

# Global Waterproof Alkali-free Glass Fibre Cloth Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Waterproof Alkali-free Glass Fibre Cloth market size is expected to reach \$ 927 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global Waterproof Alkali-free Glass Fibre Cloth production reached approximately 230k tons , with an average global market price of around US\$2.5k per ton.

Waterproof Alkali-free Glass Fibre Cloth is a high-performance industrial fiberglass fabric manufactured using alkali-free E-glass fibers as reinforcement materials through yarn weaving, waterproof surface treatment, resin coating, or composite modification processes. The material offers excellent electrical insulation, waterproof performance, corrosion resistance, dimensional stability, and mechanical reinforcement properties. It is typically produced using E-glass formulations with very low alkali metal oxide content, significantly improving electrical insulation capability, weather resistance, and long-term structural stability. Waterproof alkali-free fiberglass cloth is widely used in waterproof membranes, roofing systems, underground engineering, anti-corrosion pipelines, marine composites, electrical insulation materials, wind turbine blades, automotive composites, and industrial protective layers. The industry is currently evolving toward high-strength lightweight materials, superior weather resistance, multifunctional composites, environmentally friendly halogen-free systems, and integrated high-performance waterproofing solutions, driven by growing demand from green construction, renewable energy, and advanced industrial composite sectors.

The upstream of the Waterproof Alkali-free Glass Fibre Cloth industry mainly includes suppliers of silica sand, pyrophyllite, limestone, borax, soda ash, fiberglass sizing

agents, resin emulsions, waterproof coating materials, textile equipment, and fiberglass drawing machinery. Representative upstream companies include Owens Corning, Jushi Group, Taishan Fiberglass, CPIC, PPG Industries, BASF, Sika, and Saint-Gobain. The midstream mainly consists of alkali-free fiberglass cloth manufacturers, waterproof composite material companies, and industrial textile processing enterprises, represented by Jiangnan Fiberglass, Taishan Fiberglass, Saint-Gobain, Owens Corning, Jushi Group, and Jiangsu Jiuding, which are mainly responsible for fiberglass drawing, yarn weaving, waterproof impregnation treatment, resin composite processing, and functional surface modification. Downstream applications are widely distributed across building waterproofing, underground engineering, industrial anti-corrosion systems, shipbuilding, electrical insulation, wind power composites, automotive manufacturing, and chemical equipment sectors. Representative downstream companies include Sika, Soprema, Saint-Gobain, BASF, China State Construction Engineering, Siemens Gamesa, and Vestas. Overall, the industry chain demonstrates that upstream glass raw materials and chemical systems determine core material properties, midstream weaving and coating technologies define waterproof and reinforcement performance, while downstream demand from green buildings and advanced composite materials drives industry upgrading.

Currently, the Waterproof Alkali-free Glass Fibre Cloth market is evolving from traditional construction reinforcement materials toward high-performance industrial composite materials, with the industry showing strong trends toward lightweight high-strength systems, environmentally friendly production, multifunctional composites, and enhanced weather resistance. Driven by increasing global demand for green construction, underground waterproof engineering, infrastructure durability improvement, and composite materials for wind power, marine industries, and new energy vehicles, waterproof alkali-free fiberglass cloth is experiencing broader adoption in waterproof membranes, industrial anti-corrosion systems, electrical insulation materials, and advanced composites. In addition, stricter building energy-efficiency standards, higher waterproof durability requirements, and rapid expansion of renewable energy industries are accelerating demand for high-strength, low water absorption, and highly corrosion-resistant products. Industry technologies are continuously moving toward ultra-fine fibers, higher modulus performance, lower dielectric loss, and environmentally friendly halogen-free sizing systems. However, the market still faces challenges including fluctuations in fiberglass raw material prices, cyclical changes in construction demand, intensified homogenized competition in low-end products, and increasingly strict environmental and energy regulations. Meanwhile, high-end products continue to face significant technical barriers in sizing formulation, waterproof durability, and advanced weaving technologies. Overall, the Waterproof Alkali-free Glass Fibre

Cloth market is expected to maintain strong growth potential across green construction, renewable energy composites, and industrial anti-corrosion applications.

This report studies the global Waterproof Alkali-free Glass Fibre Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waterproof Alkali-free Glass Fibre Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waterproof Alkali-free Glass Fibre Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waterproof Alkali-free Glass Fibre Cloth total production and demand, 2021-2032, (Kilotons)

Global Waterproof Alkali-free Glass Fibre Cloth total production value, 2021-2032, (USD Million)

Global Waterproof Alkali-free Glass Fibre Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Waterproof Alkali-free Glass Fibre Cloth consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Waterproof Alkali-free Glass Fibre Cloth domestic production, consumption, key domestic manufacturers and share

Global Waterproof Alkali-free Glass Fibre Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Waterproof Alkali-free Glass Fibre Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Waterproof Alkali-free Glass Fibre Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Waterproof Alkali-free Glass Fibre Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Owens Corning, PPG Industries, Fibre Technologies, 3B-the Fibreglass, AGY Holding, CTech-LLC, Johns Manville, JN Technologies, Nippon Electric Glass, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waterproof Alkali-free Glass Fibre Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waterproof Alkali-free Glass Fibre Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waterproof Alkali-free Glass Fibre Cloth Market, Segmentation by Type:

Interior Fiberglass Mesh

External Fiberglass Mesh

## Global Waterproof Alkali-free Glass Fibre Cloth Market, Segmentation by Weaving Structure:

Plain Weave

Twill Weave

Satin Weave

Mesh Fabric

## Global Waterproof Alkali-free Glass Fibre Cloth Market, Segmentation by Weight:

60g/m<sup>2</sup>

100g/m<sup>2</sup>

200g/m<sup>2</sup>

600g/m<sup>2</sup>

Others

## Global Waterproof Alkali-free Glass Fibre Cloth Market, Segmentation by Application:

Buildings

Roads

Bridges

Others

## Companies Profiled:

Saint-Gobain

Owens Corning

PPG Industries

Fibre Technologies

3B-the Fibreglass

AGY Holding

CTech-LLC

Johns Manville

JN Technologies

Nippon Electric Glass

Jiangnan Fiberglass

Taishan Fiberglass

Utek Composite

Dujiang Composites

Ming Yang Glass Fiber

Changzhou Right Composite

Zhongbao Ruiheng Technology

Huierjie New Material

Tianrui New Material

Ruifiber

Jushi Co

Chongqing Polycomp International Corporation

Jiuding New Material

ABO Building Materials

Key Questions Answered:

1. How big is the global Waterproof Alkali-free Glass Fibre Cloth market?
2. What is the demand of the global Waterproof Alkali-free Glass Fibre Cloth market?
3. What is the year over year growth of the global Waterproof Alkali-free Glass Fibre Cloth market?
4. What is the production and production value of the global Waterproof Alkali-free Glass Fibre Cloth market?
5. Who are the key producers in the global Waterproof Alkali-free Glass Fibre Cloth market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Waterproof Alkali-free Glass Fibre Cloth Introduction
- 1.2 World Waterproof Alkali-free Glass Fibre Cloth Supply & Forecast
  - 1.2.1 World Waterproof Alkali-free Glass Fibre Cloth Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032)
  - 1.2.3 World Waterproof Alkali-free Glass Fibre Cloth Pricing Trends (2021-2032)
- 1.3 World Waterproof Alkali-free Glass Fibre Cloth Production by Region (Based on Production Site)
  - 1.3.1 World Waterproof Alkali-free Glass Fibre Cloth Production Value by Region (2021-2032)
  - 1.3.2 World Waterproof Alkali-free Glass Fibre Cloth Production by Region (2021-2032)
  - 1.3.3 World Waterproof Alkali-free Glass Fibre Cloth Average Price by Region (2021-2032)
  - 1.3.4 North America Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032)
  - 1.3.5 Europe Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032)
  - 1.3.6 China Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032)
  - 1.3.7 Japan Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Waterproof Alkali-free Glass Fibre Cloth Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Waterproof Alkali-free Glass Fibre Cloth Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Waterproof Alkali-free Glass Fibre Cloth Demand (2021-2032)
- 2.2 World Waterproof Alkali-free Glass Fibre Cloth Consumption by Region
  - 2.2.1 World Waterproof Alkali-free Glass Fibre Cloth Consumption by Region (2021-2026)
  - 2.2.2 World Waterproof Alkali-free Glass Fibre Cloth Consumption Forecast by Region (2027-2032)
- 2.3 United States Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032)
- 2.4 China Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032)
- 2.5 Europe Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032)
- 2.6 Japan Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032)
- 2.7 South Korea Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032)

2.8 ASEAN Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032)

2.9 India Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Waterproof Alkali-free Glass Fibre Cloth Production Value by Manufacturer (2021-2026)

3.2 World Waterproof Alkali-free Glass Fibre Cloth Production by Manufacturer (2021-2026)

3.3 World Waterproof Alkali-free Glass Fibre Cloth Average Price by Manufacturer (2021-2026)

3.4 Waterproof Alkali-free Glass Fibre Cloth Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Waterproof Alkali-free Glass Fibre Cloth Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Waterproof Alkali-free Glass Fibre Cloth in 2025

3.5.3 Global Concentration Ratios (CR8) for Waterproof Alkali-free Glass Fibre Cloth in 2025

3.6 Waterproof Alkali-free Glass Fibre Cloth Market: Overall Company Footprint Analysis

3.6.1 Waterproof Alkali-free Glass Fibre Cloth Market: Region Footprint

3.6.2 Waterproof Alkali-free Glass Fibre Cloth Market: Company Product Type Footprint

3.6.3 Waterproof Alkali-free Glass Fibre Cloth Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Waterproof Alkali-free Glass Fibre Cloth Production Value Comparison

4.1.1 United States VS China: Waterproof Alkali-free Glass Fibre Cloth Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Waterproof Alkali-free Glass Fibre Cloth Production

## Value Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States VS China: Waterproof Alkali-free Glass Fibre Cloth Production Comparison

#### 4.2.1 United States VS China: Waterproof Alkali-free Glass Fibre Cloth Production Comparison (2021 & 2025 & 2032)

#### 4.2.2 United States VS China: Waterproof Alkali-free Glass Fibre Cloth Production Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States VS China: Waterproof Alkali-free Glass Fibre Cloth Consumption Comparison

#### 4.3.1 United States VS China: Waterproof Alkali-free Glass Fibre Cloth Consumption Comparison (2021 & 2025 & 2032)

#### 4.3.2 United States VS China: Waterproof Alkali-free Glass Fibre Cloth Consumption Market Share Comparison (2021 & 2025 & 2032)

### 4.4 United States Based Waterproof Alkali-free Glass Fibre Cloth Manufacturers and Market Share, 2021-2026

#### 4.4.1 United States Based Waterproof Alkali-free Glass Fibre Cloth Manufacturers, Headquarters and Production Site (States, Country)

#### 4.4.2 United States Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Value (2021-2026)

#### 4.4.3 United States Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production (2021-2026)

### 4.5 China Based Waterproof Alkali-free Glass Fibre Cloth Manufacturers and Market Share

#### 4.5.1 China Based Waterproof Alkali-free Glass Fibre Cloth Manufacturers, Headquarters and Production Site (Province, Country)

#### 4.5.2 China Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Value (2021-2026)

#### 4.5.3 China Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production (2021-2026)

### 4.6 Rest of World Based Waterproof Alkali-free Glass Fibre Cloth Manufacturers and Market Share, 2021-2026

#### 4.6.1 Rest of World Based Waterproof Alkali-free Glass Fibre Cloth Manufacturers, Headquarters and Production Site (State, Country)

#### 4.6.2 Rest of World Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Value (2021-2026)

#### 4.6.3 Rest of World Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Waterproof Alkali-free Glass Fibre Cloth Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Interior Fiberglass Mesh

5.2.2 External Fiberglass Mesh

5.3 Market Segment by Type

5.3.1 World Waterproof Alkali-free Glass Fibre Cloth Production by Type (2021-2032)

5.3.2 World Waterproof Alkali-free Glass Fibre Cloth Production Value by Type (2021-2032)

5.3.3 World Waterproof Alkali-free Glass Fibre Cloth Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY WEAVING STRUCTURE**

6.1 World Waterproof Alkali-free Glass Fibre Cloth Market Size Overview by Weaving Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Weaving Structure

6.2.1 Plain Weave

6.2.2 Twill Weave

6.2.3 Satin Weave

6.2.4 Mesh Fabric

6.3 Market Segment by Weaving Structure

6.3.1 World Waterproof Alkali-free Glass Fibre Cloth Production by Weaving Structure (2021-2032)

6.3.2 World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weaving Structure (2021-2032)

6.3.3 World Waterproof Alkali-free Glass Fibre Cloth Average Price by Weaving Structure (2021-2032)

## **7 MARKET ANALYSIS BY WEIGHT**

7.1 World Waterproof Alkali-free Glass Fibre Cloth Market Size Overview by Weight: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Weight

7.2.1 60g/m?

7.2.2 100g/m?

7.2.3 200g/m?

7.2.4 600g/m?

#### 7.2.5 Others

### 7.3 Market Segment by Weight

#### 7.3.1 World Waterproof Alkali-free Glass Fibre Cloth Production by Weight (2021-2032)

#### 7.3.2 World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weight (2021-2032)

#### 7.3.3 World Waterproof Alkali-free Glass Fibre Cloth Average Price by Weight (2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Waterproof Alkali-free Glass Fibre Cloth Market Size Overview by Application: 2021 VS 2025 VS 2032

### 8.2 Segment Introduction by Application

#### 8.2.1 Buildings

#### 8.2.2 Roads

#### 8.2.3 Bridges

#### 8.2.4 Others

### 8.3 Market Segment by Application

#### 8.3.1 World Waterproof Alkali-free Glass Fibre Cloth Production by Application (2021-2032)

#### 8.3.2 World Waterproof Alkali-free Glass Fibre Cloth Production Value by Application (2021-2032)

#### 8.3.3 World Waterproof Alkali-free Glass Fibre Cloth Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Saint-Gobain

#### 9.1.1 Saint-Gobain Details

#### 9.1.2 Saint-Gobain Major Business

#### 9.1.3 Saint-Gobain Waterproof Alkali-free Glass Fibre Cloth Product and Services

#### 9.1.4 Saint-Gobain Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.1.5 Saint-Gobain Recent Developments/Updates

#### 9.1.6 Saint-Gobain Competitive Strengths & Weaknesses

### 9.2 Owens Corning

#### 9.2.1 Owens Corning Details

#### 9.2.2 Owens Corning Major Business

#### 9.2.3 Owens Corning Waterproof Alkali-free Glass Fibre Cloth Product and Services

- 9.2.4 Owens Corning Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Owens Corning Recent Developments/Updates
- 9.2.6 Owens Corning Competitive Strengths & Weaknesses
- 9.3 PPG Industries
  - 9.3.1 PPG Industries Details
  - 9.3.2 PPG Industries Major Business
  - 9.3.3 PPG Industries Waterproof Alkali-free Glass Fibre Cloth Product and Services
  - 9.3.4 PPG Industries Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 PPG Industries Recent Developments/Updates
  - 9.3.6 PPG Industries Competitive Strengths & Weaknesses
- 9.4 Fibre Technologies
  - 9.4.1 Fibre Technologies Details
  - 9.4.2 Fibre Technologies Major Business
  - 9.4.3 Fibre Technologies Waterproof Alkali-free Glass Fibre Cloth Product and Services
  - 9.4.4 Fibre Technologies Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Fibre Technologies Recent Developments/Updates
  - 9.4.6 Fibre Technologies Competitive Strengths & Weaknesses
- 9.5 3B-the Fibreglass
  - 9.5.1 3B-the Fibreglass Details
  - 9.5.2 3B-the Fibreglass Major Business
  - 9.5.3 3B-the Fibreglass Waterproof Alkali-free Glass Fibre Cloth Product and Services
  - 9.5.4 3B-the Fibreglass Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 3B-the Fibreglass Recent Developments/Updates
  - 9.5.6 3B-the Fibreglass Competitive Strengths & Weaknesses
- 9.6 AGY Holding
  - 9.6.1 AGY Holding Details
  - 9.6.2 AGY Holding Major Business
  - 9.6.3 AGY Holding Waterproof Alkali-free Glass Fibre Cloth Product and Services
  - 9.6.4 AGY Holding Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 AGY Holding Recent Developments/Updates
  - 9.6.6 AGY Holding Competitive Strengths & Weaknesses
- 9.7 CTech-LLC
  - 9.7.1 CTech-LLC Details
  - 9.7.2 CTech-LLC Major Business

- 9.7.3 CTech-LLC Waterproof Alkali-free Glass Fibre Cloth Product and Services
- 9.7.4 CTech-LLC Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 CTech-LLC Recent Developments/Updates
- 9.7.6 CTech-LLC Competitive Strengths & Weaknesses
- 9.8 Johns Manville
  - 9.8.1 Johns Manville Details
  - 9.8.2 Johns Manville Major Business
  - 9.8.3 Johns Manville Waterproof Alkali-free Glass Fibre Cloth Product and Services
  - 9.8.4 Johns Manville Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Johns Manville Recent Developments/Updates
  - 9.8.6 Johns Manville Competitive Strengths & Weaknesses
- 9.9 JN Technologies
  - 9.9.1 JN Technologies Details
  - 9.9.2 JN Technologies Major Business
  - 9.9.3 JN Technologies Waterproof Alkali-free Glass Fibre Cloth Product and Services
  - 9.9.4 JN Technologies Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 JN Technologies Recent Developments/Updates
  - 9.9.6 JN Technologies Competitive Strengths & Weaknesses
- 9.10 Nippon Electric Glass
  - 9.10.1 Nippon Electric Glass Details
  - 9.10.2 Nippon Electric Glass Major Business
  - 9.10.3 Nippon Electric Glass Waterproof Alkali-free Glass Fibre Cloth Product and Services
  - 9.10.4 Nippon Electric Glass Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Nippon Electric Glass Recent Developments/Updates
  - 9.10.6 Nippon Electric Glass Competitive Strengths & Weaknesses
- 9.11 Jiangnan Fiberglass
  - 9.11.1 Jiangnan Fiberglass Details
  - 9.11.2 Jiangnan Fiberglass Major Business
  - 9.11.3 Jiangnan Fiberglass Waterproof Alkali-free Glass Fibre Cloth Product and Services
  - 9.11.4 Jiangnan Fiberglass Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Jiangnan Fiberglass Recent Developments/Updates
  - 9.11.6 Jiangnan Fiberglass Competitive Strengths & Weaknesses

## 9.12 Taishan Fiberglass

### 9.12.1 Taishan Fiberglass Details

### 9.12.2 Taishan Fiberglass Major Business

### 9.12.3 Taishan Fiberglass Waterproof Alkali-free Glass Fibre Cloth Product and Services

### 9.12.4 Taishan Fiberglass Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Taishan Fiberglass Recent Developments/Updates

### 9.12.6 Taishan Fiberglass Competitive Strengths & Weaknesses

## 9.13 Utek Composite

### 9.13.1 Utek Composite Details

### 9.13.2 Utek Composite Major Business

### 9.13.3 Utek Composite Waterproof Alkali-free Glass Fibre Cloth Product and Services

### 9.13.4 Utek Composite Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 Utek Composite Recent Developments/Updates

### 9.13.6 Utek Composite Competitive Strengths & Weaknesses

## 9.14 Dujiang Composites

### 9.14.1 Dujiang Composites Details

### 9.14.2 Dujiang Composites Major Business

### 9.14.3 Dujiang Composites Waterproof Alkali-free Glass Fibre Cloth Product and Services

### 9.14.4 Dujiang Composites Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.14.5 Dujiang Composites Recent Developments/Updates

### 9.14.6 Dujiang Composites Competitive Strengths & Weaknesses

## 9.15 Ming Yang Glass Fiber

### 9.15.1 Ming Yang Glass Fiber Details

### 9.15.2 Ming Yang Glass Fiber Major Business

### 9.15.3 Ming Yang Glass Fiber Waterproof Alkali-free Glass Fibre Cloth Product and Services

### 9.15.4 Ming Yang Glass Fiber Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.15.5 Ming Yang Glass Fiber Recent Developments/Updates

### 9.15.6 Ming Yang Glass Fiber Competitive Strengths & Weaknesses

## 9.16 Changzhou Right Composite

### 9.16.1 Changzhou Right Composite Details

### 9.16.2 Changzhou Right Composite Major Business

### 9.16.3 Changzhou Right Composite Waterproof Alkali-free Glass Fibre Cloth Product

and Services

9.16.4 Changzhou Right Composite Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Changzhou Right Composite Recent Developments/Updates

9.16.6 Changzhou Right Composite Competitive Strengths & Weaknesses

9.17 Zhongbao Ruiheng Technology

9.17.1 Zhongbao Ruiheng Technology Details

9.17.2 Zhongbao Ruiheng Technology Major Business

9.17.3 Zhongbao Ruiheng Technology Waterproof Alkali-free Glass Fibre Cloth Product and Services

9.17.4 Zhongbao Ruiheng Technology Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Zhongbao Ruiheng Technology Recent Developments/Updates

9.17.6 Zhongbao Ruiheng Technology Competitive Strengths & Weaknesses

9.18 Huierjie New Material

9.18.1 Huierjie New Material Details

9.18.2 Huierjie New Material Major Business

9.18.3 Huierjie New Material Waterproof Alkali-free Glass Fibre Cloth Product and Services

9.18.4 Huierjie New Material Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Huierjie New Material Recent Developments/Updates

9.18.6 Huierjie New Material Competitive Strengths & Weaknesses

9.19 Tianrui New Material

9.19.1 Tianrui New Material Details

9.19.2 Tianrui New Material Major Business

9.19.3 Tianrui New Material Waterproof Alkali-free Glass Fibre Cloth Product and Services

9.19.4 Tianrui New Material Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Tianrui New Material Recent Developments/Updates

9.19.6 Tianrui New Material Competitive Strengths & Weaknesses

9.20 Ruifiber

9.20.1 Ruifiber Details

9.20.2 Ruifiber Major Business

9.20.3 Ruifiber Waterproof Alkali-free Glass Fibre Cloth Product and Services

9.20.4 Ruifiber Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Ruifiber Recent Developments/Updates

#### 9.20.6 Ruifiber Competitive Strengths & Weaknesses

#### 9.21 Jushi Co

##### 9.21.1 Jushi Co Details

##### 9.21.2 Jushi Co Major Business

##### 9.21.3 Jushi Co Waterproof Alkali-free Glass Fibre Cloth Product and Services

##### 9.21.4 Jushi Co Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.21.5 Jushi Co Recent Developments/Updates

##### 9.21.6 Jushi Co Competitive Strengths & Weaknesses

#### 9.22 Chongqing Polycomp International Corporation

##### 9.22.1 Chongqing Polycomp International Corporation Details

##### 9.22.2 Chongqing Polycomp International Corporation Major Business

##### 9.22.3 Chongqing Polycomp International Corporation Waterproof Alkali-free Glass Fibre Cloth Product and Services

##### 9.22.4 Chongqing Polycomp International Corporation Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.22.5 Chongqing Polycomp International Corporation Recent Developments/Updates

##### 9.22.6 Chongqing Polycomp International Corporation Competitive Strengths & Weaknesses

#### 9.23 Jiuding New Material

##### 9.23.1 Jiuding New Material Details

##### 9.23.2 Jiuding New Material Major Business

##### 9.23.3 Jiuding New Material Waterproof Alkali-free Glass Fibre Cloth Product and Services

##### 9.23.4 Jiuding New Material Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.23.5 Jiuding New Material Recent Developments/Updates

##### 9.23.6 Jiuding New Material Competitive Strengths & Weaknesses

#### 9.24 ABO Building Materials

##### 9.24.1 ABO Building Materials Details

##### 9.24.2 ABO Building Materials Major Business

##### 9.24.3 ABO Building Materials Waterproof Alkali-free Glass Fibre Cloth Product and Services

##### 9.24.4 ABO Building Materials Waterproof Alkali-free Glass Fibre Cloth Production, Price, Value, Gross Margin and Market Share (2021-2026)

##### 9.24.5 ABO Building Materials Recent Developments/Updates

##### 9.24.6 ABO Building Materials Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Waterproof Alkali-free Glass Fibre Cloth Industry Chain

10.2 Waterproof Alkali-free Glass Fibre Cloth Upstream Analysis

10.2.1 Waterproof Alkali-free Glass Fibre Cloth Core Raw Materials

10.2.2 Main Manufacturers of Waterproof Alkali-free Glass Fibre Cloth Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Waterproof Alkali-free Glass Fibre Cloth Production Mode

10.6 Waterproof Alkali-free Glass Fibre Cloth Procurement Model

10.7 Waterproof Alkali-free Glass Fibre Cloth Industry Sales Model and Sales Channels

10.7.1 Waterproof Alkali-free Glass Fibre Cloth Sales Model

10.7.2 Waterproof Alkali-free Glass Fibre Cloth Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Region (2021-2026) & (USD Million)

Table 3. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Region (2027-2032) & (USD Million)

Table 4. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Region (2021-2026)

Table 5. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Region (2027-2032)

Table 6. World Waterproof Alkali-free Glass Fibre Cloth Production by Region (2021-2026) & (Kilotons)

Table 7. World Waterproof Alkali-free Glass Fibre Cloth Production by Region (2027-2032) & (Kilotons)

Table 8. World Waterproof Alkali-free Glass Fibre Cloth Production Market Share by Region (2021-2026)

Table 9. World Waterproof Alkali-free Glass Fibre Cloth Production Market Share by Region (2027-2032)

Table 10. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Waterproof Alkali-free Glass Fibre Cloth Major Market Trends

Table 13. World Waterproof Alkali-free Glass Fibre Cloth Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Waterproof Alkali-free Glass Fibre Cloth Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Waterproof Alkali-free Glass Fibre Cloth Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Waterproof Alkali-free Glass Fibre Cloth Producers in 2025

Table 18. World Waterproof Alkali-free Glass Fibre Cloth Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Waterproof Alkali-free Glass Fibre Cloth Producers in 2025

Table 20. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Waterproof Alkali-free Glass Fibre Cloth Company Evaluation Quadrant

Table 22. World Waterproof Alkali-free Glass Fibre Cloth Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Waterproof Alkali-free Glass Fibre Cloth Production Site of Key Manufacturer

Table 24. Waterproof Alkali-free Glass Fibre Cloth Market: Company Product Type Footprint

Table 25. Waterproof Alkali-free Glass Fibre Cloth Market: Company Product Application Footprint

Table 26. Waterproof Alkali-free Glass Fibre Cloth Competitive Factors

Table 27. Waterproof Alkali-free Glass Fibre Cloth New Entrant and Capacity Expansion Plans

Table 28. Waterproof Alkali-free Glass Fibre Cloth Mergers & Acquisitions Activity

Table 29. United States VS China Waterproof Alkali-free Glass Fibre Cloth Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Waterproof Alkali-free Glass Fibre Cloth Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Waterproof Alkali-free Glass Fibre Cloth Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Waterproof Alkali-free Glass Fibre Cloth Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Market Share (2021-2026)

Table 37. China Based Waterproof Alkali-free Glass Fibre Cloth Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth

## Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Market Share (2021-2026)

Table 42. Rest of World Based Waterproof Alkali-free Glass Fibre Cloth Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Market Share (2021-2026)

Table 47. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Waterproof Alkali-free Glass Fibre Cloth Production by Type (2021-2026) & (Kilotons)

Table 49. World Waterproof Alkali-free Glass Fibre Cloth Production by Type (2027-2032) & (Kilotons)

Table 50. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Type (2021-2026) & (USD Million)

Table 51. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Type (2027-2032) & (USD Million)

Table 52. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weaving Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Waterproof Alkali-free Glass Fibre Cloth Production by Weaving Structure (2021-2026) & (Kilotons)

Table 56. World Waterproof Alkali-free Glass Fibre Cloth Production by Weaving Structure (2027-2032) & (Kilotons)

Table 57. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weaving Structure (2021-2026) & (USD Million)

Table 58. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weaving Structure (2027-2032) & (USD Million)

Table 59. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Weaving Structure (2021-2026) & (US\$/Ton)

Table 60. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Weaving Structure (2027-2032) & (US\$/Ton)

Table 61. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weight, (USD Million), 2021 & 2025 & 2032

Table 62. World Waterproof Alkali-free Glass Fibre Cloth Production by Weight (2021-2026) & (Kilotons)

Table 63. World Waterproof Alkali-free Glass Fibre Cloth Production by Weight (2027-2032) & (Kilotons)

Table 64. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weight (2021-2026) & (USD Million)

Table 65. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weight (2027-2032) & (USD Million)

Table 66. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Weight (2021-2026) & (US\$/Ton)

Table 67. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Weight (2027-2032) & (US\$/Ton)

Table 68. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Waterproof Alkali-free Glass Fibre Cloth Production by Application (2021-2026) & (Kilotons)

Table 70. World Waterproof Alkali-free Glass Fibre Cloth Production by Application (2027-2032) & (Kilotons)

Table 71. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Application (2021-2026) & (USD Million)

Table 72. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Application (2027-2032) & (USD Million)

Table 73. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 76. Saint-Gobain Major Business

Table 77. Saint-Gobain Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 78. Saint-Gobain Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Saint-Gobain Recent Developments/Updates

Table 80. Saint-Gobain Competitive Strengths & Weaknesses

Table 81. Owens Corning Basic Information, Manufacturing Base and Competitors

Table 82. Owens Corning Major Business

Table 83. Owens Corning Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 84. Owens Corning Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Owens Corning Recent Developments/Updates

Table 86. Owens Corning Competitive Strengths & Weaknesses

Table 87. PPG Industries Basic Information, Manufacturing Base and Competitors

Table 88. PPG Industries Major Business

Table 89. PPG Industries Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 90. PPG Industries Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. PPG Industries Recent Developments/Updates

Table 92. PPG Industries Competitive Strengths & Weaknesses

Table 93. Fibre Technologies Basic Information, Manufacturing Base and Competitors

Table 94. Fibre Technologies Major Business

Table 95. Fibre Technologies Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 96. Fibre Technologies Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Fibre Technologies Recent Developments/Updates

Table 98. Fibre Technologies Competitive Strengths & Weaknesses

Table 99. 3B-the Fibreglass Basic Information, Manufacturing Base and Competitors

Table 100. 3B-the Fibreglass Major Business

Table 101. 3B-the Fibreglass Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 102. 3B-the Fibreglass Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. 3B-the Fibreglass Recent Developments/Updates

Table 104. 3B-the Fibreglass Competitive Strengths & Weaknesses

Table 105. AGY Holding Basic Information, Manufacturing Base and Competitors

Table 106. AGY Holding Major Business

Table 107. AGY Holding Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 108. AGY Holding Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. AGY Holding Recent Developments/Updates

Table 110. AGY Holding Competitive Strengths & Weaknesses

Table 111. CTech-LLC Basic Information, Manufacturing Base and Competitors

Table 112. CTech-LLC Major Business

Table 113. CTech-LLC Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 114. CTech-LLC Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. CTech-LLC Recent Developments/Updates

Table 116. CTech-LLC Competitive Strengths & Weaknesses

Table 117. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 118. Johns Manville Major Business

Table 119. Johns Manville Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 120. Johns Manville Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Johns Manville Recent Developments/Updates

Table 122. Johns Manville Competitive Strengths & Weaknesses

Table 123. JN Technologies Basic Information, Manufacturing Base and Competitors

Table 124. JN Technologies Major Business

Table 125. JN Technologies Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 126. JN Technologies Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. JN Technologies Recent Developments/Updates

Table 128. JN Technologies Competitive Strengths & Weaknesses

Table 129. Nippon Electric Glass Basic Information, Manufacturing Base and Competitors

Table 130. Nippon Electric Glass Major Business

Table 131. Nippon Electric Glass Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 132. Nippon Electric Glass Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

|                                                                                                                                                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 133. Nippon Electric Glass Recent Developments/Updates                                                                                                                               |
| Table 134. Nippon Electric Glass Competitive Strengths & Weaknesses                                                                                                                        |
| Table 135. Jiangnan Fiberglass Basic Information, Manufacturing Base and Competitors                                                                                                       |
| Table 136. Jiangnan Fiberglass Major Business                                                                                                                                              |
| Table 137. Jiangnan Fiberglass Waterproof Alkali-free Glass Fibre Cloth Product and Services                                                                                               |
| Table 138. Jiangnan Fiberglass Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 139. Jiangnan Fiberglass Recent Developments/Updates                                                                                                                                 |
| Table 140. Jiangnan Fiberglass Competitive Strengths & Weaknesses                                                                                                                          |
| Table 141. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 142. Taishan Fiberglass Major Business                                                                                                                                               |
| Table 143. Taishan Fiberglass Waterproof Alkali-free Glass Fibre Cloth Product and Services                                                                                                |
| Table 144. Taishan Fiberglass Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)  |
| Table 145. Taishan Fiberglass Recent Developments/Updates                                                                                                                                  |
| Table 146. Taishan Fiberglass Competitive Strengths & Weaknesses                                                                                                                           |
| Table 147. Utek Composite Basic Information, Manufacturing Base and Competitors                                                                                                            |
| Table 148. Utek Composite Major Business                                                                                                                                                   |
| Table 149. Utek Composite Waterproof Alkali-free Glass Fibre Cloth Product and Services                                                                                                    |
| Table 150. Utek Composite Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)      |
| Table 151. Utek Composite Recent Developments/Updates                                                                                                                                      |
| Table 152. Utek Composite Competitive Strengths & Weaknesses                                                                                                                               |
| Table 153. Dujiang Composites Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 154. Dujiang Composites Major Business                                                                                                                                               |
| Table 155. Dujiang Composites Waterproof Alkali-free Glass Fibre Cloth Product and Services                                                                                                |
| Table 156. Dujiang Composites Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)  |
| Table 157. Dujiang Composites Recent Developments/Updates                                                                                                                                  |

Table 158. Dujiang Composites Competitive Strengths & Weaknesses

Table 159. Ming Yang Glass Fiber Basic Information, Manufacturing Base and Competitors

Table 160. Ming Yang Glass Fiber Major Business

Table 161. Ming Yang Glass Fiber Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 162. Ming Yang Glass Fiber Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Ming Yang Glass Fiber Recent Developments/Updates

Table 164. Ming Yang Glass Fiber Competitive Strengths & Weaknesses

Table 165. Changzhou Right Composite Basic Information, Manufacturing Base and Competitors

Table 166. Changzhou Right Composite Major Business

Table 167. Changzhou Right Composite Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 168. Changzhou Right Composite Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Changzhou Right Composite Recent Developments/Updates

Table 170. Changzhou Right Composite Competitive Strengths & Weaknesses

Table 171. Zhongbao Ruiheng Technology Basic Information, Manufacturing Base and Competitors

Table 172. Zhongbao Ruiheng Technology Major Business

Table 173. Zhongbao Ruiheng Technology Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 174. Zhongbao Ruiheng Technology Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Zhongbao Ruiheng Technology Recent Developments/Updates

Table 176. Zhongbao Ruiheng Technology Competitive Strengths & Weaknesses

Table 177. Huierjie New Material Basic Information, Manufacturing Base and Competitors

Table 178. Huierjie New Material Major Business

Table 179. Huierjie New Material Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 180. Huierjie New Material Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

|                                                                                                                                                                                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 181. Huierjie New Material Recent Developments/Updates                                                                                                                                                        |
| Table 182. Huierjie New Material Competitive Strengths & Weaknesses                                                                                                                                                 |
| Table 183. Tianrui New Material Basic Information, Manufacturing Base and Competitors                                                                                                                               |
| Table 184. Tianrui New Material Major Business                                                                                                                                                                      |
| Table 185. Tianrui New Material Waterproof Alkali-free Glass Fibre Cloth Product and Services                                                                                                                       |
| Table 186. Tianrui New Material Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                         |
| Table 187. Tianrui New Material Recent Developments/Updates                                                                                                                                                         |
| Table 188. Tianrui New Material Competitive Strengths & Weaknesses                                                                                                                                                  |
| Table 189. Ruifiber Basic Information, Manufacturing Base and Competitors                                                                                                                                           |
| Table 190. Ruifiber Major Business                                                                                                                                                                                  |
| Table 191. Ruifiber Waterproof Alkali-free Glass Fibre Cloth Product and Services                                                                                                                                   |
| Table 192. Ruifiber Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                                     |
| Table 193. Ruifiber Recent Developments/Updates                                                                                                                                                                     |
| Table 194. Ruifiber Competitive Strengths & Weaknesses                                                                                                                                                              |
| Table 195. Jushi Co Basic Information, Manufacturing Base and Competitors                                                                                                                                           |
| Table 196. Jushi Co Major Business                                                                                                                                                                                  |
| Table 197. Jushi Co Waterproof Alkali-free Glass Fibre Cloth Product and Services                                                                                                                                   |
| Table 198. Jushi Co Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                                     |
| Table 199. Jushi Co Recent Developments/Updates                                                                                                                                                                     |
| Table 200. Jushi Co Competitive Strengths & Weaknesses                                                                                                                                                              |
| Table 201. Chongqing Polycomp International Corporation Basic Information, Manufacturing Base and Competitors                                                                                                       |
| Table 202. Chongqing Polycomp International Corporation Major Business                                                                                                                                              |
| Table 203. Chongqing Polycomp International Corporation Waterproof Alkali-free Glass Fibre Cloth Product and Services                                                                                               |
| Table 204. Chongqing Polycomp International Corporation Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 205. Chongqing Polycomp International Corporation Recent Developments/Updates                                                                                                                                 |
| Table 206. Chongqing Polycomp International Corporation Competitive Strengths &                                                                                                                                     |

## Weaknesses

Table 207. Jiuding New Material Basic Information, Manufacturing Base and Competitors

Table 208. Jiuding New Material Major Business

Table 209. Jiuding New Material Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 210. Jiuding New Material Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Jiuding New Material Recent Developments/Updates

Table 212. Jiuding New Material Competitive Strengths & Weaknesses

Table 213. ABO Building Materials Basic Information, Manufacturing Base and Competitors

Table 214. ABO Building Materials Major Business

Table 215. ABO Building Materials Waterproof Alkali-free Glass Fibre Cloth Product and Services

Table 216. ABO Building Materials Waterproof Alkali-free Glass Fibre Cloth Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. ABO Building Materials Recent Developments/Updates

Table 218. ABO Building Materials Competitive Strengths & Weaknesses

Table 219. Global Key Players of Waterproof Alkali-free Glass Fibre Cloth Upstream (Raw Materials)

Table 220. Global Waterproof Alkali-free Glass Fibre Cloth Typical Customers

Table 221. Waterproof Alkali-free Glass Fibre Cloth Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Waterproof Alkali-free Glass Fibre Cloth Picture

Figure 2. World Waterproof Alkali-free Glass Fibre Cloth Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Waterproof Alkali-free Glass Fibre Cloth Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032) & (Kilotons)

Figure 5. World Waterproof Alkali-free Glass Fibre Cloth Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Region (2021-2032)

Figure 7. World Waterproof Alkali-free Glass Fibre Cloth Production Market Share by Region (2021-2032)

Figure 8. North America Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032) & (Kilotons)

Figure 9. Europe Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032) & (Kilotons)

Figure 10. China Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032) & (Kilotons)

Figure 11. Japan Waterproof Alkali-free Glass Fibre Cloth Production (2021-2032) & (Kilotons)

Figure 12. Waterproof Alkali-free Glass Fibre Cloth Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032) & (Kilotons)

Figure 15. World Waterproof Alkali-free Glass Fibre Cloth Consumption Market Share by Region (2021-2032)

Figure 16. United States Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032) & (Kilotons)

Figure 17. China Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032) & (Kilotons)

Figure 22. India Waterproof Alkali-free Glass Fibre Cloth Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Waterproof Alkali-free Glass Fibre Cloth by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Waterproof Alkali-free Glass Fibre Cloth Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Waterproof Alkali-free Glass Fibre Cloth Markets in 2025

Figure 26. United States VS China: Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Waterproof Alkali-free Glass Fibre Cloth Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Waterproof Alkali-free Glass Fibre Cloth Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Market Share 2025

Figure 30. China Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Waterproof Alkali-free Glass Fibre Cloth Production Market Share 2025

Figure 32. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Type in 2025

Figure 34. Interior Fiberglass Mesh

Figure 35. External Fiberglass Mesh

Figure 36. World Waterproof Alkali-free Glass Fibre Cloth Production Market Share by Type (2021-2032)

Figure 37. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Type (2021-2032)

Figure 38. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weaving Structure, (USD Million), 2021 & 2025 & 2032

Figure 40. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market

Share by Weaving Structure in 2025

Figure 41. Plain Weave

Figure 42. Twill Weave

Figure 43. Satin Weave

Figure 44. Mesh Fabric

Figure 45. World Waterproof Alkali-free Glass Fibre Cloth Production Market Share by Weaving Structure (2021-2032)

Figure 46. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Weaving Structure (2021-2032)

Figure 47. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Weaving Structure (2021-2032) & (US\$/Ton)

Figure 48. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Weight, (USD Million), 2021 & 2025 & 2032

Figure 49. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Weight in 2025

Figure 50. 60g/m?

Figure 51. 100g/m?

Figure 52. 200g/m?

Figure 53. 600g/m?

Figure 54. Others

Figure 55. World Waterproof Alkali-free Glass Fibre Cloth Production Market Share by Weight (2021-2032)

Figure 56. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Weight (2021-2032)

Figure 57. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Weight (2021-2032) & (US\$/Ton)

Figure 58. World Waterproof Alkali-free Glass Fibre Cloth Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Application in 2025

Figure 60. Buildings

Figure 61. Roads

Figure 62. Bridges

Figure 63. Others

Figure 64. World Waterproof Alkali-free Glass Fibre Cloth Production Market Share by Application (2021-2032)

Figure 65. World Waterproof Alkali-free Glass Fibre Cloth Production Value Market Share by Application (2021-2032)

Figure 66. World Waterproof Alkali-free Glass Fibre Cloth Average Price by Application

(2021-2032) & (US\$/Ton)

Figure 67. Waterproof Alkali-free Glass Fibre Cloth Industry Chain

Figure 68. Waterproof Alkali-free Glass Fibre Cloth Procurement Model

Figure 69. Waterproof Alkali-free Glass Fibre Cloth Sales Model

Figure 70. Waterproof Alkali-free Glass Fibre Cloth Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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