exchange Resin Product and Services

Table 102. ResinTech Weakly Basic Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. ResinTech Recent Developments/Updates

Table 104. ResinTech Competitive Strengths & Weaknesses

Table 105. Thermax Basic Information, Manufacturing Base and Competitors

Table 106. Thermax Major Business

Table 107. Thermax Weakly Basic Anion Exchange Resin Product and Services

Table 108. Thermax Weakly Basic Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 109. Thermax Recent Developments/Updates
- Table 110. Thermax Competitive Strengths & Weaknesses
- Table 111. Sunresin Basic Information, Manufacturing Base and Competitors
- Table 112. Sunresin Major Business
- Table 113. Sunresin Weakly Basic Anion Exchange Resin Product and Services
- Table 114. Sunresin Weakly Basic Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Sunresin Recent Developments/Updates
- Table 116. Sunresin Competitive Strengths & Weaknesses
- Table 117. Samyang Basic Information, Manufacturing Base and Competitors
- Table 118. Samyang Major Business
- Table 119. Samyang Weakly Basic Anion Exchange Resin Product and Services
- Table 120. Samyang Weakly Basic Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Samyang Recent Developments/Updates
- Table 122. Samyang Competitive Strengths & Weaknesses
- Table 123. Suqing Basic Information, Manufacturing Base and Competitors
- Table 124. Suqing Major Business
- Table 125. Suqing Weakly Basic Anion Exchange Resin Product and Services
- Table 126. Suqing Weakly Basic Anion Exchange Resin Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Suqing Recent Developments/Updates
- Table 128. Suqing Competitive Strengths & Weaknesses
- Table 129. Global Key Players of Weakly Basic Anion Exchange Resin Upstream (Raw Materials)
- Table 130. Global Weakly Basic Anion Exchange Resin Typical Customers
- Table 131. Weakly Basic Anion Exchange Resin Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Weakly Basic Anion Exchange Resin Picture
- Figure 2. World Weakly Basic Anion Exchange Resin Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Weakly Basic Anion Exchange Resin Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Weakly Basic Anion Exchange Resin Production (2021-2032) & (Tons)
- Figure 5. World Weakly Basic Anion Exchange Resin Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Weakly Basic Anion Exchange Resin Production Value Market Share by Region (2021-2032)
- Figure 7. World Weakly Basic Anion Exchange Resin Production Market Share by Region (2021-2032)
- Figure 8. North America Weakly Basic Anion Exchange Resin Production (2021-2032) & (Tons)
- Figure 9. Europe Weakly Basic Anion Exchange Resin Production (2021-2032) & (Tons)
- Figure 10. China Weakly Basic Anion Exchange Resin Production (2021-2032) & (Tons)
- Figure 11. Japan Weakly Basic Anion Exchange Resin Production (2021-2032) & (Tons)
- Figure 12. Weakly Basic Anion Exchange Resin Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Weakly Basic Anion Exchange Resin Consumption (2021-2032) & (Tons)
- Figure 15. World Weakly Basic Anion Exchange Resin Consumption Market Share by Region (2021-2032)
- Figure 16. United States Weakly Basic Anion Exchange Resin Consumption (2021-2032) & (Tons)
- Figure 17. China Weakly Basic Anion Exchange Resin Consumption (2021-2032) & (Tons)
- Figure 18. Europe Weakly Basic Anion Exchange Resin Consumption (2021-2032) & (Tons)
- Figure 19. Japan Weakly Basic Anion Exchange Resin Consumption (2021-2032) & (Tons)
- Figure 20. South Korea Weakly Basic Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Weakly Basic Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 22. India Weakly Basic Anion Exchange Resin Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Weakly Basic Anion Exchange Resin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Weakly Basic Anion Exchange Resin Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Weakly Basic Anion Exchange Resin Markets in 2025

Figure 26. United States VS China: Weakly Basic Anion Exchange Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Weakly Basic Anion Exchange Resin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Weakly Basic Anion Exchange Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Weakly Basic Anion Exchange Resin Production Market Share 2025

Figure 30. China Based Manufacturers Weakly Basic Anion Exchange Resin Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Weakly Basic Anion Exchange Resin Production Market Share 2025

Figure 32. World Weakly Basic Anion Exchange Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Weakly Basic Anion Exchange Resin Production Value Market Share by Type in 2025

Figure 34. Acrylic Backbone

Figure 35. Styrene Backbone

Figure 36. Mixed Backbone

Figure 37. World Weakly Basic Anion Exchange Resin Production Market Share by Type (2021-2032)

Figure 38. World Weakly Basic Anion Exchange Resin Production Value Market Share by Type (2021-2032)

Figure 39. World Weakly Basic Anion Exchange Resin Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Weakly Basic Anion Exchange Resin Production Value by Group, (USD Million), 2021 & 2025 & 2032

Figure 41. World Weakly Basic Anion Exchange Resin Production Value Market Share by Group in 2025

- Figure 42. Primary Amine Type
- Figure 43. Secondary Amine Type
- Figure 44. Tertiary Amine Type
- Figure 45. World Weakly Basic Anion Exchange Resin Production Market Share by Group (2021-2032)
- Figure 46. World Weakly Basic Anion Exchange Resin Production Value Market Share by Group (2021-2032)
- Figure 47. World Weakly Basic Anion Exchange Resin Average Price by Group (2021-2032) & (US\$/Ton)
- Figure 48. World Weakly Basic Anion Exchange Resin Production Value by Physical Structure, (USD Million), 2021 & 2025 & 2032
- Figure 49. World Weakly Basic Anion Exchange Resin Production Value Market Share by Physical Structure in 2025
- Figure 50. Gel Type
- Figure 51. Macroporous Type
- Figure 52. World Weakly Basic Anion Exchange Resin Production Market Share by Physical Structure (2021-2032)
- Figure 53. World Weakly Basic Anion Exchange Resin Production Value Market Share by Physical Structure (2021-2032)
- Figure 54. World Weakly Basic Anion Exchange Resin Average Price by Physical Structure (2021-2032) & (US\$/Ton)
- Figure 55. World Weakly Basic Anion Exchange Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 56. World Weakly Basic Anion Exchange Resin Production Value Market Share by Application in 2025
- Figure 57. Industrial Water Treatment And Demineralization Systems
- Figure 58. Food And Pharmaceutical Decolorization And Purification
- Figure 59. Organic Acid Recovery
- Figure 60. Electroplating Wastewater Treatment
- Figure 61. Hydrometallurgical Separation Processes
- Figure 62. World Weakly Basic Anion Exchange Resin Production Market Share by Application (2021-2032)
- Figure 63. World Weakly Basic Anion Exchange Resin Production Value Market Share by Application (2021-2032)
- Figure 64. World Weakly Basic Anion Exchange Resin Average Price by Application (2021-2032) & (US\$/Ton)
- Figure 65. Weakly Basic Anion Exchange Resin Industry Chain
- Figure 66. Weakly Basic Anion Exchange Resin Procurement Model
- Figure 67. Weakly Basic Anion Exchange Resin Sales Model

Figure 68. Weakly Basic Anion Exchange Resin Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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