

Global Water Transfer Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water Transfer Pumps market size is expected to reach \$ 17812 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Water Transfer Pump output reached about 48 million units and global capacity of around 68 million units. The average unit price is about USD 265, with gross margins near 23%. Water Transfer Pumps are mechanical pumping systems designed to move water from one location to another for purposes such as irrigation, construction site drainage, flood control, municipal water management, industrial processes, and emergency water removal. These pumps typically use centrifugal or positive displacement mechanisms and can be powered by electric motors, gasoline engines, diesel engines, or solar systems depending on the application environment. The supply chain of water transfer pumps begins upstream with raw material and component suppliers providing cast iron, stainless steel, aluminum housings, impellers, seals, bearings, motors, engines, and electronic control units. Midstream manufacturers design and assemble the pumps, integrating hydraulic components, power systems, and control modules into complete pump units such as portable transfer pumps, high-flow pumps, or dewatering pumps. Downstream channels include distributors, equipment rental companies, agricultural equipment dealers, construction equipment suppliers, and industrial pump integrators who supply these pumps to end users. Major end-use sectors include agriculture irrigation, construction and mining dewatering, municipal water management, flood control and disaster response, industrial fluid handling, and residential or commercial water transfer applications.

This report studies the global Water Transfer Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Transfer Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Transfer Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Transfer Pumps total production and demand, 2021-2032, (K Units)

Global Water Transfer Pumps total production value, 2021-2032, (USD Million)

Global Water Transfer Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Water Transfer Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Water Transfer Pumps domestic production, consumption, key domestic manufacturers and share

Global Water Transfer Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Water Transfer Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Water Transfer Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Water Transfer Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Xylem, Flowserve, KSB Group, Sulzer, Wilo, Ebara, Kirloskar Brothers, Ruhrpumpen, Tsurumi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Transfer Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Transfer Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Transfer Pumps Market, Segmentation by Type:

Electric Water Transfer Pumps

Gasoline Water Transfer Pumps

Diesel Water Transfer Pumps

Solar-Powered Water Transfer Pumps

Global Water Transfer Pumps Market, Segmentation by Installation:

Portable Water Transfer Pumps

Stationary Water Transfer Pumps

Global Water Transfer Pumps Market, Segmentation by Application:

Agriculture

Construction

Industrial

Municipal

Others

Companies Profiled:

Grundfos

Xylem

Flowserve

KSB Group

Sulzer

Wilo

Ebara

Kirloskar Brothers

Ruhrpumpen

Tsurumi

Torishima Pump

DESMI

Franklin Electric

Gorman-Rupp

Calpeda

DAB Pumps

Pedrollo

Shimge Pump

Leo Group Pumps

Shakti Pumps

Key Questions Answered:

1. How big is the global Water Transfer Pumps market?
2. What is the demand of the global Water Transfer Pumps market?
3. What is the year over year growth of the global Water Transfer Pumps market?
4. What is the production and production value of the global Water Transfer Pumps market?
5. Who are the key producers in the global Water Transfer Pumps market?
6. What are the growth factors driving the market demand?

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