

# Global Waterproofing Membrane Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GA2B400049FEN.html>

Date: January 2024

Pages: 149

Price: US\$ 3,480.00 (Single User License)

ID: GA2B400049FEN

## Abstracts

According to our (Global Info Research) latest study, the global Waterproofing Membrane market size was valued at USD 19600 million in 2023 and is forecast to a readjusted size of USD 26670 million by 2030 with a CAGR of 4.5% during review period.

Waterproofing is the combination of materials used to prevent water intrusion into the structural elements of a building or its finished spaces. Its main purpose is to resist hydrostatic pressure exerted by moisture in the liquid state. Waterproofing membranes are provided in the form of coil. And the most important step in the manufacturing process is impregnating asphalt waterproof materials or polymer water-proof materials onto the carcass. The materials are used in a system to prevent the ingress of water into foundations, roofs, walls, basements, buildings, and structures when properly installed. The term dampproofing is often confused with waterproofing, however, dampproofing is a system designed to resist the flow of moisture in a gaseous state i.e. water vapor.

China is the largest Waterproofing Membrane market with about 36% market share. Europe is follower, accounting for about 23% market share.

The key players are Soprema Group, Sika, Fosroc, GAF, Icopal Group, TehnoNICOL, Polyglass, Imperbit Membrane, General Membrane, Carlisle, Modern Waterproofing, ChovA, Bauder, ARDEX Group, Henkel Polybit, Renolit, Tegola Canadese, Index, Hansuk, Schluter-Systems, Protecto Wrap, Grace, Colas, Vetroasfalto, Tamko, Multiplan Yal?t?m, Oriental Yuhong, CKS, Hongyuan Waterproof, Tangshan Desheng etc. Top 3 companies occupied about 12% market share.

The Global Info Research report includes an overview of the development of the Waterproofing Membrane industry chain, the market status of Roofing (Modified Bitumen Membrane, Synthetic Polymer Waterproofing Membrane), Walls (Modified Bitumen Membrane, Synthetic Polymer Waterproofing Membrane), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Waterproofing Membrane.

Regionally, the report analyzes the Waterproofing Membrane markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Waterproofing Membrane market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Waterproofing Membrane market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Waterproofing Membrane industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Modified Bitumen Membrane, Synthetic Polymer Waterproofing Membrane).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Waterproofing Membrane market.

**Regional Analysis:** The report involves examining the Waterproofing Membrane market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Waterproofing Membrane market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Waterproofing Membrane:

**Company Analysis:** Report covers individual Waterproofing Membrane manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Waterproofing Membrane. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Roofing, Walls).

**Technology Analysis:** Report covers specific technologies relevant to Waterproofing Membrane. It assesses the current state, advancements, and potential future developments in Waterproofing Membrane areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Waterproofing Membrane market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Waterproofing Membrane market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Modified Bitumen Membrane

Synthetic Polymer Waterproofing Membrane

## Market segment by Application

Roofing

Walls

Building Structures

Landfills & Tunnels

Others

## Major players covered

Soprema Group

Sika

Fosroc

GAF

Icopal Group

TehnoNICOL

Polyglass

Imperbit Membrane

General Membrane

Carlisle

Modern Waterproofing

ChovA

Bauder

ARDEX Group

Henkel Polybit

Renolit

Tegola Canadese

Index

Hansuk

Schluter-Systems

Protecto Wrap

Grace

Colas

Vetroasfalto

Tamko

Multiplan Yalıtım

Oriental Yuhong

CKS

Hongyuan Waterproof

Tangshan Desheng

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Waterproofing Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Waterproofing Membrane, with price, sales, revenue and global market share of Waterproofing Membrane from 2019 to 2024.

Chapter 3, the Waterproofing Membrane competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Waterproofing Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Waterproofing Membrane market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Waterproofing Membrane.

Chapter 14 and 15, to describe Waterproofing Membrane sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Waterproofing Membrane

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Waterproofing Membrane Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Modified Bitumen Membrane

1.3.3 Synthetic Polymer Waterproofing Membrane

1.4 Market Analysis by Application

1.4.1 Overview: Global Waterproofing Membrane Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Roofing

1.4.3 Walls

1.4.4 Building Structures

1.4.5 Landfills & Tunnels

1.4.6 Others

1.5 Global Waterproofing Membrane Market Size & Forecast

1.5.1 Global Waterproofing Membrane Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Waterproofing Membrane Sales Quantity (2019-2030)

1.5.3 Global Waterproofing Membrane Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 Soprema Group

2.1.1 Soprema Group Details

2.1.2 Soprema Group Major Business

2.1.3 Soprema Group Waterproofing Membrane Product and Services

2.1.4 Soprema Group Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Soprema Group Recent Developments/Updates

2.2 Sika

2.2.1 Sika Details

2.2.2 Sika Major Business

2.2.3 Sika Waterproofing Membrane Product and Services

2.2.4 Sika Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)



- 2.2.5 Sika Recent Developments/Updates
- 2.3 Fosroc
  - 2.3.1 Fosroc Details
  - 2.3.2 Fosroc Major Business
  - 2.3.3 Fosroc Waterproofing Membrane Product and Services
  - 2.3.4 Fosroc Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Fosroc Recent Developments/Updates
- 2.4 GAF
  - 2.4.1 GAF Details
  - 2.4.2 GAF Major Business
  - 2.4.3 GAF Waterproofing Membrane Product and Services
  - 2.4.4 GAF Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 GAF Recent Developments/Updates
- 2.5 Icopal Group
  - 2.5.1 Icopal Group Details
  - 2.5.2 Icopal Group Major Business
  - 2.5.3 Icopal Group Waterproofing Membrane Product and Services
  - 2.5.4 Icopal Group Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Icopal Group Recent Developments/Updates
- 2.6 TehnoNICOL
  - 2.6.1 TehnoNICOL Details
  - 2.6.2 TehnoNICOL Major Business
  - 2.6.3 TehnoNICOL Waterproofing Membrane Product and Services
  - 2.6.4 TehnoNICOL Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 TehnoNICOL Recent Developments/Updates
- 2.7 Polyglass
  - 2.7.1 Polyglass Details
  - 2.7.2 Polyglass Major Business
  - 2.7.3 Polyglass Waterproofing Membrane Product and Services
  - 2.7.4 Polyglass Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Polyglass Recent Developments/Updates
- 2.8 Imperbit Membrane
  - 2.8.1 Imperbit Membrane Details
  - 2.8.2 Imperbit Membrane Major Business

- 2.8.3 Imperbit Membrane Waterproofing Membrane Product and Services
- 2.8.4 Imperbit Membrane Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Imperbit Membrane Recent Developments/Updates
- 2.9 General Membrane
  - 2.9.1 General Membrane Details
  - 2.9.2 General Membrane Major Business
  - 2.9.3 General Membrane Waterproofing Membrane Product and Services
  - 2.9.4 General Membrane Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 General Membrane Recent Developments/Updates
- 2.10 Carlisle
  - 2.10.1 Carlisle Details
  - 2.10.2 Carlisle Major Business
  - 2.10.3 Carlisle Waterproofing Membrane Product and Services
  - 2.10.4 Carlisle Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Carlisle Recent Developments/Updates
- 2.11 Modern Waterproofing
  - 2.11.1 Modern Waterproofing Details
  - 2.11.2 Modern Waterproofing Major Business
  - 2.11.3 Modern Waterproofing Waterproofing Membrane Product and Services
  - 2.11.4 Modern Waterproofing Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Modern Waterproofing Recent Developments/Updates
- 2.12 ChovA
  - 2.12.1 ChovA Details
  - 2.12.2 ChovA Major Business
  - 2.12.3 ChovA Waterproofing Membrane Product and Services
  - 2.12.4 ChovA Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 ChovA Recent Developments/Updates
- 2.13 Bauder
  - 2.13.1 Bauder Details
  - 2.13.2 Bauder Major Business
  - 2.13.3 Bauder Waterproofing Membrane Product and Services
  - 2.13.4 Bauder Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 Bauder Recent Developments/Updates

## 2.14 ARDEX Group

### 2.14.1 ARDEX Group Details

### 2.14.2 ARDEX Group Major Business

### 2.14.3 ARDEX Group Waterproofing Membrane Product and Services

### 2.14.4 ARDEX Group Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.14.5 ARDEX Group Recent Developments/Updates

## 2.15 Henkel Polybit

### 2.15.1 Henkel Polybit Details

### 2.15.2 Henkel Polybit Major Business

### 2.15.3 Henkel Polybit Waterproofing Membrane Product and Services

### 2.15.4 Henkel Polybit Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.15.5 Henkel Polybit Recent Developments/Updates

## 2.16 Renolit

### 2.16.1 Renolit Details

### 2.16.2 Renolit Major Business

### 2.16.3 Renolit Waterproofing Membrane Product and Services

### 2.16.4 Renolit Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.16.5 Renolit Recent Developments/Updates

## 2.17 Tegola Canadese

### 2.17.1 Tegola Canadese Details

### 2.17.2 Tegola Canadese Major Business

### 2.17.3 Tegola Canadese Waterproofing Membrane Product and Services

### 2.17.4 Tegola Canadese Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.17.5 Tegola Canadese Recent Developments/Updates

## 2.18 Index

### 2.18.1 Index Details

### 2.18.2 Index Major Business

### 2.18.3 Index Waterproofing Membrane Product and Services

### 2.18.4 Index Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.18.5 Index Recent Developments/Updates

## 2.19 Hansuk

### 2.19.1 Hansuk Details

### 2.19.2 Hansuk Major Business

### 2.19.3 Hansuk Waterproofing Membrane Product and Services

2.19.4 Hansuk Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.19.5 Hansuk Recent Developments/Updates

2.20 Schluter-Systems

2.20.1 Schluter-Systems Details

2.20.2 Schluter-Systems Major Business

2.20.3 Schluter-Systems Waterproofing Membrane Product and Services

2.20.4 Schluter-Systems Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.20.5 Schluter-Systems Recent Developments/Updates

2.21 Protecto Wrap

2.21.1 Protecto Wrap Details

2.21.2 Protecto Wrap Major Business

2.21.3 Protecto Wrap Waterproofing Membrane Product and Services

2.21.4 Protecto Wrap Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.21.5 Protecto Wrap Recent Developments/Updates

2.22 Grace

2.22.1 Grace Details

2.22.2 Grace Major Business

2.22.3 Grace Waterproofing Membrane Product and Services

2.22.4 Grace Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.22.5 Grace Recent Developments/Updates

2.23 Colas

2.23.1 Colas Details

2.23.2 Colas Major Business

2.23.3 Colas Waterproofing Membrane Product and Services

2.23.4 Colas Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.23.5 Colas Recent Developments/Updates

2.24 Vetroasfalto

2.24.1 Vetroasfalto Details

2.24.2 Vetroasfalto Major Business

2.24.3 Vetroasfalto Waterproofing Membrane Product and Services

2.24.4 Vetroasfalto Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.24.5 Vetroasfalto Recent Developments/Updates

2.25 Tamko

- 2.25.1 Tamko Details
- 2.25.2 Tamko Major Business
- 2.25.3 Tamko Waterproofing Membrane Product and Services
- 2.25.4 Tamko Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.25.5 Tamko Recent Developments/Updates
- 2.26 Multiplan Yal?t?m
  - 2.26.1 Multiplan Yal?t?m Details
  - 2.26.2 Multiplan Yal?t?m Major Business
  - 2.26.3 Multiplan Yal?t?m Waterproofing Membrane Product and Services
  - 2.26.4 Multiplan Yal?t?m Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.26.5 Multiplan Yal?t?m Recent Developments/Updates
- 2.27 Oriental Yuhong
  - 2.27.1 Oriental Yuhong Details
  - 2.27.2 Oriental Yuhong Major Business
  - 2.27.3 Oriental Yuhong Waterproofing Membrane Product and Services
  - 2.27.4 Oriental Yuhong Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.27.5 Oriental Yuhong Recent Developments/Updates
- 2.28 CKS
  - 2.28.1 CKS Details
  - 2.28.2 CKS Major Business
  - 2.28.3 CKS Waterproofing Membrane Product and Services
  - 2.28.4 CKS Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.28.5 CKS Recent Developments/Updates
- 2.29 Hongyuan Waterproof
  - 2.29.1 Hongyuan Waterproof Details
  - 2.29.2 Hongyuan Waterproof Major Business
  - 2.29.3 Hongyuan Waterproof Waterproofing Membrane Product and Services
  - 2.29.4 Hongyuan Waterproof Waterproofing Membrane Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.29.5 Hongyuan Waterproof Recent Developments/Updates
- 2.30 Tangshan Desheng
  - 2.30.1 Tangshan Desheng Details
  - 2.30.2 Tangshan Desheng Major Business
  - 2.30.3 Tangshan Desheng Waterproofing Membrane Product and Services
  - 2.30.4 Tangshan Desheng Waterproofing Membrane Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.30.5 Tangshan Desheng Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: WATERPROOFING MEMBRANE BY MANUFACTURER**

3.1 Global Waterproofing Membrane Sales Quantity by Manufacturer (2019-2024)

3.2 Global Waterproofing Membrane Revenue by Manufacturer (2019-2024)

3.3 Global Waterproofing Membrane Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Waterproofing Membrane by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Waterproofing Membrane Manufacturer Market Share in 2023

3.4.2 Top 6 Waterproofing Membrane Manufacturer Market Share in 2023

3.5 Waterproofing Membrane Market: Overall Company Footprint Analysis

3.5.1 Waterproofing Membrane Market: Region Footprint

3.5.2 Waterproofing Membrane Market: Company Product Type Footprint

3.5.3 Waterproofing Membrane Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Waterproofing Membrane Market Size by Region

4.1.1 Global Waterproofing Membrane Sales Quantity by Region (2019-2030)

4.1.2 Global Waterproofing Membrane Consumption Value by Region (2019-2030)

4.1.3 Global Waterproofing Membrane Average Price by Region (2019-2030)

4.2 North America Waterproofing Membrane Consumption Value (2019-2030)

4.3 Europe Waterproofing Membrane Consumption Value (2019-2030)

4.4 Asia-Pacific Waterproofing Membrane Consumption Value (2019-2030)

4.5 South America Waterproofing Membrane Consumption Value (2019-2030)

4.6 Middle East and Africa Waterproofing Membrane Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global Waterproofing Membrane Sales Quantity by Type (2019-2030)

5.2 Global Waterproofing Membrane Consumption Value by Type (2019-2030)

5.3 Global Waterproofing Membrane Average Price by Type (2019-2030)



## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Waterproofing Membrane Sales Quantity by Application (2019-2030)
- 6.2 Global Waterproofing Membrane Consumption Value by Application (2019-2030)
- 6.3 Global Waterproofing Membrane Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Waterproofing Membrane Sales Quantity by Type (2019-2030)
- 7.2 North America Waterproofing Membrane Sales Quantity by Application (2019-2030)
- 7.3 North America Waterproofing Membrane Market Size by Country
  - 7.3.1 North America Waterproofing Membrane Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Waterproofing Membrane Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Waterproofing Membrane Sales Quantity by Type (2019-2030)
- 8.2 Europe Waterproofing Membrane Sales Quantity by Application (2019-2030)
- 8.3 Europe Waterproofing Membrane Market Size by Country
  - 8.3.1 Europe Waterproofing Membrane Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Waterproofing Membrane Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Waterproofing Membrane Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Waterproofing Membrane Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Waterproofing Membrane Market Size by Region
  - 9.3.1 Asia-Pacific Waterproofing Membrane Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Waterproofing Membrane Consumption Value by Region (2019-2030)

- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Waterproofing Membrane Sales Quantity by Type (2019-2030)
- 10.2 South America Waterproofing Membrane Sales Quantity by Application (2019-2030)
- 10.3 South America Waterproofing Membrane Market Size by Country
  - 10.3.1 South America Waterproofing Membrane Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Waterproofing Membrane Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Waterproofing Membrane Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Waterproofing Membrane Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Waterproofing Membrane Market Size by Country
  - 11.3.1 Middle East & Africa Waterproofing Membrane Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Waterproofing Membrane Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Waterproofing Membrane Market Drivers



12.2 Waterproofing Membrane Market Restraints

12.3 Waterproofing Membrane Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Waterproofing Membrane and Key Manufacturers

13.2 Manufacturing Costs Percentage of Waterproofing Membrane

13.3 Waterproofing Membrane Production Process

13.4 Waterproofing Membrane Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Waterproofing Membrane Typical Distributors

14.3 Waterproofing Membrane Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Waterproofing Membrane Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Waterproofing Membrane Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Soprema Group Basic Information, Manufacturing Base and Competitors

Table 4. Soprema Group Major Business

Table 5. Soprema Group Waterproofing Membrane Product and Services

Table 6. Soprema Group Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Soprema Group Recent Developments/Updates

Table 8. Sika Basic Information, Manufacturing Base and Competitors

Table 9. Sika Major Business

Table 10. Sika Waterproofing Membrane Product and Services

Table 11. Sika Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Sika Recent Developments/Updates

Table 13. Fosroc Basic Information, Manufacturing Base and Competitors

Table 14. Fosroc Major Business

Table 15. Fosroc Waterproofing Membrane Product and Services

Table 16. Fosroc Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Fosroc Recent Developments/Updates

Table 18. GAF Basic Information, Manufacturing Base and Competitors

Table 19. GAF Major Business

Table 20. GAF Waterproofing Membrane Product and Services

Table 21. GAF Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. GAF Recent Developments/Updates

Table 23. Icopal Group Basic Information, Manufacturing Base and Competitors

Table 24. Icopal Group Major Business

Table 25. Icopal Group Waterproofing Membrane Product and Services

Table 26. Icopal Group Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Icopal Group Recent Developments/Updates

Table 28. TehnoNICOL Basic Information, Manufacturing Base and Competitors

Table 29. TehnoNICOL Major Business

Table 30. TehnoNICOL Waterproofing Membrane Product and Services

Table 31. TehnoNICOL Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. TehnoNICOL Recent Developments/Updates

Table 33. Polyglass Basic Information, Manufacturing Base and Competitors

Table 34. Polyglass Major Business

Table 35. Polyglass Waterproofing Membrane Product and Services

Table 36. Polyglass Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Polyglass Recent Developments/Updates

Table 38. Imperbit Membrane Basic Information, Manufacturing Base and Competitors

Table 39. Imperbit Membrane Major Business

Table 40. Imperbit Membrane Waterproofing Membrane Product and Services

Table 41. Imperbit Membrane Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Imperbit Membrane Recent Developments/Updates

Table 43. General Membrane Basic Information, Manufacturing Base and Competitors

Table 44. General Membrane Major Business

Table 45. General Membrane Waterproofing Membrane Product and Services

Table 46. General Membrane Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. General Membrane Recent Developments/Updates

Table 48. Carlisle Basic Information, Manufacturing Base and Competitors

Table 49. Carlisle Major Business

Table 50. Carlisle Waterproofing Membrane Product and Services

Table 51. Carlisle Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Carlisle Recent Developments/Updates

Table 53. Modern Waterproofing Basic Information, Manufacturing Base and Competitors

Table 54. Modern Waterproofing Major Business

Table 55. Modern Waterproofing Waterproofing Membrane Product and Services

Table 56. Modern Waterproofing Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Modern Waterproofing Recent Developments/Updates

- Table 58. ChovA Basic Information, Manufacturing Base and Competitors
- Table 59. ChovA Major Business
- Table 60. ChovA Waterproofing Membrane Product and Services
- Table 61. ChovA Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. ChovA Recent Developments/Updates
- Table 63. Bauder Basic Information, Manufacturing Base and Competitors
- Table 64. Bauder Major Business
- Table 65. Bauder Waterproofing Membrane Product and Services
- Table 66. Bauder Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Bauder Recent Developments/Updates
- Table 68. ARDEX Group Basic Information, Manufacturing Base and Competitors
- Table 69. ARDEX Group Major Business
- Table 70. ARDEX Group Waterproofing Membrane Product and Services
- Table 71. ARDEX Group Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. ARDEX Group Recent Developments/Updates
- Table 73. Henkel Polybit Basic Information, Manufacturing Base and Competitors
- Table 74. Henkel Polybit Major Business
- Table 75. Henkel Polybit Waterproofing Membrane Product and Services
- Table 76. Henkel Polybit Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Henkel Polybit Recent Developments/Updates
- Table 78. Renolit Basic Information, Manufacturing Base and Competitors
- Table 79. Renolit Major Business
- Table 80. Renolit Waterproofing Membrane Product and Services
- Table 81. Renolit Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Renolit Recent Developments/Updates
- Table 83. Tegola Canadese Basic Information, Manufacturing Base and Competitors
- Table 84. Tegola Canadese Major Business
- Table 85. Tegola Canadese Waterproofing Membrane Product and Services
- Table 86. Tegola Canadese Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Tegola Canadese Recent Developments/Updates
- Table 88. Index Basic Information, Manufacturing Base and Competitors
- Table 89. Index Major Business
- Table 90. Index Waterproofing Membrane Product and Services

- Table 91. Index Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 92. Index Recent Developments/Updates
- Table 93. Hansuk Basic Information, Manufacturing Base and Competitors
- Table 94. Hansuk Major Business
- Table 95. Hansuk Waterproofing Membrane Product and Services
- Table 96. Hansuk Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. Hansuk Recent Developments/Updates
- Table 98. Schluter-Systems Basic Information, Manufacturing Base and Competitors
- Table 99. Schluter-Systems Major Business
- Table 100. Schluter-Systems Waterproofing Membrane Product and Services
- Table 101. Schluter-Systems Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 102. Schluter-Systems Recent Developments/Updates
- Table 103. Protecto Wrap Basic Information, Manufacturing Base and Competitors
- Table 104. Protecto Wrap Major Business
- Table 105. Protecto Wrap Waterproofing Membrane Product and Services
- Table 106. Protecto Wrap Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 107. Protecto Wrap Recent Developments/Updates
- Table 108. Grace Basic Information, Manufacturing Base and Competitors
- Table 109. Grace Major Business
- Table 110. Grace Waterproofing Membrane Product and Services
- Table 111. Grace Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 112. Grace Recent Developments/Updates
- Table 113. Colas Basic Information, Manufacturing Base and Competitors
- Table 114. Colas Major Business
- Table 115. Colas Waterproofing Membrane Product and Services
- Table 116. Colas Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 117. Colas Recent Developments/Updates
- Table 118. Vetroasfalto Basic Information, Manufacturing Base and Competitors
- Table 119. Vetroasfalto Major Business
- Table 120. Vetroasfalto Waterproofing Membrane Product and Services
- Table 121. Vetroasfalto Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 122. Vetroasfalto Recent Developments/Updates



- Table 123. Tamko Basic Information, Manufacturing Base and Competitors
- Table 124. Tamko Major Business
- Table 125. Tamko Waterproofing Membrane Product and Services
- Table 126. Tamko Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 127. Tamko Recent Developments/Updates
- Table 128. Multiplan Yal?t?m Basic Information, Manufacturing Base and Competitors
- Table 129. Multiplan Yal?t?m Major Business
- Table 130. Multiplan Yal?t?m Waterproofing Membrane Product and Services
- Table 131. Multiplan Yal?t?m Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 132. Multiplan Yal?t?m Recent Developments/Updates
- Table 133. Oriental Yuhong Basic Information, Manufacturing Base and Competitors
- Table 134. Oriental Yuhong Major Business
- Table 135. Oriental Yuhong Waterproofing Membrane Product and Services
- Table 136. Oriental Yuhong Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 137. Oriental Yuhong Recent Developments/Updates
- Table 138. CKS Basic Information, Manufacturing Base and Competitors
- Table 139. CKS Major Business
- Table 140. CKS Waterproofing Membrane Product and Services
- Table 141. CKS Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 142. CKS Recent Developments/Updates
- Table 143. Hongyuan Waterproof Basic Information, Manufacturing Base and Competitors
- Table 144. Hongyuan Waterproof Major Business
- Table 145. Hongyuan Waterproof Waterproofing Membrane Product and Services
- Table 146. Hongyuan Waterproof Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 147. Hongyuan Waterproof Recent Developments/Updates
- Table 148. Tangshan Desheng Basic Information, Manufacturing Base and Competitors
- Table 149. Tangshan Desheng Major Business
- Table 150. Tangshan Desheng Waterproofing Membrane Product and Services
- Table 151. Tangshan Desheng Waterproofing Membrane Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 152. Tangshan Desheng Recent Developments/Updates

- Table 153. Global Waterproofing Membrane Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 154. Global Waterproofing Membrane Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 155. Global Waterproofing Membrane Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 156. Market Position of Manufacturers in Waterproofing Membrane, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 157. Head Office and Waterproofing Membrane Production Site of Key Manufacturer
- Table 158. Waterproofing Membrane Market: Company Product Type Footprint
- Table 159. Waterproofing Membrane Market: Company Product Application Footprint
- Table 160. Waterproofing Membrane New Market Entrants and Barriers to Market Entry
- Table 161. Waterproofing Membrane Mergers, Acquisition, Agreements, and Collaborations
- Table 162. Global Waterproofing Membrane Sales Quantity by Region (2019-2024) & (K MT)
- Table 163. Global Waterproofing Membrane Sales Quantity by Region (2025-2030) & (K MT)
- Table 164. Global Waterproofing Membrane Consumption Value by Region (2019-2024) & (USD Million)
- Table 165. Global Waterproofing Membrane Consumption Value by Region (2025-2030) & (USD Million)
- Table 166. Global Waterproofing Membrane Average Price by Region (2019-2024) & (USD/MT)
- Table 167. Global Waterproofing Membrane Average Price by Region (2025-2030) & (USD/MT)
- Table 168. Global Waterproofing Membrane Sales Quantity by Type (2019-2024) & (K MT)
- Table 169. Global Waterproofing Membrane Sales Quantity by Type (2025-2030) & (K MT)
- Table 170. Global Waterproofing Membrane Consumption Value by Type (2019-2024) & (USD Million)
- Table 171. Global Waterproofing Membrane Consumption Value by Type (2025-2030) & (USD Million)
- Table 172. Global Waterproofing Membrane Average Price by Type (2019-2024) & (USD/MT)
- Table 173. Global Waterproofing Membrane Average Price by Type (2025-2030) & (USD/MT)

Table 174. Global Waterproofing Membrane Sales Quantity by Application (2019-2024) & (K MT)

Table 175. Global Waterproofing Membrane Sales Quantity by Application (2025-2030) & (K MT)

Table 176. Global Waterproofing Membrane Consumption Value by Application (2019-2024) & (USD Million)

Table 177. Global Waterproofing Membrane Consumption Value by Application (2025-2030) & (USD Million)

Table 178. Global Waterproofing Membrane Average Price by Application (2019-2024) & (USD/MT)

Table 179. Global Waterproofing Membrane Average Price by Application (2025-2030) & (USD/MT)

Table 180. North America Waterproofing Membrane Sales Quantity by Type (2019-2024) & (K MT)

Table 181. North America Waterproofing Membrane Sales Quantity by Type (2025-2030) & (K MT)

Table 182. North America Waterproofing Membrane Sales Quantity by Application (2019-2024) & (K MT)

Table 183. North America Waterproofing Membrane Sales Quantity by Application (2025-2030) & (K MT)

Table 184. North America Waterproofing Membrane Sales Quantity by Country (2019-2024) & (K MT)

Table 185. North America Waterproofing Membrane Sales Quantity by Country (2025-2030) & (K MT)

Table 186. North America Waterproofing Membrane Consumption Value by Country (2019-2024) & (USD Million)

Table 187. North America Waterproofing Membrane Consumption Value by Country (2025-2030) & (USD Million)

Table 188. Europe Waterproofing Membrane Sales Quantity by Type (2019-2024) & (K MT)

Table 189. Europe Waterproofing Membrane Sales Quantity by Type (2025-2030) & (K MT)

Table 190. Europe Waterproofing Membrane Sales Quantity by Application (2019-2024) & (K MT)

Table 191. Europe Waterproofing Membrane Sales Quantity by Application (2025-2030) & (K MT)

Table 192. Europe Waterproofing Membrane Sales Quantity by Country (2019-2024) & (K MT)

Table 193. Europe Waterproofing Membrane Sales Quantity by Country (2025-2030) &



(K MT)

Table 194. Europe Waterproofing Membrane Consumption Value by Country (2019-2024) & (USD Million)

Table 195. Europe Waterproofing Membrane Consumption Value by Country (2025-2030) & (USD Million)

Table 196. Asia-Pacific Waterproofing Membrane Sales Quantity by Type (2019-2024) & (K MT)

Table 197. Asia-Pacific Waterproofing Membrane Sales Quantity by Type (2025-2030) & (K MT)

Table 198. Asia-Pacific Waterproofing Membrane Sales Quantity by Application (2019-2024) & (K MT)

Table 199. Asia-Pacific Waterproofing Membrane Sales Quantity by Application (2025-2030) & (K MT)

Table 200. Asia-Pacific Waterproofing Membrane Sales Quantity by Region (2019-2024) & (K MT)

Table 201. Asia-Pacific Waterproofing Membrane Sales Quantity by Region (2025-2030) & (K MT)

Table 202. Asia-Pacific Waterproofing Membrane Consumption Value by Region (2019-2024) & (USD Million)

Table 203. Asia-Pacific Waterproofing Membrane Consumption Value by Region (2025-2030) & (USD Million)

Table 204. South America Waterproofing Membrane Sales Quantity by Type (2019-2024) & (K MT)

Table 205. South America Waterproofing Membrane Sales Quantity by Type (2025-2030) & (K MT)

Table 206. South America Waterproofing Membrane Sales Quantity by Application (2019-2024) & (K MT)

Table 207. South America Waterproofing Membrane Sales Quantity by Application (2025-2030) & (K MT)

Table 208. South America Waterproofing Membrane Sales Quantity by Country (2019-2024) & (K MT)

Table 209. South America Waterproofing Membrane Sales Quantity by Country (2025-2030) & (K MT)

Table 210. South America Waterproofing Membrane Consumption Value by Country (2019-2024) & (USD Million)

Table 211. South America Waterproofing Membrane Consumption Value by Country (2025-2030) & (USD Million)

Table 212. Middle East & Africa Waterproofing Membrane Sales Quantity by Type (2019-2024) & (K MT)

Table 213. Middle East & Africa Waterproofing Membrane Sales Quantity by Type (2025-2030) & (K MT)

Table 214. Middle East & Africa Waterproofing Membrane Sales Quantity by Application (2019-2024) & (K MT)

Table 215. Middle East & Africa Waterproofing Membrane Sales Quantity by Application (2025-2030) & (K MT)

Table 216. Middle East & Africa Waterproofing Membrane Sales Quantity by Region (2019-2024) & (K MT)

Table 217. Middle East & Africa Waterproofing Membrane Sales Quantity by Region (2025-2030) & (K MT)

Table 218. Middle East & Africa Waterproofing Membrane Consumption Value by Region (2019-2024) & (USD Million)

Table 219. Middle East & Africa Waterproofing Membrane Consumption Value by Region (2025-2030) & (USD Million)

Table 220. Waterproofing Membrane Raw Material

Table 221. Key Manufacturers of Waterproofing Membrane Raw Materials

Table 222. Waterproofing Membrane Typical Distributors

Table 223. Waterproofing Membrane Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Waterproofing Membrane Picture

Figure 2. Global Waterproofing Membrane Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Waterproofing Membrane Consumption Value Market Share by Type in 2023

Figure 4. Modified Bitumen Membrane Examples

Figure 5. Synthetic Polymer Waterproofing Membrane Examples

Figure 6. Global Waterproofing Membrane Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Waterproofing Membrane Consumption Value Market Share by Application in 2023

Figure 8. Roofing Examples

Figure 9. Walls Examples

Figure 10. Building Structures Examples

Figure 11. Landfills & Tunnels Examples

Figure 12. Others Examples

Figure 13. Global Waterproofing Membrane Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Waterproofing Membrane Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Waterproofing Membrane Sales Quantity (2019-2030) & (K MT)

Figure 16. Global Waterproofing Membrane Average Price (2019-2030) & (USD/MT)

Figure 17. Global Waterproofing Membrane Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Waterproofing Membrane Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Waterproofing Membrane by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Waterproofing Membrane Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Waterproofing Membrane Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Waterproofing Membrane Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Waterproofing Membrane Consumption Value Market Share by

Region (2019-2030)

Figure 24. North America Waterproofing Membrane Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Waterproofing Membrane Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Waterproofing Membrane Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Waterproofing Membrane Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Waterproofing Membrane Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Waterproofing Membrane Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Waterproofing Membrane Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Waterproofing Membrane Average Price by Type (2019-2030) & (USD/MT)

Figure 32. Global Waterproofing Membrane Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Waterproofing Membrane Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Waterproofing Membrane Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Waterproofing Membrane Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Waterproofing Membrane Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Waterproofing Membrane Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Waterproofing Membrane Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Waterproofing Membrane Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Waterproofing Membrane Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Waterproofing Membrane Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Waterproofing Membrane Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Waterproofing Membrane Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Waterproofing Membrane Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Waterproofing Membrane Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Waterproofing Membrane Consumption Value Market Share by Region (2019-2030)

Figure 55. China Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Waterproofing Membrane Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Waterproofing Membrane Sales Quantity Market Share by

Application (2019-2030)

Figure 63. South America Waterproofing Membrane Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Waterproofing Membrane Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Waterproofing Membrane Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Waterproofing Membrane Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Waterproofing Membrane Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Waterproofing Membrane Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Waterproofing Membrane Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Waterproofing Membrane Market Drivers

Figure 76. Waterproofing Membrane Market Restraints

Figure 77. Waterproofing Membrane Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Waterproofing Membrane in 2023

Figure 80. Manufacturing Process Analysis of Waterproofing Membrane

Figure 81. Waterproofing Membrane Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source



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