

Global Waterborne Polyurethane Defoamer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Waterborne Polyurethane Defoamer market size was valued at US\$ 380 million in 2025 and is forecast to a readjusted size of US\$ 488 million by 2032 with a CAGR of 3.7% during review period.

Waterborne polyurethane defoamers are additives specifically designed to control and eliminate foam in waterborne polyurethane emulsions, coatings, adhesives, and other systems. They are typically composed of mineral oil, modified polyether esters, nonionic surfactants, or hydrophobic silica, and feature self-emulsification, high dispersibility, rapid defoaming, and long-lasting foam suppression, effectively solving pinhole and bubble problems caused by coating foam.

The upstream mainly relies on basic chemical raw materials, including diisocyanates, polyether polyols, modified polysiloxanes, and hydrophilic chain extenders. The midstream involves synthesis and compounding processes, including the modification and emulsification of polyurethane prepolymers. The technological barrier lies in achieving a balance between defoaming properties and compatibility through molecular design.

Global sales in 2025 are estimated at approximately 130,000 tons, with an average selling price of \$2,861 per ton. The industry's gross profit margin is between 20% and 30%.

This report is a detailed and comprehensive analysis for global Waterborne Polyurethane Defoamer market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Waterborne Polyurethane Defoamer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Waterborne Polyurethane Defoamer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Waterborne Polyurethane Defoamer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Waterborne Polyurethane Defoamer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Waterborne Polyurethane Defoamer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Waterborne Polyurethane Defoamer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, BYK Additives, Dow, Elementis, Evonik, Munzing Chemie, Kemira, BRB International, Siltech, Milliken, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Waterborne Polyurethane Defoamer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Organosilicones

Polyethers

Mineral Oils

Others

Market segment by Form

Liquid

Powder

Market segment by Application

Water-based coatings

Adhesives

Inks

Others

Major players covered

BASF

BYK Additives

Dow

Elementis

Evonik

Munzing Chemie

Kemira

BRB International

Siltech

Milliken

AFCONA

San Nopco

Defeng Defoamer

Guangdong Zhongke Hongtai New Materials

Foshan Nanhai Datian Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Waterborne Polyurethane Defoamer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Waterborne Polyurethane Defoamer, with price, sales quantity, revenue, and global market share of Waterborne Polyurethane Defoamer from 2021 to 2026.

Chapter 3, the Waterborne Polyurethane Defoamer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Waterborne Polyurethane Defoamer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Waterborne Polyurethane Defoamer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Waterborne Polyurethane Defoamer.

Chapter 14 and 15, to describe Waterborne Polyurethane Defoamer sales channel, distributors, customers, research findings and conclusion.

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