

Global Water-borne Epoxy Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G5BFDD92248EN.html>

Date: April 2026

Pages: 130

Price: US\$ 3,480.00 (Single User License)

ID: G5BFDD92248EN

Abstracts

According to our (Global Info Research) latest study, the global Water-borne Epoxy Resin market size was valued at US\$ 1554 million in 2025 and is forecast to a readjusted size of US\$ 2380 million by 2032 with a CAGR of 6.2% during review period.

Water-borne epoxy resin is a stable dispersion system in which epoxy resin is uniformly dispersed in water as particles, droplets, or colloids, with water serving as the continuous phase. It retains the core advantages of traditional epoxy resins—such as high adhesion, excellent corrosion resistance, and good mechanical strength—while significantly reducing volatile organic compound (VOC) emissions, making it an environmentally friendly alternative to solvent-based epoxy resins. Typically formulated as two-component systems (resin emulsion + water-based curing agent), it cures via chemical crosslinking to form an insoluble, infusible network structure, suitable for low-VOC coating, adhesive, and composite applications.

In 2025, global Water-borne Epoxy Resin production reached approximately 444,197 tons, with an average global market price of around US\$ 3,400 per ton.

The upstream of water-borne epoxy resin centers on raw material supply, including core petrochemical feedstocks (bisphenol A, epichlorohydrin), water-based curing agents, emulsifiers, stabilizers, and other functional additives; these raw material suppliers provide the foundational inputs for resin synthesis, with price fluctuations and supply stability directly impacting production costs and output. Midstream consists of water-borne epoxy resin manufacturers that synthesize, emulsify, and formulate raw materials into finished resin emulsions, focusing on process optimization and performance customization. Downstream covers end-use industries such as architectural coatings,

industrial anti-corrosion, automotive OEM, flooring, electronics, and marine applications; downstream demand drives product iteration and capacity planning, while midstream resin performance and cost determine downstream product quality and economic viability, forming a closely linked supply-demand and collaborative innovation chain.

The cost of water-borne epoxy resin is dominated by direct materials, accounting for 65%–70% of total costs, primarily including bisphenol A, epichlorohydrin, water-based curing agents, and emulsifiers, with raw material price volatility being the biggest cost variable. Manufacturing costs (including energy, equipment depreciation, and utilities) account for approximately 15%–20%, affected by production scale and process efficiency. Labor and R&D costs together make up 7%–12%, with R&D investment rising as product performance and environmental standards improve. Logistics, environmental protection, and management expenses account for the remaining 5%–8%; overall, raw material costs are the core, while scale production and supply chain optimization can effectively reduce unit costs.

This report is a detailed and comprehensive analysis for global Water-borne Epoxy Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Water-borne Epoxy Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Water-borne Epoxy Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Water-borne Epoxy Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Water-borne Epoxy Resin market shares of main players, shipments in revenue

(\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Water-borne Epoxy Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water-borne Epoxy Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allnex GmbH, Huntsman Corporation, Nan Ya Plastics Corporation, KUKDO CHEMICAL CO, LTD, ADEKA CORPORATION, Evonik Industries AG, Aditya Birla Chemicals, Olin Corporation, Polynt-Reichhold, Westlake Epoxy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Water-borne Epoxy Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Molecular Weight

Low Molecular Weight

Market segment by Emulsification/Preparation Method

Self-Emulsified (Chemically Modified)

External Emulsified

Other

Market segment by Solid Content

Low Solid

Medium Solid

High Solid

Market segment by Application

Construction

Textiles

Automotive

Furniture

Others

Major players covered

Allnex GmbH

Huntsman Corporation

Nan Ya Plastics Corporation

KUKDO CHEMICAL CO, LTD

ADEKA CORPORATION

Evonik Industries AG

Aditya Birla Chemicals

Olin Corporation

Polynt-Reichhold

Westlake Epoxy

Kumho P&B Chemicals (KPB)

Kukdo

Jiangsu Sanmu Group (Sanmu)

Yueyang Baling Huaxing Petrochemical Co., Ltd.

Zhejiang Anbang New Material Development Co., Ltd.

DIC Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Water-borne Epoxy Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Water-borne Epoxy Resin, with price, sales quantity, revenue, and global market share of Water-borne Epoxy Resin from 2021 to 2026.

Chapter 3, the Water-borne Epoxy Resin competitive situation, sales quantity, revenue,

and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Water-borne Epoxy Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Water-borne Epoxy Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Water-borne Epoxy Resin.

Chapter 14 and 15, to describe Water-borne Epoxy Resin sales channel, distributors, customers, research findings and conclusion.

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