

Global Waterborne Epoxy High-Build Anti-Corrosion Coating Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Waterborne Epoxy High-Build Anti-Corrosion Coating market size is expected to reach \$ 3034 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Water-based epoxy thick-film anti-corrosion paint is a type of environmentally friendly epoxy anti-corrosion coating that uses water as the dispersion medium. It features high solids content, high film-forming ability, and excellent anti-corrosion performance. This coating forms a stable slurry by dispersing epoxy resin, curing agent, additives, and fillers in water, which can form a thick film coating on metal, concrete, and steel structures, achieving long-lasting corrosion resistance, protection against chemical erosion, wear resistance, and UV resistance.

The upstream of the industry chain mainly includes suppliers of chemical raw materials such as epoxy resin, water-based curing agents, anti-rust pigments (zinc phosphate, mica iron oxide, etc.), titanium dioxide, heavy calcium carbonate, talc, silica powder, dispersants, wetting agents, and defoamers, as well as resin synthesis and chemical equipment manufacturing enterprises. The midstream consists of water-based epoxy thick-film anti-corrosion paint manufacturers, responsible for formula design, resin modification, pigment and filler dispersion, product blending, and performance testing, forming a water-based epoxy thick-film primer, intermediate coat, and supporting heavy-duty anti-corrosion coating system. The downstream is mainly used in bridge steel structures, rail transit, petrochemical storage tanks, oil and gas pipelines, marine engineering, ports and docks, wind turbine towers, power facilities, municipal infrastructure, industrial plants, and sewage treatment facilities.

In 2025, global sales of water-based epoxy thick-film anti-corrosion paint reached 282,900 tons, with a production capacity of approximately 404,000 tons, an average selling price of US\$7.6/kg, and an average gross profit margin of 20%-30%.

Stricter global environmental regulations are a significant external driving force behind the development of the waterborne epoxy thick-film anti-corrosion paint market. Major markets such as Europe, the United States, North America, and China have successively issued stringent VOC emission standards and policies promoting low-solvent coatings, accelerating the replacement process of environmentally friendly waterborne coatings. Simultaneously, engineering projects are increasingly incorporating environmental indicators into their bidding and acceptance scoring systems, accelerating the application and penetration of high-performance waterborne systems. Coating companies are also actively pursuing green certification, low-carbon production, and product lifecycle management to meet market access requirements.

This report studies the global Waterborne Epoxy High-Build Anti-Corrosion Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Waterborne Epoxy High-Build Anti-Corrosion Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Waterborne Epoxy High-Build Anti-Corrosion Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Waterborne Epoxy High-Build Anti-Corrosion Coating total production and demand, 2021-2032, (Kilotons)

Global Waterborne Epoxy High-Build Anti-Corrosion Coating total production value, 2021-2032, (USD Million)

Global Waterborne Epoxy High-Build Anti-Corrosion Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Waterborne Epoxy High-Build Anti-Corrosion Coating consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Waterborne Epoxy High-Build Anti-Corrosion Coating domestic production, consumption, key domestic manufacturers and share

Global Waterborne Epoxy High-Build Anti-Corrosion Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) &

(Kilotons)

Global Waterborne Epoxy High-Build Anti-Corrosion Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Waterborne Epoxy High-Build Anti-Corrosion Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Waterborne Epoxy High-Build Anti-Corrosion Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG Industries, AkzoNobel, Sherwin-Williams, RPM International, Nippon Paint Holdings, Hempel, Jotun, BASF Coatings, KCC Corporation, Asian Paints, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Waterborne Epoxy High-Build Anti-Corrosion Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Waterborne Epoxy High-Build Anti-Corrosion Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Waterborne Epoxy High-Build Anti-Corrosion Coating Market, Segmentation by Type:

Primer

Intermediate Coat

Topcoat

Global Waterborne Epoxy High-Build Anti-Corrosion Coating Market, Segmentation by Solid Content:

≤60%

≤70%

50-60%

Global Waterborne Epoxy High-Build Anti-Corrosion Coating Market, Segmentation by Crosslinking Curing Method:

Two-Component System

One-Component System

Global Waterborne Epoxy High-Build Anti-Corrosion Coating Market, Segmentation by Application:

Bridges and Steel Structures

Storage Tanks and Pipelines Corrosion Protection

Marine Engineering

Infrastructure

Industrial Equipment

Others

Companies Profiled:

PPG Industries

AkzoNobel

Sherwin-Williams

RPM International

Nippon Paint Holdings

Hempel

Jotun

BASF Coatings

KCC Corporation

Asian Paints

Axalta Coating Systems

Kansai Paint

Sika

Carpoly

Xiangjiang Coatings

Lanling Chemical

Tianjin Jinhai Special Coatings

Feilu Coatings

Three Trees

Key Questions Answered:

1. How big is the global Waterborne Epoxy High-Build Anti-Corrosion Coating market?
2. What is the demand of the global Waterborne Epoxy High-Build Anti-Corrosion Coating market?
3. What is the year over year growth of the global Waterborne Epoxy High-Build Anti-Corrosion Coating market?
4. What is the production and production value of the global Waterborne Epoxy High-Build Anti-Corrosion Coating market?
5. Who are the key producers in the global Waterborne Epoxy High-Build Anti-Corrosion Coating market?
6. What are the growth factors driving the market demand?

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