

Global Waxed Base Paper Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9BE1505669CEN.html>

Date: June 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G9BE1505669CEN

Abstracts

The global Waxed Base Paper market size is expected to reach \$ 3625 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Waxed base paper is a paper-based material with a waxy material (such as paraffin wax, microcrystalline wax, or synthetic wax) coated on the surface of ordinary paper or paperboard, providing waterproof, oil-proof, and moisture-resistant properties. It is commonly used in food, pharmaceutical, and industrial product packaging, as well as in the manufacture of paper bags, paper cups, and some moisture-proof layers. Waxed base paper itself is typically made from high-strength wood pulp or chemical pulp to ensure the paper is not easily broken or permeated during processing and use.

Waxed base paper is a base paper made using a special papermaking process, possessing low sizing and high absorbency, allowing it to form a strong bond with the wax layer, becoming waxed paper after coating. The wax layer is mainly food-grade paraffin wax, microcrystalline wax, or carnauba wax, with a melting point typically between 50-70°, ensuring it does not melt when in contact with food.

The core raw materials for waxed base paper include wood pulp, wax coating, and auxiliary chemicals (wet strength agents, sizing agents, defoamers, and preservatives). Downstream applications are divided into three main areas: food packaging, industrial protection, and special-purpose applications.

In 2025, global sales of waxed base paper will reach 1.55 million tons, with a production capacity of approximately 2 million tons, an average selling price of US\$1,675 per ton, and an average gross profit margin of 12%-20%.

Global manufacturers of waxed base paper are primarily concentrated in Europe, North

America, and China. European manufacturers, leveraging their high-end products and technological advantages, offer high-strength, oil- and water-resistant, and customized waxed papers, mainly supplying the dairy and high-end food packaging markets. North American manufacturers maintain a stable presence in the mid-to-high-end market, emphasizing stable supply and environmental standards. Chinese manufacturers utilize their production capacity and cost advantages to rapidly capture the domestic market while gradually expanding into export markets.

Demand for waxed base paper mainly stems from food packaging, industrial moisture-proof packaging, and paper product processing. Growth in cold chain food, pastry, confectionery, dairy product, and liquid condiment packaging is the primary driving force. Simultaneously, industrial demand for moisture-proof packaging and paper product processing such as paper bags and paper cups continues to rise. As consumers increasingly demand food safety and environmentally friendly packaging, the demand for biodegradable wax materials and high-performance waxed paper is also steadily increasing, further driving market expansion.

Waxed base paper products are evolving towards high performance, impermeability, environmental friendliness, and functionalization. Traditional paraffin-coated paper is gradually upgrading to microcrystalline wax, synthetic wax composite coatings, and PLA bio-based coatings to enhance water resistance, oil resistance, and biodegradability. At the same time, the paper surface smoothness, heat-sealing performance, and printability have been optimized to meet the diverse needs of food, pharmaceutical, and high-end industrial packaging. Automation of the production process, improved coating uniformity, and the application of energy-saving papermaking technologies have resulted in more stable product quality.

This report studies the global Waxed Base Paper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waxed Base Paper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waxed Base Paper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waxed Base Paper total production and demand, 2021-2032, (Kilotons)

Global Waxed Base Paper total production value, 2021-2032, (USD Million)

Global Waxed Base Paper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Waxed Base Paper consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Waxed Base Paper domestic production, consumption, key domestic manufacturers and share

Global Waxed Base Paper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Waxed Base Paper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Waxed Base Paper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Waxed Base Paper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stora Enso, UPM, International Paper, BillerudKorsn?s, Georgia-Pacific, Xianhe Group, Hengda New Material, Kaifeng New Material, Zhejiang Xinyalun, Nippon Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waxed Base Paper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waxed Base Paper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waxed Base Paper Market, Segmentation by Type:

Single-Sided Waxing

Double-Sided Waxing

Global Waxed Base Paper Market, Segmentation by Gram:

20-50g/m?

50-80g/m?

80-120g/m?

Global Waxed Base Paper Market, Segmentation by Wax Types:

Paraffin Wax

Microcrystalline Wax

Synthetic Wax

Global Waxed Base Paper Market, Segmentation by Application:

Food

Industrial

Others

Companies Profiled:

Stora Enso

UPM

International Paper

BillerudKorsn?s

Georgia-Pacific

Xianhe Group

Hengda New Material

Kaifeng New Material

Zhejiang Xinyalun

Nippon Paper

Oji Paper

Hansol Paper

Lee & Man Paper

Nine Dragons Paper

Sun Paper

Key Questions Answered:

1. How big is the global Waxed Base Paper market?
2. What is the demand of the global Waxed Base Paper market?
3. What is the year over year growth of the global Waxed Base Paper market?
4. What is the production and production value of the global Waxed Base Paper market?
5. Who are the key producers in the global Waxed Base Paper market?
6. What are the growth factors driving the market demand?

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