

Global Waterjet Guided Laser Machine Tool Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC64074FC1E6EN.html>

Date: June 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: GC64074FC1E6EN

Abstracts

The global Waterjet Guided Laser Machine Tool market size is expected to reach \$ 184 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

A Waterjet Guided Laser Machine Tool is a precision machining system that combines a laser beam with a very thin water jet to form a water-jet-guided laser process. In this system, the laser beam is coupled into a hair-thin water jet and guided by total internal reflection, while the laser provides the cutting or ablation energy and the water jet guides the beam, cools the processing zone, and removes debris. Compared with conventional dry laser machining, a Laser MicroJet System can reduce thermal damage, contamination, taper, and micro-cracking, making it suitable for high-precision cutting, drilling, grooving, and micromachining of hard, brittle, or high-value materials such as semiconductors, diamond, ceramics, hard metals, aerospace materials, and precision components. In 2025, global sales of Waterjet Guided Laser Machine Tool reached approximately 97 units, with an average market price of about USD 1.05 million per unit.

From an industry-chain perspective, the upstream side mainly includes pulsed green solid-state laser sources, optical lenses and windows, nozzles and coupling chambers, high-purity water and filtration units, high-pressure micro-waterjet components, motion-control systems, CNC platforms, vision/alignment modules, and automation subsystems. Public technical material indicates typical systems use 515/527/532 nm lasers, 20–100 μ m nozzles, and water-jet pressures of roughly 50–800 bar.

Downstream demand is concentrated in applications that require extreme precision and minimal thermal impact, including semiconductor wafer dicing and edge processing, turbine-blade cooling-hole drilling and CMC machining in aerospace, medical-device

production such as implants, surgical blades, stents, and microtubes, as well as diamond, tooling, watchmaking, and advanced electronics manufacturing. Overall, this is a niche high-end equipment chain characterized by high upstream component barriers and highly specialized downstream applications.

This report studies the global Waterjet Guided Laser Machine Tool production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waterjet Guided Laser Machine Tool and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waterjet Guided Laser Machine Tool that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waterjet Guided Laser Machine Tool total production and demand, 2021-2032, (Units)

Global Waterjet Guided Laser Machine Tool total production value, 2021-2032, (USD Million)

Global Waterjet Guided Laser Machine Tool production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Waterjet Guided Laser Machine Tool consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Waterjet Guided Laser Machine Tool domestic production, consumption, key domestic manufacturers and share

Global Waterjet Guided Laser Machine Tool production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Waterjet Guided Laser Machine Tool production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Waterjet Guided Laser Machine Tool production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Waterjet Guided Laser Machine Tool market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synova, Xi'an Shengguang Siyan Semiconductor Technology, Makino, Pulsar Photonics, Sugino, Nanjing Zhongke Raycham Laser Technology, Dongguan Kesite Technology, Guangdong Original Point Intelligent Technology, Shanghai Lengchen Technology, Shaanxi Wote Laser Cesium

Machinery Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waterjet Guided Laser Machine Tool market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waterjet Guided Laser Machine Tool Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waterjet Guided Laser Machine Tool Market, Segmentation by Type:

3-Axis

5-Axis

Others

Global Waterjet Guided Laser Machine Tool Market, Segmentation by Power:

Low-Power Models (20–100 W)

Medium-Power Models (100–250 W)

High-Power Models (250–400 W)

Global Waterjet Guided Laser Machine Tool Market, Segmentation by Travel:

Small Travel

Medium Travel

Large Travel

Extra Large / Extra Heavy Travel

Global Waterjet Guided Laser Machine Tool Market, Segmentation by Application:

Semiconductor & Electronics

Aerospace & Advanced Industrial

Medical Devices

Ultra-hard Materials & Advanced Crystals

Others

Companies Profiled:

Synova

Xi'an Shengguang Siyan Semiconductor Technology

Makino

Pulsar Photonics

Sugino

Nanjing Zhongke Raycham Laser Technology

Dongguan Kesite Technology

Guangdong Original Point Intelligent Technology

Shanghai Lengchen Technology

Shaanxi Wote Laser Cesium Machinery Manufacturing

Kuwei Technology

Key Questions Answered:

1. How big is the global Waterjet Guided Laser Machine Tool market?
2. What is the demand of the global Waterjet Guided Laser Machine Tool market?
3. What is the year over year growth of the global Waterjet Guided Laser Machine Tool market?
4. What is the production and production value of the global Waterjet Guided Laser Machine Tool market?
5. Who are the key producers in the global Waterjet Guided Laser Machine Tool market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Waterjet Guided Laser Machine Tool Introduction
- 1.2 World Waterjet Guided Laser Machine Tool Supply & Forecast
 - 1.2.1 World Waterjet Guided Laser Machine Tool Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Waterjet Guided Laser Machine Tool Production (2021-2032)
 - 1.2.3 World Waterjet Guided Laser Machine Tool Pricing Trends (2021-2032)
- 1.3 World Waterjet Guided Laser Machine Tool Production by Region (Based on Production Site)
 - 1.3.1 World Waterjet Guided Laser Machine Tool Production Value by Region (2021-2032)
 - 1.3.2 World Waterjet Guided Laser Machine Tool Production by Region (2021-2032)
 - 1.3.3 World Waterjet Guided Laser Machine Tool Average Price by Region (2021-2032)
 - 1.3.4 North America Waterjet Guided Laser Machine Tool Production (2021-2032)
 - 1.3.5 Europe Waterjet Guided Laser Machine Tool Production (2021-2032)
 - 1.3.6 China Waterjet Guided Laser Machine Tool Production (2021-2032)
 - 1.3.7 Japan Waterjet Guided Laser Machine Tool Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Waterjet Guided Laser Machine Tool Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Waterjet Guided Laser Machine Tool Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Waterjet Guided Laser Machine Tool Demand (2021-2032)
- 2.2 World Waterjet Guided Laser Machine Tool Consumption by Region
 - 2.2.1 World Waterjet Guided Laser Machine Tool Consumption by Region (2021-2026)
 - 2.2.2 World Waterjet Guided Laser Machine Tool Consumption Forecast by Region (2027-2032)
- 2.3 United States Waterjet Guided Laser Machine Tool Consumption (2021-2032)
- 2.4 China Waterjet Guided Laser Machine Tool Consumption (2021-2032)
- 2.5 Europe Waterjet Guided Laser Machine Tool Consumption (2021-2032)
- 2.6 Japan Waterjet Guided Laser Machine Tool Consumption (2021-2032)
- 2.7 South Korea Waterjet Guided Laser Machine Tool Consumption (2021-2032)
- 2.8 ASEAN Waterjet Guided Laser Machine Tool Consumption (2021-2032)

2.9 India Waterjet Guided Laser Machine Tool Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Waterjet Guided Laser Machine Tool Production Value by Manufacturer (2021-2026)

3.2 World Waterjet Guided Laser Machine Tool Production by Manufacturer (2021-2026)

3.3 World Waterjet Guided Laser Machine Tool Average Price by Manufacturer (2021-2026)

3.4 Waterjet Guided Laser Machine Tool Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Waterjet Guided Laser Machine Tool Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Waterjet Guided Laser Machine Tool in 2025

3.5.3 Global Concentration Ratios (CR8) for Waterjet Guided Laser Machine Tool in 2025

3.6 Waterjet Guided Laser Machine Tool Market: Overall Company Footprint Analysis

3.6.1 Waterjet Guided Laser Machine Tool Market: Region Footprint

3.6.2 Waterjet Guided Laser Machine Tool Market: Company Product Type Footprint

3.6.3 Waterjet Guided Laser Machine Tool Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Waterjet Guided Laser Machine Tool Production Value Comparison

4.1.1 United States VS China: Waterjet Guided Laser Machine Tool Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Waterjet Guided Laser Machine Tool Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Waterjet Guided Laser Machine Tool Production

Comparison

4.2.1 United States VS China: Waterjet Guided Laser Machine Tool Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Waterjet Guided Laser Machine Tool Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Waterjet Guided Laser Machine Tool Consumption Comparison

4.3.1 United States VS China: Waterjet Guided Laser Machine Tool Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Waterjet Guided Laser Machine Tool Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Waterjet Guided Laser Machine Tool Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Waterjet Guided Laser Machine Tool Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Waterjet Guided Laser Machine Tool Production Value (2021-2026)

4.4.3 United States Based Manufacturers Waterjet Guided Laser Machine Tool Production (2021-2026)

4.5 China Based Waterjet Guided Laser Machine Tool Manufacturers and Market Share

4.5.1 China Based Waterjet Guided Laser Machine Tool Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Waterjet Guided Laser Machine Tool Production Value (2021-2026)

4.5.3 China Based Manufacturers Waterjet Guided Laser Machine Tool Production (2021-2026)

4.6 Rest of World Based Waterjet Guided Laser Machine Tool Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Waterjet Guided Laser Machine Tool Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Waterjet Guided Laser Machine Tool Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Waterjet Guided Laser Machine Tool Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Waterjet Guided Laser Machine Tool Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 3-Axis

5.2.2 5-Axis

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Waterjet Guided Laser Machine Tool Production by Type (2021-2032)

5.3.2 World Waterjet Guided Laser Machine Tool Production Value by Type (2021-2032)

5.3.3 World Waterjet Guided Laser Machine Tool Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POWER

6.1 World Waterjet Guided Laser Machine Tool Market Size Overview by Power: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Power

6.2.1 Low-Power Models (20–100 W)

6.2.2 Medium-Power Models (100–250 W)

6.2.3 High-Power Models (250–400 W)

6.3 Market Segment by Power

6.3.1 World Waterjet Guided Laser Machine Tool Production by Power (2021-2032)

6.3.2 World Waterjet Guided Laser Machine Tool Production Value by Power (2021-2032)

6.3.3 World Waterjet Guided Laser Machine Tool Average Price by Power (2021-2032)

7 MARKET ANALYSIS BY TRAVEL

7.1 World Waterjet Guided Laser Machine Tool Market Size Overview by Travel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Travel

7.2.1 Small Travel

7.2.2 Medium Travel

7.2.3 Large Travel

7.2.4 Extra Large / Extra Heavy Travel

7.3 Market Segment by Travel

7.3.1 World Waterjet Guided Laser Machine Tool Production by Travel (2021-2032)

7.3.2 World Waterjet Guided Laser Machine Tool Production Value by Travel (2021-2032)

7.3.3 World Waterjet Guided Laser Machine Tool Average Price by Travel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Waterjet Guided Laser Machine Tool Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor & Electronics

8.2.2 Aerospace & Advanced Industrial

8.2.3 Medical Devices

8.2.4 Ultra-hard Materials & Advanced Crystals

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Waterjet Guided Laser Machine Tool Production by Application (2021-2032)

8.3.2 World Waterjet Guided Laser Machine Tool Production Value by Application (2021-2032)

8.3.3 World Waterjet Guided Laser Machine Tool Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Synova

9.1.1 Synova Details

9.1.2 Synova Major Business

9.1.3 Synova Waterjet Guided Laser Machine Tool Product and Services

9.1.4 Synova Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Synova Recent Developments/Updates

9.1.6 Synova Competitive Strengths & Weaknesses

9.2 Xi'an Shengguang Siyan Semiconductor Technology

9.2.1 Xi'an Shengguang Siyan Semiconductor Technology Details

9.2.2 Xi'an Shengguang Siyan Semiconductor Technology Major Business

9.2.3 Xi'an Shengguang Siyan Semiconductor Technology Waterjet Guided Laser Machine Tool Product and Services

9.2.4 Xi'an Shengguang Siyan Semiconductor Technology Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Xi'an Shengguang Siyan Semiconductor Technology Recent Developments/Updates

9.2.6 Xi'an Shengguang Siyan Semiconductor Technology Competitive Strengths & Weaknesses

9.3 Makino

9.3.1 Makino Details

9.3.2 Makino Major Business

9.3.3 Makino Waterjet Guided Laser Machine Tool Product and Services

9.3.4 Makino Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Makino Recent Developments/Updates

9.3.6 Makino Competitive Strengths & Weaknesses

9.4 Pulsar Photonics

9.4.1 Pulsar Photonics Details

9.4.2 Pulsar Photonics Major Business

9.4.3 Pulsar Photonics Waterjet Guided Laser Machine Tool Product and Services

9.4.4 Pulsar Photonics Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Pulsar Photonics Recent Developments/Updates

9.4.6 Pulsar Photonics Competitive Strengths & Weaknesses

9.5 Sugino

9.5.1 Sugino Details

9.5.2 Sugino Major Business

9.5.3 Sugino Waterjet Guided Laser Machine Tool Product and Services

9.5.4 Sugino Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Sugino Recent Developments/Updates

9.5.6 Sugino Competitive Strengths & Weaknesses

9.6 Nanjing Zhongke Raycham Laser Technology

9.6.1 Nanjing Zhongke Raycham Laser Technology Details

9.6.2 Nanjing Zhongke Raycham Laser Technology Major Business

9.6.3 Nanjing Zhongke Raycham Laser Technology Waterjet Guided Laser Machine Tool Product and Services

9.6.4 Nanjing Zhongke Raycham Laser Technology Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Nanjing Zhongke Raycham Laser Technology Recent Developments/Updates

9.6.6 Nanjing Zhongke Raycham Laser Technology Competitive Strengths & Weaknesses

9.7 Dongguan Kesite Technology

9.7.1 Dongguan Kesite Technology Details

9.7.2 Dongguan Kesite Technology Major Business

9.7.3 Dongguan Kesite Technology Waterjet Guided Laser Machine Tool Product and Services

- 9.7.4 Dongguan Kesite Technology Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Dongguan Kesite Technology Recent Developments/Updates
- 9.7.6 Dongguan Kesite Technology Competitive Strengths & Weaknesses
- 9.8 Guangdong Original Point Intelligent Technology
 - 9.8.1 Guangdong Original Point Intelligent Technology Details
 - 9.8.2 Guangdong Original Point Intelligent Technology Major Business
 - 9.8.3 Guangdong Original Point Intelligent Technology Waterjet Guided Laser Machine Tool Product and Services
 - 9.8.4 Guangdong Original Point Intelligent Technology Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Guangdong Original Point Intelligent Technology Recent Developments/Updates
 - 9.8.6 Guangdong Original Point Intelligent Technology Competitive Strengths & Weaknesses
- 9.9 Shanghai Lengchen Technology
 - 9.9.1 Shanghai Lengchen Technology Details
 - 9.9.2 Shanghai Lengchen Technology Major Business
 - 9.9.3 Shanghai Lengchen Technology Waterjet Guided Laser Machine Tool Product and Services
 - 9.9.4 Shanghai Lengchen Technology Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Shanghai Lengchen Technology Recent Developments/Updates
 - 9.9.6 Shanghai Lengchen Technology Competitive Strengths & Weaknesses
- 9.10 Shaanxi Wote Laser Cesium Machinery Manufacturing
 - 9.10.1 Shaanxi Wote Laser Cesium Machinery Manufacturing Details
 - 9.10.2 Shaanxi Wote Laser Cesium Machinery Manufacturing Major Business
 - 9.10.3 Shaanxi Wote Laser Cesium Machinery Manufacturing Waterjet Guided Laser Machine Tool Product and Services
 - 9.10.4 Shaanxi Wote Laser Cesium Machinery Manufacturing Waterjet Guided Laser Machine Tool Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Shaanxi Wote Laser Cesium Machinery Manufacturing Recent Developments/Updates
 - 9.10.6 Shaanxi Wote Laser Cesium Machinery Manufacturing Competitive Strengths & Weaknesses
- 9.11 Kuwei Technology
 - 9.11.1 Kuwei Technology Details
 - 9.11.2 Kuwei Technology Major Business
 - 9.11.3 Kuwei Technology Waterjet Guided Laser Machine Tool Product and Services
 - 9.11.4 Kuwei Technology Waterjet Guided Laser Machine Tool Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kuwei Technology Recent Developments/Updates

9.11.6 Kuwei Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Waterjet Guided Laser Machine Tool Industry Chain

10.2 Waterjet Guided Laser Machine Tool Upstream Analysis

10.2.1 Waterjet Guided Laser Machine Tool Core Raw Materials

10.2.2 Main Manufacturers of Waterjet Guided Laser Machine Tool Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Waterjet Guided Laser Machine Tool Production Mode

10.6 Waterjet Guided Laser Machine Tool Procurement Model

10.7 Waterjet Guided Laser Machine Tool Industry Sales Model and Sales Channels

10.7.1 Waterjet Guided Laser Machine Tool Sales Model

10.7.2 Waterjet Guided Laser Machine Tool Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Waterjet Guided Laser Machine Tool Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Waterjet Guided Laser Machine Tool Production Value by Region (2021-2026) & (USD Million)

Table 3. World Waterjet Guided Laser Machine Tool Production Value by Region (2027-2032) & (USD Million)

Table 4. World Waterjet Guided Laser Machine Tool Production Value Market Share by Region (2021-2026)

Table 5. World Waterjet Guided Laser Machine Tool Production Value Market Share by Region (2027-2032)

Table 6. World Waterjet Guided Laser Machine Tool Production by Region (2021-2026) & (Units)

Table 7. World Waterjet Guided Laser Machine Tool Production by Region (2027-2032) & (Units)

Table 8. World Waterjet Guided Laser Machine Tool Production Market Share by Region (2021-2026)

Table 9. World Waterjet Guided Laser Machine Tool Production Market Share by Region (2027-2032)

Table 10. World Waterjet Guided Laser Machine Tool Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Waterjet Guided Laser Machine Tool Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Waterjet Guided Laser Machine Tool Major Market Trends

Table 13. World Waterjet Guided Laser Machine Tool Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Waterjet Guided Laser Machine Tool Consumption by Region (2021-2026) & (Units)

Table 15. World Waterjet Guided Laser Machine Tool Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Waterjet Guided Laser Machine Tool Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Waterjet Guided Laser Machine Tool Producers in 2025

Table 18. World Waterjet Guided Laser Machine Tool Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Waterjet Guided Laser Machine Tool Producers in 2025

Table 20. World Waterjet Guided Laser Machine Tool Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Waterjet Guided Laser Machine Tool Company Evaluation Quadrant

Table 22. World Waterjet Guided Laser Machine Tool Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Waterjet Guided Laser Machine Tool Production Site of Key Manufacturer

Table 24. Waterjet Guided Laser Machine Tool Market: Company Product Type Footprint

Table 25. Waterjet Guided Laser Machine Tool Market: Company Product Application Footprint

Table 26. Waterjet Guided Laser Machine Tool Competitive Factors

Table 27. Waterjet Guided Laser Machine Tool New Entrant and Capacity Expansion Plans

Table 28. Waterjet Guided Laser Machine Tool Mergers & Acquisitions Activity

Table 29. United States VS China Waterjet Guided Laser Machine Tool Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Waterjet Guided Laser Machine Tool Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Waterjet Guided Laser Machine Tool Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Waterjet Guided Laser Machine Tool Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Waterjet Guided Laser Machine Tool Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Waterjet Guided Laser Machine Tool Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Waterjet Guided Laser Machine Tool Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Waterjet Guided Laser Machine Tool Production Market Share (2021-2026)

Table 37. China Based Waterjet Guided Laser Machine Tool Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Waterjet Guided Laser Machine Tool Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Waterjet Guided Laser Machine Tool Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Waterjet Guided Laser Machine Tool Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Waterjet Guided Laser Machine Tool Production Market Share (2021-2026)

Table 42. Rest of World Based Waterjet Guided Laser Machine Tool Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Waterjet Guided Laser Machine Tool Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Waterjet Guided Laser Machine Tool Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Waterjet Guided Laser Machine Tool Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Waterjet Guided Laser Machine Tool Production Market Share (2021-2026)

Table 47. World Waterjet Guided Laser Machine Tool Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Waterjet Guided Laser Machine Tool Production by Type (2021-2026) & (Units)

Table 49. World Waterjet Guided Laser Machine Tool Production by Type (2027-2032) & (Units)

Table 50. World Waterjet Guided Laser Machine Tool Production Value by Type (2021-2026) & (USD Million)

Table 51. World Waterjet Guided Laser Machine Tool Production Value by Type (2027-2032) & (USD Million)

Table 52. World Waterjet Guided Laser Machine Tool Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Waterjet Guided Laser Machine Tool Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Waterjet Guided Laser Machine Tool Production Value by Power, (USD Million), 2021 & 2025 & 2032

Table 55. World Waterjet Guided Laser Machine Tool Production by Power (2021-2026) & (Units)

Table 56. World Waterjet Guided Laser Machine Tool Production by Power (2027-2032) & (Units)

Table 57. World Waterjet Guided Laser Machine Tool Production Value by Power (2021-2026) & (USD Million)

Table 58. World Waterjet Guided Laser Machine Tool Production Value by Power (2027-2032) & (USD Million)

Table 59. World Waterjet Guided Laser Machine Tool Average Price by Power

(2021-2026) & (K US\$/Unit)

Table 60. World Waterjet Guided Laser Machine Tool Average Price by Power

(2027-2032) & (K US\$/Unit)

Table 61. World Waterjet Guided Laser Machine Tool Production Value by Travel, (USD Million), 2021 & 2025 & 2032

Table 62. World Waterjet Guided Laser Machine Tool Production by Travel (2021-2026) & (Units)

Table 63. World Waterjet Guided Laser Machine Tool Production by Travel (2027-2032) & (Units)

Table 64. World Waterjet Guided Laser Machine Tool Production Value by Travel (2021-2026) & (USD Million)

Table 65. World Waterjet Guided Laser Machine Tool Production Value by Travel (2027-2032) & (USD Million)

Table 66. World Waterjet Guided Laser Machine Tool Average Price by Travel (2021-2026) & (K US\$/Unit)

Table 67. World Waterjet Guided Laser Machine Tool Average Price by Travel (2027-2032) & (K US\$/Unit)

Table 68. World Waterjet Guided Laser Machine Tool Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Waterjet Guided Laser Machine Tool Production by Application (2021-2026) & (Units)

Table 70. World Waterjet Guided Laser Machine Tool Production by Application (2027-2032) & (Units)

Table 71. World Waterjet Guided Laser Machine Tool Production Value by Application (2021-2026) & (USD Million)

Table 72. World Waterjet Guided Laser Machine Tool Production Value by Application (2027-2032) & (USD Million)

Table 73. World Waterjet Guided Laser Machine Tool Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Waterjet Guided Laser Machine Tool Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Synova Basic Information, Manufacturing Base and Competitors

Table 76. Synova Major Business

Table 77. Synova Waterjet Guided Laser Machine Tool Product and Services

Table 78. Synova Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Synova Recent Developments/Updates

Table 80. Synova Competitive Strengths & Weaknesses

Table 81. Xi'an Shengguang Siyan Semiconductor Technology Basic Information, Manufacturing Base and Competitors

Table 82. Xi'an Shengguang Siyan Semiconductor Technology Major Business

Table 83. Xi'an Shengguang Siyan Semiconductor Technology Waterjet Guided Laser Machine Tool Product and Services

Table 84. Xi'an Shengguang Siyan Semiconductor Technology Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Xi'an Shengguang Siyan Semiconductor Technology Recent Developments/Updates

Table 86. Xi'an Shengguang Siyan Semiconductor Technology Competitive Strengths & Weaknesses

Table 87. Makino Basic Information, Manufacturing Base and Competitors

Table 88. Makino Major Business

Table 89. Makino Waterjet Guided Laser Machine Tool Product and Services

Table 90. Makino Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Makino Recent Developments/Updates

Table 92. Makino Competitive Strengths & Weaknesses

Table 93. Pulsar Photonics Basic Information, Manufacturing Base and Competitors

Table 94. Pulsar Photonics Major Business

Table 95. Pulsar Photonics Waterjet Guided Laser Machine Tool Product and Services

Table 96. Pulsar Photonics Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Pulsar Photonics Recent Developments/Updates

Table 98. Pulsar Photonics Competitive Strengths & Weaknesses

Table 99. Sugino Basic Information, Manufacturing Base and Competitors

Table 100. Sugino Major Business

Table 101. Sugino Waterjet Guided Laser Machine Tool Product and Services

Table 102. Sugino Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Sugino Recent Developments/Updates

Table 104. Sugino Competitive Strengths & Weaknesses

Table 105. Nanjing Zhongke Raycham Laser Technology Basic Information, Manufacturing Base and Competitors

Table 106. Nanjing Zhongke Raycham Laser Technology Major Business

Table 107. Nanjing Zhongke Raycham Laser Technology Waterjet Guided Laser Machine Tool Product and Services

Table 108. Nanjing Zhongke Raycham Laser Technology Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Nanjing Zhongke Raycham Laser Technology Recent Developments/Updates

Table 110. Nanjing Zhongke Raycham Laser Technology Competitive Strengths & Weaknesses

Table 111. Dongguan Kesite Technology Basic Information, Manufacturing Base and Competitors

Table 112. Dongguan Kesite Technology Major Business

Table 113. Dongguan Kesite Technology Waterjet Guided Laser Machine Tool Product and Services

Table 114. Dongguan Kesite Technology Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Dongguan Kesite Technology Recent Developments/Updates

Table 116. Dongguan Kesite Technology Competitive Strengths & Weaknesses

Table 117. Guangdong Original Point Intelligent Technology Basic Information, Manufacturing Base and Competitors

Table 118. Guangdong Original Point Intelligent Technology Major Business

Table 119. Guangdong Original Point Intelligent Technology Waterjet Guided Laser Machine Tool Product and Services

Table 120. Guangdong Original Point Intelligent Technology Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Guangdong Original Point Intelligent Technology Recent Developments/Updates

Table 122. Guangdong Original Point Intelligent Technology Competitive Strengths & Weaknesses

Table 123. Shanghai Lengchen Technology Basic Information, Manufacturing Base and Competitors

Table 124. Shanghai Lengchen Technology Major Business

Table 125. Shanghai Lengchen Technology Waterjet Guided Laser Machine Tool Product and Services

Table 126. Shanghai Lengchen Technology Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 127. Shanghai Lengchen Technology Recent Developments/Updates
- Table 128. Shanghai Lengchen Technology Competitive Strengths & Weaknesses
- Table 129. Shaanxi Wote Laser Cesium Machinery Manufacturing Basic Information, Manufacturing Base and Competitors
- Table 130. Shaanxi Wote Laser Cesium Machinery Manufacturing Major Business
- Table 131. Shaanxi Wote Laser Cesium Machinery Manufacturing Waterjet Guided Laser Machine Tool Product and Services
- Table 132. Shaanxi Wote Laser Cesium Machinery Manufacturing Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Shaanxi Wote Laser Cesium Machinery Manufacturing Recent Developments/Updates
- Table 134. Shaanxi Wote Laser Cesium Machinery Manufacturing Competitive Strengths & Weaknesses
- Table 135. Kuwei Technology Basic Information, Manufacturing Base and Competitors
- Table 136. Kuwei Technology Major Business
- Table 137. Kuwei Technology Waterjet Guided Laser Machine Tool Product and Services
- Table 138. Kuwei Technology Waterjet Guided Laser Machine Tool Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Kuwei Technology Recent Developments/Updates
- Table 140. Kuwei Technology Competitive Strengths & Weaknesses
- Table 141. Global Key Players of Waterjet Guided Laser Machine Tool Upstream (Raw Materials)
- Table 142. Global Waterjet Guided Laser Machine Tool Typical Customers
- Table 143. Waterjet Guided Laser Machine Tool Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Waterjet Guided Laser Machine Tool Picture
- Figure 2. World Waterjet Guided Laser Machine Tool Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Waterjet Guided Laser Machine Tool Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Waterjet Guided Laser Machine Tool Production (2021-2032) & (Units)
- Figure 5. World Waterjet Guided Laser Machine Tool Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Waterjet Guided Laser Machine Tool Production Value Market Share by Region (2021-2032)
- Figure 7. World Waterjet Guided Laser Machine Tool Production Market Share by Region (2021-2032)
- Figure 8. North America Waterjet Guided Laser Machine Tool Production (2021-2032) & (Units)
- Figure 9. Europe Waterjet Guided Laser Machine Tool Production (2021-2032) & (Units)
- Figure 10. China Waterjet Guided Laser Machine Tool Production (2021-2032) & (Units)
- Figure 11. Japan Waterjet Guided Laser Machine Tool Production (2021-2032) & (Units)
- Figure 12. Waterjet Guided Laser Machine Tool Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Waterjet Guided Laser Machine Tool Consumption (2021-2032) & (Units)
- Figure 15. World Waterjet Guided Laser Machine Tool Consumption Market Share by Region (2021-2032)
- Figure 16. United States Waterjet Guided Laser Machine Tool Consumption (2021-2032) & (Units)
- Figure 17. China Waterjet Guided Laser Machine Tool Consumption (2021-2032) & (Units)
- Figure 18. Europe Waterjet Guided Laser Machine Tool Consumption (2021-2032) & (Units)
- Figure 19. Japan Waterjet Guided Laser Machine Tool Consumption (2021-2032) & (Units)
- Figure 20. South Korea Waterjet Guided Laser Machine Tool Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Waterjet Guided Laser Machine Tool Consumption (2021-2032) &

(Units)

Figure 22. India Waterjet Guided Laser Machine Tool Consumption (2021-2032) &

(Units)

Figure 23. Producer Shipments of Waterjet Guided Laser Machine Tool by
Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Waterjet Guided Laser
Machine Tool Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Waterjet Guided Laser
Machine Tool Markets in 2025

Figure 26. United States VS China: Waterjet Guided Laser Machine Tool Production
Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Waterjet Guided Laser Machine Tool Production
Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Waterjet Guided Laser Machine Tool Consumption
Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Waterjet Guided Laser Machine Tool
Production Market Share 2025

Figure 30. China Based Manufacturers Waterjet Guided Laser Machine Tool Production
Market Share 2025

Figure 31. Rest of World Based Manufacturers Waterjet Guided Laser Machine Tool
Production Market Share 2025

Figure 32. World Waterjet Guided Laser Machine Tool Production Value by Type, (USD
Million), 2021 & 2025 & 2032

Figure 33. World Waterjet Guided Laser Machine Tool Production Value Market Share
by Type in 2025

Figure 34. 3-Axis

Figure 35. 5-Axis

Figure 36. Others

Figure 37. World Waterjet Guided Laser Machine Tool Production Market Share by
Type (2021-2032)

Figure 38. World Waterjet Guided Laser Machine Tool Production Value Market Share
by Type (2021-2032)

Figure 39. World Waterjet Guided Laser Machine Tool Average Price by Type
(2021-2032) & (K US\$/Unit)

Figure 40. World Waterjet Guided Laser Machine Tool Production Value by Power,
(USD Million), 2021 & 2025 & 2032

Figure 41. World Waterjet Guided Laser Machine Tool Production Value Market Share
by Power in 2025

Figure 42. Low-Power Models (20–100 W)

Figure 43. Medium-Power Models (100–250 W)

Figure 44. High-Power Models (250–400 W)

Figure 45. World Waterjet Guided Laser Machine Tool Production Market Share by Power (2021-2032)

Figure 46. World Waterjet Guided Laser Machine Tool Production Value Market Share by Power (2021-2032)

Figure 47. World Waterjet Guided Laser Machine Tool Average Price by Power (2021-2032) & (K US\$/Unit)

Figure 48. World Waterjet Guided Laser Machine Tool Production Value by Travel, (USD Million), 2021 & 2025 & 2032

Figure 49. World Waterjet Guided Laser Machine Tool Production Value Market Share by Travel in 2025

Figure 50. Small Travel

Figure 51. Medium Travel

Figure 52. Large Travel

Figure 53. Extra Large / Extra Heavy Travel

Figure 54. World Waterjet Guided Laser Machine Tool Production Market Share by Travel (2021-2032)

Figure 55. World Waterjet Guided Laser Machine Tool Production Value Market Share by Travel (2021-2032)

Figure 56. World Waterjet Guided Laser Machine Tool Average Price by Travel (2021-2032) & (K US\$/Unit)

Figure 57. World Waterjet Guided Laser Machine Tool Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Waterjet Guided Laser Machine Tool Production Value Market Share by Application in 2025

Figure 59. Semiconductor & Electronics

Figure 60. Aerospace & Advanced Industrial

Figure 61. Medical Devices

Figure 62. Ultra-hard Materials & Advanced Crystals

Figure 63. Others

Figure 64. World Waterjet Guided Laser Machine Tool Production Market Share by Application (2021-2032)

Figure 65. World Waterjet Guided Laser Machine Tool Production Value Market Share by Application (2021-2032)

Figure 66. World Waterjet Guided Laser Machine Tool Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 67. Waterjet Guided Laser Machine Tool Industry Chain

Figure 68. Waterjet Guided Laser Machine Tool Procurement Model

Figure 69. Waterjet Guided Laser Machine Tool Sales Model

Figure 70. Waterjet Guided Laser Machine Tool Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

I would like to order

Product name: Global Waterjet Guided Laser Machine Tool Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GC64074FC1E6EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC64074FC1E6EN.html>