

Global Waterjet Cutting Chillers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G991BE6A312EEN.html>

Date: January 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: G991BE6A312EEN

Abstracts

The global Waterjet Cutting Chillers market size is expected to reach \$ 893 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

In 2025, global Waterjet Cutting Chillers production reached approximately 72,765. The average price is approximately \$7,200. Waterjet Cutting Chillers are process cooling devices specifically designed for waterjet cutting systems. Their core function is to continuously and stably control the temperature of the waterjet high-pressure booster pump and its related circuits (such as hydraulic oil, water circuits, or mixed heat exchange circuits) to prevent equipment performance degradation, premature component failure, or fluctuations in cutting quality due to heat accumulation.

Gross Profit Margin Level

From the perspective of "water jet accessories," coolers are not simply general-purpose refrigeration units: they require long-term stable temperature control, adaptation to high-pressure pump heat load fluctuations, and reliability in dusty/water mist/high-temperature workshop environments. Therefore, products often exhibit a composite pricing structure of "standard models + customized operating conditions (pump/heat exchanger/corrosion protection/control logic) + service spare parts." Public research indicates that the overall industry gross profit margin in 2024 was approximately 25.8%, but the actual margin will be significantly stratified by product segment: standard air-cooled units oriented towards single-unit installations and emphasizing rapid delivery typically have a gross profit margin closer to the manufacturing average, while mid-to-high-end customized solutions with higher temperature control precision, corrosion-resistant heat exchangers, stronger pump sets, and monitoring (remote alarms/energy consumption optimization/closed-loop water saving) are more likely to have higher

gross profit margins. Conversely, during periods of intense price competition, deep channel layers, or fluctuations in the cost of key components (compressor/heat exchanger copper/controller), gross profit margins will be compressed.

Industry Driving Factors

The core advantages of waterjet cutting are "cold cutting and strong material adaptability." However, the booster pump easily generates heat during continuous operation. Without effective cooling, oil/water temperatures rise, leading to shortened seal life, increased downtime risk, and fluctuations in cutting quality. Therefore, "making temperature a controllable variable" has become a key upgrade point for waterjet users, moving from simply "being able to cut" to "being able to cut stably over a long period." Environmental and cost constraints within factories are also driving the adoption of closed-loop cooling: circulating the cooling medium through a cooler reduces long-term water usage and discharge pressure, and maintains stable pump-end temperature and efficiency during high-temperature seasons or high-operational-rate (multi-shift, unmanned) scenarios. Simultaneously, centralized cooling systems, energy efficiency upgrades, and refrigerant compliance improvements in large factories are leading to the continued replacement of the crude "temporary heat dissipation/open water" approach with "higher energy efficiency, easier maintenance, and monitorable" process cooling solutions, driving the expansion of waterjet coolers towards greater standardization and engineering.

This report studies the global Waterjet Cutting Chillers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waterjet Cutting Chillers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waterjet Cutting Chillers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waterjet Cutting Chillers total production and demand, 2021-2032, (K Units)

Global Waterjet Cutting Chillers total production value, 2021-2032, (USD Million)

Global Waterjet Cutting Chillers production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Waterjet Cutting Chillers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Waterjet Cutting Chillers domestic production, consumption, key domestic manufacturers and share

Global Waterjet Cutting Chillers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Waterjet Cutting Chillers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Waterjet Cutting Chillers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Waterjet Cutting Chillers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TEYU S&A Chiller, Thermal Care, Flow Waterjet, OMAX Corporation, KMT Waterjet, Hypertherm Inc, CMS North America Inc, Kimla, Advance Cutting Systems, Cold Shot Chillers, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waterjet Cutting Chillers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waterjet Cutting Chillers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waterjet Cutting Chillers Market, Segmentation by Type:

Water Tank Coil Type

Shell and Tube Type

Others

Global Waterjet Cutting Chillers Market, Segmentation by Cooling Method:

Air-cooled

Water-cooled

Global Waterjet Cutting Chillers Market, Segmentation by Structural Type:

Integrated

Modular

Split Type

Global Waterjet Cutting Chillers Market, Segmentation by Application:

Aerospace Industry

Metalworking and Sheet Metal

Automotive and Rail Transportation

Others

Companies Profiled:

TEYU S&A Chiller

Thermal Care

Flow Waterjet

OMAX Corporation

KMT Waterjet

Hypertherm Inc

CMS North America Inc

Kimla

Advance Cutting Systems

Cold Shot Chillers

AKS Cutting Systems Inc

Geson Chiller Systems

Mokon

Drake Refrigeration

Whaley Products

Key Questions Answered:

1. How big is the global Waterjet Cutting Chillers market?
2. What is the demand of the global Waterjet Cutting Chillers market?
3. What is the year over year growth of the global Waterjet Cutting Chillers market?
4. What is the production and production value of the global Waterjet Cutting Chillers market?
5. Who are the key producers in the global Waterjet Cutting Chillers market?
6. What are the growth factors driving the market demand?

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