

# Global Waterproof Sheet Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Waterproof Sheet Material market size was valued at USD 19060 million in 2023 and is forecast to a readjusted size of USD 25130 million by 2030 with a CAGR of 4.0% during review period.

According to the main composition materials, it is divided into asphalt waterproofing membrane, polymer modified asphalt waterproofing membrane and synthetic polymer waterproofing membrane; according to the different carcass, it is divided into non-carcassing coil, paper tire coil, and glass. Fiber tire coil, glass cloth tire coil and polyethylene tire coil.

The market for waterproof sheet materials refers to the global trade and demand for materials that provide waterproofing properties for various applications. Here are some trends in the waterproof sheet material market:

**Growing construction and infrastructure sector:** The global construction and infrastructure industries are experiencing significant growth, driving the demand for waterproof sheet materials. These materials are widely used in building foundations, roofs, walls, basements, and other structures to prevent water ingress and ensure long-term durability.

**Increased focus on sustainable construction:** There is a growing emphasis on sustainable construction practices and environmentally friendly materials. Consequently, the demand for waterproof sheet materials that are recyclable, made from renewable resources, or have low environmental impact is increasing.

Manufacturers are developing eco-friendly alternatives to meet sustainability requirements.

**Technological advancements and material innovations:** Advancements in technology and material science are driving the development of new and improved waterproof sheet materials. Manufacturers are incorporating innovative additives, coatings, and membranes to enhance water resistance, durability, and ease of installation. These advancements provide more efficient and reliable waterproofing solutions.

**Expansion of applications:** Waterproof sheet materials are being used in a wide range of applications beyond traditional construction. They find application in infrastructure projects, such as tunnels, bridges, and dams, as well as in industries like automotive, marine, and packaging. The versatility of waterproof sheet materials and their ability to protect against moisture make them valuable in diverse sectors.

**Enhanced performance and functionality:** Consumers are demanding waterproof sheet materials with enhanced performance and additional functionalities. These include properties such as thermal insulation, soundproofing, fire resistance, and chemical resistance. Manufacturers are developing advanced composite materials and multilayered structures to meet these specific requirements.

**Regional market variations:** The demand for waterproof sheet materials can vary across regions due to climate conditions, building regulations, and cultural preferences. Some regions may have a higher demand for specific types of waterproofing materials based on local weather patterns and construction practices.

The Global Info Research report includes an overview of the development of the Waterproof Sheet Material industry chain, the market status of Roofing (Modified Bitumen Membrane, Synthetic Polymer Waterproofing Membrane), Walls (Modified Bitumen Membrane, Synthetic Polymer Waterproofing Membrane), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Waterproof Sheet Material.

Regionally, the report analyzes the Waterproof Sheet Material markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Waterproof Sheet Material market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Waterproof Sheet Material market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Waterproof Sheet Material industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K sqm), revenue generated, and market share of different by Type (e.g., Modified Bitumen Membrane, Synthetic Polymer Waterproofing Membrane).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Waterproof Sheet Material market.

**Regional Analysis:** The report involves examining the Waterproof Sheet Material market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Waterproof Sheet Material market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Waterproof Sheet Material:

**Company Analysis:** Report covers individual Waterproof Sheet Material manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Waterproof Sheet Material This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Roofing,

Walls).

**Technology Analysis:** Report covers specific technologies relevant to Waterproof Sheet Material. It assesses the current state, advancements, and potential future developments in Waterproof Sheet Material areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Waterproof Sheet Material market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Waterproof Sheet Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Modified Bitumen Membrane

Synthetic Polymer Waterproofing Membrane

### Market segment by Application

Roofing

Walls

Building Structures

Others

### Major players covered

Soprema Group

Sika

Fosroc

GAF

Icopal Group

TehnoNICOL

Polyglass

Imperbit Membrane

General Membrane

Carlisle

Modern Waterproofing

ChovA

Bauder

ARDEX Group

Henkel Polybit

Renolit

Tegola Canadese

Index

Hansuk

Schluter-Systems

Protecto Wrap

Grace

Colas

Vetroasfalto

Tamko

Multiplan Yal?t?m

Oriental Yuhong

CKS

Hongyuan Waterproof

Tangshan Desheng

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Waterproof Sheet Material product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Waterproof Sheet Material, with price, sales, revenue and global market share of Waterproof Sheet Material from 2019 to 2024.

Chapter 3, the Waterproof Sheet Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Waterproof Sheet Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Waterproof Sheet Material market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Waterproof Sheet Material.

Chapter 14 and 15, to describe Waterproof Sheet Material sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of Waterproof Sheet Material

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Waterproof Sheet Material Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Modified Bitumen Membrane

1.3.3 Synthetic Polymer Waterproofing Membrane

1.4 Market Analysis by Application

1.4.1 Overview: Global Waterproof Sheet Material Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Roofing

1.4.3 Walls

1.4.4 Building Structures

1.4.5 Others

1.5 Global Waterproof Sheet Material Market Size & Forecast

1.5.1 Global Waterproof Sheet Material Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Waterproof Sheet Material Sales Quantity (2019-2030)

1.5.3 Global Waterproof Sheet Material Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

2.1 Soprema Group

2.1.1 Soprema Group Details

2.1.2 Soprema Group Major Business

2.1.3 Soprema Group Waterproof Sheet Material Product and Services

2.1.4 Soprema Group Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Soprema Group Recent Developments/Updates

2.2 Sika

2.2.1 Sika Details

2.2.2 Sika Major Business

2.2.3 Sika Waterproof Sheet Material Product and Services

2.2.4 Sika Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Sika Recent Developments/Updates



## 2.3 Fosroc

### 2.3.1 Fosroc Details

### 2.3.2 Fosroc Major Business

### 2.3.3 Fosroc Waterproof Sheet Material Product and Services

### 2.3.4 Fosroc Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 Fosroc Recent Developments/Updates

## 2.4 GAF

### 2.4.1 GAF Details

### 2.4.2 GAF Major Business

### 2.4.3 GAF Waterproof Sheet Material Product and Services

### 2.4.4 GAF Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 GAF Recent Developments/Updates

## 2.5 Icopal Group

### 2.5.1 Icopal Group Details

### 2.5.2 Icopal Group Major Business

### 2.5.3 Icopal Group Waterproof Sheet Material Product and Services

### 2.5.4 Icopal Group Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 Icopal Group Recent Developments/Updates

## 2.6 TehnoNICOL

### 2.6.1 TehnoNICOL Details

### 2.6.2 TehnoNICOL Major Business

### 2.6.3 TehnoNICOL Waterproof Sheet Material Product and Services

### 2.6.4 TehnoNICOL Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 TehnoNICOL Recent Developments/Updates

## 2.7 Polyglass

### 2.7.1 Polyglass Details

### 2.7.2 Polyglass Major Business

### 2.7.3 Polyglass Waterproof Sheet Material Product and Services

### 2.7.4 Polyglass Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 Polyglass Recent Developments/Updates

## 2.8 Imperbit Membrane

### 2.8.1 Imperbit Membrane Details

### 2.8.2 Imperbit Membrane Major Business

### 2.8.3 Imperbit Membrane Waterproof Sheet Material Product and Services

2.8.4 Imperbit Membrane Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Imperbit Membrane Recent Developments/Updates

2.9 General Membrane

2.9.1 General Membrane Details

2.9.2 General Membrane Major Business

2.9.3 General Membrane Waterproof Sheet Material Product and Services

2.9.4 General Membrane Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 General Membrane Recent Developments/Updates

2.10 Carlisle

2.10.1 Carlisle Details

2.10.2 Carlisle Major Business

2.10.3 Carlisle Waterproof Sheet Material Product and Services

2.10.4 Carlisle Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Carlisle Recent Developments/Updates

2.11 Modern Waterproofing

2.11.1 Modern Waterproofing Details

2.11.2 Modern Waterproofing Major Business

2.11.3 Modern Waterproofing Waterproof Sheet Material Product and Services

2.11.4 Modern Waterproofing Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Modern Waterproofing Recent Developments/Updates

2.12 ChovA

2.12.1 ChovA Details

2.12.2 ChovA Major Business

2.12.3 ChovA Waterproof Sheet Material Product and Services

2.12.4 ChovA Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 ChovA Recent Developments/Updates

2.13 Bauder

2.13.1 Bauder Details

2.13.2 Bauder Major Business

2.13.3 Bauder Waterproof Sheet Material Product and Services

2.13.4 Bauder Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Bauder Recent Developments/Updates

2.14 ARDEX Group

- 2.14.1 ARDEX Group Details
- 2.14.2 ARDEX Group Major Business
- 2.14.3 ARDEX Group Waterproof Sheet Material Product and Services
- 2.14.4 ARDEX Group Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 ARDEX Group Recent Developments/Updates
- 2.15 Henkel Polybit
  - 2.15.1 Henkel Polybit Details
  - 2.15.2 Henkel Polybit Major Business
  - 2.15.3 Henkel Polybit Waterproof Sheet Material Product and Services
  - 2.15.4 Henkel Polybit Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Henkel Polybit Recent Developments/Updates
- 2.16 Renolit
  - 2.16.1 Renolit Details
  - 2.16.2 Renolit Major Business
  - 2.16.3 Renolit Waterproof Sheet Material Product and Services
  - 2.16.4 Renolit Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Renolit Recent Developments/Updates
- 2.17 Tegola Canadese
  - 2.17.1 Tegola Canadese Details
  - 2.17.2 Tegola Canadese Major Business
  - 2.17.3 Tegola Canadese Waterproof Sheet Material Product and Services
  - 2.17.4 Tegola Canadese Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Tegola Canadese Recent Developments/Updates
- 2.18 Index
  - 2.18.1 Index Details
  - 2.18.2 Index Major Business
  - 2.18.3 Index Waterproof Sheet Material Product and Services
  - 2.18.4 Index Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 Index Recent Developments/Updates
- 2.19 Hansuk
  - 2.19.1 Hansuk Details
  - 2.19.2 Hansuk Major Business
  - 2.19.3 Hansuk Waterproof Sheet Material Product and Services
  - 2.19.4 Hansuk Waterproof Sheet Material Sales Quantity, Average Price, Revenue,

## Gross Margin and Market Share (2019-2024)

### 2.19.5 Hansuk Recent Developments/Updates

## 2.20 Schluter-Systems

### 2.20.1 Schluter-Systems Details

### 2.20.2 Schluter-Systems Major Business

### 2.20.3 Schluter-Systems Waterproof Sheet Material Product and Services

### 2.20.4 Schluter-Systems Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.20.5 Schluter-Systems Recent Developments/Updates

## 2.21 Protecto Wrap

### 2.21.1 Protecto Wrap Details

### 2.21.2 Protecto Wrap Major Business

### 2.21.3 Protecto Wrap Waterproof Sheet Material Product and Services

### 2.21.4 Protecto Wrap Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.21.5 Protecto Wrap Recent Developments/Updates

## 2.22 Grace

### 2.22.1 Grace Details

### 2.22.2 Grace Major Business

### 2.22.3 Grace Waterproof Sheet Material Product and Services

### 2.22.4 Grace Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.22.5 Grace Recent Developments/Updates

## 2.23 Colas

### 2.23.1 Colas Details

### 2.23.2 Colas Major Business

### 2.23.3 Colas Waterproof Sheet Material Product and Services

### 2.23.4 Colas Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.23.5 Colas Recent Developments/Updates

## 2.24 Vetroasfalto

### 2.24.1 Vetroasfalto Details

### 2.24.2 Vetroasfalto Major Business

### 2.24.3 Vetroasfalto Waterproof Sheet Material Product and Services

### 2.24.4 Vetroasfalto Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.24.5 Vetroasfalto Recent Developments/Updates

## 2.25 Tamko

### 2.25.1 Tamko Details

- 2.25.2 Tamko Major Business
- 2.25.3 Tamko Waterproof Sheet Material Product and Services
- 2.25.4 Tamko Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.25.5 Tamko Recent Developments/Updates
- 2.26 Multiplan Yal?t?m
  - 2.26.1 Multiplan Yal?t?m Details
  - 2.26.2 Multiplan Yal?t?m Major Business
  - 2.26.3 Multiplan Yal?t?m Waterproof Sheet Material Product and Services
  - 2.26.4 Multiplan Yal?t?m Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.26.5 Multiplan Yal?t?m Recent Developments/Updates
- 2.27 Oriental Yuhong
  - 2.27.1 Oriental Yuhong Details
  - 2.27.2 Oriental Yuhong Major Business
  - 2.27.3 Oriental Yuhong Waterproof Sheet Material Product and Services
  - 2.27.4 Oriental Yuhong Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.27.5 Oriental Yuhong Recent Developments/Updates
- 2.28 CKS
  - 2.28.1 CKS Details
  - 2.28.2 CKS Major Business
  - 2.28.3 CKS Waterproof Sheet Material Product and Services
  - 2.28.4 CKS Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.28.5 CKS Recent Developments/Updates
- 2.29 Hongyuan Waterproof
  - 2.29.1 Hongyuan Waterproof Details
  - 2.29.2 Hongyuan Waterproof Major Business
  - 2.29.3 Hongyuan Waterproof Waterproof Sheet Material Product and Services
  - 2.29.4 Hongyuan Waterproof Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.29.5 Hongyuan Waterproof Recent Developments/Updates
- 2.30 Tangshan Desheng
  - 2.30.1 Tangshan Desheng Details
  - 2.30.2 Tangshan Desheng Major Business
  - 2.30.3 Tangshan Desheng Waterproof Sheet Material Product and Services
  - 2.30.4 Tangshan Desheng Waterproof Sheet Material Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

## 2.30.5 Tangshan Desheng Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: WATERPROOF SHEET MATERIAL BY MANUFACTURER**

3.1 Global Waterproof Sheet Material Sales Quantity by Manufacturer (2019-2024)

3.2 Global Waterproof Sheet Material Revenue by Manufacturer (2019-2024)

3.3 Global Waterproof Sheet Material Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Waterproof Sheet Material by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Waterproof Sheet Material Manufacturer Market Share in 2023

3.4.2 Top 6 Waterproof Sheet Material Manufacturer Market Share in 2023

3.5 Waterproof Sheet Material Market: Overall Company Footprint Analysis

3.5.1 Waterproof Sheet Material Market: Region Footprint

3.5.2 Waterproof Sheet Material Market: Company Product Type Footprint

3.5.3 Waterproof Sheet Material Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Waterproof Sheet Material Market Size by Region

4.1.1 Global Waterproof Sheet Material Sales Quantity by Region (2019-2030)

4.1.2 Global Waterproof Sheet Material Consumption Value by Region (2019-2030)

4.1.3 Global Waterproof Sheet Material Average Price by Region (2019-2030)

4.2 North America Waterproof Sheet Material Consumption Value (2019-2030)

4.3 Europe Waterproof Sheet Material Consumption Value (2019-2030)

4.4 Asia-Pacific Waterproof Sheet Material Consumption Value (2019-2030)

4.5 South America Waterproof Sheet Material Consumption Value (2019-2030)

4.6 Middle East and Africa Waterproof Sheet Material Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global Waterproof Sheet Material Sales Quantity by Type (2019-2030)

5.2 Global Waterproof Sheet Material Consumption Value by Type (2019-2030)

5.3 Global Waterproof Sheet Material Average Price by Type (2019-2030)

### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Waterproof Sheet Material Sales Quantity by Application (2019-2030)
- 6.2 Global Waterproof Sheet Material Consumption Value by Application (2019-2030)
- 6.3 Global Waterproof Sheet Material Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Waterproof Sheet Material Sales Quantity by Type (2019-2030)
- 7.2 North America Waterproof Sheet Material Sales Quantity by Application (2019-2030)
- 7.3 North America Waterproof Sheet Material Market Size by Country
  - 7.3.1 North America Waterproof Sheet Material Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Waterproof Sheet Material Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Waterproof Sheet Material Sales Quantity by Type (2019-2030)
- 8.2 Europe Waterproof Sheet Material Sales Quantity by Application (2019-2030)
- 8.3 Europe Waterproof Sheet Material Market Size by Country
  - 8.3.1 Europe Waterproof Sheet Material Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Waterproof Sheet Material Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Waterproof Sheet Material Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Waterproof Sheet Material Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Waterproof Sheet Material Market Size by Region
  - 9.3.1 Asia-Pacific Waterproof Sheet Material Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Waterproof Sheet Material Consumption Value by Region

(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

10.1 South America Waterproof Sheet Material Sales Quantity by Type (2019-2030)

10.2 South America Waterproof Sheet Material Sales Quantity by Application  
(2019-2030)

10.3 South America Waterproof Sheet Material Market Size by Country

10.3.1 South America Waterproof Sheet Material Sales Quantity by Country  
(2019-2030)

10.3.2 South America Waterproof Sheet Material Consumption Value by Country  
(2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Waterproof Sheet Material Sales Quantity by Type  
(2019-2030)

11.2 Middle East & Africa Waterproof Sheet Material Sales Quantity by Application  
(2019-2030)

11.3 Middle East & Africa Waterproof Sheet Material Market Size by Country

11.3.1 Middle East & Africa Waterproof Sheet Material Sales Quantity by Country  
(2019-2030)

11.3.2 Middle East & Africa Waterproof Sheet Material Consumption Value by Country  
(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**



- 12.1 Waterproof Sheet Material Market Drivers
- 12.2 Waterproof Sheet Material Market Restraints
- 12.3 Waterproof Sheet Material Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Waterproof Sheet Material and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Waterproof Sheet Material
- 13.3 Waterproof Sheet Material Production Process
- 13.4 Waterproof Sheet Material Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Waterproof Sheet Material Typical Distributors
- 14.3 Waterproof Sheet Material Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Waterproof Sheet Material Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Waterproof Sheet Material Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Soprema Group Basic Information, Manufacturing Base and Competitors
- Table 4. Soprema Group Major Business
- Table 5. Soprema Group Waterproof Sheet Material Product and Services
- Table 6. Soprema Group Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Soprema Group Recent Developments/Updates
- Table 8. Sika Basic Information, Manufacturing Base and Competitors
- Table 9. Sika Major Business
- Table 10. Sika Waterproof Sheet Material Product and Services
- Table 11. Sika Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Sika Recent Developments/Updates
- Table 13. Fosroc Basic Information, Manufacturing Base and Competitors
- Table 14. Fosroc Major Business
- Table 15. Fosroc Waterproof Sheet Material Product and Services
- Table 16. Fosroc Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Fosroc Recent Developments/Updates
- Table 18. GAF Basic Information, Manufacturing Base and Competitors
- Table 19. GAF Major Business
- Table 20. GAF Waterproof Sheet Material Product and Services
- Table 21. GAF Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. GAF Recent Developments/Updates
- Table 23. Icopal Group Basic Information, Manufacturing Base and Competitors
- Table 24. Icopal Group Major Business
- Table 25. Icopal Group Waterproof Sheet Material Product and Services
- Table 26. Icopal Group Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Icopal Group Recent Developments/Updates
- Table 28. TehnoNICOL Basic Information, Manufacturing Base and Competitors

Table 29. TehnoNICOL Major Business

Table 30. TehnoNICOL Waterproof Sheet Material Product and Services

Table 31. TehnoNICOL Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. TehnoNICOL Recent Developments/Updates

Table 33. Polyglass Basic Information, Manufacturing Base and Competitors

Table 34. Polyglass Major Business

Table 35. Polyglass Waterproof Sheet Material Product and Services

Table 36. Polyglass Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Polyglass Recent Developments/Updates

Table 38. Imperbit Membrane Basic Information, Manufacturing Base and Competitors

Table 39. Imperbit Membrane Major Business

Table 40. Imperbit Membrane Waterproof Sheet Material Product and Services

Table 41. Imperbit Membrane Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Imperbit Membrane Recent Developments/Updates

Table 43. General Membrane Basic Information, Manufacturing Base and Competitors

Table 44. General Membrane Major Business

Table 45. General Membrane Waterproof Sheet Material Product and Services

Table 46. General Membrane Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. General Membrane Recent Developments/Updates

Table 48. Carlisle Basic Information, Manufacturing Base and Competitors

Table 49. Carlisle Major Business

Table 50. Carlisle Waterproof Sheet Material Product and Services

Table 51. Carlisle Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Carlisle Recent Developments/Updates

Table 53. Modern Waterproofing Basic Information, Manufacturing Base and Competitors

Table 54. Modern Waterproofing Major Business

Table 55. Modern Waterproofing Waterproof Sheet Material Product and Services

Table 56. Modern Waterproofing Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Modern Waterproofing Recent Developments/Updates

- Table 58. ChovA Basic Information, Manufacturing Base and Competitors
- Table 59. ChovA Major Business
- Table 60. ChovA Waterproof Sheet Material Product and Services
- Table 61. ChovA Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. ChovA Recent Developments/Updates
- Table 63. Bauder Basic Information, Manufacturing Base and Competitors
- Table 64. Bauder Major Business
- Table 65. Bauder Waterproof Sheet Material Product and Services
- Table 66. Bauder Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Bauder Recent Developments/Updates
- Table 68. ARDEX Group Basic Information, Manufacturing Base and Competitors
- Table 69. ARDEX Group Major Business
- Table 70. ARDEX Group Waterproof Sheet Material Product and Services
- Table 71. ARDEX Group Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. ARDEX Group Recent Developments/Updates
- Table 73. Henkel Polybit Basic Information, Manufacturing Base and Competitors
- Table 74. Henkel Polybit Major Business
- Table 75. Henkel Polybit Waterproof Sheet Material Product and Services
- Table 76. Henkel Polybit Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Henkel Polybit Recent Developments/Updates
- Table 78. Renolit Basic Information, Manufacturing Base and Competitors
- Table 79. Renolit Major Business
- Table 80. Renolit Waterproof Sheet Material Product and Services
- Table 81. Renolit Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Renolit Recent Developments/Updates
- Table 83. Tegola Canadese Basic Information, Manufacturing Base and Competitors
- Table 84. Tegola Canadese Major Business
- Table 85. Tegola Canadese Waterproof Sheet Material Product and Services
- Table 86. Tegola Canadese Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 87. Tegola Canadese Recent Developments/Updates
- Table 88. Index Basic Information, Manufacturing Base and Competitors
- Table 89. Index Major Business

- Table 90. Index Waterproof Sheet Material Product and Services
- Table 91. Index Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 92. Index Recent Developments/Updates
- Table 93. Hansuk Basic Information, Manufacturing Base and Competitors
- Table 94. Hansuk Major Business
- Table 95. Hansuk Waterproof Sheet Material Product and Services
- Table 96. Hansuk Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 97. Hansuk Recent Developments/Updates
- Table 98. Schluter-Systems Basic Information, Manufacturing Base and Competitors
- Table 99. Schluter-Systems Major Business
- Table 100. Schluter-Systems Waterproof Sheet Material Product and Services
- Table 101. Schluter-Systems Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 102. Schluter-Systems Recent Developments/Updates
- Table 103. Protecto Wrap Basic Information, Manufacturing Base and Competitors
- Table 104. Protecto Wrap Major Business
- Table 105. Protecto Wrap Waterproof Sheet Material Product and Services
- Table 106. Protecto Wrap Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 107. Protecto Wrap Recent Developments/Updates
- Table 108. Grace Basic Information, Manufacturing Base and Competitors
- Table 109. Grace Major Business
- Table 110. Grace Waterproof Sheet Material Product and Services
- Table 111. Grace Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 112. Grace Recent Developments/Updates
- Table 113. Colas Basic Information, Manufacturing Base and Competitors
- Table 114. Colas Major Business
- Table 115. Colas Waterproof Sheet Material Product and Services
- Table 116. Colas Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 117. Colas Recent Developments/Updates
- Table 118. Vetroasfalto Basic Information, Manufacturing Base and Competitors
- Table 119. Vetroasfalto Major Business
- Table 120. Vetroasfalto Waterproof Sheet Material Product and Services
- Table 121. Vetroasfalto Waterproof Sheet Material Sales Quantity (K sqm), Average

Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 122. Vetroasfalto Recent Developments/Updates

Table 123. Tamko Basic Information, Manufacturing Base and Competitors

Table 124. Tamko Major Business

Table 125. Tamko Waterproof Sheet Material Product and Services

Table 126. Tamko Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 127. Tamko Recent Developments/Updates

Table 128. Multiplan Yal?t?m Basic Information, Manufacturing Base and Competitors

Table 129. Multiplan Yal?t?m Major Business

Table 130. Multiplan Yal?t?m Waterproof Sheet Material Product and Services

Table 131. Multiplan Yal?t?m Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 132. Multiplan Yal?t?m Recent Developments/Updates

Table 133. Oriental Yuhong Basic Information, Manufacturing Base and Competitors

Table 134. Oriental Yuhong Major Business

Table 135. Oriental Yuhong Waterproof Sheet Material Product and Services

Table 136. Oriental Yuhong Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 137. Oriental Yuhong Recent Developments/Updates

Table 138. CKS Basic Information, Manufacturing Base and Competitors

Table 139. CKS Major Business

Table 140. CKS Waterproof Sheet Material Product and Services

Table 141. CKS Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 142. CKS Recent Developments/Updates

Table 143. Hongyuan Waterproof Basic Information, Manufacturing Base and Competitors

Table 144. Hongyuan Waterproof Major Business

Table 145. Hongyuan Waterproof Waterproof Sheet Material Product and Services

Table 146. Hongyuan Waterproof Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 147. Hongyuan Waterproof Recent Developments/Updates

Table 148. Tangshan Desheng Basic Information, Manufacturing Base and Competitors

Table 149. Tangshan Desheng Major Business

Table 150. Tangshan Desheng Waterproof Sheet Material Product and Services

Table 151. Tangshan Desheng Waterproof Sheet Material Sales Quantity (K sqm), Average Price (USD/sqm), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 152. Tangshan Desheng Recent Developments/Updates

Table 153. Global Waterproof Sheet Material Sales Quantity by Manufacturer (2019-2024) & (K sqm)

Table 154. Global Waterproof Sheet Material Revenue by Manufacturer (2019-2024) & (USD Million)

Table 155. Global Waterproof Sheet Material Average Price by Manufacturer (2019-2024) & (USD/sqm)

Table 156. Market Position of Manufacturers in Waterproof Sheet Material, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 157. Head Office and Waterproof Sheet Material Production Site of Key Manufacturer

Table 158. Waterproof Sheet Material Market: Company Product Type Footprint

Table 159. Waterproof Sheet Material Market: Company Product Application Footprint

Table 160. Waterproof Sheet Material New Market Entrants and Barriers to Market Entry

Table 161. Waterproof Sheet Material Mergers, Acquisition, Agreements, and Collaborations

Table 162. Global Waterproof Sheet Material Sales Quantity by Region (2019-2024) & (K sqm)

Table 163. Global Waterproof Sheet Material Sales Quantity by Region (2025-2030) & (K sqm)

Table 164. Global Waterproof Sheet Material Consumption Value by Region (2019-2024) & (USD Million)

Table 165. Global Waterproof Sheet Material Consumption Value by Region (2025-2030) & (USD Million)

Table 166. Global Waterproof Sheet Material Average Price by Region (2019-2024) & (USD/sqm)

Table 167. Global Waterproof Sheet Material Average Price by Region (2025-2030) & (USD/sqm)

Table 168. Global Waterproof Sheet Material Sales Quantity by Type (2019-2024) & (K sqm)

Table 169. Global Waterproof Sheet Material Sales Quantity by Type (2025-2030) & (K sqm)

Table 170. Global Waterproof Sheet Material Consumption Value by Type (2019-2024) & (USD Million)

Table 171. Global Waterproof Sheet Material Consumption Value by Type (2025-2030)

& (USD Million)

Table 172. Global Waterproof Sheet Material Average Price by Type (2019-2024) & (USD/sqm)

Table 173. Global Waterproof Sheet Material Average Price by Type (2025-2030) & (USD/sqm)

Table 174. Global Waterproof Sheet Material Sales Quantity by Application (2019-2024) & (K sqm)

Table 175. Global Waterproof Sheet Material Sales Quantity by Application (2025-2030) & (K sqm)

Table 176. Global Waterproof Sheet Material Consumption Value by Application (2019-2024) & (USD Million)

Table 177. Global Waterproof Sheet Material Consumption Value by Application (2025-2030) & (USD Million)

Table 178. Global Waterproof Sheet Material Average Price by Application (2019-2024) & (USD/sqm)

Table 179. Global Waterproof Sheet Material Average Price by Application (2025-2030) & (USD/sqm)

Table 180. North America Waterproof Sheet Material Sales Quantity by Type (2019-2024) & (K sqm)

Table 181. North America Waterproof Sheet Material Sales Quantity by Type (2025-2030) & (K sqm)

Table 182. North America Waterproof Sheet Material Sales Quantity by Application (2019-2024) & (K sqm)

Table 183. North America Waterproof Sheet Material Sales Quantity by Application (2025-2030) & (K sqm)

Table 184. North America Waterproof Sheet Material Sales Quantity by Country (2019-2024) & (K sqm)

Table 185. North America Waterproof Sheet Material Sales Quantity by Country (2025-2030) & (K sqm)

Table 186. North America Waterproof Sheet Material Consumption Value by Country (2019-2024) & (USD Million)

Table 187. North America Waterproof Sheet Material Consumption Value by Country (2025-2030) & (USD Million)

Table 188. Europe Waterproof Sheet Material Sales Quantity by Type (2019-2024) & (K sqm)

Table 189. Europe Waterproof Sheet Material Sales Quantity by Type (2025-2030) & (K sqm)

Table 190. Europe Waterproof Sheet Material Sales Quantity by Application (2019-2024) & (K sqm)



- Table 191. Europe Waterproof Sheet Material Sales Quantity by Application (2025-2030) & (K sqm)
- Table 192. Europe Waterproof Sheet Material Sales Quantity by Country (2019-2024) & (K sqm)
- Table 193. Europe Waterproof Sheet Material Sales Quantity by Country (2025-2030) & (K sqm)
- Table 194. Europe Waterproof Sheet Material Consumption Value by Country (2019-2024) & (USD Million)
- Table 195. Europe Waterproof Sheet Material Consumption Value by Country (2025-2030) & (USD Million)
- Table 196. Asia-Pacific Waterproof Sheet Material Sales Quantity by Type (2019-2024) & (K sqm)
- Table 197. Asia-Pacific Waterproof Sheet Material Sales Quantity by Type (2025-2030) & (K sqm)
- Table 198. Asia-Pacific Waterproof Sheet Material Sales Quantity by Application (2019-2024) & (K sqm)
- Table 199. Asia-Pacific Waterproof Sheet Material Sales Quantity by Application (2025-2030) & (K sqm)
- Table 200. Asia-Pacific Waterproof Sheet Material Sales Quantity by Region (2019-2024) & (K sqm)
- Table 201. Asia-Pacific Waterproof Sheet Material Sales Quantity by Region (2025-2030) & (K sqm)
- Table 202. Asia-Pacific Waterproof Sheet Material Consumption Value by Region (2019-2024) & (USD Million)
- Table 203. Asia-Pacific Waterproof Sheet Material Consumption Value by Region (2025-2030) & (USD Million)
- Table 204. South America Waterproof Sheet Material Sales Quantity by Type (2019-2024) & (K sqm)
- Table 205. South America Waterproof Sheet Material Sales Quantity by Type (2025-2030) & (K sqm)
- Table 206. South America Waterproof Sheet Material Sales Quantity by Application (2019-2024) & (K sqm)
- Table 207. South America Waterproof Sheet Material Sales Quantity by Application (2025-2030) & (K sqm)
- Table 208. South America Waterproof Sheet Material Sales Quantity by Country (2019-2024) & (K sqm)
- Table 209. South America Waterproof Sheet Material Sales Quantity by Country (2025-2030) & (K sqm)
- Table 210. South America Waterproof Sheet Material Consumption Value by Country

(2019-2024) & (USD Million)

Table 211. South America Waterproof Sheet Material Consumption Value by Country (2025-2030) & (USD Million)

Table 212. Middle East & Africa Waterproof Sheet Material Sales Quantity by Type (2019-2024) & (K sqm)

Table 213. Middle East & Africa Waterproof Sheet Material Sales Quantity by Type (2025-2030) & (K sqm)

Table 214. Middle East & Africa Waterproof Sheet Material Sales Quantity by Application (2019-2024) & (K sqm)

Table 215. Middle East & Africa Waterproof Sheet Material Sales Quantity by Application (2025-2030) & (K sqm)

Table 216. Middle East & Africa Waterproof Sheet Material Sales Quantity by Region (2019-2024) & (K sqm)

Table 217. Middle East & Africa Waterproof Sheet Material Sales Quantity by Region (2025-2030) & (K sqm)

Table 218. Middle East & Africa Waterproof Sheet Material Consumption Value by Region (2019-2024) & (USD Million)

Table 219. Middle East & Africa Waterproof Sheet Material Consumption Value by Region (2025-2030) & (USD Million)

Table 220. Waterproof Sheet Material Raw Material

Table 221. Key Manufacturers of Waterproof Sheet Material Raw Materials

Table 222. Waterproof Sheet Material Typical Distributors

Table 223. Waterproof Sheet Material Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Waterproof Sheet Material Picture

Figure 2. Global Waterproof Sheet Material Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Waterproof Sheet Material Consumption Value Market Share by Type in 2023

Figure 4. Modified Bitumen Membrane Examples

Figure 5. Synthetic Polymer Waterproofing Membrane Examples

Figure 6. Global Waterproof Sheet Material Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Waterproof Sheet Material Consumption Value Market Share by Application in 2023

Figure 8. Roofing Examples

Figure 9. Walls Examples

Figure 10. Building Structures Examples

Figure 11. Others Examples

Figure 12. Global Waterproof Sheet Material Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Waterproof Sheet Material Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Waterproof Sheet Material Sales Quantity (2019-2030) & (K sqm)

Figure 15. Global Waterproof Sheet Material Average Price (2019-2030) & (USD/sqm)

Figure 16. Global Waterproof Sheet Material Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Waterproof Sheet Material Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Waterproof Sheet Material by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Waterproof Sheet Material Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Waterproof Sheet Material Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Waterproof Sheet Material Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Waterproof Sheet Material Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Waterproof Sheet Material Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Waterproof Sheet Material Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Waterproof Sheet Material Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Waterproof Sheet Material Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Waterproof Sheet Material Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Waterproof Sheet Material Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Waterproof Sheet Material Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Waterproof Sheet Material Average Price by Type (2019-2030) & (USD/sqm)

Figure 31. Global Waterproof Sheet Material Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Waterproof Sheet Material Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Waterproof Sheet Material Average Price by Application (2019-2030) & (USD/sqm)

Figure 34. North America Waterproof Sheet Material Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Waterproof Sheet Material Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Waterproof Sheet Material Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Waterproof Sheet Material Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Waterproof Sheet Material Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Waterproof Sheet Material Sales Quantity Market Share by

Application (2019-2030)

Figure 43. Europe Waterproof Sheet Material Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Waterproof Sheet Material Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Waterproof Sheet Material Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Waterproof Sheet Material Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Waterproof Sheet Material Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Waterproof Sheet Material Consumption Value Market Share by Region (2019-2030)

Figure 54. China Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Waterproof Sheet Material Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Waterproof Sheet Material Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Waterproof Sheet Material Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Waterproof Sheet Material Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Waterproof Sheet Material Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Waterproof Sheet Material Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Waterproof Sheet Material Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Waterproof Sheet Material Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Waterproof Sheet Material Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Waterproof Sheet Material Market Drivers

Figure 75. Waterproof Sheet Material Market Restraints

Figure 76. Waterproof Sheet Material Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Waterproof Sheet Material in 2023

Figure 79. Manufacturing Process Analysis of Waterproof Sheet Material

Figure 80. Waterproof Sheet Material Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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