

Global Weakly Acidic Cation Exchangers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G66BA6442EA4EN.html>

Date: April 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G66BA6442EA4EN

Abstracts

The global Weakly Acidic Cation Exchangers market size is expected to reach \$ 255 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Weakly acidic cation exchangers are polymeric materials containing weak acid functional groups such as carboxylic acid (-COOH), enabling reversible exchange of cations primarily under neutral to alkaline conditions. They are typically based on acrylic or styrene-divinylbenzene polymer matrices functionalized with carboxyl groups. Compared with strongly acidic cation exchange resins, weakly acidic cation exchangers exhibit limited exchange capacity under low pH conditions but offer high selectivity and efficient regeneration for alkalinity removal, water softening, and selective heavy metal removal applications.

In 2025, the global production of weakly acidic cation exchangers was 40,400 tons, with an average price of US\$4,900 per ton.

The upstream of weakly acidic cation exchangers includes suppliers of acrylic acid or methacrylic acid monomers, crosslinkers such as divinylbenzene, initiators and dispersants, as well as polymerization and post-treatment equipment manufacturers. Raw materials account for approximately 50%-60% of total cost, followed by polymerization control and finishing processes. As acrylic monomers are derived from petrochemicals, their prices are sensitive to crude oil and propylene market fluctuations. Downstream applications are concentrated in industrial water softening, boiler feedwater pretreatment, dealkalization systems, food and beverage processing, sugar refining, organic acid recovery and heavy metal removal from wastewater. These exchangers contain carboxylic functional groups (-COOH) and exhibit good exchange

capacity under neutral to alkaline conditions, making them suitable for removing temporary hardness (carbonate hardness). Regeneration is typically performed using acids such as HCl or H₂SO₄, with relatively low acid consumption and strong selectivity. Compared with strongly acidic cation resins, they show reduced exchange capacity in highly acidic environments but offer higher regeneration efficiency and lower operating costs. Industry trends focus on increasing exchange capacity, improving mechanical strength, reducing swelling, enhancing fouling resistance and optimizing particle size distribution. For food and pharmaceutical applications, low organic leachables and high purity control are critical specifications. With stricter environmental regulations, demand for wastewater recycling and heavy metal removal is expanding, supporting broader adoption of high-performance weakly acidic resins. Gross margins typically range from 25% to 38%. Standard industrial-grade products generally achieve 25%–32%, while food-grade, pharmaceutical-grade and customized high-capacity products may reach 33%–38%. The market is relatively fragmented, but companies with stable polymerization processes and precise functional group control hold advantages in high-end applications. Overall, this is a mature functional polymer segment closely linked to industrial water treatment, food processing and environmental investment.

This report studies the global Weakly Acidic Cation Exchangers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Weakly Acidic Cation Exchangers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Weakly Acidic Cation Exchangers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Weakly Acidic Cation Exchangers total production and demand, 2021-2032, (Tons)

Global Weakly Acidic Cation Exchangers total production value, 2021-2032, (USD Million)

Global Weakly Acidic Cation Exchangers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Weakly Acidic Cation Exchangers consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Weakly Acidic Cation Exchangers domestic production, consumption, key domestic manufacturers and share

Global Weakly Acidic Cation Exchangers production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Tons)

Global Weakly Acidic Cation Exchangers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Weakly Acidic Cation Exchangers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Weakly Acidic Cation Exchangers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Ecolab, LANXESS, Mitsubishi Chemical, Thermax, Ion Exchange, ResinTech, Samyang, Sunresin, Suqing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Weakly Acidic Cation Exchangers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Weakly Acidic Cation Exchangers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Weakly Acidic Cation Exchangers Market, Segmentation by Type:

Carboxylic Acid Type

Phosphonic Acid Type

Global Weakly Acidic Cation Exchangers Market, Segmentation by Resin Skeleton:

Acrylic-Based

Styrene-Based

Global Weakly Acidic Cation Exchangers Market, Segmentation by Structure:

Gel Type

Macroporous Type

Global Weakly Acidic Cation Exchangers Market, Segmentation by Application:

Industrial Water Softening Systems

Alkalinity Removal Systems

Condensate Polishing Systems

Heavy Metal Removal

Food And Pharmaceutical Separation And Purification

Companies Profiled:

DuPont

Ecolab

LANXESS

Mitsubishi Chemical

Thermax

Ion Exchange

ResinTech

Samyang

Sunresin

Suqing

Lanlang

Key Questions Answered:

1. How big is the global Weakly Acidic Cation Exchangers market?
2. What is the demand of the global Weakly Acidic Cation Exchangers market?
3. What is the year over year growth of the global Weakly Acidic Cation Exchangers market?
4. What is the production and production value of the global Weakly Acidic Cation Exchangers market?
5. Who are the key producers in the global Weakly Acidic Cation Exchangers market?
6. What are the growth factors driving the market demand?

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