

Global Waterproofing TPO Membrane Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Waterproofing TPO Membrane market size was valued at USD 2646.2 million in 2023 and is forecast to a readjusted size of USD 3772.5 million by 2030 with a CAGR of 5.2% during review period.

TPO or thermoplastic polyolefin is a single-ply reflective roofing membrane. It is composed of polypropylene and ethylene-propylene rubber which are polymerized together to form what we call TPO. This synthetic roofing membrane comes in various thickness and dimensions. Usually, customers can find 45 to 80 mils thickness in the market. TPO is typically available in just three colors namely white, gray, and tan. If you want to achieve an energy efficient cool roof, you can go for the color white which effectively reflects the sun's energy. This also reduces the building's energy consumption as well as the urban heat island (UHI) effect.

Global key players of waterproofing TPO membrane include GAF, Carlisle, Johns Manville, etc. America is the largest producer of waterproofing TPO membrane, holds a share about 50%, followed by Europe, and Asia-Pacific. In terms of product, 1.5 mm is the largest segment, with a share over 70%. And in terms of application, the largest segment is commercial building, with a share over 65%.

The Global Info Research report includes an overview of the development of the Waterproofing TPO Membrane industry chain, the market status of Residential Building (1.2 mm, 1.5 mm), Commercial Building (1.2 mm, 1.5 mm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Waterproofing TPO Membrane.

Regionally, the report analyzes the Waterproofing TPO Membrane markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Waterproofing TPO Membrane market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Waterproofing TPO Membrane market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Waterproofing TPO Membrane industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Sqm), revenue generated, and market share of different by Type (e.g., 1.2 mm, 1.5 mm).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Waterproofing TPO Membrane market.

Regional Analysis: The report involves examining the Waterproofing TPO Membrane market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Waterproofing TPO Membrane market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Waterproofing TPO Membrane:

Company Analysis: Report covers individual Waterproofing TPO Membrane manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Waterproofing TPO Membrane. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential Building, Commercial Building).

Technology Analysis: Report covers specific technologies relevant to Waterproofing TPO Membrane. It assesses the current state, advancements, and potential future developments in Waterproofing TPO Membrane areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Waterproofing TPO Membrane market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Waterproofing TPO Membrane market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

1.2 mm

1.5 mm

2.0 mm and Other

Market segment by Application

Residential Building

Commercial Building

Industrial Building

Major players covered

GAF

Carlisle

Johns Manville

Firestone

Sika Group

Soprema Group

KOSTER

Oriental Yuhong

Protan

Yuanda Hongyu

Versico

CKS

Fosroc

Hongyuan Waterproof

Green Shield

Custom Seal Roofing

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Waterproofing TPO Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Waterproofing TPO Membrane, with price, sales, revenue and global market share of Waterproofing TPO Membrane from 2019 to 2024.

Chapter 3, the Waterproofing TPO Membrane competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Waterproofing TPO Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Waterproofing TPO Membrane market forecast, by regions, type and

application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Waterproofing TPO Membrane.

Chapter 14 and 15, to describe Waterproofing TPO Membrane sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Waterproofing TPO Membrane
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Waterproofing TPO Membrane Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 1.2 mm
 - 1.3.3 1.5 mm
 - 1.3.4 2.0 mm and Other
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Waterproofing TPO Membrane Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Residential Building
 - 1.4.3 Commercial Building
 - 1.4.4 Industrial Building
- 1.5 Global Waterproofing TPO Membrane Market Size & Forecast
 - 1.5.1 Global Waterproofing TPO Membrane Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Waterproofing TPO Membrane Sales Quantity (2019-2030)
 - 1.5.3 Global Waterproofing TPO Membrane Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 GAF
 - 2.1.1 GAF Details
 - 2.1.2 GAF Major Business
 - 2.1.3 GAF Waterproofing TPO Membrane Product and Services
 - 2.1.4 GAF Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 GAF Recent Developments/Updates
- 2.2 Carlisle
 - 2.2.1 Carlisle Details
 - 2.2.2 Carlisle Major Business
 - 2.2.3 Carlisle Waterproofing TPO Membrane Product and Services
 - 2.2.4 Carlisle Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Carlisle Recent Developments/Updates

2.3 Johns Manville

2.3.1 Johns Manville Details

2.3.2 Johns Manville Major Business

2.3.3 Johns Manville Waterproofing TPO Membrane Product and Services

2.3.4 Johns Manville Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Johns Manville Recent Developments/Updates

2.4 Firestone

2.4.1 Firestone Details

2.4.2 Firestone Major Business

2.4.3 Firestone Waterproofing TPO Membrane Product and Services

2.4.4 Firestone Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Firestone Recent Developments/Updates

2.5 Sika Group

2.5.1 Sika Group Details

2.5.2 Sika Group Major Business

2.5.3 Sika Group Waterproofing TPO Membrane Product and Services

2.5.4 Sika Group Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Sika Group Recent Developments/Updates

2.6 Soprema Group

2.6.1 Soprema Group Details

2.6.2 Soprema Group Major Business

2.6.3 Soprema Group Waterproofing TPO Membrane Product and Services

2.6.4 Soprema Group Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Soprema Group Recent Developments/Updates

2.7 KOSTER

2.7.1 KOSTER Details

2.7.2 KOSTER Major Business

2.7.3 KOSTER Waterproofing TPO Membrane Product and Services

2.7.4 KOSTER Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 KOSTER Recent Developments/Updates

2.8 Oriental Yuhong

2.8.1 Oriental Yuhong Details

2.8.2 Oriental Yuhong Major Business

2.8.3 Oriental Yuhong Waterproofing TPO Membrane Product and Services

2.8.4 Oriental Yuhong Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Oriental Yuhong Recent Developments/Updates

2.9 Protan

2.9.1 Protan Details

2.9.2 Protan Major Business

2.9.3 Protan Waterproofing TPO Membrane Product and Services

2.9.4 Protan Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Protan Recent Developments/Updates

2.10 Yuanda Hongyu

2.10.1 Yuanda Hongyu Details

2.10.2 Yuanda Hongyu Major Business

2.10.3 Yuanda Hongyu Waterproofing TPO Membrane Product and Services

2.10.4 Yuanda Hongyu Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Yuanda Hongyu Recent Developments/Updates

2.11 Versico

2.11.1 Versico Details

2.11.2 Versico Major Business

2.11.3 Versico Waterproofing TPO Membrane Product and Services

2.11.4 Versico Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Versico Recent Developments/Updates

2.12 CKS

2.12.1 CKS Details

2.12.2 CKS Major Business

2.12.3 CKS Waterproofing TPO Membrane Product and Services

2.12.4 CKS Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 CKS Recent Developments/Updates

2.13 Fosroc

2.13.1 Fosroc Details

2.13.2 Fosroc Major Business

2.13.3 Fosroc Waterproofing TPO Membrane Product and Services

2.13.4 Fosroc Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Fosroc Recent Developments/Updates

2.14 Hongyuan Waterproof

- 2.14.1 Hongyuan Waterproof Details
- 2.14.2 Hongyuan Waterproof Major Business
- 2.14.3 Hongyuan Waterproof Waterproofing TPO Membrane Product and Services
- 2.14.4 Hongyuan Waterproof Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Hongyuan Waterproof Recent Developments/Updates
- 2.15 Green Shield
 - 2.15.1 Green Shield Details
 - 2.15.2 Green Shield Major Business
 - 2.15.3 Green Shield Waterproofing TPO Membrane Product and Services
 - 2.15.4 Green Shield Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Green Shield Recent Developments/Updates
- 2.16 Custom Seal Roofing
 - 2.16.1 Custom Seal Roofing Details
 - 2.16.2 Custom Seal Roofing Major Business
 - 2.16.3 Custom Seal Roofing Waterproofing TPO Membrane Product and Services
 - 2.16.4 Custom Seal Roofing Waterproofing TPO Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Custom Seal Roofing Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: WATERPROOFING TPO MEMBRANE BY MANUFACTURER

- 3.1 Global Waterproofing TPO Membrane Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Waterproofing TPO Membrane Revenue by Manufacturer (2019-2024)
- 3.3 Global Waterproofing TPO Membrane Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Waterproofing TPO Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Waterproofing TPO Membrane Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Waterproofing TPO Membrane Manufacturer Market Share in 2023
- 3.5 Waterproofing TPO Membrane Market: Overall Company Footprint Analysis
 - 3.5.1 Waterproofing TPO Membrane Market: Region Footprint
 - 3.5.2 Waterproofing TPO Membrane Market: Company Product Type Footprint
 - 3.5.3 Waterproofing TPO Membrane Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Waterproofing TPO Membrane Market Size by Region

4.1.1 Global Waterproofing TPO Membrane Sales Quantity by Region (2019-2030)

4.1.2 Global Waterproofing TPO Membrane Consumption Value by Region (2019-2030)

4.1.3 Global Waterproofing TPO Membrane Average Price by Region (2019-2030)

4.2 North America Waterproofing TPO Membrane Consumption Value (2019-2030)

4.3 Europe Waterproofing TPO Membrane Consumption Value (2019-2030)

4.4 Asia-Pacific Waterproofing TPO Membrane Consumption Value (2019-2030)

4.5 South America Waterproofing TPO Membrane Consumption Value (2019-2030)

4.6 Middle East and Africa Waterproofing TPO Membrane Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Waterproofing TPO Membrane Sales Quantity by Type (2019-2030)

5.2 Global Waterproofing TPO Membrane Consumption Value by Type (2019-2030)

5.3 Global Waterproofing TPO Membrane Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Waterproofing TPO Membrane Sales Quantity by Application (2019-2030)

6.2 Global Waterproofing TPO Membrane Consumption Value by Application (2019-2030)

6.3 Global Waterproofing TPO Membrane Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Waterproofing TPO Membrane Sales Quantity by Type (2019-2030)

7.2 North America Waterproofing TPO Membrane Sales Quantity by Application (2019-2030)

7.3 North America Waterproofing TPO Membrane Market Size by Country

7.3.1 North America Waterproofing TPO Membrane Sales Quantity by Country (2019-2030)

7.3.2 North America Waterproofing TPO Membrane Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Waterproofing TPO Membrane Sales Quantity by Type (2019-2030)

8.2 Europe Waterproofing TPO Membrane Sales Quantity by Application (2019-2030)

8.3 Europe Waterproofing TPO Membrane Market Size by Country

8.3.1 Europe Waterproofing TPO Membrane Sales Quantity by Country (2019-2030)

8.3.2 Europe Waterproofing TPO Membrane Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Waterproofing TPO Membrane Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Waterproofing TPO Membrane Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Waterproofing TPO Membrane Market Size by Region

9.3.1 Asia-Pacific Waterproofing TPO Membrane Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Waterproofing TPO Membrane Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Waterproofing TPO Membrane Sales Quantity by Type (2019-2030)

10.2 South America Waterproofing TPO Membrane Sales Quantity by Application (2019-2030)

10.3 South America Waterproofing TPO Membrane Market Size by Country

10.3.1 South America Waterproofing TPO Membrane Sales Quantity by Country (2019-2030)

10.3.2 South America Waterproofing TPO Membrane Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Waterproofing TPO Membrane Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Waterproofing TPO Membrane Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Waterproofing TPO Membrane Market Size by Country

11.3.1 Middle East & Africa Waterproofing TPO Membrane Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Waterproofing TPO Membrane Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Waterproofing TPO Membrane Market Drivers

12.2 Waterproofing TPO Membrane Market Restraints

12.3 Waterproofing TPO Membrane Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Waterproofing TPO Membrane and Key Manufacturers

- 13.2 Manufacturing Costs Percentage of Waterproofing TPO Membrane
- 13.3 Waterproofing TPO Membrane Production Process
- 13.4 Waterproofing TPO Membrane Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Waterproofing TPO Membrane Typical Distributors
- 14.3 Waterproofing TPO Membrane Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Waterproofing TPO Membrane Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Waterproofing TPO Membrane Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. GAF Basic Information, Manufacturing Base and Competitors
- Table 4. GAF Major Business
- Table 5. GAF Waterproofing TPO Membrane Product and Services
- Table 6. GAF Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. GAF Recent Developments/Updates
- Table 8. Carlisle Basic Information, Manufacturing Base and Competitors
- Table 9. Carlisle Major Business
- Table 10. Carlisle Waterproofing TPO Membrane Product and Services
- Table 11. Carlisle Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Carlisle Recent Developments/Updates
- Table 13. Johns Manville Basic Information, Manufacturing Base and Competitors
- Table 14. Johns Manville Major Business
- Table 15. Johns Manville Waterproofing TPO Membrane Product and Services
- Table 16. Johns Manville Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Johns Manville Recent Developments/Updates
- Table 18. Firestone Basic Information, Manufacturing Base and Competitors
- Table 19. Firestone Major Business
- Table 20. Firestone Waterproofing TPO Membrane Product and Services
- Table 21. Firestone Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Firestone Recent Developments/Updates
- Table 23. Sika Group Basic Information, Manufacturing Base and Competitors
- Table 24. Sika Group Major Business
- Table 25. Sika Group Waterproofing TPO Membrane Product and Services
- Table 26. Sika Group Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Sika Group Recent Developments/Updates

Table 28. Soprema Group Basic Information, Manufacturing Base and Competitors

Table 29. Soprema Group Major Business

Table 30. Soprema Group Waterproofing TPO Membrane Product and Services

Table 31. Soprema Group Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Soprema Group Recent Developments/Updates

Table 33. KOSTER Basic Information, Manufacturing Base and Competitors

Table 34. KOSTER Major Business

Table 35. KOSTER Waterproofing TPO Membrane Product and Services

Table 36. KOSTER Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. KOSTER Recent Developments/Updates

Table 38. Oriental Yuhong Basic Information, Manufacturing Base and Competitors

Table 39. Oriental Yuhong Major Business

Table 40. Oriental Yuhong Waterproofing TPO Membrane Product and Services

Table 41. Oriental Yuhong Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Oriental Yuhong Recent Developments/Updates

Table 43. Protan Basic Information, Manufacturing Base and Competitors

Table 44. Protan Major Business

Table 45. Protan Waterproofing TPO Membrane Product and Services

Table 46. Protan Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Protan Recent Developments/Updates

Table 48. Yuanda Hongyu Basic Information, Manufacturing Base and Competitors

Table 49. Yuanda Hongyu Major Business

Table 50. Yuanda Hongyu Waterproofing TPO Membrane Product and Services

Table 51. Yuanda Hongyu Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Yuanda Hongyu Recent Developments/Updates

Table 53. Versico Basic Information, Manufacturing Base and Competitors

Table 54. Versico Major Business

Table 55. Versico Waterproofing TPO Membrane Product and Services

Table 56. Versico Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Versico Recent Developments/Updates

- Table 58. CKS Basic Information, Manufacturing Base and Competitors
- Table 59. CKS Major Business
- Table 60. CKS Waterproofing TPO Membrane Product and Services
- Table 61. CKS Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. CKS Recent Developments/Updates
- Table 63. Fosroc Basic Information, Manufacturing Base and Competitors
- Table 64. Fosroc Major Business
- Table 65. Fosroc Waterproofing TPO Membrane Product and Services
- Table 66. Fosroc Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Fosroc Recent Developments/Updates
- Table 68. Hongyuan Waterproof Basic Information, Manufacturing Base and Competitors
- Table 69. Hongyuan Waterproof Major Business
- Table 70. Hongyuan Waterproof Waterproofing TPO Membrane Product and Services
- Table 71. Hongyuan Waterproof Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Hongyuan Waterproof Recent Developments/Updates
- Table 73. Green Shield Basic Information, Manufacturing Base and Competitors
- Table 74. Green Shield Major Business
- Table 75. Green Shield Waterproofing TPO Membrane Product and Services
- Table 76. Green Shield Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Green Shield Recent Developments/Updates
- Table 78. Custom Seal Roofing Basic Information, Manufacturing Base and Competitors
- Table 79. Custom Seal Roofing Major Business
- Table 80. Custom Seal Roofing Waterproofing TPO Membrane Product and Services
- Table 81. Custom Seal Roofing Waterproofing TPO Membrane Sales Quantity (M Sqm), Average Price (USD/Sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Custom Seal Roofing Recent Developments/Updates
- Table 83. Global Waterproofing TPO Membrane Sales Quantity by Manufacturer (2019-2024) & (M Sqm)
- Table 84. Global Waterproofing TPO Membrane Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 85. Global Waterproofing TPO Membrane Average Price by Manufacturer

(2019-2024) & (USD/Sqm)

Table 86. Market Position of Manufacturers in Waterproofing TPO Membrane, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 87. Head Office and Waterproofing TPO Membrane Production Site of Key Manufacturer

Table 88. Waterproofing TPO Membrane Market: Company Product Type Footprint

Table 89. Waterproofing TPO Membrane Market: Company Product Application Footprint

Table 90. Waterproofing TPO Membrane New Market Entrants and Barriers to Market Entry

Table 91. Waterproofing TPO Membrane Mergers, Acquisition, Agreements, and Collaborations

Table 92. Global Waterproofing TPO Membrane Sales Quantity by Region (2019-2024) & (M Sqm)

Table 93. Global Waterproofing TPO Membrane Sales Quantity by Region (2025-2030) & (M Sqm)

Table 94. Global Waterproofing TPO Membrane Consumption Value by Region (2019-2024) & (USD Million)

Table 95. Global Waterproofing TPO Membrane Consumption Value by Region (2025-2030) & (USD Million)

Table 96. Global Waterproofing TPO Membrane Average Price by Region (2019-2024) & (USD/Sqm)

Table 97. Global Waterproofing TPO Membrane Average Price by Region (2025-2030) & (USD/Sqm)

Table 98. Global Waterproofing TPO Membrane Sales Quantity by Type (2019-2024) & (M Sqm)

Table 99. Global Waterproofing TPO Membrane Sales Quantity by Type (2025-2030) & (M Sqm)

Table 100. Global Waterproofing TPO Membrane Consumption Value by Type (2019-2024) & (USD Million)

Table 101. Global Waterproofing TPO Membrane Consumption Value by Type (2025-2030) & (USD Million)

Table 102. Global Waterproofing TPO Membrane Average Price by Type (2019-2024) & (USD/Sqm)

Table 103. Global Waterproofing TPO Membrane Average Price by Type (2025-2030) & (USD/Sqm)

Table 104. Global Waterproofing TPO Membrane Sales Quantity by Application (2019-2024) & (M Sqm)

Table 105. Global Waterproofing TPO Membrane Sales Quantity by Application

(2025-2030) & (M Sqm)

Table 106. Global Waterproofing TPO Membrane Consumption Value by Application (2019-2024) & (USD Million)

Table 107. Global Waterproofing TPO Membrane Consumption Value by Application (2025-2030) & (USD Million)

Table 108. Global Waterproofing TPO Membrane Average Price by Application (2019-2024) & (USD/Sqm)

Table 109. Global Waterproofing TPO Membrane Average Price by Application (2025-2030) & (USD/Sqm)

Table 110. North America Waterproofing TPO Membrane Sales Quantity by Type (2019-2024) & (M Sqm)

Table 111. North America Waterproofing TPO Membrane Sales Quantity by Type (2025-2030) & (M Sqm)

Table 112. North America Waterproofing TPO Membrane Sales Quantity by Application (2019-2024) & (M Sqm)

Table 113. North America Waterproofing TPO Membrane Sales Quantity by Application (2025-2030) & (M Sqm)

Table 114. North America Waterproofing TPO Membrane Sales Quantity by Country (2019-2024) & (M Sqm)

Table 115. North America Waterproofing TPO Membrane Sales Quantity by Country (2025-2030) & (M Sqm)

Table 116. North America Waterproofing TPO Membrane Consumption Value by Country (2019-2024) & (USD Million)

Table 117. North America Waterproofing TPO Membrane Consumption Value by Country (2025-2030) & (USD Million)

Table 118. Europe Waterproofing TPO Membrane Sales Quantity by Type (2019-2024) & (M Sqm)

Table 119. Europe Waterproofing TPO Membrane Sales Quantity by Type (2025-2030) & (M Sqm)

Table 120. Europe Waterproofing TPO Membrane Sales Quantity by Application (2019-2024) & (M Sqm)

Table 121. Europe Waterproofing TPO Membrane Sales Quantity by Application (2025-2030) & (M Sqm)

Table 122. Europe Waterproofing TPO Membrane Sales Quantity by Country (2019-2024) & (M Sqm)

Table 123. Europe Waterproofing TPO Membrane Sales Quantity by Country (2025-2030) & (M Sqm)

Table 124. Europe Waterproofing TPO Membrane Consumption Value by Country (2019-2024) & (USD Million)

Table 125. Europe Waterproofing TPO Membrane Consumption Value by Country (2025-2030) & (USD Million)

Table 126. Asia-Pacific Waterproofing TPO Membrane Sales Quantity by Type (2019-2024) & (M Sqm)

Table 127. Asia-Pacific Waterproofing TPO Membrane Sales Quantity by Type (2025-2030) & (M Sqm)

Table 128. Asia-Pacific Waterproofing TPO Membrane Sales Quantity by Application (2019-2024) & (M Sqm)

Table 129. Asia-Pacific Waterproofing TPO Membrane Sales Quantity by Application (2025-2030) & (M Sqm)

Table 130. Asia-Pacific Waterproofing TPO Membrane Sales Quantity by Region (2019-2024) & (M Sqm)

Table 131. Asia-Pacific Waterproofing TPO Membrane Sales Quantity by Region (2025-2030) & (M Sqm)

Table 132. Asia-Pacific Waterproofing TPO Membrane Consumption Value by Region (2019-2024) & (USD Million)

Table 133. Asia-Pacific Waterproofing TPO Membrane Consumption Value by Region (2025-2030) & (USD Million)

Table 134. South America Waterproofing TPO Membrane Sales Quantity by Type (2019-2024) & (M Sqm)

Table 135. South America Waterproofing TPO Membrane Sales Quantity by Type (2025-2030) & (M Sqm)

Table 136. South America Waterproofing TPO Membrane Sales Quantity by Application (2019-2024) & (M Sqm)

Table 137. South America Waterproofing TPO Membrane Sales Quantity by Application (2025-2030) & (M Sqm)

Table 138. South America Waterproofing TPO Membrane Sales Quantity by Country (2019-2024) & (M Sqm)

Table 139. South America Waterproofing TPO Membrane Sales Quantity by Country (2025-2030) & (M Sqm)

Table 140. South America Waterproofing TPO Membrane Consumption Value by Country (2019-2024) & (USD Million)

Table 141. South America Waterproofing TPO Membrane Consumption Value by Country (2025-2030) & (USD Million)

Table 142. Middle East & Africa Waterproofing TPO Membrane Sales Quantity by Type (2019-2024) & (M Sqm)

Table 143. Middle East & Africa Waterproofing TPO Membrane Sales Quantity by Type (2025-2030) & (M Sqm)

Table 144. Middle East & Africa Waterproofing TPO Membrane Sales Quantity by

Application (2019-2024) & (M Sqm)

Table 145. Middle East & Africa Waterproofing TPO Membrane Sales Quantity by Application (2025-2030) & (M Sqm)

Table 146. Middle East & Africa Waterproofing TPO Membrane Sales Quantity by Region (2019-2024) & (M Sqm)

Table 147. Middle East & Africa Waterproofing TPO Membrane Sales Quantity by Region (2025-2030) & (M Sqm)

Table 148. Middle East & Africa Waterproofing TPO Membrane Consumption Value by Region (2019-2024) & (USD Million)

Table 149. Middle East & Africa Waterproofing TPO Membrane Consumption Value by Region (2025-2030) & (USD Million)

Table 150. Waterproofing TPO Membrane Raw Material

Table 151. Key Manufacturers of Waterproofing TPO Membrane Raw Materials

Table 152. Waterproofing TPO Membrane Typical Distributors

Table 153. Waterproofing TPO Membrane Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Waterproofing TPO Membrane Picture

Figure 2. Global Waterproofing TPO Membrane Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Waterproofing TPO Membrane Consumption Value Market Share by Type in 2023

Figure 4. 1.2 mm Examples

Figure 5. 1.5 mm Examples

Figure 6. 2.0 mm and Other Examples

Figure 7. Global Waterproofing TPO Membrane Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Waterproofing TPO Membrane Consumption Value Market Share by Application in 2023

Figure 9. Residential Building Examples

Figure 10. Commercial Building Examples

Figure 11. Industrial Building Examples

Figure 12. Global Waterproofing TPO Membrane Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Waterproofing TPO Membrane Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Waterproofing TPO Membrane Sales Quantity (2019-2030) & (M Sqm)

Figure 15. Global Waterproofing TPO Membrane Average Price (2019-2030) & (USD/Sqm)

Figure 16. Global Waterproofing TPO Membrane Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Waterproofing TPO Membrane Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Waterproofing TPO Membrane by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Waterproofing TPO Membrane Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Waterproofing TPO Membrane Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Waterproofing TPO Membrane Sales Quantity Market Share by Region (2019-2030)

- Figure 22. Global Waterproofing TPO Membrane Consumption Value Market Share by Region (2019-2030)
- Figure 23. North America Waterproofing TPO Membrane Consumption Value (2019-2030) & (USD Million)
- Figure 24. Europe Waterproofing TPO Membrane Consumption Value (2019-2030) & (USD Million)
- Figure 25. Asia-Pacific Waterproofing TPO Membrane Consumption Value (2019-2030) & (USD Million)
- Figure 26. South America Waterproofing TPO Membrane Consumption Value (2019-2030) & (USD Million)
- Figure 27. Middle East & Africa Waterproofing TPO Membrane Consumption Value (2019-2030) & (USD Million)
- Figure 28. Global Waterproofing TPO Membrane Sales Quantity Market Share by Type (2019-2030)
- Figure 29. Global Waterproofing TPO Membrane Consumption Value Market Share by Type (2019-2030)
- Figure 30. Global Waterproofing TPO Membrane Average Price by Type (2019-2030) & (USD/Sqm)
- Figure 31. Global Waterproofing TPO Membrane Sales Quantity Market Share by Application (2019-2030)
- Figure 32. Global Waterproofing TPO Membrane Consumption Value Market Share by Application (2019-2030)
- Figure 33. Global Waterproofing TPO Membrane Average Price by Application (2019-2030) & (USD/Sqm)
- Figure 34. North America Waterproofing TPO Membrane Sales Quantity Market Share by Type (2019-2030)
- Figure 35. North America Waterproofing TPO Membrane Sales Quantity Market Share by Application (2019-2030)
- Figure 36. North America Waterproofing TPO Membrane Sales Quantity Market Share by Country (2019-2030)
- Figure 37. North America Waterproofing TPO Membrane Consumption Value Market Share by Country (2019-2030)
- Figure 38. United States Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 39. Canada Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 40. Mexico Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 41. Europe Waterproofing TPO Membrane Sales Quantity Market Share by Type

(2019-2030)

Figure 42. Europe Waterproofing TPO Membrane Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Waterproofing TPO Membrane Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Waterproofing TPO Membrane Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Waterproofing TPO Membrane Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Waterproofing TPO Membrane Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Waterproofing TPO Membrane Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Waterproofing TPO Membrane Consumption Value Market Share by Region (2019-2030)

Figure 54. China Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Waterproofing TPO Membrane Sales Quantity Market Share by Type (2019-2030)

- Figure 61. South America Waterproofing TPO Membrane Sales Quantity Market Share by Application (2019-2030)
- Figure 62. South America Waterproofing TPO Membrane Sales Quantity Market Share by Country (2019-2030)
- Figure 63. South America Waterproofing TPO Membrane Consumption Value Market Share by Country (2019-2030)
- Figure 64. Brazil Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 65. Argentina Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 66. Middle East & Africa Waterproofing TPO Membrane Sales Quantity Market Share by Type (2019-2030)
- Figure 67. Middle East & Africa Waterproofing TPO Membrane Sales Quantity Market Share by Application (2019-2030)
- Figure 68. Middle East & Africa Waterproofing TPO Membrane Sales Quantity Market Share by Region (2019-2030)
- Figure 69. Middle East & Africa Waterproofing TPO Membrane Consumption Value Market Share by Region (2019-2030)
- Figure 70. Turkey Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 71. Egypt Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 72. Saudi Arabia Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 73. South Africa Waterproofing TPO Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 74. Waterproofing TPO Membrane Market Drivers
- Figure 75. Waterproofing TPO Membrane Market Restraints
- Figure 76. Waterproofing TPO Membrane Market Trends
- Figure 77. Porters Five Forces Analysis
- Figure 78. Manufacturing Cost Structure Analysis of Waterproofing TPO Membrane in 2023
- Figure 79. Manufacturing Process Analysis of Waterproofing TPO Membrane
- Figure 80. Waterproofing TPO Membrane Industrial Chain
- Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 82. Direct Channel Pros & Cons
- Figure 83. Indirect Channel Pros & Cons
- Figure 84. Methodology
- Figure 85. Research Process and Data Source

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