

Global WBG Power Devices Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global WBG Power Devices market size was valued at USD 1087.1 million in 2023 and is forecast to a readjusted size of USD 7576.1 million by 2030 with a CAGR of 32.0% during review period.

WBG Power Devices market, Wide-bandgap semiconductors (WBG or WBGS) are semiconductor materials which have a relatively large band gap compared to typical semiconductors.

We focus on the Silicon Carbide (SiC) and gallium nitride (GaN) WBG Power Devices in this report.

Currently, there are many producing companies in the world. The main market players are Infineon, Rohm, Mitsubishi, STMicro, Fuji, Toshiba, Microsemi, United Silicon Carbide Inc. , GeneSic , Efficient Power Conversion (EPC), GaN Systems and so on. Infineon is the largest production Company for WBG Power Devices, with a production value market share nearly 49%.

Europe is the largest consumption place, with a consumption market share nearly 36%. Following Europe, Japan is the second largest consumption place with the consumption market share of 32%.

The Global Info Research report includes an overview of the development of the WBG Power Devices industry chain, the market status of Consumer Electronics (GaN, SiC), Automotive & Transportation (GaN, SiC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications

and market trends of WBG Power Devices.

Regionally, the report analyzes the WBG Power Devices markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global WBG Power Devices market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the WBG Power Devices market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the WBG Power Devices industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., GaN, SiC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the WBG Power Devices market.

Regional Analysis: The report involves examining the WBG Power Devices market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the WBG Power Devices market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to WBG Power Devices:

Company Analysis: Report covers individual WBG Power Devices manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards WBG Power Devices. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Automotive & Transportation).

Technology Analysis: Report covers specific technologies relevant to WBG Power Devices. It assesses the current state, advancements, and potential future developments in WBG Power Devices areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the WBG Power Devices market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

WBG Power Devices market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

GaN

SiC

Market segment by Application

Consumer Electronics

Automotive & Transportation

Industrial Use

Others

Major players covered

Infineon

Rohm

Mitsubishi

STMicro

Fuji

Toshiba

Microsemi

United Silicon Carbide Inc.

GeneSic

Efficient Power Conversion (EPC)

GaN Systems

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe WBG Power Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of WBG Power Devices, with price, sales, revenue and global market share of WBG Power Devices from 2019 to 2024.

Chapter 3, the WBG Power Devices competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the WBG Power Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and WBG Power Devices market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of WBG Power Devices.

Chapter 14 and 15, to describe WBG Power Devices sales channel, distributors, customers, research findings and conclusion.

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