

Global Water Soluble Yarn Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Water Soluble Yarn market size is expected to reach \$ 55.68 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Water soluble yarn is a specialized functional textile engineered to dissolve completely and cleanly when immersed in water at specific temperatures. Typically composed of Polyvinyl Alcohol (PVA) fibers, this yarn maintains the mechanical strength and handling characteristics of traditional thread during the knitting or weaving process but vanishes without leaving any chemical residue once laundered. In the modern textile industry, it serves as a critical 'sacrificial' component; it is used to create intricate lace patterns, stabilize delicate fabrics during embroidery, or act as a temporary separation thread in automated hosiery production. By eliminating the need for manual cutting or mechanical picking, water soluble yarn significantly reduces labor costs and prevents structural damage to the base fabric. In 2026, its applications have expanded beyond high-fashion into medical textiles for temporary internal supports and eco-friendly zero-waste packaging, where its ability to disappear on command offers a sustainable alternative to permanent synthetic fasteners.

In 2025, global water soluble yarn production reached approximately 7226 tons, with an average global market price of around US\$ 4.29 per kg. And global water soluble yarn production capacity reached approximately 12000 tons. The average gross margin in this industry reached 34.62%.

The upstream supply chain for water soluble yarn is anchored in the specialized chemical synthesis of high-purity Polyvinyl Alcohol (PVA) resins. The production process requires precise control over the degree of polymerization and hydrolysis, which determines the exact 'dissolving temperature' of the resulting fiber?ranging from

cold-water (20°C) to high-temperature (90°C) variants. Key upstream suppliers providing these essential chemical precursors and fiber-grade resins include Kuraray Co., Ltd. (the global leader in KURALON® PVA fiber technology), Sekisui Chemical (providing high-performance Selvol® polyvinyl alcohol resins), and Sinopec Group (a major producer of vinyl acetate monomer and PVA chemical intermediates). These suppliers are vital for ensuring the yarn possesses the consistent tensile strength required for high-speed industrial looms while maintaining a predictable dissolution rate.

The downstream segment involves the integration of this yarn into complex manufacturing workflows across the apparel, medical, and industrial sectors. At this stage, value is generated through 'process innovation,' where the yarn enables the creation of designs that would otherwise be impossible or too expensive to manufacture manually. Significant downstream customers and high-volume institutional users include Nike (utilizing soluble yarns in the development of lightweight, complex Flyknit patterns and temporary structural reinforcements), LVMH (employing the yarn for intricate 'Guipure' lace and high-end couture detailing), and Johnson & Johnson (incorporating medical-grade soluble fibers into specialized surgical dressings and temporary wound-closure scaffolds). The downstream market in 2026 is currently being driven by a shift toward 'closed-loop' manufacturing, where customers prioritize soluble yarns that meet OEKO-TEX® environmental standards for biodegradable waste.

This report studies the global Water Soluble Yarn production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Soluble Yarn and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Soluble Yarn that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Soluble Yarn total production and demand, 2021-2032, (Tons)

Global Water Soluble Yarn total production value, 2021-2032, (USD Million)

Global Water Soluble Yarn production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Water Soluble Yarn consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Water Soluble Yarn domestic production, consumption, key domestic manufacturers and share

Global Water Soluble Yarn production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Water Soluble Yarn production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Water Soluble Yarn production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Water Soluble Yarn market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NITIVY, Tahtong, Manifattura Italiana Cucirini, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Soluble Yarn market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Water Soluble Yarn Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Water Soluble Yarn Market, Segmentation by Type:

Fitness from 100 to 200 Detx

Fitness from 200 to 300 Detx

Fitness Above 300 Detx

Global Water Soluble Yarn Market, Segmentation by Dissolution Temperature:

Cold Water Soluble (20°C - 40°C)

Warm Water Soluble (40°C - 70°C)

Hot Water Soluble (70°C - 90°C)

Other

Global Water Soluble Yarn Market, Segmentation by Yarn Construction:

Filament Yarn

Spun Yarn

Others

Global Water Soluble Yarn Market, Segmentation by Application:

Medical

Garment

Others

Companies Profiled:

NITIVY

Tahtong

Manifattura Italiana Cucirini

Key Questions Answered:

1. How big is the global Water Soluble Yarn market?
2. What is the demand of the global Water Soluble Yarn market?
3. What is the year over year growth of the global Water Soluble Yarn market?
4. What is the production and production value of the global Water Soluble Yarn market?
5. Who are the key producers in the global Water Soluble Yarn market?
6. What are the growth factors driving the market demand?

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