

# Global Water Utility Software Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Water Utility Software market size is expected to reach \$ 6795 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Water Utility Software is a software system designed for enterprises engaged in water supply, wastewater treatment, drainage, stormwater management, and general water utility operations. It serves to support water companies in areas such as customer service, meter reading and billing, asset management, network maintenance and operations, GIS mapping, SCADA data integration, leak control, water quality monitoring, work order dispatch, energy consumption optimization, regulatory reporting, and business decision-making. Its core objective is to assist water utilities in transitioning from a model characterized by 'manual inspections, siloed systems, and reactive maintenance' to one defined by 'digitalized operations, predictive maintenance, real-time dispatching, and precision service delivery.'

Historically, water utilities have typically deployed billing, GIS, SCADA, customer service, work order, and asset management systems in a fragmented manner. The future trend, however, involves leveraging unified data platforms or digital twin platforms to seamlessly integrate the entire value chain—spanning 'customers, distribution networks, water treatment plants, pumping stations, metering, operations and maintenance, and finance.' Digital water platforms are currently integrating IoT sensors, SCADA systems, GIS data, and AI algorithms to facilitate leak detection, network optimization, infrastructure management, and enhanced customer service. As numerous cities worldwide grapple with aging infrastructure, high leakage rates, unstable water pressure, and escalating maintenance costs, water utility software is evolving beyond basic asset registry management to encompass leak identification, DMA-based zone metering, pressure management, anomalous consumption alerts, and

predictive maintenance. Itron's water solutions cover the full spectrum of water metering, data acquisition, analytics, and leak detection; furthermore, recent industry reports indicate that water utilities are increasingly adopting AI technologies to replace traditional acoustic leak detection methods, thereby boosting both leak identification accuracy and maintenance efficiency.

This report studies the global Water Utility Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Utility Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Utility Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Utility Software total market, 2021-2032, (USD Million)

Global Water Utility Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Water Utility Software total market, key domestic companies, and share, (USD Million)

Global Water Utility Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Water Utility Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Water Utility Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Water Utility Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Oracle Utilities, Itron, Esri, Bentley Systems, Xylem, Siemens, Schneider Electric, AVEVA, GE Vernova, Trimble, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Water Utility Software market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Water Utility Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Water Utility Software Market, Segmentation by Type:

Cloud-based

On-premises

### Global Water Utility Software Market, Segmentation by Process:

Water Supply Management

Wastewater Treatment Management

Stormwater and Drainage Management

Metering and Revenue Management

Network Operation and Maintenance

Water Quality and Compliance Management

Others

#### Global Water Utility Software Market, Segmentation by Function:

Utility Billing and Customer Information System

Asset Management and CMMS

GIS and Network Mapping

SCADA / IoT Monitoring and Analytics

Hydraulic Modeling and Digital Twin

Leak Detection and Non-Revenue Water Management

Workforce and Field Service Management

Others

#### Global Water Utility Software Market, Segmentation by Application:

Municipal Water Utilities

Private Water Companies

Wastewater Treatment Plants

Industrial Water Users

Smart Cities and Urban Infrastructure

Irrigation and Water Resources Management

Others

Companies Profiled:

Oracle Utilities

Itron

Esri

Bentley Systems

Xylem

Siemens

Schneider Electric

AVEVA

GE Vernova

Trimble

OpenGov

Tyler Technologies

Harris Computer

Kamstrup

Idrica

Siloon

Heda Technology

Hitachi

NEC

Fujitsu

### Key Questions Answered

1. How big is the global Water Utility Software market?
2. What is the demand of the global Water Utility Software market?
3. What is the year over year growth of the global Water Utility Software market?
4. What is the total value of the global Water Utility Software market?
5. Who are the Major Players in the global Water Utility Software market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Water Utility Software Introduction
- 1.2 World Water Utility Software Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Water Utility Software Total Market by Region (by Headquarter Location)
  - 1.3.1 World Water Utility Software Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Water Utility Software Revenue (2021-2032)
  - 1.3.3 China Based Company Water Utility Software Revenue (2021-2032)
  - 1.3.4 Europe Based Company Water Utility Software Revenue (2021-2032)
  - 1.3.5 Japan Based Company Water Utility Software Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Water Utility Software Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Water Utility Software Revenue (2021-2032)
  - 1.3.8 India Based Company Water Utility Software Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Water Utility Software Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Water Utility Software Consumption Value (2021-2032)
- 2.2 World Water Utility Software Consumption Value by Region
  - 2.2.1 World Water Utility Software Consumption Value by Region (2021-2026)
  - 2.2.2 World Water Utility Software Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Water Utility Software Consumption Value (2021-2032)
- 2.4 China Water Utility Software Consumption Value (2021-2032)
- 2.5 Europe Water Utility Software Consumption Value (2021-2032)
- 2.6 Japan Water Utility Software Consumption Value (2021-2032)
- 2.7 South Korea Water Utility Software Consumption Value (2021-2032)
- 2.8 ASEAN Water Utility Software Consumption Value (2021-2032)
- 2.9 India Water Utility Software Consumption Value (2021-2032)

### 3 WORLD WATER UTILITY SOFTWARE COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Water Utility Software Revenue by Player (2021-2026)

### 3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Water Utility Software Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Water Utility Software in 2025

3.2.3 Global Concentration Ratios (CR8) for Water Utility Software in 2025

### 3.3 Water Utility Software Company Evaluation Quadrant

### 3.4 Water Utility Software Market: Overall Company Footprint Analysis

3.4.1 Water Utility Software Market: Region Footprint

3.4.2 Water Utility Software Market: Company Product Type Footprint

3.4.3 Water Utility Software Market: Company Product Application Footprint

### 3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

### 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

### 4.1 United States VS China: Water Utility Software Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Water Utility Software Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Water Utility Software Revenue Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States Based Companies VS China Based Companies: Water Utility Software Consumption Value Comparison

4.2.1 United States VS China: Water Utility Software Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Water Utility Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States Based Water Utility Software Companies and Market Share, 2021-2026

4.3.1 United States Based Water Utility Software Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Water Utility Software Revenue, (2021-2026)

### 4.4 China Based Companies Water Utility Software Revenue and Market Share, 2021-2026

4.4.1 China Based Water Utility Software Companies, Company Headquarters (Province, Country)

- 4.4.2 China Based Companies Water Utility Software Revenue, (2021-2026)
- 4.5 Rest of World Based Water Utility Software Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based Water Utility Software Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies Water Utility Software Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Water Utility Software Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 Cloud-based
  - 5.2.2 On-premises
- 5.3 Market Segment by Type
  - 5.3.1 World Water Utility Software Market Size by Type (2021-2026)
  - 5.3.2 World Water Utility Software Market Size by Type (2027-2032)
  - 5.3.3 World Water Utility Software Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY PROCESS**

- 6.1 World Water Utility Software Market Size Overview by Process: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Process
  - 6.2.1 Water Supply Management
  - 6.2.2 Wastewater Treatment Management
  - 6.2.3 Stormwater and Drainage Management
  - 6.2.4 Metering and Revenue Management
  - 6.2.5 Network Operation and Maintenance
  - 6.2.6 Water Quality and Compliance Management
  - 6.2.7 Others
- 6.3 Market Segment by Process
  - 6.3.1 World Water Utility Software Market Size by Process (2021-2026)
  - 6.3.2 World Water Utility Software Market Size by Process (2027-2032)
  - 6.3.3 World Water Utility Software Market Size Market Share by Process (2027-2032)

## **7 MARKET ANALYSIS BY FUNCTION**

- 7.1 World Water Utility Software Market Size Overview by Function: 2021 VS 2025 VS

2032

## 7.2 Segment Introduction by Function

7.2.1 Utility Billing and Customer Information System

7.2.2 Asset Management and CMMS

7.2.3 GIS and Network Mapping

7.2.4 SCADA / IoT Monitoring and Analytics

7.2.5 Hydraulic Modeling and Digital Twin

7.2.6 Leak Detection and Non-Revenue Water Management

7.2.7 Workforce and Field Service Management

7.2.8 Others

## 7.3 Market Segment by Function

7.3.1 World Water Utility Software Market Size by Function (2021-2026)

7.3.2 World Water Utility Software Market Size by Function (2027-2032)

7.3.3 World Water Utility Software Market Size Market Share by Function (2027-2032)

## 8 MARKET ANALYSIS BY APPLICATION

### 8.1 World Water Utility Software Market Size Overview by Application: 2021 VS 2025 VS 2032

#### 8.2 Segment Introduction by Application

8.2.1 Municipal Water Utilities

8.2.2 Private Water Companies

8.2.3 Wastewater Treatment Plants

8.2.4 Industrial Water Users

8.2.5 Smart Cities and Urban Infrastructure

8.2.6 Irrigation and Water Resources Management

8.2.7 Others

#### 8.3 Market Segment by Application

8.3.1 World Water Utility Software Market Size by Application (2021-2026)

8.3.2 World Water Utility Software Market Size by Application (2027-2032)

8.3.3 World Water Utility Software Market Size Market Share by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 Oracle Utilities

9.1.1 Oracle Utilities Details

9.1.2 Oracle Utilities Major Business

9.1.3 Oracle Utilities Water Utility Software Product and Services

9.1.4 Oracle Utilities Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Oracle Utilities Recent Developments/Updates

9.1.6 Oracle Utilities Competitive Strengths & Weaknesses

9.2 Itron

9.2.1 Itron Details

9.2.2 Itron Major Business

9.2.3 Itron Water Utility Software Product and Services

9.2.4 Itron Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Itron Recent Developments/Updates

9.2.6 Itron Competitive Strengths & Weaknesses

9.3 Esri

9.3.1 Esri Details

9.3.2 Esri Major Business

9.3.3 Esri Water Utility Software Product and Services

9.3.4 Esri Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Esri Recent Developments/Updates

9.3.6 Esri Competitive Strengths & Weaknesses

9.4 Bentley Systems

9.4.1 Bentley Systems Details

9.4.2 Bentley Systems Major Business

9.4.3 Bentley Systems Water Utility Software Product and Services

9.4.4 Bentley Systems Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Bentley Systems Recent Developments/Updates

9.4.6 Bentley Systems Competitive Strengths & Weaknesses

9.5 Xylem

9.5.1 Xylem Details

9.5.2 Xylem Major Business

9.5.3 Xylem Water Utility Software Product and Services

9.5.4 Xylem Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 Xylem Recent Developments/Updates

9.5.6 Xylem Competitive Strengths & Weaknesses

9.6 Siemens

9.6.1 Siemens Details

9.6.2 Siemens Major Business

- 9.6.3 Siemens Water Utility Software Product and Services
- 9.6.4 Siemens Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 Siemens Recent Developments/Updates
- 9.6.6 Siemens Competitive Strengths & Weaknesses
- 9.7 Schneider Electric
  - 9.7.1 Schneider Electric Details
  - 9.7.2 Schneider Electric Major Business
  - 9.7.3 Schneider Electric Water Utility Software Product and Services
  - 9.7.4 Schneider Electric Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Schneider Electric Recent Developments/Updates
  - 9.7.6 Schneider Electric Competitive Strengths & Weaknesses
- 9.8 AVEVA
  - 9.8.1 AVEVA Details
  - 9.8.2 AVEVA Major Business
  - 9.8.3 AVEVA Water Utility Software Product and Services
  - 9.8.4 AVEVA Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.8.5 AVEVA Recent Developments/Updates
  - 9.8.6 AVEVA Competitive Strengths & Weaknesses
- 9.9 GE Vernova
  - 9.9.1 GE Vernova Details
  - 9.9.2 GE Vernova Major Business
  - 9.9.3 GE Vernova Water Utility Software Product and Services
  - 9.9.4 GE Vernova Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 GE Vernova Recent Developments/Updates
  - 9.9.6 GE Vernova Competitive Strengths & Weaknesses
- 9.10 Trimble
  - 9.10.1 Trimble Details
  - 9.10.2 Trimble Major Business
  - 9.10.3 Trimble Water Utility Software Product and Services
  - 9.10.4 Trimble Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Trimble Recent Developments/Updates
  - 9.10.6 Trimble Competitive Strengths & Weaknesses
- 9.11 OpenGov
  - 9.11.1 OpenGov Details

- 9.11.2 OpenGov Major Business
- 9.11.3 OpenGov Water Utility Software Product and Services
- 9.11.4 OpenGov Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.11.5 OpenGov Recent Developments/Updates
- 9.11.6 OpenGov Competitive Strengths & Weaknesses
- 9.12 Tyler Technologies
  - 9.12.1 Tyler Technologies Details
  - 9.12.2 Tyler Technologies Major Business
  - 9.12.3 Tyler Technologies Water Utility Software Product and Services
  - 9.12.4 Tyler Technologies Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Tyler Technologies Recent Developments/Updates
  - 9.12.6 Tyler Technologies Competitive Strengths & Weaknesses
- 9.13 Harris Computer
  - 9.13.1 Harris Computer Details
  - 9.13.2 Harris Computer Major Business
  - 9.13.3 Harris Computer Water Utility Software Product and Services
  - 9.13.4 Harris Computer Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Harris Computer Recent Developments/Updates
  - 9.13.6 Harris Computer Competitive Strengths & Weaknesses
- 9.14 Kamstrup
  - 9.14.1 Kamstrup Details
  - 9.14.2 Kamstrup Major Business
  - 9.14.3 Kamstrup Water Utility Software Product and Services
  - 9.14.4 Kamstrup Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Kamstrup Recent Developments/Updates
  - 9.14.6 Kamstrup Competitive Strengths & Weaknesses
- 9.15 Idrica
  - 9.15.1 Idrica Details
  - 9.15.2 Idrica Major Business
  - 9.15.3 Idrica Water Utility Software Product and Services
  - 9.15.4 Idrica Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Idrica Recent Developments/Updates
  - 9.15.6 Idrica Competitive Strengths & Weaknesses
- 9.16 Siloon

- 9.16.1 Siloon Details
- 9.16.2 Siloon Major Business
- 9.16.3 Siloon Water Utility Software Product and Services
- 9.16.4 Siloon Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
- 9.16.5 Siloon Recent Developments/Updates
- 9.16.6 Siloon Competitive Strengths & Weaknesses
- 9.17 Heda Technology
  - 9.17.1 Heda Technology Details
  - 9.17.2 Heda Technology Major Business
  - 9.17.3 Heda Technology Water Utility Software Product and Services
  - 9.17.4 Heda Technology Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Heda Technology Recent Developments/Updates
  - 9.17.6 Heda Technology Competitive Strengths & Weaknesses
- 9.18 Hitachi
  - 9.18.1 Hitachi Details
  - 9.18.2 Hitachi Major Business
  - 9.18.3 Hitachi Water Utility Software Product and Services
  - 9.18.4 Hitachi Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Hitachi Recent Developments/Updates
  - 9.18.6 Hitachi Competitive Strengths & Weaknesses
- 9.19 NEC
  - 9.19.1 NEC Details
  - 9.19.2 NEC Major Business
  - 9.19.3 NEC Water Utility Software Product and Services
  - 9.19.4 NEC Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.19.5 NEC Recent Developments/Updates
  - 9.19.6 NEC Competitive Strengths & Weaknesses
- 9.20 Fujitsu
  - 9.20.1 Fujitsu Details
  - 9.20.2 Fujitsu Major Business
  - 9.20.3 Fujitsu Water Utility Software Product and Services
  - 9.20.4 Fujitsu Water Utility Software Revenue, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Fujitsu Recent Developments/Updates
  - 9.20.6 Fujitsu Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Water Utility Software Industry Chain
- 10.2 Water Utility Software Upstream Analysis
- 10.3 Water Utility Software Midstream Analysis
- 10.4 Water Utility Software Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Water Utility Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Water Utility Software Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Water Utility Software Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Water Utility Software Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Water Utility Software Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Water Utility Software Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Water Utility Software Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Water Utility Software Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Water Utility Software Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Water Utility Software Players in 2025

Table 12. World Water Utility Software Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Water Utility Software Company Evaluation Quadrant

Table 14. Head Office of Key Water Utility Software Players

Table 15. Water Utility Software Market: Company Product Type Footprint

Table 16. Water Utility Software Market: Company Product Application Footprint

Table 17. Water Utility Software Mergers & Acquisitions Activity

Table 18. United States VS China Water Utility Software Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Water Utility Software Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Water Utility Software Companies, Headquarters (States, Country)

Table 21. United States Based Companies Water Utility Software Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Water Utility Software Revenue Market

Share (2021-2026)

Table 23. China Based Water Utility Software Companies, Headquarters (Province, Country)

Table 24. China Based Companies Water Utility Software Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Water Utility Software Revenue Market Share (2021-2026)

Table 26. Rest of World Based Water Utility Software Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Water Utility Software Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Water Utility Software Revenue Market Share (2021-2026)

Table 29. World Water Utility Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Water Utility Software Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Water Utility Software Market Size by Type (2027-2032) & (USD Million)

Table 32. World Water Utility Software Market Size by Process, (USD Million), 2021 & 2025 & 2032

Table 33. World Water Utility Software Market Size Value by Process (2021-2026) & (USD Million)

Table 34. World Water Utility Software Market Size by Process (2027-2032) & (USD Million)

Table 35. World Water Utility Software Market Size by Function, (USD Million), 2021 & 2025 & 2032

Table 36. World Water Utility Software Market Size Value by Function (2021-2026) & (USD Million)

Table 37. World Water Utility Software Market Size by Function (2027-2032) & (USD Million)

Table 38. World Water Utility Software Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Water Utility Software Market Size by Application (2021-2026) & (USD Million)

Table 40. World Water Utility Software Market Size by Application (2027-2032) & (USD Million)

Table 41. Oracle Utilities Basic Information, Manufacturing Base and Competitors

Table 42. Oracle Utilities Major Business

- Table 43. Oracle Utilities Water Utility Software Product and Services
- Table 44. Oracle Utilities Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. Oracle Utilities Recent Developments/Updates
- Table 46. Oracle Utilities Competitive Strengths & Weaknesses
- Table 47. Itron Basic Information, Manufacturing Base and Competitors
- Table 48. Itron Major Business
- Table 49. Itron Water Utility Software Product and Services
- Table 50. Itron Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Itron Recent Developments/Updates
- Table 52. Itron Competitive Strengths & Weaknesses
- Table 53. Esri Basic Information, Manufacturing Base and Competitors
- Table 54. Esri Major Business
- Table 55. Esri Water Utility Software Product and Services
- Table 56. Esri Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. Esri Recent Developments/Updates
- Table 58. Esri Competitive Strengths & Weaknesses
- Table 59. Bentley Systems Basic Information, Manufacturing Base and Competitors
- Table 60. Bentley Systems Major Business
- Table 61. Bentley Systems Water Utility Software Product and Services
- Table 62. Bentley Systems Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. Bentley Systems Recent Developments/Updates
- Table 64. Bentley Systems Competitive Strengths & Weaknesses
- Table 65. Xylem Basic Information, Manufacturing Base and Competitors
- Table 66. Xylem Major Business
- Table 67. Xylem Water Utility Software Product and Services
- Table 68. Xylem Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Xylem Recent Developments/Updates
- Table 70. Xylem Competitive Strengths & Weaknesses
- Table 71. Siemens Basic Information, Manufacturing Base and Competitors
- Table 72. Siemens Major Business
- Table 73. Siemens Water Utility Software Product and Services
- Table 74. Siemens Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 75. Siemens Recent Developments/Updates

- Table 76. Siemens Competitive Strengths & Weaknesses
- Table 77. Schneider Electric Basic Information, Manufacturing Base and Competitors
- Table 78. Schneider Electric Major Business
- Table 79. Schneider Electric Water Utility Software Product and Services
- Table 80. Schneider Electric Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Schneider Electric Recent Developments/Updates
- Table 82. Schneider Electric Competitive Strengths & Weaknesses
- Table 83. AVEVA Basic Information, Manufacturing Base and Competitors
- Table 84. AVEVA Major Business
- Table 85. AVEVA Water Utility Software Product and Services
- Table 86. AVEVA Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. AVEVA Recent Developments/Updates
- Table 88. AVEVA Competitive Strengths & Weaknesses
- Table 89. GE Vernova Basic Information, Manufacturing Base and Competitors
- Table 90. GE Vernova Major Business
- Table 91. GE Vernova Water Utility Software Product and Services
- Table 92. GE Vernova Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. GE Vernova Recent Developments/Updates
- Table 94. GE Vernova Competitive Strengths & Weaknesses
- Table 95. Trimble Basic Information, Manufacturing Base and Competitors
- Table 96. Trimble Major Business
- Table 97. Trimble Water Utility Software Product and Services
- Table 98. Trimble Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Trimble Recent Developments/Updates
- Table 100. Trimble Competitive Strengths & Weaknesses
- Table 101. OpenGov Basic Information, Manufacturing Base and Competitors
- Table 102. OpenGov Major Business
- Table 103. OpenGov Water Utility Software Product and Services
- Table 104. OpenGov Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. OpenGov Recent Developments/Updates
- Table 106. OpenGov Competitive Strengths & Weaknesses
- Table 107. Tyler Technologies Basic Information, Manufacturing Base and Competitors
- Table 108. Tyler Technologies Major Business
- Table 109. Tyler Technologies Water Utility Software Product and Services

Table 110. Tyler Technologies Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Tyler Technologies Recent Developments/Updates

Table 112. Tyler Technologies Competitive Strengths & Weaknesses

Table 113. Harris Computer Basic Information, Manufacturing Base and Competitors

Table 114. Harris Computer Major Business

Table 115. Harris Computer Water Utility Software Product and Services

Table 116. Harris Computer Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Harris Computer Recent Developments/Updates

Table 118. Harris Computer Competitive Strengths & Weaknesses

Table 119. Kamstrup Basic Information, Manufacturing Base and Competitors

Table 120. Kamstrup Major Business

Table 121. Kamstrup Water Utility Software Product and Services

Table 122. Kamstrup Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Kamstrup Recent Developments/Updates

Table 124. Kamstrup Competitive Strengths & Weaknesses

Table 125. Idrica Basic Information, Manufacturing Base and Competitors

Table 126. Idrica Major Business

Table 127. Idrica Water Utility Software Product and Services

Table 128. Idrica Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Idrica Recent Developments/Updates

Table 130. Idrica Competitive Strengths & Weaknesses

Table 131. Siloon Basic Information, Manufacturing Base and Competitors

Table 132. Siloon Major Business

Table 133. Siloon Water Utility Software Product and Services

Table 134. Siloon Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Siloon Recent Developments/Updates

Table 136. Siloon Competitive Strengths & Weaknesses

Table 137. Heda Technology Basic Information, Manufacturing Base and Competitors

Table 138. Heda Technology Major Business

Table 139. Heda Technology Water Utility Software Product and Services

Table 140. Heda Technology Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Heda Technology Recent Developments/Updates

Table 142. Heda Technology Competitive Strengths & Weaknesses

- Table 143. Hitachi Basic Information, Manufacturing Base and Competitors
- Table 144. Hitachi Major Business
- Table 145. Hitachi Water Utility Software Product and Services
- Table 146. Hitachi Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. Hitachi Recent Developments/Updates
- Table 148. Hitachi Competitive Strengths & Weaknesses
- Table 149. NEC Basic Information, Manufacturing Base and Competitors
- Table 150. NEC Major Business
- Table 151. NEC Water Utility Software Product and Services
- Table 152. NEC Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 153. NEC Recent Developments/Updates
- Table 154. NEC Competitive Strengths & Weaknesses
- Table 155. Fujitsu Basic Information, Manufacturing Base and Competitors
- Table 156. Fujitsu Major Business
- Table 157. Fujitsu Water Utility Software Product and Services
- Table 158. Fujitsu Water Utility Software Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 159. Fujitsu Recent Developments/Updates
- Table 160. Fujitsu Competitive Strengths & Weaknesses
- Table 161. Global Key Players of Water Utility Software Upstream (Raw Materials)
- Table 162. Global Water Utility Software Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Water Utility Software Picture

Figure 2. World Water Utility Software Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Water Utility Software Total Revenue (2021-2032) & (USD Million)

Figure 4. World Water Utility Software Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Water Utility Software Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Water Utility Software Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Water Utility Software Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Water Utility Software Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Water Utility Software Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Water Utility Software Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Water Utility Software Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Water Utility Software Revenue (2021-2032) & (USD Million)

Figure 13. Water Utility Software Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Water Utility Software Consumption Value (2021-2032) & (USD Million)

Figure 16. World Water Utility Software Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Water Utility Software Consumption Value (2021-2032) & (USD Million)

Figure 18. China Water Utility Software Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Water Utility Software Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Water Utility Software Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Water Utility Software Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Water Utility Software Consumption Value (2021-2032) & (USD Million)

Figure 23. India Water Utility Software Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Water Utility Software by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Water Utility Software Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Water Utility Software Markets in 2025

Figure 27. United States VS China: Water Utility Software Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Water Utility Software Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Water Utility Software Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Water Utility Software Market Size Market Share by Type in 2025

Figure 31. Cloud-based

Figure 32. On-premises

Figure 33. World Water Utility Software Market Size Market Share by Type (2021-2032)

Figure 34. World Water Utility Software Market Size by Process, (USD Million), 2021 & 2025 & 2032

Figure 35. World Water Utility Software Market Size Market Share by Process in 2025

Figure 36. Water Supply Management

Figure 37. Wastewater Treatment Management

Figure 38. Stormwater and Drainage Management

Figure 39. Metering and Revenue Management

Figure 40. Network Operation and Maintenance

Figure 41. Water Quality and Compliance Management

Figure 42. Others

Figure 43. Others

Figure 44. World Water Utility Software Market Size Market Share by Process (2021-2032)

Figure 45. World Water Utility Software Market Size by Function, (USD Million), 2021 & 2025 & 2032

Figure 46. World Water Utility Software Market Size Market Share by Function in 2025

Figure 47. Utility Billing and Customer Information System

- Figure 48. Asset Management and CMMS
- Figure 49. GIS and Network Mapping
- Figure 50. SCADA / IoT Monitoring and Analytics
- Figure 51. Hydraulic Modeling and Digital Twin
- Figure 52. Leak Detection and Non-Revenue Water Management
- Figure 53. Workforce and Field Service Management
- Figure 54. Others
- Figure 55. Workforce and Field Service Management
- Figure 56. World Water Utility Software Market Size Market Share by Function (2021-2032)
- Figure 57. World Water Utility Software Market Size by Application, (USD Million), 2021 & 2025 & 2032
- Figure 58. World Water Utility Software Market Size Market Share by Application in 2025
- Figure 59. Municipal Water Utilities
- Figure 60. Private Water Companies
- Figure 61. Wastewater Treatment Plants
- Figure 62. Industrial Water Users
- Figure 63. Smart Cities and Urban Infrastructure
- Figure 64. Irrigation and Water Resources Management
- Figure 65. Others
- Figure 66. World Water Utility Software Market Size Market Share by Application (2021-2032)
- Figure 67. Water Utility Software Industrial Chain
- Figure 68. Methodology
- Figure 69. Research Process and Data Source

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