

Global Waterproofing TPO Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waterproofing TPO Membrane market size is expected to reach \$ 4462 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

TPO or thermoplastic polyolefin is a single-ply reflective roofing membrane. It is composed of polypropylene and ethylene-propylene rubber which are polymerized together to form what we call TPO. This synthetic roofing membrane comes in various thickness and dimensions. Usually, customers can find 45 to 80 mils thickness in the market. TPO is typically available in just three colors namely white, gray, and tan. If you want to achieve an energy efficient cool roof, you can go for the color white which effectively reflects the sun's energy. This also reduces the building's energy consumption as well as the urban heat island (UHI) effect.

1. Increasing Demand for Energy-Efficient and Sustainable Roofing Systems

The growing emphasis on energy-efficient buildings and sustainable construction practices is one of the primary drivers of the Waterproofing TPO membrane market. TPO membranes are widely recognized for their high solar reflectivity and heat-weldable seams, which contribute to reduced rooftop heat absorption and improved building energy performance. As building owners seek roofing materials that can support long service life, minimize maintenance requirements, and improve overall lifecycle value, TPO membranes are becoming an increasingly preferred solution for both new construction and renovation projects. Their recyclable thermoplastic composition and compatibility with environmentally conscious building designs further strengthen their adoption across commercial, industrial, and institutional applications.

2. Expansion of Commercial Construction and Roof Replacement Activities

Continuous investment in commercial buildings, logistics facilities, manufacturing plants, healthcare institutions, educational campuses, and data centers is driving demand for durable waterproof roofing systems. In addition to new construction, the aging building stock in many developed regions has created a substantial market for roof rehabilitation and replacement, where TPO membranes offer an attractive combination of lightweight construction, ease of installation, and reliable waterproof performance. Their ability to be mechanically attached, fully adhered, or installed over existing roofing systems makes them suitable for a wide variety of refurbishment projects, enabling contractors to shorten installation time while improving long-term roof performance and reducing operational disruptions.

3. Technological Improvements Enhancing Product Performance and Application Range

Ongoing advancements in polymer formulation, reinforcement technology, and manufacturing processes continue to improve the overall performance of TPO waterproof membranes, supporting broader market adoption. Modern TPO products offer enhanced resistance to ultraviolet radiation, weathering, chemical exposure, puncture, and thermal aging while maintaining excellent flexibility across a wide range of climatic conditions. Manufacturers are also introducing reinforced, fleece-backed, and specialty TPO membranes designed for demanding applications such as green roofs, photovoltaic roofing systems, and high-wind environments. These continuous product innovations enable TPO membranes to satisfy increasingly stringent building performance requirements while expanding their suitability across diverse roofing applications and environmental conditions.

In 2025, global Wasserabweisende TPO-Membrane sales volume reached approximately 542 million sqm, with price of 5.6 US\$ per sqm.

Report Scope

This report studies the global Waterproofing TPO Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waterproofing TPO Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waterproofing TPO

Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waterproofing TPO Membrane total production and demand, 2021-2032, (M Sqm)

Global Waterproofing TPO Membrane total production value, 2021-2032, (USD Million)

Global Waterproofing TPO Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm), (based on production site)

Global Waterproofing TPO Membrane consumption by region & country, CAGR, 2021-2032 & (M Sqm)

U.S. VS China: Waterproofing TPO Membrane domestic production, consumption, key domestic manufacturers and share

Global Waterproofing TPO Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sqm)

Global Waterproofing TPO Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

Global Waterproofing TPO Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

This report profiles key players in the global Waterproofing TPO Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GAF, Carlisle, Johns Manville, Firestone, Sika Group, Soprema Group, KOSTER, Oriental Yuhong, Protan, Yuanda Hongyu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waterproofing TPO Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (USD/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waterproofing TPO Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waterproofing TPO Membrane Market, Segmentation by Type:

1.2 mm

1.5 mm

2.0 mm

Other

Global Waterproofing TPO Membrane Market, Segmentation by Product:

Fabric-Backed

Homogeneous

Polyester-Reinforced

Global Waterproofing TPO Membrane Market, Segmentation by Color:

White

Grey

Other

Global Waterproofing TPO Membrane Market, Segmentation by Application:

Residential Building

Commercial Building

Industrial Building

Companies Profiled:

GAF

Carlisle

Johns Manville

Firestone

Sika Group

Soprema Group

KOSTER

Oriental Yuhong

Protan

Yuanda Hongyu

Versico

China Keshun

Fosroc

Hongyuan Waterproof

Green Shield

Custom Seal Roofing

Key Questions Answered:

1. How big is the global Waterproofing TPO Membrane market?
2. What is the demand of the global Waterproofing TPO Membrane market?
3. What is the year over year growth of the global Waterproofing TPO Membrane market?
4. What is the production and production value of the global Waterproofing TPO Membrane market?
5. Who are the key producers in the global Waterproofing TPO Membrane market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Waterproofing TPO Membrane Introduction
- 1.2 World Waterproofing TPO Membrane Supply & Forecast
 - 1.2.1 World Waterproofing TPO Membrane Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Waterproofing TPO Membrane Production (2021-2032)
 - 1.2.3 World Waterproofing TPO Membrane Pricing Trends (2021-2032)
- 1.3 World Waterproofing TPO Membrane Production by Region (Based on Production Site)
 - 1.3.1 World Waterproofing TPO Membrane Production Value by Region (2021-2032)
 - 1.3.2 World Waterproofing TPO Membrane Production by Region (2021-2032)
 - 1.3.3 World Waterproofing TPO Membrane Average Price by Region (2021-2032)
 - 1.3.4 North America Waterproofing TPO Membrane Production (2021-2032)
 - 1.3.5 Europe Waterproofing TPO Membrane Production (2021-2032)
 - 1.3.6 China Waterproofing TPO Membrane Production (2021-2032)
 - 1.3.7 India Waterproofing TPO Membrane Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Waterproofing TPO Membrane Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Waterproofing TPO Membrane Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Waterproofing TPO Membrane Demand (2021-2032)
- 2.2 World Waterproofing TPO Membrane Consumption by Region
 - 2.2.1 World Waterproofing TPO Membrane Consumption by Region (2021-2026)
 - 2.2.2 World Waterproofing TPO Membrane Consumption Forecast by Region (2027-2032)
- 2.3 United States Waterproofing TPO Membrane Consumption (2021-2032)
- 2.4 China Waterproofing TPO Membrane Consumption (2021-2032)
- 2.5 Europe Waterproofing TPO Membrane Consumption (2021-2032)
- 2.6 Japan Waterproofing TPO Membrane Consumption (2021-2032)
- 2.7 South Korea Waterproofing TPO Membrane Consumption (2021-2032)
- 2.8 ASEAN Waterproofing TPO Membrane Consumption (2021-2032)
- 2.9 India Waterproofing TPO Membrane Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Waterproofing TPO Membrane Production Value by Manufacturer (2021-2026)
- 3.2 World Waterproofing TPO Membrane Production by Manufacturer (2021-2026)
- 3.3 World Waterproofing TPO Membrane Average Price by Manufacturer (2021-2026)
- 3.4 Waterproofing TPO Membrane Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Waterproofing TPO Membrane Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Waterproofing TPO Membrane in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Waterproofing TPO Membrane in 2025
- 3.6 Waterproofing TPO Membrane Market: Overall Company Footprint Analysis
 - 3.6.1 Waterproofing TPO Membrane Market: Region Footprint
 - 3.6.2 Waterproofing TPO Membrane Market: Company Product Type Footprint
 - 3.6.3 Waterproofing TPO Membrane Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Waterproofing TPO Membrane Production Value Comparison
 - 4.1.1 United States VS China: Waterproofing TPO Membrane Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Waterproofing TPO Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Waterproofing TPO Membrane Production Comparison
 - 4.2.1 United States VS China: Waterproofing TPO Membrane Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Waterproofing TPO Membrane Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Waterproofing TPO Membrane Consumption Comparison
 - 4.3.1 United States VS China: Waterproofing TPO Membrane Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Waterproofing TPO Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Waterproofing TPO Membrane Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Waterproofing TPO Membrane Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Waterproofing TPO Membrane Production Value (2021-2026)

4.4.3 United States Based Manufacturers Waterproofing TPO Membrane Production (2021-2026)

4.5 China Based Waterproofing TPO Membrane Manufacturers and Market Share

4.5.1 China Based Waterproofing TPO Membrane Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Waterproofing TPO Membrane Production Value (2021-2026)

4.5.3 China Based Manufacturers Waterproofing TPO Membrane Production (2021-2026)

4.6 Rest of World Based Waterproofing TPO Membrane Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Waterproofing TPO Membrane Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Waterproofing TPO Membrane Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Waterproofing TPO Membrane Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Waterproofing TPO Membrane Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 1.2 mm

5.2.2 1.5 mm

5.2.3 2.0 mm

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Waterproofing TPO Membrane Production by Type (2021-2032)

5.3.2 World Waterproofing TPO Membrane Production Value by Type (2021-2032)

5.3.3 World Waterproofing TPO Membrane Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT

6.1 World Waterproofing TPO Membrane Market Size Overview by Product: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product

6.2.1 Fabric-Backed

6.2.2 Homogeneous

6.2.3 Polyester-Reinforced

6.3 Market Segment by Product

6.3.1 World Waterproofing TPO Membrane Production by Product (2021-2032)

6.3.2 World Waterproofing TPO Membrane Production Value by Product (2021-2032)

6.3.3 World Waterproofing TPO Membrane Average Price by Product (2021-2032)

7 MARKET ANALYSIS BY COLOR

7.1 World Waterproofing TPO Membrane Market Size Overview by Color: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Color

7.2.1 White

7.2.2 Grey

7.2.3 Other

7.3 Market Segment by Color

7.3.1 World Waterproofing TPO Membrane Production by Color (2021-2032)

7.3.2 World Waterproofing TPO Membrane Production Value by Color (2021-2032)

7.3.3 World Waterproofing TPO Membrane Average Price by Color (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Waterproofing TPO Membrane Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential Building

8.2.2 Commercial Building

8.2.3 Industrial Building

8.3 Market Segment by Application

8.3.1 World Waterproofing TPO Membrane Production by Application (2021-2032)

8.3.2 World Waterproofing TPO Membrane Production Value by Application (2021-2032)

8.3.3 World Waterproofing TPO Membrane Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GAF

9.1.1 GAF Details

9.1.2 GAF Major Business

9.1.3 GAF Waterproofing TPO Membrane Product and Services

9.1.4 GAF Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 GAF Recent Developments/Updates

9.1.6 GAF Competitive Strengths & Weaknesses

9.2 Carlisle

9.2.1 Carlisle Details

9.2.2 Carlisle Major Business

9.2.3 Carlisle Waterproofing TPO Membrane Product and Services

9.2.4 Carlisle Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Carlisle Recent Developments/Updates

9.2.6 Carlisle Competitive Strengths & Weaknesses

9.3 Johns Manville

9.3.1 Johns Manville Details

9.3.2 Johns Manville Major Business

9.3.3 Johns Manville Waterproofing TPO Membrane Product and Services

9.3.4 Johns Manville Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Johns Manville Recent Developments/Updates

9.3.6 Johns Manville Competitive Strengths & Weaknesses

9.4 Firestone

9.4.1 Firestone Details

9.4.2 Firestone Major Business

9.4.3 Firestone Waterproofing TPO Membrane Product and Services

9.4.4 Firestone Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Firestone Recent Developments/Updates

9.4.6 Firestone Competitive Strengths & Weaknesses

9.5 Sika Group

9.5.1 Sika Group Details

9.5.2 Sika Group Major Business

9.5.3 Sika Group Waterproofing TPO Membrane Product and Services

9.5.4 Sika Group Waterproofing TPO Membrane Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 Sika Group Recent Developments/Updates

9.5.6 Sika Group Competitive Strengths & Weaknesses

9.6 Soprema Group

9.6.1 Soprema Group Details

9.6.2 Soprema Group Major Business

9.6.3 Soprema Group Waterproofing TPO Membrane Product and Services

9.6.4 Soprema Group Waterproofing TPO Membrane Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.6.5 Soprema Group Recent Developments/Updates

9.6.6 Soprema Group Competitive Strengths & Weaknesses

9.7 KOSTER

9.7.1 KOSTER Details

9.7.2 KOSTER Major Business

9.7.3 KOSTER Waterproofing TPO Membrane Product and Services

9.7.4 KOSTER Waterproofing TPO Membrane Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.7.5 KOSTER Recent Developments/Updates

9.7.6 KOSTER Competitive Strengths & Weaknesses

9.8 Oriental Yuhong

9.8.1 Oriental Yuhong Details

9.8.2 Oriental Yuhong Major Business

9.8.3 Oriental Yuhong Waterproofing TPO Membrane Product and Services

9.8.4 Oriental Yuhong Waterproofing TPO Membrane Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.8.5 Oriental Yuhong Recent Developments/Updates

9.8.6 Oriental Yuhong Competitive Strengths & Weaknesses

9.9 Protan

9.9.1 Protan Details

9.9.2 Protan Major Business

9.9.3 Protan Waterproofing TPO Membrane Product and Services

9.9.4 Protan Waterproofing TPO Membrane Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.9.5 Protan Recent Developments/Updates

9.9.6 Protan Competitive Strengths & Weaknesses

9.10 Yuanda Hongyu

9.10.1 Yuanda Hongyu Details

9.10.2 Yuanda Hongyu Major Business

9.10.3 Yuanda Hongyu Waterproofing TPO Membrane Product and Services

9.10.4 Yuanda Hongyu Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Yuanda Hongyu Recent Developments/Updates

9.10.6 Yuanda Hongyu Competitive Strengths & Weaknesses

9.11 Versico

9.11.1 Versico Details

9.11.2 Versico Major Business

9.11.3 Versico Waterproofing TPO Membrane Product and Services

9.11.4 Versico Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Versico Recent Developments/Updates

9.11.6 Versico Competitive Strengths & Weaknesses

9.12 China Keshun

9.12.1 China Keshun Details

9.12.2 China Keshun Major Business

9.12.3 China Keshun Waterproofing TPO Membrane Product and Services

9.12.4 China Keshun Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 China Keshun Recent Developments/Updates

9.12.6 China Keshun Competitive Strengths & Weaknesses

9.13 Fosroc

9.13.1 Fosroc Details

9.13.2 Fosroc Major Business

9.13.3 Fosroc Waterproofing TPO Membrane Product and Services

9.13.4 Fosroc Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Fosroc Recent Developments/Updates

9.13.6 Fosroc Competitive Strengths & Weaknesses

9.14 Hongyuan Waterproof

9.14.1 Hongyuan Waterproof Details

9.14.2 Hongyuan Waterproof Major Business

9.14.3 Hongyuan Waterproof Waterproofing TPO Membrane Product and Services

9.14.4 Hongyuan Waterproof Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Hongyuan Waterproof Recent Developments/Updates

9.14.6 Hongyuan Waterproof Competitive Strengths & Weaknesses

9.15 Green Shield

9.15.1 Green Shield Details

9.15.2 Green Shield Major Business

- 9.15.3 Green Shield Waterproofing TPO Membrane Product and Services
- 9.15.4 Green Shield Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Green Shield Recent Developments/Updates
- 9.15.6 Green Shield Competitive Strengths & Weaknesses
- 9.16 Custom Seal Roofing
 - 9.16.1 Custom Seal Roofing Details
 - 9.16.2 Custom Seal Roofing Major Business
 - 9.16.3 Custom Seal Roofing Waterproofing TPO Membrane Product and Services
 - 9.16.4 Custom Seal Roofing Waterproofing TPO Membrane Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Custom Seal Roofing Recent Developments/Updates
 - 9.16.6 Custom Seal Roofing Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Waterproofing TPO Membrane Industry Chain
- 10.2 Waterproofing TPO Membrane Upstream Analysis
 - 10.2.1 Waterproofing TPO Membrane Core Raw Materials
 - 10.2.2 Main Manufacturers of Waterproofing TPO Membrane Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Waterproofing TPO Membrane Production Mode
- 10.6 Waterproofing TPO Membrane Procurement Model
- 10.7 Waterproofing TPO Membrane Industry Sales Model and Sales Channels
 - 10.7.1 Waterproofing TPO Membrane Sales Model
 - 10.7.2 Waterproofing TPO Membrane Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Waterproofing TPO Membrane Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Waterproofing TPO Membrane Production Value by Region (2021-2026) & (USD Million)

Table 3. World Waterproofing TPO Membrane Production Value by Region (2027-2032) & (USD Million)

Table 4. World Waterproofing TPO Membrane Production Value Market Share by Region (2021-2026)

Table 5. World Waterproofing TPO Membrane Production Value Market Share by Region (2027-2032)

Table 6. World Waterproofing TPO Membrane Production by Region (2021-2026) & (M Sqm)

Table 7. World Waterproofing TPO Membrane Production by Region (2027-2032) & (M Sqm)

Table 8. World Waterproofing TPO Membrane Production Market Share by Region (2021-2026)

Table 9. World Waterproofing TPO Membrane Production Market Share by Region (2027-2032)

Table 10. World Waterproofing TPO Membrane Average Price by Region (2021-2026) & (USD/Sqm)

Table 11. World Waterproofing TPO Membrane Average Price by Region (2027-2032) & (USD/Sqm)

Table 12. Waterproofing TPO Membrane Major Market Trends

Table 13. World Waterproofing TPO Membrane Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Sqm)

Table 14. World Waterproofing TPO Membrane Consumption by Region (2021-2026) & (M Sqm)

Table 15. World Waterproofing TPO Membrane Consumption Forecast by Region (2027-2032) & (M Sqm)

Table 16. World Waterproofing TPO Membrane Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Waterproofing TPO Membrane Producers in 2025

Table 18. World Waterproofing TPO Membrane Production by Manufacturer (2021-2026) & (M Sqm)

Table 19. Production Market Share of Key Waterproofing TPO Membrane Producers in 2025

Table 20. World Waterproofing TPO Membrane Average Price by Manufacturer (2021-2026) & (USD/Sqm)

Table 21. Global Waterproofing TPO Membrane Company Evaluation Quadrant

Table 22. World Waterproofing TPO Membrane Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Waterproofing TPO Membrane Production Site of Key Manufacturer

Table 24. Waterproofing TPO Membrane Market: Company Product Type Footprint

Table 25. Waterproofing TPO Membrane Market: Company Product Application Footprint

Table 26. Waterproofing TPO Membrane Competitive Factors

Table 27. Waterproofing TPO Membrane New Entrant and Capacity Expansion Plans

Table 28. Waterproofing TPO Membrane Mergers & Acquisitions Activity

Table 29. United States VS China Waterproofing TPO Membrane Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Waterproofing TPO Membrane Production Comparison, (2021 & 2025 & 2032) & (M Sqm)

Table 31. United States VS China Waterproofing TPO Membrane Consumption Comparison, (2021 & 2025 & 2032) & (M Sqm)

Table 32. United States Based Waterproofing TPO Membrane Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Waterproofing TPO Membrane Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Waterproofing TPO Membrane Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Waterproofing TPO Membrane Production (2021-2026) & (M Sqm)

Table 36. United States Based Manufacturers Waterproofing TPO Membrane Production Market Share (2021-2026)

Table 37. China Based Waterproofing TPO Membrane Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Waterproofing TPO Membrane Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Waterproofing TPO Membrane Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Waterproofing TPO Membrane Production, (2021-2026) & (M Sqm)

Table 41. China Based Manufacturers Waterproofing TPO Membrane Production Market Share (2021-2026)

Table 42. Rest of World Based Waterproofing TPO Membrane Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Waterproofing TPO Membrane Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Waterproofing TPO Membrane Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Waterproofing TPO Membrane Production, (2021-2026) & (M Sqm)

Table 46. Rest of World Based Manufacturers Waterproofing TPO Membrane Production Market Share (2021-2026)

Table 47. World Waterproofing TPO Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Waterproofing TPO Membrane Production by Type (2021-2026) & (M Sqm)

Table 49. World Waterproofing TPO Membrane Production by Type (2027-2032) & (M Sqm)

Table 50. World Waterproofing TPO Membrane Production Value by Type (2021-2026) & (USD Million)

Table 51. World Waterproofing TPO Membrane Production Value by Type (2027-2032) & (USD Million)

Table 52. World Waterproofing TPO Membrane Average Price by Type (2021-2026) & (USD/Sqm)

Table 53. World Waterproofing TPO Membrane Average Price by Type (2027-2032) & (USD/Sqm)

Table 54. World Waterproofing TPO Membrane Production Value by Product, (USD Million), 2021 & 2025 & 2032

Table 55. World Waterproofing TPO Membrane Production by Product (2021-2026) & (M Sqm)

Table 56. World Waterproofing TPO Membrane Production by Product (2027-2032) & (M Sqm)

Table 57. World Waterproofing TPO Membrane Production Value by Product (2021-2026) & (USD Million)

Table 58. World Waterproofing TPO Membrane Production Value by Product (2027-2032) & (USD Million)

Table 59. World Waterproofing TPO Membrane Average Price by Product (2021-2026) & (USD/Sqm)

Table 60. World Waterproofing TPO Membrane Average Price by Product (2027-2032)

& (USD/Sqm)

Table 61. World Waterproofing TPO Membrane Production Value by Color, (USD Million), 2021 & 2025 & 2032

Table 62. World Waterproofing TPO Membrane Production by Color (2021-2026) & (M Sqm)

Table 63. World Waterproofing TPO Membrane Production by Color (2027-2032) & (M Sqm)

Table 64. World Waterproofing TPO Membrane Production Value by Color (2021-2026) & (USD Million)

Table 65. World Waterproofing TPO Membrane Production Value by Color (2027-2032) & (USD Million)

Table 66. World Waterproofing TPO Membrane Average Price by Color (2021-2026) & (USD/Sqm)

Table 67. World Waterproofing TPO Membrane Average Price by Color (2027-2032) & (USD/Sqm)

Table 68. World Waterproofing TPO Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Waterproofing TPO Membrane Production by Application (2021-2026) & (M Sqm)

Table 70. World Waterproofing TPO Membrane Production by Application (2027-2032) & (M Sqm)

Table 71. World Waterproofing TPO Membrane Production Value by Application (2021-2026) & (USD Million)

Table 72. World Waterproofing TPO Membrane Production Value by Application (2027-2032) & (USD Million)

Table 73. World Waterproofing TPO Membrane Average Price by Application (2021-2026) & (USD/Sqm)

Table 74. World Waterproofing TPO Membrane Average Price by Application (2027-2032) & (USD/Sqm)

Table 75. GAF Basic Information, Manufacturing Base and Competitors

Table 76. GAF Major Business

Table 77. GAF Waterproofing TPO Membrane Product and Services

Table 78. GAF Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GAF Recent Developments/Updates

Table 80. GAF Competitive Strengths & Weaknesses

Table 81. Carlisle Basic Information, Manufacturing Base and Competitors

Table 82. Carlisle Major Business

Table 83. Carlisle Waterproofing TPO Membrane Product and Services

Table 84. Carlisle Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Carlisle Recent Developments/Updates

Table 86. Carlisle Competitive Strengths & Weaknesses

Table 87. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 88. Johns Manville Major Business

Table 89. Johns Manville Waterproofing TPO Membrane Product and Services

Table 90. Johns Manville Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Johns Manville Recent Developments/Updates

Table 92. Johns Manville Competitive Strengths & Weaknesses

Table 93. Firestone Basic Information, Manufacturing Base and Competitors

Table 94. Firestone Major Business

Table 95. Firestone Waterproofing TPO Membrane Product and Services

Table 96. Firestone Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Firestone Recent Developments/Updates

Table 98. Firestone Competitive Strengths & Weaknesses

Table 99. Sika Group Basic Information, Manufacturing Base and Competitors

Table 100. Sika Group Major Business

Table 101. Sika Group Waterproofing TPO Membrane Product and Services

Table 102. Sika Group Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Sika Group Recent Developments/Updates

Table 104. Sika Group Competitive Strengths & Weaknesses

Table 105. Soprema Group Basic Information, Manufacturing Base and Competitors

Table 106. Soprema Group Major Business

Table 107. Soprema Group Waterproofing TPO Membrane Product and Services

Table 108. Soprema Group Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Soprema Group Recent Developments/Updates

Table 110. Soprema Group Competitive Strengths & Weaknesses

Table 111. KOSTER Basic Information, Manufacturing Base and Competitors

Table 112. KOSTER Major Business

Table 113. KOSTER Waterproofing TPO Membrane Product and Services
Table 114. KOSTER Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. KOSTER Recent Developments/Updates
Table 116. KOSTER Competitive Strengths & Weaknesses
Table 117. Oriental Yuhong Basic Information, Manufacturing Base and Competitors
Table 118. Oriental Yuhong Major Business
Table 119. Oriental Yuhong Waterproofing TPO Membrane Product and Services
Table 120. Oriental Yuhong Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Oriental Yuhong Recent Developments/Updates
Table 122. Oriental Yuhong Competitive Strengths & Weaknesses
Table 123. Protan Basic Information, Manufacturing Base and Competitors
Table 124. Protan Major Business
Table 125. Protan Waterproofing TPO Membrane Product and Services
Table 126. Protan Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Protan Recent Developments/Updates
Table 128. Protan Competitive Strengths & Weaknesses
Table 129. Yuanda Hongyu Basic Information, Manufacturing Base and Competitors
Table 130. Yuanda Hongyu Major Business
Table 131. Yuanda Hongyu Waterproofing TPO Membrane Product and Services
Table 132. Yuanda Hongyu Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Yuanda Hongyu Recent Developments/Updates
Table 134. Yuanda Hongyu Competitive Strengths & Weaknesses
Table 135. Versico Basic Information, Manufacturing Base and Competitors
Table 136. Versico Major Business
Table 137. Versico Waterproofing TPO Membrane Product and Services
Table 138. Versico Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Versico Recent Developments/Updates
Table 140. Versico Competitive Strengths & Weaknesses
Table 141. China Keshun Basic Information, Manufacturing Base and Competitors

Table 142. China Keshun Major Business

Table 143. China Keshun Waterproofing TPO Membrane Product and Services

Table 144. China Keshun Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. China Keshun Recent Developments/Updates

Table 146. China Keshun Competitive Strengths & Weaknesses

Table 147. Fosroc Basic Information, Manufacturing Base and Competitors

Table 148. Fosroc Major Business

Table 149. Fosroc Waterproofing TPO Membrane Product and Services

Table 150. Fosroc Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Fosroc Recent Developments/Updates

Table 152. Fosroc Competitive Strengths & Weaknesses

Table 153. Hongyuan Waterproof Basic Information, Manufacturing Base and Competitors

Table 154. Hongyuan Waterproof Major Business

Table 155. Hongyuan Waterproof Waterproofing TPO Membrane Product and Services

Table 156. Hongyuan Waterproof Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Hongyuan Waterproof Recent Developments/Updates

Table 158. Hongyuan Waterproof Competitive Strengths & Weaknesses

Table 159. Green Shield Basic Information, Manufacturing Base and Competitors

Table 160. Green Shield Major Business

Table 161. Green Shield Waterproofing TPO Membrane Product and Services

Table 162. Green Shield Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Green Shield Recent Developments/Updates

Table 164. Green Shield Competitive Strengths & Weaknesses

Table 165. Custom Seal Roofing Basic Information, Manufacturing Base and Competitors

Table 166. Custom Seal Roofing Major Business

Table 167. Custom Seal Roofing Waterproofing TPO Membrane Product and Services

Table 168. Custom Seal Roofing Waterproofing TPO Membrane Production (M Sqm), Price (USD/Sqm), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Custom Seal Roofing Recent Developments/Updates

Table 170. Custom Seal Roofing Competitive Strengths & Weaknesses

Table 171. Global Key Players of Waterproofing TPO Membrane Upstream (Raw Materials)

Table 172. Global Waterproofing TPO Membrane Typical Customers

Table 173. Waterproofing TPO Membrane Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Waterproofing TPO Membrane Picture

Figure 2. World Waterproofing TPO Membrane Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Waterproofing TPO Membrane Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Waterproofing TPO Membrane Production (2021-2032) & (M Sqm)

Figure 5. World Waterproofing TPO Membrane Average Price (2021-2032) & (USD/Sqm)

Figure 6. World Waterproofing TPO Membrane Production Value Market Share by Region (2021-2032)

Figure 7. World Waterproofing TPO Membrane Production Market Share by Region (2021-2032)

Figure 8. North America Waterproofing TPO Membrane Production (2021-2032) & (M Sqm)

Figure 9. Europe Waterproofing TPO Membrane Production (2021-2032) & (M Sqm)

Figure 10. China Waterproofing TPO Membrane Production (2021-2032) & (M Sqm)

Figure 11. India Waterproofing TPO Membrane Production (2021-2032) & (M Sqm)

Figure 12. Waterproofing TPO Membrane Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Waterproofing TPO Membrane Consumption (2021-2032) & (M Sqm)

Figure 15. World Waterproofing TPO Membrane Consumption Market Share by Region (2021-2032)

Figure 16. United States Waterproofing TPO Membrane Consumption (2021-2032) & (M Sqm)

Figure 17. China Waterproofing TPO Membrane Consumption (2021-2032) & (M Sqm)

Figure 18. Europe Waterproofing TPO Membrane Consumption (2021-2032) & (M Sqm)

Figure 19. Japan Waterproofing TPO Membrane Consumption (2021-2032) & (M Sqm)

Figure 20. South Korea Waterproofing TPO Membrane Consumption (2021-2032) & (M Sqm)

Figure 21. ASEAN Waterproofing TPO Membrane Consumption (2021-2032) & (M Sqm)

Figure 22. India Waterproofing TPO Membrane Consumption (2021-2032) & (M Sqm)

Figure 23. Producer Shipments of Waterproofing TPO Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Waterproofing TPO

Membrane Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Waterproofing TPO

Membrane Markets in 2025

Figure 26. United States VS China: Waterproofing TPO Membrane Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Waterproofing TPO Membrane Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Waterproofing TPO Membrane Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Waterproofing TPO Membrane Production Market Share 2025

Figure 30. China Based Manufacturers Waterproofing TPO Membrane Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Waterproofing TPO Membrane Production Market Share 2025

Figure 32. World Waterproofing TPO Membrane Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Waterproofing TPO Membrane Production Value Market Share by Type in 2025

Figure 34. 1.2 mm

Figure 35. 1.5 mm

Figure 36. 2.0 mm

Figure 37. Other

Figure 38. World Waterproofing TPO Membrane Production Market Share by Type (2021-2032)

Figure 39. World Waterproofing TPO Membrane Production Value Market Share by Type (2021-2032)

Figure 40. World Waterproofing TPO Membrane Average Price by Type (2021-2032) & (USD/Sqm)

Figure 41. World Waterproofing TPO Membrane Production Value by Product, (USD Million), 2021 & 2025 & 2032

Figure 42. World Waterproofing TPO Membrane Production Value Market Share by Product in 2025

Figure 43. Fabric-Backed

Figure 44. Homogeneous

Figure 45. Polyester-Reinforced

Figure 46. World Waterproofing TPO Membrane Production Market Share by Product (2021-2032)

Figure 47. World Waterproofing TPO Membrane Production Value Market Share by

Product (2021-2032)

Figure 48. World Waterproofing TPO Membrane Average Price by Product (2021-2032) & (USD/Sqm)

Figure 49. World Waterproofing TPO Membrane Production Value by Color, (USD Million), 2021 & 2025 & 2032

Figure 50. World Waterproofing TPO Membrane Production Value Market Share by Color in 2025

Figure 51. White

Figure 52. Grey

Figure 53. Other

Figure 54. World Waterproofing TPO Membrane Production Market Share by Color (2021-2032)

Figure 55. World Waterproofing TPO Membrane Production Value Market Share by Color (2021-2032)

Figure 56. World Waterproofing TPO Membrane Average Price by Color (2021-2032) & (USD/Sqm)

Figure 57. World Waterproofing TPO Membrane Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Waterproofing TPO Membrane Production Value Market Share by Application in 2025

Figure 59. Residential Building

Figure 60. Commercial Building

Figure 61. Industrial Building

Figure 62. World Waterproofing TPO Membrane Production Market Share by Application (2021-2032)

Figure 63. World Waterproofing TPO Membrane Production Value Market Share by Application (2021-2032)

Figure 64. World Waterproofing TPO Membrane Average Price by Application (2021-2032) & (USD/Sqm)

Figure 65. Waterproofing TPO Membrane Industry Chain

Figure 66. Waterproofing TPO Membrane Procurement Model

Figure 67. Waterproofing TPO Membrane Sales Model

Figure 68. Waterproofing TPO Membrane Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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