

Global Water Treatment Chemicals Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Water Treatment Chemicals market size was valued at USD 37230 million in 2023 and is forecast to a readjusted size of USD 47620 million by 2030 with a CAGR of 3.6% during review period.

Water treatment technologies are organized into three general areas: physical methods, chemical methods, and energy intensive methods. Chemical methods of treatment rely upon the chemical interactions of the contaminants we wish to remove from water, and the application of chemicals that either aid in the separation of contaminants from water, or assist in the destruction or neutralization of harmful effects associated with contaminants. Chemical treatment methods are applied both as stand-alone technologies and as an integral part of the treatment process with physical methods. In this report, we mainly research water and wastewater treatment chemicals including Ph adjusters & softeners, flocculants & coagulants, corrosion inhibitors, Scale Inhibitors/Dispersants, biocides & disinfectants and others.

Global 5 largest manufacturers of Water Treatment Chemicals are Solenis, SNF Group, Ecolab, Veolia and Kemira, which make up about 30%. Among them, Solenis is the leader with about 10% market share.

Asia-Pacific is the largest market, with a share about 37%, followed by Europe and North America, with share about 30% and 22%. In terms of product type, Flocculants & Coagulants occupy the largest share of the total market, about 25%. And in terms of product application, the largest application is Municipal Water Treatment, followed by Papermaking Waste Water Treatment.

The Global Info Research report includes an overview of the development of the Water Treatment Chemicals industry chain, the market status of Municipal Water Treatment (Ph Adjusters & Softeners, Flocculants & Coagulants), Papermaking Waste Water Treatment (Ph Adjusters & Softeners, Flocculants & Coagulants), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Water Treatment Chemicals.

Regionally, the report analyzes the Water Treatment Chemicals markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Water Treatment Chemicals market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Water Treatment Chemicals market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Water Treatment Chemicals industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Ph Adjusters & Softeners, Flocculants & Coagulants).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Water Treatment Chemicals market.

Regional Analysis: The report involves examining the Water Treatment Chemicals market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Water Treatment Chemicals market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Water Treatment Chemicals:

Company Analysis: Report covers individual Water Treatment Chemicals players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Water Treatment Chemicals. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Municipal Water Treatment, Papermaking Waste Water Treatment).

Technology Analysis: Report covers specific technologies relevant to Water Treatment Chemicals. It assesses the current state, advancements, and potential future developments in Water Treatment Chemicals areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Water Treatment Chemicals market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Water Treatment Chemicals market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Ph Adjusters & Softeners

Flocculants & Coagulants

Corrosion Inhibitors

Scale Inhibitors/Dispersants

Biocides & Disinfectants

Others

Market segment by Application

Municipal Water Treatment

Papermaking Waste Water Treatment

Metal & Mining Industry

Oil & Gas industry

Others

Market segment by players, this report covers

Solenis

SNF Group

Ecolab

Veolia

Kemira

Kurita Water Industries

Chemtrade Logistics

Shandong Taihe

Dow

Italmatch AWS

Henan Qingshuiyuan Technology

Feralco Group

USALCO

Ixom Watercare

Changlong Tech

Jianheng Industry

Nouryon

Nantong Uniphos Chemicals

Grupo Bauminas

Aditya Birla Chemicals

PT Lautan Luas Tbk

Holland Company

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Water Treatment Chemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Water Treatment Chemicals, with revenue, gross margin and global market share of Water Treatment Chemicals from 2019 to 2024.

Chapter 3, the Water Treatment Chemicals competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Water Treatment Chemicals market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Water Treatment Chemicals.

Chapter 13, to describe Water Treatment Chemicals research findings and conclusion.

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