

Global Weak Anion Exchange Chromatography Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Weak Anion Exchange Chromatography Media market size was valued at US\$ 99 million in 2025 and is forecast to a readjusted size of US\$ 169 million by 2032 with a CAGR of 7.9% during review period.

Weak cation-exchange chromatography media are stationary phase materials based on supports such as agarose, methacrylate polymers, cellulose, silica, or polystyrene-divinylbenzene (PS-DVB) microspheres. These media are functionalized with weak acidic ligands such as carboxymethyl (CM) or carboxyl groups, which carry negative charge only within specific pH ranges. They selectively bind positively charged proteins, peptides, and other biomolecules under controlled pH conditions. Applications include capture, intermediate purification, polishing, and analytical separation of recombinant proteins, antibody fragments, enzymes, peptides, and process-related impurities. The estimated gross margin is approximately 58%.

Weak cation-exchange media occupy a more selective niche within ion-exchange chromatography. Their overall market size is smaller than that of strong cation-exchange and strong anion-exchange media, but they remain important in pH-dependent separations, gentle elution processes, and fine-tuning of purification workflows. In practice, they are often used as method-development tools rather than commoditized consumables. Once incorporated into validated analytical or production processes, switching costs become significant, resulting in stable recurring demand.

Growth is primarily driven by expanding biologics pipelines, including recombinant proteins, enzyme therapeutics, antibody fragments, and next-generation protein drugs.

While strong ion-exchange media are typically preferred for initial screening due to higher capacity and robustness, weak cation-exchange media become essential when target molecules are sensitive to ionic strength, pH conditions, or conformational stability, or when overly strong binding from strong exchangers reduces process performance.

The competitive landscape is dominated by global suppliers such as Cytiva, Merck, Tosoh, and Bio-Rad. Domestic manufacturers are gradually expanding in CM-based agarose media and process-grade prepacked formats. Future value creation is less dependent on volume growth and more on performance attributes such as high flow rates, high binding capacity, low leachables, regulatory documentation, and consistent batch-to-batch quality. Suppliers capable of entering validated pharmaceutical workflows tend to achieve more resilient pricing and margin structures.

This report is a detailed and comprehensive analysis for global Weak Anion Exchange Chromatography Media market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Weak Anion Exchange Chromatography Media market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Weak Anion Exchange Chromatography Media market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Weak Anion Exchange Chromatography Media market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Weak Anion Exchange Chromatography Media market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Weak Anion Exchange Chromatography Media

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Weak Anion Exchange Chromatography Media market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Tosoh Bioscience, Merck, Thermo Fisher Scientific, Bio-Rad, Sartorius, JNC, Suzhou Sepax Technologies, NanoMicro, Bestchrom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Weak Anion Exchange Chromatography Media market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Agarose-Based Resin

Methacrylate-Based Resin

Cellulose-Based Resin

Ceramic Composite Resin

Other Matrix Resin

Market segment by Ligand Type

DEAE Ligand

ANX Ligand

Diethylamine Ligand

Polyethyleneimine Ligand

Primary Amine Ligand

Other Weak Anion Ligand

Market segment by Particle Size and Structure

Coarse Bead Structure

Medium Bead Structure

Fine Bead Structure

Nonporous Particle Structure

Monolithic Structure

Other Particle Structure

Market segment by Purification Stage

Capture Stage

Intermediate Purification Stage

Polishing Stage

Flow-Through Impurity Removal

Analytical Separation Stage

Other Stage

Market segment by Application

Recombinant Protein Purification

Antibody and Fc-Fusion Purification

Vaccine and Viral Vector Purification

Nucleic Acid Purification

Endotoxin and Host Cell Impurity Removal

Research Protein Separation

Major players covered

Cytiva

Tosoh Bioscience

Merck

Thermo Fisher Scientific

Bio-Rad

Sartorius

JNC

Suzhou Sepax Technologies

NanoMicro

Bestchrom

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Weak Anion Exchange Chromatography Media product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Weak Anion Exchange Chromatography Media, with price, sales quantity, revenue, and global market share of Weak Anion Exchange Chromatography Media from 2021 to 2026.

Chapter 3, the Weak Anion Exchange Chromatography Media competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Weak Anion Exchange Chromatography Media breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Weak Anion Exchange Chromatography Media market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Weak Anion Exchange Chromatography Media.

Chapter 14 and 15, to describe Weak Anion Exchange Chromatography Media sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Weak Anion Exchange Chromatography Media Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Agarose-Based Resin

1.3.3 Methacrylate-Based Resin

1.3.4 Cellulose-Based Resin

1.3.5 Ceramic Composite Resin

1.3.6 Other Matrix Resin

1.4 Market Analysis by Ligand Type

1.4.1 Overview: Global Weak Anion Exchange Chromatography Media Consumption Value by Ligand Type: 2021 Versus 2025 Versus 2032

1.4.2 DEAE Ligand

1.4.3 ANX Ligand

1.4.4 Diethylamine Ligand

1.4.5 Polyethyleneimine Ligand

1.4.6 Primary Amine Ligand

1.4.7 Other Weak Anion Ligand

1.5 Market Analysis by Particle Size and Structure

1.5.1 Overview: Global Weak Anion Exchange Chromatography Media Consumption Value by Particle Size and Structure: 2021 Versus 2025 Versus 2032

1.5.2 Coarse Bead Structure

1.5.3 Medium Bead Structure

1.5.4 Fine Bead Structure

1.5.5 Nonporous Particle Structure

1.5.6 Monolithic Structure

1.5.7 Other Particle Structure

1.6 Market Analysis by Purification Stage

1.6.1 Overview: Global Weak Anion Exchange Chromatography Media Consumption Value by Purification Stage: 2021 Versus 2025 Versus 2032

1.6.2 Capture Stage

1.6.3 Intermediate Purification Stage

1.6.4 Polishing Stage

1.6.5 Flow-Through Impurity Removal

- 1.6.6 Analytical Separation Stage
- 1.6.7 Other Stage
- 1.7 Market Analysis by Application
 - 1.7.1 Overview: Global Weak Anion Exchange Chromatography Media Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.7.2 Recombinant Protein Purification
 - 1.7.3 Antibody and Fc-Fusion Purification
 - 1.7.4 Vaccine and Viral Vector Purification
 - 1.7.5 Nucleic Acid Purification
 - 1.7.6 Endotoxin and Host Cell Impurity Removal
 - 1.7.7 Research Protein Separation
- 1.8 Global Weak Anion Exchange Chromatography Media Market Size & Forecast
 - 1.8.1 Global Weak Anion Exchange Chromatography Media Consumption Value (2021 & 2025 & 2032)
 - 1.8.2 Global Weak Anion Exchange Chromatography Media Sales Quantity (2021-2032)
 - 1.8.3 Global Weak Anion Exchange Chromatography Media Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 Cytiva
 - 2.1.1 Cytiva Details
 - 2.1.2 Cytiva Major Business
 - 2.1.3 Cytiva Weak Anion Exchange Chromatography Media Product and Services
 - 2.1.4 Cytiva Weak Anion Exchange Chromatography Media Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 Cytiva Recent Developments/Updates
- 2.2 Tosoh Bioscience
 - 2.2.1 Tosoh Bioscience Details
 - 2.2.2 Tosoh Bioscience Major Business
 - 2.2.3 Tosoh Bioscience Weak Anion Exchange Chromatography Media Product and Services
 - 2.2.4 Tosoh Bioscience Weak Anion Exchange Chromatography Media Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Tosoh Bioscience Recent Developments/Updates
- 2.3 Merck
 - 2.3.1 Merck Details
 - 2.3.2 Merck Major Business

- 2.3.3 Merck Weak Anion Exchange Chromatography Media Product and Services
- 2.3.4 Merck Weak Anion Exchange Chromatography Media Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Merck Recent Developments/Updates
- 2.4 Thermo Fisher Scientific
 - 2.4.1 Thermo Fisher Scientific Details
 - 2.4.2 Thermo Fisher Scientific Major Business
 - 2.4.3 Thermo Fisher Scientific Weak Anion Exchange Chromatography Media Product and Services
 - 2.4.4 Thermo Fisher Scientific Weak Anion Exchange Chromatography Media Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Thermo Fisher Scientific Recent Developments/Updates
- 2.5 Bio-Rad
 - 2.5.1 Bio-Rad Details
 - 2.5.2 Bio-Rad Major Business
 - 2.5.3 Bio-Rad Weak Anion Exchange Chromatography Media Product and Services
 - 2.5.4 Bio-Rad Weak Anion Exchange Chromatography Media Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Bio-Rad Recent Developments/Updates
- 2.6 Sartorius
 - 2.6.1 Sartorius Details
 - 2.6.2 Sartorius Major Business
 - 2.6.3 Sartorius Weak Anion Exchange Chromatography Media Product and Services
 - 2.6.4 Sartorius Weak Anion Exchange Chromatography Media Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Sartorius Recent Developments/Updates
- 2.7 JNC
 - 2.7.1 JNC Details
 - 2.7.2 JNC Major Business
 - 2.7.3 JNC Weak Anion Exchange Chromatography Media Product and Services
 - 2.7.4 JNC Weak Anion Exchange Chromatography Media Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 JNC Recent Developments/Updates
- 2.8 Suzhou Sepax Technologies
 - 2.8.1 Suzhou Sepax Technologies Details
 - 2.8.2 Suzhou Sepax Technologies Major Business
 - 2.8.3 Suzhou Sepax Technologies Weak Anion Exchange Chromatography Media Product and Services
 - 2.8.4 Suzhou Sepax Technologies Weak Anion Exchange Chromatography Media

Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Suzhou Sepax Technologies Recent Developments/Updates

2.9 NanoMicro

2.9.1 NanoMicro Details

2.9.2 NanoMicro Major Business

2.9.3 NanoMicro Weak Anion Exchange Chromatography Media Product and Services

2.9.4 NanoMicro Weak Anion Exchange Chromatography Media Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 NanoMicro Recent Developments/Updates

2.10 Bestchrom

2.10.1 Bestchrom Details

2.10.2 Bestchrom Major Business

2.10.3 Bestchrom Weak Anion Exchange Chromatography Media Product and Services

2.10.4 Bestchrom Weak Anion Exchange Chromatography Media Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Bestchrom Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: WEAK ANION EXCHANGE CHROMATOGRAPHY MEDIA BY MANUFACTURER

3.1 Global Weak Anion Exchange Chromatography Media Sales Quantity by Manufacturer (2021-2026)

3.2 Global Weak Anion Exchange Chromatography Media Revenue by Manufacturer (2021-2026)

3.3 Global Weak Anion Exchange Chromatography Media Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Weak Anion Exchange Chromatography Media by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Weak Anion Exchange Chromatography Media Manufacturer Market Share in 2025

3.4.3 Top 6 Weak Anion Exchange Chromatography Media Manufacturer Market Share in 2025

3.5 Weak Anion Exchange Chromatography Media Market: Overall Company Footprint Analysis

3.5.1 Weak Anion Exchange Chromatography Media Market: Region Footprint

3.5.2 Weak Anion Exchange Chromatography Media Market: Company Product Type Footprint

- 3.5.3 Weak Anion Exchange Chromatography Media Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Weak Anion Exchange Chromatography Media Market Size by Region
 - 4.1.1 Global Weak Anion Exchange Chromatography Media Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Weak Anion Exchange Chromatography Media Consumption Value by Region (2021-2032)
 - 4.1.3 Global Weak Anion Exchange Chromatography Media Average Price by Region (2021-2032)
- 4.2 North America Weak Anion Exchange Chromatography Media Consumption Value (2021-2032)
- 4.3 Europe Weak Anion Exchange Chromatography Media Consumption Value (2021-2032)
- 4.4 Asia-Pacific Weak Anion Exchange Chromatography Media Consumption Value (2021-2032)
- 4.5 South America Weak Anion Exchange Chromatography Media Consumption Value (2021-2032)
- 4.6 Middle East & Africa Weak Anion Exchange Chromatography Media Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2032)
- 5.2 Global Weak Anion Exchange Chromatography Media Consumption Value by Type (2021-2032)
- 5.3 Global Weak Anion Exchange Chromatography Media Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2032)
- 6.2 Global Weak Anion Exchange Chromatography Media Consumption Value by

Application (2021-2032)

6.3 Global Weak Anion Exchange Chromatography Media Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2032)

7.2 North America Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2032)

7.3 North America Weak Anion Exchange Chromatography Media Market Size by Country

7.3.1 North America Weak Anion Exchange Chromatography Media Sales Quantity by Country (2021-2032)

7.3.2 North America Weak Anion Exchange Chromatography Media Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2032)

8.2 Europe Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2032)

8.3 Europe Weak Anion Exchange Chromatography Media Market Size by Country

8.3.1 Europe Weak Anion Exchange Chromatography Media Sales Quantity by Country (2021-2032)

8.3.2 Europe Weak Anion Exchange Chromatography Media Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Weak Anion Exchange Chromatography Media Market Size by Region

9.3.1 Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Weak Anion Exchange Chromatography Media Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2032)

10.2 South America Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2032)

10.3 South America Weak Anion Exchange Chromatography Media Market Size by Country

10.3.1 South America Weak Anion Exchange Chromatography Media Sales Quantity by Country (2021-2032)

10.3.2 South America Weak Anion Exchange Chromatography Media Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Weak Anion Exchange Chromatography Media Market Size by Country

11.3.1 Middle East & Africa Weak Anion Exchange Chromatography Media Sales
Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Weak Anion Exchange Chromatography Media
Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Weak Anion Exchange Chromatography Media Market Drivers

12.2 Weak Anion Exchange Chromatography Media Market Restraints

12.3 Weak Anion Exchange Chromatography Media Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Weak Anion Exchange Chromatography Media and Key
Manufacturers

13.2 Manufacturing Costs Percentage of Weak Anion Exchange Chromatography
Media

13.3 Weak Anion Exchange Chromatography Media Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Weak Anion Exchange Chromatography Media Typical Distributors

14.3 Weak Anion Exchange Chromatography Media Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Weak Anion Exchange Chromatography Media Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Weak Anion Exchange Chromatography Media Consumption Value by Ligand Type, (USD Million), 2021 & 2025 & 2032

Table 3. Global Weak Anion Exchange Chromatography Media Consumption Value by Particle Size and Structure, (USD Million), 2021 & 2025 & 2032

Table 4. Global Weak Anion Exchange Chromatography Media Consumption Value by Purification Stage, (USD Million), 2021 & 2025 & 2032

Table 5. Global Weak Anion Exchange Chromatography Media Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Cytiva Basic Information, Manufacturing Base and Competitors

Table 7. Cytiva Major Business

Table 8. Cytiva Weak Anion Exchange Chromatography Media Product and Services

Table 9. Cytiva Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Cytiva Recent Developments/Updates

Table 11. Tosoh Bioscience Basic Information, Manufacturing Base and Competitors

Table 12. Tosoh Bioscience Major Business

Table 13. Tosoh Bioscience Weak Anion Exchange Chromatography Media Product and Services

Table 14. Tosoh Bioscience Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Tosoh Bioscience Recent Developments/Updates

Table 16. Merck Basic Information, Manufacturing Base and Competitors

Table 17. Merck Major Business

Table 18. Merck Weak Anion Exchange Chromatography Media Product and Services

Table 19. Merck Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Merck Recent Developments/Updates

Table 21. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 22. Thermo Fisher Scientific Major Business

Table 23. Thermo Fisher Scientific Weak Anion Exchange Chromatography Media Product and Services

Table 24. Thermo Fisher Scientific Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Thermo Fisher Scientific Recent Developments/Updates

Table 26. Bio-Rad Basic Information, Manufacturing Base and Competitors

Table 27. Bio-Rad Major Business

Table 28. Bio-Rad Weak Anion Exchange Chromatography Media Product and Services

Table 29. Bio-Rad Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Bio-Rad Recent Developments/Updates

Table 31. Sartorius Basic Information, Manufacturing Base and Competitors

Table 32. Sartorius Major Business

Table 33. Sartorius Weak Anion Exchange Chromatography Media Product and Services

Table 34. Sartorius Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Sartorius Recent Developments/Updates

Table 36. JNC Basic Information, Manufacturing Base and Competitors

Table 37. JNC Major Business

Table 38. JNC Weak Anion Exchange Chromatography Media Product and Services

Table 39. JNC Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. JNC Recent Developments/Updates

Table 41. Suzhou Sepax Technologies Basic Information, Manufacturing Base and Competitors

Table 42. Suzhou Sepax Technologies Major Business

Table 43. Suzhou Sepax Technologies Weak Anion Exchange Chromatography Media Product and Services

Table 44. Suzhou Sepax Technologies Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Suzhou Sepax Technologies Recent Developments/Updates

Table 46. NanoMicro Basic Information, Manufacturing Base and Competitors

Table 47. NanoMicro Major Business

Table 48. NanoMicro Weak Anion Exchange Chromatography Media Product and Services

Table 49. NanoMicro Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. NanoMicro Recent Developments/Updates

Table 51. Bestchrom Basic Information, Manufacturing Base and Competitors

Table 52. Bestchrom Major Business

Table 53. Bestchrom Weak Anion Exchange Chromatography Media Product and Services

Table 54. Bestchrom Weak Anion Exchange Chromatography Media Sales Quantity (kg), Average Price (US\$/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Bestchrom Recent Developments/Updates

Table 56. Global Weak Anion Exchange Chromatography Media Sales Quantity by Manufacturer (2021-2026) & (kg)

Table 57. Global Weak Anion Exchange Chromatography Media Revenue by Manufacturer (2021-2026) & (USD Million)

Table 58. Global Weak Anion Exchange Chromatography Media Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 59. Market Position of Manufacturers in Weak Anion Exchange Chromatography Media, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 60. Head Office and Weak Anion Exchange Chromatography Media Production Site of Key Manufacturer

Table 61. Weak Anion Exchange Chromatography Media Market: Company Product Type Footprint

Table 62. Weak Anion Exchange Chromatography Media Market: Company Product Application Footprint

Table 63. Weak Anion Exchange Chromatography Media New Market Entrants and Barriers to Market Entry

Table 64. Weak Anion Exchange Chromatography Media Mergers, Acquisition, Agreements, and Collaborations

Table 65. Global Weak Anion Exchange Chromatography Media Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 66. Global Weak Anion Exchange Chromatography Media Sales Quantity by Region (2021-2026) & (kg)

Table 67. Global Weak Anion Exchange Chromatography Media Sales Quantity by Region (2027-2032) & (kg)

Table 68. Global Weak Anion Exchange Chromatography Media Consumption Value by

Region (2021-2026) & (USD Million)

Table 69. Global Weak Anion Exchange Chromatography Media Consumption Value by Region (2027-2032) & (USD Million)

Table 70. Global Weak Anion Exchange Chromatography Media Average Price by Region (2021-2026) & (US\$/kg)

Table 71. Global Weak Anion Exchange Chromatography Media Average Price by Region (2027-2032) & (US\$/kg)

Table 72. Global Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2026) & (kg)

Table 73. Global Weak Anion Exchange Chromatography Media Sales Quantity by Type (2027-2032) & (kg)

Table 74. Global Weak Anion Exchange Chromatography Media Consumption Value by Type (2021-2026) & (USD Million)

Table 75. Global Weak Anion Exchange Chromatography Media Consumption Value by Type (2027-2032) & (USD Million)

Table 76. Global Weak Anion Exchange Chromatography Media Average Price by Type (2021-2026) & (US\$/kg)

Table 77. Global Weak Anion Exchange Chromatography Media Average Price by Type (2027-2032) & (US\$/kg)

Table 78. Global Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2026) & (kg)

Table 79. Global Weak Anion Exchange Chromatography Media Sales Quantity by Application (2027-2032) & (kg)

Table 80. Global Weak Anion Exchange Chromatography Media Consumption Value by Application (2021-2026) & (USD Million)

Table 81. Global Weak Anion Exchange Chromatography Media Consumption Value by Application (2027-2032) & (USD Million)

Table 82. Global Weak Anion Exchange Chromatography Media Average Price by Application (2021-2026) & (US\$/kg)

Table 83. Global Weak Anion Exchange Chromatography Media Average Price by Application (2027-2032) & (US\$/kg)

Table 84. North America Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2026) & (kg)

Table 85. North America Weak Anion Exchange Chromatography Media Sales Quantity by Type (2027-2032) & (kg)

Table 86. North America Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2026) & (kg)

Table 87. North America Weak Anion Exchange Chromatography Media Sales Quantity by Application (2027-2032) & (kg)

Table 88. North America Weak Anion Exchange Chromatography Media Sales Quantity by Country (2021-2026) & (kg)

Table 89. North America Weak Anion Exchange Chromatography Media Sales Quantity by Country (2027-2032) & (kg)

Table 90. North America Weak Anion Exchange Chromatography Media Consumption Value by Country (2021-2026) & (USD Million)

Table 91. North America Weak Anion Exchange Chromatography Media Consumption Value by Country (2027-2032) & (USD Million)

Table 92. Europe Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2026) & (kg)

Table 93. Europe Weak Anion Exchange Chromatography Media Sales Quantity by Type (2027-2032) & (kg)

Table 94. Europe Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2026) & (kg)

Table 95. Europe Weak Anion Exchange Chromatography Media Sales Quantity by Application (2027-2032) & (kg)

Table 96. Europe Weak Anion Exchange Chromatography Media Sales Quantity by Country (2021-2026) & (kg)

Table 97. Europe Weak Anion Exchange Chromatography Media Sales Quantity by Country (2027-2032) & (kg)

Table 98. Europe Weak Anion Exchange Chromatography Media Consumption Value by Country (2021-2026) & (USD Million)

Table 99. Europe Weak Anion Exchange Chromatography Media Consumption Value by Country (2027-2032) & (USD Million)

Table 100. Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity by Type (2021-2026) & (kg)

Table 101. Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity by Type (2027-2032) & (kg)

Table 102. Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity by Application (2021-2026) & (kg)

Table 103. Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity by Application (2027-2032) & (kg)

Table 104. Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity by Region (2021-2026) & (kg)

Table 105. Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity by Region (2027-2032) & (kg)

Table 106. Asia-Pacific Weak Anion Exchange Chromatography Media Consumption Value by Region (2021-2026) & (USD Million)

Table 107. Asia-Pacific Weak Anion Exchange Chromatography Media Consumption

Value by Region (2027-2032) & (USD Million)

Table 108. South America Weak Anion Exchange Chromatography Media Sales

Quantity by Type (2021-2026) & (kg)

Table 109. South America Weak Anion Exchange Chromatography Media Sales

Quantity by Type (2027-2032) & (kg)

Table 110. South America Weak Anion Exchange Chromatography Media Sales

Quantity by Application (2021-2026) & (kg)

Table 111. South America Weak Anion Exchange Chromatography Media Sales

Quantity by Application (2027-2032) & (kg)

Table 112. South America Weak Anion Exchange Chromatography Media Sales

Quantity by Country (2021-2026) & (kg)

Table 113. South America Weak Anion Exchange Chromatography Media Sales

Quantity by Country (2027-2032) & (kg)

Table 114. South America Weak Anion Exchange Chromatography Media Consumption

Value by Country (2021-2026) & (USD Million)

Table 115. South America Weak Anion Exchange Chromatography Media Consumption

Value by Country (2027-2032) & (USD Million)

Table 116. Middle East & Africa Weak Anion Exchange Chromatography Media Sales

Quantity by Type (2021-2026) & (kg)

Table 117. Middle East & Africa Weak Anion Exchange Chromatography Media Sales

Quantity by Type (2027-2032) & (kg)

Table 118. Middle East & Africa Weak Anion Exchange Chromatography Media Sales

Quantity by Application (2021-2026) & (kg)

Table 119. Middle East & Africa Weak Anion Exchange Chromatography Media Sales

Quantity by Application (2027-2032) & (kg)

Table 120. Middle East & Africa Weak Anion Exchange Chromatography Media Sales

Quantity by Country (2021-2026) & (kg)

Table 121. Middle East & Africa Weak Anion Exchange Chromatography Media Sales

Quantity by Country (2027-2032) & (kg)

Table 122. Middle East & Africa Weak Anion Exchange Chromatography Media

Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Middle East & Africa Weak Anion Exchange Chromatography Media

Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Weak Anion Exchange Chromatography Media Raw Material

Table 125. Key Manufacturers of Weak Anion Exchange Chromatography Media Raw Materials

Table 126. Weak Anion Exchange Chromatography Media Typical Distributors

Table 127. Weak Anion Exchange Chromatography Media Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Weak Anion Exchange Chromatography Media Picture
- Figure 2. Global Weak Anion Exchange Chromatography Media Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Weak Anion Exchange Chromatography Media Revenue Market Share by Type in 2025
- Figure 4. Agarose-Based Resin Examples
- Figure 5. Methacrylate-Based Resin Examples
- Figure 6. Cellulose-Based Resin Examples
- Figure 7. Ceramic Composite Resin Examples
- Figure 8. Other Matrix Resin Examples
- Figure 9. Global Weak Anion Exchange Chromatography Media Revenue by Ligand Type, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global Weak Anion Exchange Chromatography Media Revenue Market Share by Ligand Type in 2025
- Figure 11. DEAE Ligand Examples
- Figure 12. ANX Ligand Examples
- Figure 13. Diethylamine Ligand Examples
- Figure 14. Polyethyleneimine Ligand Examples
- Figure 15. Primary Amine Ligand Examples
- Figure 16. Other Weak Anion Ligand Examples
- Figure 17. Global Weak Anion Exchange Chromatography Media Revenue by Particle Size and Structure, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Weak Anion Exchange Chromatography Media Revenue Market Share by Particle Size and Structure in 2025
- Figure 19. Coarse Bead Structure Examples
- Figure 20. Medium Bead Structure Examples
- Figure 21. Fine Bead Structure Examples
- Figure 22. Nonporous Particle Structure Examples
- Figure 23. Monolithic Structure Examples
- Figure 24. Other Particle Structure Examples
- Figure 25. Global Weak Anion Exchange Chromatography Media Revenue by Purification Stage, (USD Million), 2021 & 2025 & 2032
- Figure 26. Global Weak Anion Exchange Chromatography Media Revenue Market Share by Purification Stage in 2025
- Figure 27. Capture Stage Examples

- Figure 28. Intermediate Purification Stage Examples
- Figure 29. Polishing Stage Examples
- Figure 30. Flow-Through Impurity Removal Examples
- Figure 31. Analytical Separation Stage Examples
- Figure 32. Other Stage Examples
- Figure 33. Global Weak Anion Exchange Chromatography Media Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 34. Global Weak Anion Exchange Chromatography Media Revenue Market Share by Application in 2025
- Figure 35. Recombinant Protein Purification Examples
- Figure 36. Antibody and Fc-Fusion Purification Examples
- Figure 37. Vaccine and Viral Vector Purification Examples
- Figure 38. Nucleic Acid Purification Examples
- Figure 39. Endotoxin and Host Cell Impurity Removal Examples
- Figure 40. Research Protein Separation Examples
- Figure 41. Global Weak Anion Exchange Chromatography Media Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 42. Global Weak Anion Exchange Chromatography Media Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 43. Global Weak Anion Exchange Chromatography Media Sales Quantity (2021-2032) & (kg)
- Figure 44. Global Weak Anion Exchange Chromatography Media Price (2021-2032) & (US\$/kg)
- Figure 45. Global Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Manufacturer in 2025
- Figure 46. Global Weak Anion Exchange Chromatography Media Revenue Market Share by Manufacturer in 2025
- Figure 47. Producer Shipments of Weak Anion Exchange Chromatography Media by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 48. Top 3 Weak Anion Exchange Chromatography Media Manufacturer (Revenue) Market Share in 2025
- Figure 49. Top 6 Weak Anion Exchange Chromatography Media Manufacturer (Revenue) Market Share in 2025
- Figure 50. Global Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Region (2021-2032)
- Figure 51. Global Weak Anion Exchange Chromatography Media Consumption Value Market Share by Region (2021-2032)
- Figure 52. North America Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 54. Asia-Pacific Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 55. South America Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 56. Middle East & Africa Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 57. Global Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Type (2021-2032)

Figure 58. Global Weak Anion Exchange Chromatography Media Consumption Value Market Share by Type (2021-2032)

Figure 59. Global Weak Anion Exchange Chromatography Media Average Price by Type (2021-2032) & (US\$/kg)

Figure 60. Global Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Application (2021-2032)

Figure 61. Global Weak Anion Exchange Chromatography Media Revenue Market Share by Application (2021-2032)

Figure 62. Global Weak Anion Exchange Chromatography Media Average Price by Application (2021-2032) & (US\$/kg)

Figure 63. North America Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Type (2021-2032)

Figure 64. North America Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Application (2021-2032)

Figure 65. North America Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Country (2021-2032)

Figure 66. North America Weak Anion Exchange Chromatography Media Consumption Value Market Share by Country (2021-2032)

Figure 67. United States Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 68. Canada Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 69. Mexico Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 70. Europe Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Type (2021-2032)

Figure 71. Europe Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Application (2021-2032)

Figure 72. Europe Weak Anion Exchange Chromatography Media Sales Quantity

Market Share by Country (2021-2032)

Figure 73. Europe Weak Anion Exchange Chromatography Media Consumption Value

Market Share by Country (2021-2032)

Figure 74. Germany Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 75. France Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 76. United Kingdom Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 77. Russia Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 78. Italy Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 79. Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Type (2021-2032)

Figure 80. Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Application (2021-2032)

Figure 81. Asia-Pacific Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Region (2021-2032)

Figure 82. Asia-Pacific Weak Anion Exchange Chromatography Media Consumption Value Market Share by Region (2021-2032)

Figure 83. China Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 84. Japan Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 85. South Korea Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 86. India Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 87. Southeast Asia Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 88. Australia Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 89. South America Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Type (2021-2032)

Figure 90. South America Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Application (2021-2032)

Figure 91. South America Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Country (2021-2032)

Figure 92. South America Weak Anion Exchange Chromatography Media Consumption Value Market Share by Country (2021-2032)

Figure 93. Brazil Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 94. Argentina Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 95. Middle East & Africa Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Type (2021-2032)

Figure 96. Middle East & Africa Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Application (2021-2032)

Figure 97. Middle East & Africa Weak Anion Exchange Chromatography Media Sales Quantity Market Share by Country (2021-2032)

Figure 98. Middle East & Africa Weak Anion Exchange Chromatography Media Consumption Value Market Share by Country (2021-2032)

Figure 99. Turkey Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 100. Egypt Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 101. Saudi Arabia Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 102. South Africa Weak Anion Exchange Chromatography Media Consumption Value (2021-2032) & (USD Million)

Figure 103. Weak Anion Exchange Chromatography Media Market Drivers

Figure 104. Weak Anion Exchange Chromatography Media Market Restraints

Figure 105. Weak Anion Exchange Chromatography Media Market Trends

Figure 106. Porters Five Forces Analysis

Figure 107. Manufacturing Cost Structure Analysis of Weak Anion Exchange Chromatography Media in 2025

Figure 108. Manufacturing Process Analysis of Weak Anion Exchange Chromatography Media

Figure 109. Weak Anion Exchange Chromatography Media Industrial Chain

Figure 110. Sales Channel: Direct to End-User vs Distributors

Figure 111. Direct Channel Pros & Cons

Figure 112. Indirect Channel Pros & Cons

Figure 113. Methodology

Figure 114. Research Process and Data Source

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