

Global Watermark Security Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Watermark Security Paper market size was valued at US\$ 729 million in 2025 and is forecast to a readjusted size of US\$ 956 million by 2032 with a CAGR of 4.1% during review period.

Watermark security paper is a special type of security paper created during the papermaking process by using special techniques (such as rolling and resin coating) to differentiate the density of paper fibers, resulting in translucent, embossed patterns. Its characteristics include images that are hidden within the paper, visible to the light, and difficult to copy or forge. It is commonly used in high-end security applications such as certificates, securities, and banknotes. Market growth is primarily driven by anti-counterfeiting demand, government policies, and technological upgrades. High-end watermarked paper has high requirements for technology and materials, creating significant industry barriers.

The upstream raw material for watermark security paper is mainly high-brightness bleached softwood/broadwood pulp. Anti-counterfeiting auxiliary materials include colored fluorescent fibers, colorless anti-counterfeiting fibers, metallic security threads, color-changing agents, special sizing agents, and watermark-specific coatings. Downstream applications are mainly in anti-counterfeiting printing and standardized product processing, with strong customer loyalty and high barriers to replacement.

In 2025, global sales of watermark security paper reached 135,000 tons, with a production capacity of approximately 168,000 tons, an average selling price of US\$5,250 per ton, and an average gross profit margin of 20%-30%.

The global watermarked security paper market is primarily concentrated in Europe, North America, and China. European companies lead in high-end security paper technology, mainly serving the currency, document, and high-value bill markets. North American companies maintain a stable supply in the currency and financial security paper sector, emphasizing environmental protection and sustainable production. Chinese manufacturers are experiencing rapid capacity growth, primarily meeting domestic demand for security paper for bills and documents, as well as export needs. The global market exhibits a pattern of 'European technological leadership, stable supply in North America, and capacity expansion in China.'

Demand for watermarked security paper mainly comes from currency, security bills, government documents, and high-security commercial security documents. With the expansion of global financial businesses, the upgrading of government documents, and increased corporate requirements for security in contracts, invoices, and certificates, market demand continues to grow. Furthermore, upgrades in security technologies (such as fluorescent fibers, microtext, invisible watermarks, and RFID) are further expanding the demand for high-end watermarked paper. The overall demand structure shows a rising proportion of high-end security paper and steady growth in mid-to-low-end security bill paper.

Watermarked security paper is evolving towards multi-layered security, high security, and environmental friendliness. Traditional banknote and bill papers are gradually incorporating fluorescent fibers, metallic threads, microtext, invisible patterns, and digital watermarking technologies into their watermarking technology. Simultaneously, paper strength, folding endurance, moisture resistance, and printing compatibility are continuously improving to meet the requirements of complex printing processes and long-term use. Environmentally friendly watermarked paper (with biodegradable coatings or recyclable materials) is gradually becoming a focus of market attention.

This report is a detailed and comprehensive analysis for global Watermark Security Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Watermark Security Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Watermark Security Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Watermark Security Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Watermark Security Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Watermark Security Paper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Watermark Security Paper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Giesecke+Devrient, Crane Currency, Arjowiggins Group, De La Rue, Louisenthal, Landqart, Portals Paper Ltd, VHP Security Paper, Drewsen Spezialpapiere, Goznak, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Watermark Security Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

White Watermark

Black Watermark

Mixed Black and White Watermark

Market segment by Gram

50-80g/m?

80-120g/m?

?200g/m?

Market segment by Manufacturing Techniques

Traditional Watermarked Paper

Chemical Watermarked Paper

Electronic Watermarked Paper

Fiber Anti-counterfeiting Paper

Market segment by Application

Banknotes

Documents

Labels

Official Seals

Others

Major players covered

Giesecke+Devrient

Crane Currency

Arjowiggins Group

De La Rue

Louisenthal

Landqart

Portals Paper Ltd

VHP Security Paper

Drewsen Spezialpapiere

Goznak

Xianhe Group

Laiyang Yintong Paper Industry

Wenzhou Haoge Anti-counterfeiting Technology

Taizhong Special Paper

Guangdong Qiaosheng Anti-counterfeiting Materials

Dongguan Tiansheng Special Paper Products

Oji Holdings

KOMSCO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Watermark Security Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Watermark Security Paper, with price, sales quantity, revenue, and global market share of Watermark Security Paper from 2021 to 2026.

Chapter 3, the Watermark Security Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Watermark Security Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Watermark Security Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Watermark Security Paper.

Chapter 14 and 15, to describe Watermark Security Paper sales channel, distributors, customers, research findings and conclusion.

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