

# Global Water Treatment Separation Membrane Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Water Treatment Separation Membrane market size was valued at US\$ 3469 million in 2025 and is forecast to a readjusted size of US\$ 4449 million by 2032 with a CAGR of 3.7% during review period.

Water treatment separation membranes are membranes used for purifying drinking water, wastewater, and seawater. They primarily include microfiltration, ultrafiltration, nanofiltration, and reverse osmosis membranes. Water treatment separation membranes offer high separation performance, high stability, low cost, and long lifespan. They are core materials for new, high-efficiency separation technologies and play a vital role in addressing water resource, environmental, and energy challenges. The industry's gross profit margin is approximately 36.0%.

Upstream raw materials for water treatment membranes are divided into two categories: organic and inorganic. Organic membranes are primarily composed of polyamides, polysulfone/polyethersulfone, PVDF, and PAN. The common 'TFC' structure in RO/NF membranes consists of an ultra-thin polyamide selective layer formed by interfacial polymerization of MPD and TMC. The support layer is typically PSf/PES, supplemented by a casting solvent (NMP, DMAc, DMF), a porogen (PVP, etc.), and modifying additives. PVDF is widely used in MBR/UF membranes for its chemical resistance and mechanical strength. Inorganic membranes are primarily ceramic membranes (alumina, zirconia, titania, etc.), with smaller amounts of zeolite/silica materials, offering advantages in high-temperature, corrosion, and pollution resistance.

Downstream applications of water treatment membranes are primarily focused on

industrial water, wastewater treatment, drinking water, and seawater desalination, with applications also expanding into resource recovery. Industrial applications often utilize UF/MF pretreatment combined with RO/NF to achieve softening, reuse, and zero-discharge. Wastewater treatment focuses on upgrading and reclaiming water, combining minimal footprint and stable effluent. For drinking water, MF/UF serves as a barrier, while RO provides deep desalination. In the desalination sector, RO accounts for nearly 70% of global installed capacity, meeting municipal and industrial water needs in water-scarce regions. Cutting-edge applications also include membrane recovery of nitrogen, minerals, and other resources.

### Stringent Regulations & Water Quality Standards

Governments and environmental agencies worldwide are imposing ever-tighter limits on effluent discharge and potable water quality. Membrane technologies capable of removing bacteria, viruses, heavy metals and emerging contaminants offer reliable compliance pathways, driving adoption across municipal and industrial sectors.

### Escalating Water Scarcity & Population Growth

Rapid urbanization and demographic expansion are intensifying freshwater shortages. With global water demand projected to rise by over 50% by 2050, end-users are increasingly turning to membrane-based reuse and recycling solutions to stretch limited supplies.

### Rapid Industrialization & Rising Wastewater Volumes

Sectors such as chemicals, pharmaceuticals, food & beverage and power generation are generating higher wastewater streams under zero-liquid-discharge (ZLD) mandates. Membranes provide compact, high-efficiency treatment suited to both large-scale plants and decentralized facilities.

### Sustainability & ESG Compliance Pressures

Corporate and governmental ESG targets are catalyzing investment in lower-carbon, circular economy water systems. Membrane-based recycling and resource recovery projects (e.g., nutrient and energy recovery) align with decarbonization goals and support mandated recycled content thresholds.

### Technological Advancements & Cost Reductions

Innovations in membrane materials such as nanocomposites, bio-inspired coatings and low-fouling chemistries are boosting permeation rates by 20-30% while extending service life. Concurrently, improvements in module design, energy-efficient configurations and automated cleaning systems are lowering operating costs.

### Government Infrastructure Funding

Subsidies and grants for water and wastewater treatment infrastructure especially in developed markets are accelerating the build-out of membrane plants. Funding programs under the EU's Water Framework Directive and the U.S. Bipartisan Infrastructure Law are key examples.

This report is a detailed and comprehensive analysis for global Water Treatment Separation Membrane market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Water Treatment Separation Membrane market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Water Treatment Separation Membrane market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Water Treatment Separation Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Water Treatment Separation Membrane market shares of main players, in revenue (\$ Million), 2021-2026

### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Water Treatment Separation Membrane
- To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Water Treatment Separation Membrane market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, TORAY, Veolia, Nitto, Pentair, Asahi Kasei, Vontron, OriginWater, Kovalus Separation Solutions, Kubota, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market segmentation

Water Treatment Separation Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Reverse Osmosis Membrane

Ultrafiltration Membrane

Microfiltration Membrane

Nanofiltration Membrane

### Market segment by Application

Industrial Water

Wastewater Treatment

Potable Water

Seawater Desalination

Others

Market segment by players, this report covers

DuPont

TORAY

Veolia

Nitto

Pentair

Asahi Kasei

Vontron

OriginWater

Kovalus Separation Solutions

Kubota

LG Chem

Mitsubishi Chemical

Wave Cyber

Litree

Tianjin Motimo Membrane

ALFA LAVAL

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Water Treatment Separation Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Water Treatment Separation Membrane, with revenue, gross margin, and global market share of Water Treatment Separation Membrane from 2021 to 2026.

Chapter 3, the Water Treatment Separation Membrane competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Water Treatment Separation Membrane market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Water Treatment Separation Membrane.

Chapter 13, to describe Water Treatment Separation Membrane research findings and

conclusion.

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