

Global Waterborne Polyurethane Release Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waterborne Polyurethane Release Agent market size is expected to reach \$ 70.23 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of waterborne polyurethane release agents reached 18,000 tons, with an average selling price of US\$2,350 per ton. Waterborne polyurethane release agents are environmentally friendly release materials, mainly used in the mold release process in plastics, rubber, and metal casting industries. They are characterized by being non-toxic, non-irritating, low-volatility, and highly efficient. Upstream raw materials mainly include isocyanates, polyether polyols, solvents, and other additives. The midstream consists of polyurethane manufacturers responsible for the synthesis and formulation optimization of the release agents. Downstream suppliers primarily include mold manufacturers, plastic processing plants, automotive parts manufacturers, and building material producers. In 2025, the global total production capacity of waterborne polyurethane release agents was approximately 22,500 tons, with an average industry gross profit margin of approximately 35%. With increasingly stringent environmental regulations, growing demand for green materials, and the high-efficiency production needs of industries such as automotive, construction, and electronics, the waterborne polyurethane release agent market will continue to grow, especially in developing countries and regions where its promotion potential is enormous. In the future, it will create broad business opportunities in low-toxicity, environmentally friendly, performance-optimized, and high-value-added applications.

The waterborne polyurethane release agent market is experiencing rapid growth, primarily driven by both environmental regulations and industrial upgrading. With increasing global demand for environmentally friendly and low-volatile materials,

waterborne polyurethane release agents, with their non-toxic, low-volatility, and non-irritating characteristics, are gradually replacing traditional solvent-based release agents, becoming a crucial material in the mold industry. Particularly in plastics, rubber, and metal casting, waterborne polyurethane release agents excel in meeting increasingly stringent environmental standards and improving production efficiency due to their high efficiency and environmental friendliness.

From an application perspective, plastics processing remains the largest market share source. As industries such as automotive, construction, and electronics demand higher efficiency and environmentally friendly materials, the demand for waterborne polyurethane release agents will continue to grow in these market segments. The demand for high-performance, environmentally friendly release agents, especially in automotive parts manufacturing and building materials, will further drive market expansion.

Technologically, innovation in waterborne polyurethane release agents is moving towards greater efficiency, durability, lower cost, and wider applicability. With advancements in green chemistry technologies, product performance will become more diversified, meeting increasingly demanding production requirements. In the future, with the global upgrading of environmental protection policies, waterborne polyurethane release agents will have greater development space in the global market, especially in emerging markets such as Asia-Pacific, Latin America and the Middle East, and will become an important part of the continuous upgrading of the manufacturing industry.

This report studies the global Waterborne Polyurethane Release Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waterborne Polyurethane Release Agent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waterborne Polyurethane Release Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waterborne Polyurethane Release Agent total production and demand, 2021-2032, (Tons)

Global Waterborne Polyurethane Release Agent total production value, 2021-2032, (USD Million)

Global Waterborne Polyurethane Release Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Waterborne Polyurethane Release Agent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Waterborne Polyurethane Release Agent domestic production, consumption, key domestic manufacturers and share

Global Waterborne Polyurethane Release Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Waterborne Polyurethane Release Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Waterborne Polyurethane Release Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Waterborne Polyurethane Release Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BOMEX, MAAX AEROSOL TECHNOLOGY PVT LTD., SILIBASE SILICONE, Lorechem, DERLTA, MIDO COATINGS, Intermol, AMLC, KAIPING, MEIYA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waterborne Polyurethane Release Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waterborne Polyurethane Release Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waterborne Polyurethane Release Agent Market, Segmentation by Type:

Silicone Oil-based

Wax-based

Fatty Acid-based

Others

Global Waterborne Polyurethane Release Agent Market, Segmentation by Chemical Composition:

Single-component

Two-component

Global Waterborne Polyurethane Release Agent Market, Segmentation by PU Process:

High-pressure/Low-pressure Foaming

Shoe Sole Casting/Molding

Others

Global Waterborne Polyurethane Release Agent Market, Segmentation by Application:

Automotive

Packaging

Medical

Others

Companies Profiled:

BOMEX

MAAX AEROSOL TECHNOLOGY PVT LTD.

SILIBASE SILICONE

Lorechem

DERLTA

MIDO COATINGS

Intermol

AMLC

KAIPING

MEIYA

Green Petro

Amino Chemical

Foshan Yidesai New Material Co.,Ltd

KEMI Srl

CONCENTROL

ZHONGKEHONGTAI

Key Questions Answered:

1. How big is the global Waterborne Polyurethane Release Agent market?
2. What is the demand of the global Waterborne Polyurethane Release Agent market?
3. What is the year over year growth of the global Waterborne Polyurethane Release Agent market?
4. What is the production and production value of the global Waterborne Polyurethane Release Agent market?
5. Who are the key producers in the global Waterborne Polyurethane Release Agent market?
6. What are the growth factors driving the market demand?

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