

# Global Waterjet Chillers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Waterjet Chillers market size was valued at US\$ 535 million in 2025 and is forecast to a readjusted size of US\$ 763 million by 2032 with a CAGR of 5.2% during review period.

In 2025, the global waterjet chiller market posts an annual production volume of approximately 68,000 units against a global installed production capacity of about 82,000 units per year, with average unit price USD 7,600, while the industry sustains an average gross margin of around 33%. Waterjet chillers are industrial cooling systems specifically designed to remove heat from high-pressure water used in waterjet cutting machines, ensuring stable water temperature to maintain cutting accuracy, pump efficiency, seal life, and nozzle performance during continuous operation. In the supply chain, upstream activities include the production of core components such as compressors, heat exchangers, pumps, refrigerants, electronic controls, and stainless-steel or corrosion-resistant piping; midstream manufacturers integrate these components into complete air-cooled or water-cooled chiller units tailored for intensifier or direct-drive waterjet systems, often with precise temperature control, filtration, and vibration-resistant designs; downstream, waterjet chiller systems are supplied through OEM partnerships with waterjet cutting machine manufacturers, industrial equipment distributors, and system integrators, ultimately serving end users in metal fabrication, aerospace, automotive, stone and glass processing, and precision manufacturing facilities.

This report is a detailed and comprehensive analysis for global Waterjet Chillers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report

explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Waterjet Chillers market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Waterjet Chillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Waterjet Chillers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Waterjet Chillers market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Waterjet Chillers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Waterjet Chillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermal Care, Cold Shot Chillers, Drake Refrigeration, Whaley Products, KKT Chillers, Dimplex Thermal Solutions, Carrier Global, Trane Technologies, Johnson Controls, Daikin Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Waterjet Chillers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Air-cooled Waterjet Chillers

Water-cooled Waterjet Chillers

### Market segment by Cooling Capacity

Low-capacity (20 kW)

### Market segment by Application

Intermittent Duty

Continuous Duty

### Major players covered

Thermal Care

Cold Shot Chillers

Drake Refrigeration

Whaley Products

KKT Chillers

Dimplex Thermal Solutions

Carrier Global

Trane Technologies

Johnson Controls

Daikin Industries

Mitsubishi Electric

Smardt Chiller Group

Midea Group

Frigel Firenze

Fluid Chillers

Rite-Temp Chillers

Tandem Chillers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Waterjet Chillers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Waterjet Chillers, with price, sales quantity, revenue, and global market share of Waterjet Chillers from 2021 to 2026.

Chapter 3, the Waterjet Chillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Waterjet Chillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Waterjet Chillers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Waterjet Chillers.

Chapter 14 and 15, to describe Waterjet Chillers sales channel, distributors, customers, research findings and conclusion.

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