

Global Waterlogging Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waterlogging Monitoring System market size is expected to reach \$ 8045 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

A waterlogging monitoring system is a real-time detection and alert solution designed to monitor water accumulation in urban, roadway, subway, tunnel, or agricultural areas. It uses a combination of sensors, IoT technologies, and data platforms to detect flood-prone conditions and notify authorities or users to take action before critical water levels are reached.

In 2025, the global production of waterlogging monitoring systems was 212,000 units, with an average price of US\$18,200 per unit.

Upstream mainly includes sensor and core hardware suppliers such as water level meters, flow meters, rainfall sensors, communication modules, and data acquisition terminals, along with IoT chips and foundational software platforms. Hardware technology is relatively mature, though high-precision sensors and reliable communication modules still present technical barriers, with hardware accounting for a significant share of costs. Downstream is primarily government and public sector entities, including municipal authorities, water management departments, and emergency management agencies. Key applications include urban roads, underground drainage systems, tunnels, underpasses, and sponge city projects, with increasing integration into smart city management platforms. Downstream demand emphasizes real-time performance, reliability, and system integration, with large cities focusing on coverage and platform integration, while smaller cities prioritize cost-effectiveness and ease of maintenance. With the increasing frequency of extreme weather, demand for

urban flood resilience continues to grow.

The industry is evolving toward IoT-based, intelligent, and platform-integrated solutions, incorporating big data analytics and AI models for waterlogging prediction, risk assessment, and optimized emergency response, while integrating with meteorological systems and smart city platforms. Growth is driven by rapid urbanization, rising extreme rainfall events, increased government focus on urban resilience, and policy support for smart city development, especially amid the upgrading of aging drainage infrastructure. Constraints include reliance on government budgets, long payment cycles, lack of unified standards, and complex post-deployment maintenance, along with challenges in data sharing and cross-department coordination. Industry gross margins are generally at a moderate level, typically ranging from 35% to 55%, with higher margins in system integration and software platforms, while standalone hardware products have lower margins. Competitive bidding and pricing pressure may compress profitability, but increasing the share of platform services and maintenance revenue can help improve overall margins.

This report studies the global Waterlogging Monitoring System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waterlogging Monitoring System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waterlogging Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waterlogging Monitoring System total production and demand, 2021-2032, (Units)

Global Waterlogging Monitoring System total production value, 2021-2032, (USD Million)

Global Waterlogging Monitoring System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Waterlogging Monitoring System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Waterlogging Monitoring System domestic production, consumption, key domestic manufacturers and share

Global Waterlogging Monitoring System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Waterlogging Monitoring System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Waterlogging Monitoring System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Waterlogging Monitoring System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, Honeywell International, OTT HydroMet, Schneider Electric, ABB, Endress+Hauser, Campbell Scientific, HWM-Water, Libelium Comunicaciones Distribuidas S.L., Aquaread Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waterlogging Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waterlogging Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waterlogging Monitoring System Market, Segmentation by Type:

Rainfall Monitoring Type

Inundation Depth Monitoring Type

Water Level Monitoring Type

Flow Monitoring Type

Video-Sensing Monitoring Type

Global Waterlogging Monitoring System Market, Segmentation by Warning Capability:

Real-Time Monitoring Type

Threshold Warning Type

Tiered Warning Type

Integrated Monitoring-and-Warning Type

Global Waterlogging Monitoring System Market, Segmentation by Data Transmission Method:

Wired Transmission Type

Wireless Transmission Type

IoT-Connected Type

Multi-Network Integrated Type

Global Waterlogging Monitoring System Market, Segmentation by Application:

Urban Low-Lying Flood-Prone Points

Underpasses and Sunken Roads

Underground Garages and Underground Commercial Spaces

Urban Drainage Pipe Networks

Drainage Pumping Stations

Key Traffic Nodes

Industrial Parks and Large Campuses

Companies Profiled:

Siemens

Honeywell International

OTT HydroMet

Schneider Electric

ABB

Endress+Hauser

Campbell Scientific

HWM-Water

Libelium Comunicaciones Distribuidas S.L.

Aquaread Ltd.

Pessl Instruments GmbH

Telegrafia a.s.

Shandong Renke Measurement and Control Technology Co., Ltd.

Huawei Technologies Co., Ltd.

MicroSensor Co., Ltd.

Beijing Boya Tianan Information Technology Co., Ltd.

Xiamen Haichuan Runze IoT Technology Co., Ltd.

Chongqing Haidun Technology Co., Ltd.

Guangdong Wanbin Technology Co., Ltd.

Fujian Aotai Automation Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Waterlogging Monitoring System market?
2. What is the demand of the global Waterlogging Monitoring System market?
3. What is the year over year growth of the global Waterlogging Monitoring System market?
4. What is the production and production value of the global Waterlogging Monitoring System market?
5. Who are the key producers in the global Waterlogging Monitoring System market?
6. What are the growth factors driving the market demand?

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