

# Global Water Soluble SOP Fertilizer Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2D9BCA30862EN.html>

Date: June 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G2D9BCA30862EN

## Abstracts

The global Water Soluble SOP Fertilizer market size is expected to reach \$ 6103 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of Water Soluble SOP Fertilizer reached 8.5 million tons, with an average selling price of \$450 per ton. Water Soluble SOP Fertilizer is a highly efficient, soluble fertilizer primarily used to improve soil structure and supply plants with essential potassium and sulfur nutrients. Easily dissolvable in water, this fertilizer releases nutrients rapidly and is widely utilized in agriculture?particularly for crops with high potassium and sulfur requirements, such as fruits, vegetables, and grain crops. Water Soluble SOP Fertilizer helps enhance crop stress resistance, boost photosynthetic activity, and promote root system development. The global total production capacity stands at approximately 12 million tons, with the industry maintaining an average gross profit margin of around 28%.

Upstream raw materials primarily include potassium salts, sulfuric acid, and sodium chloride; among these, potassium salts and sulfuric acid constitute the principal inputs and account for a significant share of production costs. Downstream demand is driven primarily by agricultural production?finding its most extensive application within high-efficiency and facility-based farming systems?with the cultivation of fruits, vegetables, and cash crops commanding the largest market share. In terms of upstream material consumption, potassium salts and sulfuric acid account for the largest proportion of demand.

As global demand for intelligent and precision agriculture continues to rise, the market for water-soluble potassium sulfate fertilizer is gradually transitioning toward high-

efficiency and eco-friendly product formulations. Looking ahead, driven by the growth of green agriculture and the tightening of quality standards for agricultural produce, demand for water-soluble potassium sulfate is expected to continue its upward trajectory?particularly within emerging markets and high-efficiency agricultural sectors?presenting companies with abundant opportunities for innovation and market expansion.

The market outlook for Water Soluble SOP Fertilizer is vast, driven primarily by the growing global demand for efficient and precision fertilization in agriculture. As agricultural production methods transition toward greater efficiency, intensification, and intelligence, Water Soluble SOP Fertilizer?acting as a fast-acting, soluble fertilizer?has gained prominence. Its ability to rapidly supply plants with essential potassium and sulfur, thereby meeting critical requirements for crop growth, makes it particularly well-suited for use in controlled-environment agriculture and precision farming settings. Consequently, this fertilizer has found widespread application in greenhouse cultivation, as well as in the production of fruits, vegetables, and high-value cash crops.

Furthermore, as concepts of environmental protection and sustainable agriculture gain deeper traction, the non-toxic and eco-friendly attributes of water-soluble potassium sulfate fertilizers have emerged as key selling points. Compared to traditional potassium chloride fertilizers, water-soluble potassium sulfate offers distinct advantages in preventing soil salinization and mitigating the negative impacts of chloride on crops; this has led to its steadily increasing acceptance within high-end agricultural markets.

Moreover, driven by global population growth and rising demand for food, the imperative for high yields and efficiency in agricultural production continues to intensify, thereby fueling demand growth within the water-soluble potassium sulfate fertilizer market. This is particularly evident in emerging markets across Asia, Africa, and Latin America, where the pressing need to enhance agricultural productivity endows the water-soluble potassium sulfate fertilizer markets in these regions with substantial growth potential. In summary, propelled by advancements in agricultural technology, the promotion of environmental protection policies, and the widespread adoption of precision agricultural management practices, the market for water-soluble potassium sulfate fertilizers is poised for continued expansion, establishing itself as a vital component of future agricultural development.

This report studies the global Water Soluble SOP Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Water Soluble SOP Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Water Soluble SOP Fertilizer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Water Soluble SOP Fertilizer total production and demand, 2021-2032, (Kilotons)

Global Water Soluble SOP Fertilizer total production value, 2021-2032, (USD Million)

Global Water Soluble SOP Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Water Soluble SOP Fertilizer consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Water Soluble SOP Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Water Soluble SOP Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Water Soluble SOP Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Water Soluble SOP Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Water Soluble SOP Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Marchi Industriale, Iffco, Cinis Fertilizer, K+S, Haifa Group, Huaqiang Chemical Group Stock Co.,Ltd, ICL, Star Grace Mining Co., Ltd., Tianjin Solinc Fertilizer, Yara, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Water Soluble SOP Fertilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Water Soluble SOP Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Water Soluble SOP Fertilizer Market, Segmentation by Type:

Powder / Crystalline Powder

Granular

Instant

#### Global Water Soluble SOP Fertilizer Market, Segmentation by Potassium Oxide Content:

Potassium Oxide Content: 45%-52%

Potassium Oxide Content: >52%

### Global Water Soluble SOP Fertilizer Market, Segmentation by Production Process:

Mannheim Process

Salt Lake Brine Method

Recrystallization Purification

### Global Water Soluble SOP Fertilizer Market, Segmentation by Application:

Field Crops

Cash Crops

Vegetable Planting

Fruit Cultivation

Others

### Companies Profiled:

Marchi Industriale

Iffco

Cinis Fertilizer

K+S

Haifa Group

Huaqiang Chemical Group Stock Co.,Ltd

ICL

Star Grace Mining Co., Ltd.

Tianjin Solinc Fertilizer

Yara

SESODA CORPORATION

MT Royal

HUARONG

SANYUANJIUQI

Aquasol Nutri

Van Iperen International

Tessenderlo Group

Salinen

Mitsui Chemicals

#### Key Questions Answered:

1. How big is the global Water Soluble SOP Fertilizer market?
2. What is the demand of the global Water Soluble SOP Fertilizer market?
3. What is the year over year growth of the global Water Soluble SOP Fertilizer market?
4. What is the production and production value of the global Water Soluble SOP Fertilizer market?
5. Who are the key producers in the global Water Soluble SOP Fertilizer market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Water Soluble SOP Fertilizer Introduction
- 1.2 World Water Soluble SOP Fertilizer Supply & Forecast
  - 1.2.1 World Water Soluble SOP Fertilizer Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Water Soluble SOP Fertilizer Production (2021-2032)
  - 1.2.3 World Water Soluble SOP Fertilizer Pricing Trends (2021-2032)
- 1.3 World Water Soluble SOP Fertilizer Production by Region (Based on Production Site)
  - 1.3.1 World Water Soluble SOP Fertilizer Production Value by Region (2021-2032)
  - 1.3.2 World Water Soluble SOP Fertilizer Production by Region (2021-2032)
  - 1.3.3 World Water Soluble SOP Fertilizer Average Price by Region (2021-2032)
  - 1.3.4 North America Water Soluble SOP Fertilizer Production (2021-2032)
  - 1.3.5 Europe Water Soluble SOP Fertilizer Production (2021-2032)
  - 1.3.6 China Water Soluble SOP Fertilizer Production (2021-2032)
  - 1.3.7 Japan Water Soluble SOP Fertilizer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Water Soluble SOP Fertilizer Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Water Soluble SOP Fertilizer Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Water Soluble SOP Fertilizer Demand (2021-2032)
- 2.2 World Water Soluble SOP Fertilizer Consumption by Region
  - 2.2.1 World Water Soluble SOP Fertilizer Consumption by Region (2021-2026)
  - 2.2.2 World Water Soluble SOP Fertilizer Consumption Forecast by Region (2027-2032)
- 2.3 United States Water Soluble SOP Fertilizer Consumption (2021-2032)
- 2.4 China Water Soluble SOP Fertilizer Consumption (2021-2032)
- 2.5 Europe Water Soluble SOP Fertilizer Consumption (2021-2032)
- 2.6 Japan Water Soluble SOP Fertilizer Consumption (2021-2032)
- 2.7 South Korea Water Soluble SOP Fertilizer Consumption (2021-2032)
- 2.8 ASEAN Water Soluble SOP Fertilizer Consumption (2021-2032)
- 2.9 India Water Soluble SOP Fertilizer Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Water Soluble SOP Fertilizer Production Value by Manufacturer (2021-2026)
- 3.2 World Water Soluble SOP Fertilizer Production by Manufacturer (2021-2026)
- 3.3 World Water Soluble SOP Fertilizer Average Price by Manufacturer (2021-2026)
- 3.4 Water Soluble SOP Fertilizer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Water Soluble SOP Fertilizer Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Water Soluble SOP Fertilizer in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Water Soluble SOP Fertilizer in 2025
- 3.6 Water Soluble SOP Fertilizer Market: Overall Company Footprint Analysis
  - 3.6.1 Water Soluble SOP Fertilizer Market: Region Footprint
  - 3.6.2 Water Soluble SOP Fertilizer Market: Company Product Type Footprint
  - 3.6.3 Water Soluble SOP Fertilizer Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Water Soluble SOP Fertilizer Production Value Comparison
  - 4.1.1 United States VS China: Water Soluble SOP Fertilizer Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Water Soluble SOP Fertilizer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Water Soluble SOP Fertilizer Production Comparison
  - 4.2.1 United States VS China: Water Soluble SOP Fertilizer Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Water Soluble SOP Fertilizer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Water Soluble SOP Fertilizer Consumption Comparison
  - 4.3.1 United States VS China: Water Soluble SOP Fertilizer Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Water Soluble SOP Fertilizer Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Water Soluble SOP Fertilizer Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Water Soluble SOP Fertilizer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Water Soluble SOP Fertilizer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Water Soluble SOP Fertilizer Production (2021-2026)

4.5 China Based Water Soluble SOP Fertilizer Manufacturers and Market Share

4.5.1 China Based Water Soluble SOP Fertilizer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Water Soluble SOP Fertilizer Production Value (2021-2026)

4.5.3 China Based Manufacturers Water Soluble SOP Fertilizer Production (2021-2026)

4.6 Rest of World Based Water Soluble SOP Fertilizer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Water Soluble SOP Fertilizer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Water Soluble SOP Fertilizer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Water Soluble SOP Fertilizer Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Water Soluble SOP Fertilizer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Powder / Crystalline Powder

5.2.2 Granular

5.2.3 Instant

5.3 Market Segment by Type

5.3.1 World Water Soluble SOP Fertilizer Production by Type (2021-2032)

5.3.2 World Water Soluble SOP Fertilizer Production Value by Type (2021-2032)

5.3.3 World Water Soluble SOP Fertilizer Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY POTASSIUM OXIDE CONTENT**

6.1 World Water Soluble SOP Fertilizer Market Size Overview by Potassium Oxide Content: 2021 VS 2025 VS 2032

## 6.2 Segment Introduction by Potassium Oxide Content

6.2.1 Potassium Oxide Content: 45%-52%

6.2.2 Potassium Oxide Content: >52%

## 6.3 Market Segment by Potassium Oxide Content

6.3.1 World Water Soluble SOP Fertilizer Production by Potassium Oxide Content (2021-2032)

6.3.2 World Water Soluble SOP Fertilizer Production Value by Potassium Oxide Content (2021-2032)

6.3.3 World Water Soluble SOP Fertilizer Average Price by Potassium Oxide Content (2021-2032)

# 7 MARKET ANALYSIS BY PRODUCTION PROCESS

7.1 World Water Soluble SOP Fertilizer Market Size Overview by Production Process: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Production Process

7.2.1 Mannheim Process

7.2.2 Salt Lake Brine Method

7.2.3 Recrystallization Purification

## 7.3 Market Segment by Production Process

7.3.1 World Water Soluble SOP Fertilizer Production by Production Process (2021-2032)

7.3.2 World Water Soluble SOP Fertilizer Production Value by Production Process (2021-2032)

7.3.3 World Water Soluble SOP Fertilizer Average Price by Production Process (2021-2032)

# 8 MARKET ANALYSIS BY APPLICATION

8.1 World Water Soluble SOP Fertilizer Market Size Overview by Application: 2021 VS 2025 VS 2032

## 8.2 Segment Introduction by Application

8.2.1 Field Crops

8.2.2 Cash Crops

8.2.3 Vegetable Planting

8.2.4 Fruit Cultivation

8.2.5 Others

## 8.3 Market Segment by Application

8.3.1 World Water Soluble SOP Fertilizer Production by Application (2021-2032)

8.3.2 World Water Soluble SOP Fertilizer Production Value by Application (2021-2032)

8.3.3 World Water Soluble SOP Fertilizer Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### **9.1 Marchi Industriale**

#### **9.1.1 Marchi Industriale Details**

#### **9.1.2 Marchi Industriale Major Business**

#### **9.1.3 Marchi Industriale Water Soluble SOP Fertilizer Product and Services**

#### **9.1.4 Marchi Industriale Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)**

#### **9.1.5 Marchi Industriale Recent Developments/Updates**

#### **9.1.6 Marchi Industriale Competitive Strengths & Weaknesses**

### **9.2 Iffco**

#### **9.2.1 Iffco Details**

#### **9.2.2 Iffco Major Business**

#### **9.2.3 Iffco Water Soluble SOP Fertilizer Product and Services**

#### **9.2.4 Iffco Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)**

#### **9.2.5 Iffco Recent Developments/Updates**

#### **9.2.6 Iffco Competitive Strengths & Weaknesses**

### **9.3 Cinis Fertilizer**

#### **9.3.1 Cinis Fertilizer Details**

#### **9.3.2 Cinis Fertilizer Major Business**

#### **9.3.3 Cinis Fertilizer Water Soluble SOP Fertilizer Product and Services**

#### **9.3.4 Cinis Fertilizer Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)**

#### **9.3.5 Cinis Fertilizer Recent Developments/Updates**

#### **9.3.6 Cinis Fertilizer Competitive Strengths & Weaknesses**

### **9.4 K+S**

#### **9.4.1 K+S Details**

#### **9.4.2 K+S Major Business**

#### **9.4.3 K+S Water Soluble SOP Fertilizer Product and Services**

#### **9.4.4 K+S Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)**

#### **9.4.5 K+S Recent Developments/Updates**

#### **9.4.6 K+S Competitive Strengths & Weaknesses**

### **9.5 Haifa Group**

#### **9.5.1 Haifa Group Details**

- 9.5.2 Haifa Group Major Business
- 9.5.3 Haifa Group Water Soluble SOP Fertilizer Product and Services
- 9.5.4 Haifa Group Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Haifa Group Recent Developments/Updates
- 9.5.6 Haifa Group Competitive Strengths & Weaknesses
- 9.6 Huaqiang Chemical Group Stock Co.,Ltd
- 9.6.1 Huaqiang Chemical Group Stock Co.,Ltd Details
- 9.6.2 Huaqiang Chemical Group Stock Co.,Ltd Major Business
- 9.6.3 Huaqiang Chemical Group Stock Co.,Ltd Water Soluble SOP Fertilizer Product and Services
- 9.6.4 Huaqiang Chemical Group Stock Co.,Ltd Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Huaqiang Chemical Group Stock Co.,Ltd Recent Developments/Updates
- 9.6.6 Huaqiang Chemical Group Stock Co.,Ltd Competitive Strengths & Weaknesses
- 9.7 ICL
- 9.7.1 ICL Details
- 9.7.2 ICL Major Business
- 9.7.3 ICL Water Soluble SOP Fertilizer Product and Services
- 9.7.4 ICL Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 ICL Recent Developments/Updates
- 9.7.6 ICL Competitive Strengths & Weaknesses
- 9.8 Star Grace Mining Co., Ltd.
- 9.8.1 Star Grace Mining Co., Ltd. Details
- 9.8.2 Star Grace Mining Co., Ltd. Major Business
- 9.8.3 Star Grace Mining Co., Ltd. Water Soluble SOP Fertilizer Product and Services
- 9.8.4 Star Grace Mining Co., Ltd. Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Star Grace Mining Co., Ltd. Recent Developments/Updates
- 9.8.6 Star Grace Mining Co., Ltd. Competitive Strengths & Weaknesses
- 9.9 Tianjin Solinc Fertilizer
- 9.9.1 Tianjin Solinc Fertilizer Details
- 9.9.2 Tianjin Solinc Fertilizer Major Business
- 9.9.3 Tianjin Solinc Fertilizer Water Soluble SOP Fertilizer Product and Services
- 9.9.4 Tianjin Solinc Fertilizer Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Tianjin Solinc Fertilizer Recent Developments/Updates
- 9.9.6 Tianjin Solinc Fertilizer Competitive Strengths & Weaknesses

## 9.10 Yara

### 9.10.1 Yara Details

### 9.10.2 Yara Major Business

### 9.10.3 Yara Water Soluble SOP Fertilizer Product and Services

### 9.10.4 Yara Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 Yara Recent Developments/Updates

### 9.10.6 Yara Competitive Strengths & Weaknesses

## 9.11 SESODA CORPORATION

### 9.11.1 SESODA CORPORATION Details

### 9.11.2 SESODA CORPORATION Major Business

### 9.11.3 SESODA CORPORATION Water Soluble SOP Fertilizer Product and Services

### 9.11.4 SESODA CORPORATION Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.11.5 SESODA CORPORATION Recent Developments/Updates

### 9.11.6 SESODA CORPORATION Competitive Strengths & Weaknesses

## 9.12 MT Royal

### 9.12.1 MT Royal Details

### 9.12.2 MT Royal Major Business

### 9.12.3 MT Royal Water Soluble SOP Fertilizer Product and Services

### 9.12.4 MT Royal Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 MT Royal Recent Developments/Updates

### 9.12.6 MT Royal Competitive Strengths & Weaknesses

## 9.13 HUARONG

### 9.13.1 HUARONG Details

### 9.13.2 HUARONG Major Business

### 9.13.3 HUARONG Water Soluble SOP Fertilizer Product and Services

### 9.13.4 HUARONG Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 HUARONG Recent Developments/Updates

### 9.13.6 HUARONG Competitive Strengths & Weaknesses

## 9.14 SANYUANJIUQI

### 9.14.1 SANYUANJIUQI Details

### 9.14.2 SANYUANJIUQI Major Business

### 9.14.3 SANYUANJIUQI Water Soluble SOP Fertilizer Product and Services

### 9.14.4 SANYUANJIUQI Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.14.5 SANYUANJIUQI Recent Developments/Updates

- 9.14.6 SANYUANJIUQI Competitive Strengths & Weaknesses
- 9.15 Aquasol Nutri
  - 9.15.1 Aquasol Nutri Details
  - 9.15.2 Aquasol Nutri Major Business
  - 9.15.3 Aquasol Nutri Water Soluble SOP Fertilizer Product and Services
  - 9.15.4 Aquasol Nutri Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Aquasol Nutri Recent Developments/Updates
  - 9.15.6 Aquasol Nutri Competitive Strengths & Weaknesses
- 9.16 Van Iperen International
  - 9.16.1 Van Iperen International Details
  - 9.16.2 Van Iperen International Major Business
  - 9.16.3 Van Iperen International Water Soluble SOP Fertilizer Product and Services
  - 9.16.4 Van Iperen International Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Van Iperen International Recent Developments/Updates
  - 9.16.6 Van Iperen International Competitive Strengths & Weaknesses
- 9.17 Tessenderlo Group
  - 9.17.1 Tessenderlo Group Details
  - 9.17.2 Tessenderlo Group Major Business
  - 9.17.3 Tessenderlo Group Water Soluble SOP Fertilizer Product and Services
  - 9.17.4 Tessenderlo Group Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Tessenderlo Group Recent Developments/Updates
  - 9.17.6 Tessenderlo Group Competitive Strengths & Weaknesses
- 9.18 Salinen
  - 9.18.1 Salinen Details
  - 9.18.2 Salinen Major Business
  - 9.18.3 Salinen Water Soluble SOP Fertilizer Product and Services
  - 9.18.4 Salinen Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Salinen Recent Developments/Updates
  - 9.18.6 Salinen Competitive Strengths & Weaknesses
- 9.19 Mitsui Chemicals
  - 9.19.1 Mitsui Chemicals Details
  - 9.19.2 Mitsui Chemicals Major Business
  - 9.19.3 Mitsui Chemicals Water Soluble SOP Fertilizer Product and Services
  - 9.19.4 Mitsui Chemicals Water Soluble SOP Fertilizer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Mitsui Chemicals Recent Developments/Updates

9.19.6 Mitsui Chemicals Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Water Soluble SOP Fertilizer Industry Chain

10.2 Water Soluble SOP Fertilizer Upstream Analysis

10.2.1 Water Soluble SOP Fertilizer Core Raw Materials

10.2.2 Main Manufacturers of Water Soluble SOP Fertilizer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Water Soluble SOP Fertilizer Production Mode

10.6 Water Soluble SOP Fertilizer Procurement Model

10.7 Water Soluble SOP Fertilizer Industry Sales Model and Sales Channels

10.7.1 Water Soluble SOP Fertilizer Sales Model

10.7.2 Water Soluble SOP Fertilizer Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Water Soluble SOP Fertilizer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Water Soluble SOP Fertilizer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Water Soluble SOP Fertilizer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Water Soluble SOP Fertilizer Production Value Market Share by Region (2021-2026)

Table 5. World Water Soluble SOP Fertilizer Production Value Market Share by Region (2027-2032)

Table 6. World Water Soluble SOP Fertilizer Production by Region (2021-2026) & (Kilotons)

Table 7. World Water Soluble SOP Fertilizer Production by Region (2027-2032) & (Kilotons)

Table 8. World Water Soluble SOP Fertilizer Production Market Share by Region (2021-2026)

Table 9. World Water Soluble SOP Fertilizer Production Market Share by Region (2027-2032)

Table 10. World Water Soluble SOP Fertilizer Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Water Soluble SOP Fertilizer Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Water Soluble SOP Fertilizer Major Market Trends

Table 13. World Water Soluble SOP Fertilizer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Water Soluble SOP Fertilizer Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Water Soluble SOP Fertilizer Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Water Soluble SOP Fertilizer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Water Soluble SOP Fertilizer Producers in 2025

Table 18. World Water Soluble SOP Fertilizer Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Water Soluble SOP Fertilizer Producers in 2025

Table 20. World Water Soluble SOP Fertilizer Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Water Soluble SOP Fertilizer Company Evaluation Quadrant

Table 22. World Water Soluble SOP Fertilizer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Water Soluble SOP Fertilizer Production Site of Key Manufacturer

Table 24. Water Soluble SOP Fertilizer Market: Company Product Type Footprint

Table 25. Water Soluble SOP Fertilizer Market: Company Product Application Footprint

Table 26. Water Soluble SOP Fertilizer Competitive Factors

Table 27. Water Soluble SOP Fertilizer New Entrant and Capacity Expansion Plans

Table 28. Water Soluble SOP Fertilizer Mergers & Acquisitions Activity

Table 29. United States VS China Water Soluble SOP Fertilizer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Water Soluble SOP Fertilizer Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Water Soluble SOP Fertilizer Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Water Soluble SOP Fertilizer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Water Soluble SOP Fertilizer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Water Soluble SOP Fertilizer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Water Soluble SOP Fertilizer Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Water Soluble SOP Fertilizer Production Market Share (2021-2026)

Table 37. China Based Water Soluble SOP Fertilizer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Water Soluble SOP Fertilizer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Water Soluble SOP Fertilizer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Water Soluble SOP Fertilizer Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Water Soluble SOP Fertilizer Production Market

Share (2021-2026)

Table 42. Rest of World Based Water Soluble SOP Fertilizer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Water Soluble SOP Fertilizer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Water Soluble SOP Fertilizer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Water Soluble SOP Fertilizer Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Water Soluble SOP Fertilizer Production Market Share (2021-2026)

Table 47. World Water Soluble SOP Fertilizer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Water Soluble SOP Fertilizer Production by Type (2021-2026) & (Kilotons)

Table 49. World Water Soluble SOP Fertilizer Production by Type (2027-2032) & (Kilotons)

Table 50. World Water Soluble SOP Fertilizer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Water Soluble SOP Fertilizer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Water Soluble SOP Fertilizer Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Water Soluble SOP Fertilizer Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Water Soluble SOP Fertilizer Production Value by Potassium Oxide Content, (USD Million), 2021 & 2025 & 2032

Table 55. World Water Soluble SOP Fertilizer Production by Potassium Oxide Content (2021-2026) & (Kilotons)

Table 56. World Water Soluble SOP Fertilizer Production by Potassium Oxide Content (2027-2032) & (Kilotons)

Table 57. World Water Soluble SOP Fertilizer Production Value by Potassium Oxide Content (2021-2026) & (USD Million)

Table 58. World Water Soluble SOP Fertilizer Production Value by Potassium Oxide Content (2027-2032) & (USD Million)

Table 59. World Water Soluble SOP Fertilizer Average Price by Potassium Oxide Content (2021-2026) & (US\$/Ton)

Table 60. World Water Soluble SOP Fertilizer Average Price by Potassium Oxide Content (2027-2032) & (US\$/Ton)

|                                                                                                                                                                              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 61. World Water Soluble SOP Fertilizer Production Value by Production Process, (USD Million), 2021 & 2025 & 2032                                                       |
| Table 62. World Water Soluble SOP Fertilizer Production by Production Process (2021-2026) & (Kilotons)                                                                       |
| Table 63. World Water Soluble SOP Fertilizer Production by Production Process (2027-2032) & (Kilotons)                                                                       |
| Table 64. World Water Soluble SOP Fertilizer Production Value by Production Process (2021-2026) & (USD Million)                                                              |
| Table 65. World Water Soluble SOP Fertilizer Production Value by Production Process (2027-2032) & (USD Million)                                                              |
| Table 66. World Water Soluble SOP Fertilizer Average Price by Production Process (2021-2026) & (US\$/Ton)                                                                    |
| Table 67. World Water Soluble SOP Fertilizer Average Price by Production Process (2027-2032) & (US\$/Ton)                                                                    |
| Table 68. World Water Soluble SOP Fertilizer Production Value by Application, (USD Million), 2021 & 2025 & 2032                                                              |
| Table 69. World Water Soluble SOP Fertilizer Production by Application (2021-2026) & (Kilotons)                                                                              |
| Table 70. World Water Soluble SOP Fertilizer Production by Application (2027-2032) & (Kilotons)                                                                              |
| Table 71. World Water Soluble SOP Fertilizer Production Value by Application (2021-2026) & (USD Million)                                                                     |
| Table 72. World Water Soluble SOP Fertilizer Production Value by Application (2027-2032) & (USD Million)                                                                     |
| Table 73. World Water Soluble SOP Fertilizer Average Price by Application (2021-2026) & (US\$/Ton)                                                                           |
| Table 74. World Water Soluble SOP Fertilizer Average Price by Application (2027-2032) & (US\$/Ton)                                                                           |
| Table 75. Marchi Industriale Basic Information, Manufacturing Base and Competitors                                                                                           |
| Table 76. Marchi Industriale Major Business                                                                                                                                  |
| Table 77. Marchi Industriale Water Soluble SOP Fertilizer Product and Services                                                                                               |
| Table 78. Marchi Industriale Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 79. Marchi Industriale Recent Developments/Updates                                                                                                                     |
| Table 80. Marchi Industriale Competitive Strengths & Weaknesses                                                                                                              |
| Table 81. Iffco Basic Information, Manufacturing Base and Competitors                                                                                                        |
| Table 82. Iffco Major Business                                                                                                                                               |
| Table 83. Iffco Water Soluble SOP Fertilizer Product and Services                                                                                                            |

Table 84. Iffco Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Iffco Recent Developments/Updates

Table 86. Iffco Competitive Strengths & Weaknesses

Table 87. Cinis Fertilizer Basic Information, Manufacturing Base and Competitors

Table 88. Cinis Fertilizer Major Business

Table 89. Cinis Fertilizer Water Soluble SOP Fertilizer Product and Services

Table 90. Cinis Fertilizer Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Cinis Fertilizer Recent Developments/Updates

Table 92. Cinis Fertilizer Competitive Strengths & Weaknesses

Table 93. K+S Basic Information, Manufacturing Base and Competitors

Table 94. K+S Major Business

Table 95. K+S Water Soluble SOP Fertilizer Product and Services

Table 96. K+S Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. K+S Recent Developments/Updates

Table 98. K+S Competitive Strengths & Weaknesses

Table 99. Haifa Group Basic Information, Manufacturing Base and Competitors

Table 100. Haifa Group Major Business

Table 101. Haifa Group Water Soluble SOP Fertilizer Product and Services

Table 102. Haifa Group Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Haifa Group Recent Developments/Updates

Table 104. Haifa Group Competitive Strengths & Weaknesses

Table 105. Huaqiang Chemical Group Stock Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 106. Huaqiang Chemical Group Stock Co.,Ltd Major Business

Table 107. Huaqiang Chemical Group Stock Co.,Ltd Water Soluble SOP Fertilizer Product and Services

Table 108. Huaqiang Chemical Group Stock Co.,Ltd Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Huaqiang Chemical Group Stock Co.,Ltd Recent Developments/Updates

Table 110. Huaqiang Chemical Group Stock Co.,Ltd Competitive Strengths & Weaknesses

Table 111. ICL Basic Information, Manufacturing Base and Competitors

|                                                                                                                                                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 112. ICL Major Business                                                                                                                                                          |
| Table 113. ICL Water Soluble SOP Fertilizer Product and Services                                                                                                                       |
| Table 114. ICL Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                         |
| Table 115. ICL Recent Developments/Updates                                                                                                                                             |
| Table 116. ICL Competitive Strengths & Weaknesses                                                                                                                                      |
| Table 117. Star Grace Mining Co., Ltd. Basic Information, Manufacturing Base and Competitors                                                                                           |
| Table 118. Star Grace Mining Co., Ltd. Major Business                                                                                                                                  |
| Table 119. Star Grace Mining Co., Ltd. Water Soluble SOP Fertilizer Product and Services                                                                                               |
| Table 120. Star Grace Mining Co., Ltd. Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 121. Star Grace Mining Co., Ltd. Recent Developments/Updates                                                                                                                     |
| Table 122. Star Grace Mining Co., Ltd. Competitive Strengths & Weaknesses                                                                                                              |
| Table 123. Tianjin Solinc Fertilizer Basic Information, Manufacturing Base and Competitors                                                                                             |
| Table 124. Tianjin Solinc Fertilizer Major Business                                                                                                                                    |
| Table 125. Tianjin Solinc Fertilizer Water Soluble SOP Fertilizer Product and Services                                                                                                 |
| Table 126. Tianjin Solinc Fertilizer Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)   |
| Table 127. Tianjin Solinc Fertilizer Recent Developments/Updates                                                                                                                       |
| Table 128. Tianjin Solinc Fertilizer Competitive Strengths & Weaknesses                                                                                                                |
| Table 129. Yara Basic Information, Manufacturing Base and Competitors                                                                                                                  |
| Table 130. Yara Major Business                                                                                                                                                         |
| Table 131. Yara Water Soluble SOP Fertilizer Product and Services                                                                                                                      |
| Table 132. Yara Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)                        |
| Table 133. Yara Recent Developments/Updates                                                                                                                                            |
| Table 134. Yara Competitive Strengths & Weaknesses                                                                                                                                     |
| Table 135. SESODA CORPORATION Basic Information, Manufacturing Base and Competitors                                                                                                    |
| Table 136. SESODA CORPORATION Major Business                                                                                                                                           |
| Table 137. SESODA CORPORATION Water Soluble SOP Fertilizer Product and Services                                                                                                        |
| Table 138. SESODA CORPORATION Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market                            |

Share (2021-2026)

Table 139. SESODA CORPORATION Recent Developments/Updates

Table 140. SESODA CORPORATION Competitive Strengths & Weaknesses

Table 141. MT Royal Basic Information, Manufacturing Base and Competitors

Table 142. MT Royal Major Business

Table 143. MT Royal Water Soluble SOP Fertilizer Product and Services

Table 144. MT Royal Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. MT Royal Recent Developments/Updates

Table 146. MT Royal Competitive Strengths & Weaknesses

Table 147. HUARONG Basic Information, Manufacturing Base and Competitors

Table 148. HUARONG Major Business

Table 149. HUARONG Water Soluble SOP Fertilizer Product and Services

Table 150. HUARONG Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. HUARONG Recent Developments/Updates

Table 152. HUARONG Competitive Strengths & Weaknesses

Table 153. SANYUANJIUQI Basic Information, Manufacturing Base and Competitors

Table 154. SANYUANJIUQI Major Business

Table 155. SANYUANJIUQI Water Soluble SOP Fertilizer Product and Services

Table 156. SANYUANJIUQI Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. SANYUANJIUQI Recent Developments/Updates

Table 158. SANYUANJIUQI Competitive Strengths & Weaknesses

Table 159. Aquasol Nutri Basic Information, Manufacturing Base and Competitors

Table 160. Aquasol Nutri Major Business

Table 161. Aquasol Nutri Water Soluble SOP Fertilizer Product and Services

Table 162. Aquasol Nutri Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Aquasol Nutri Recent Developments/Updates

Table 164. Aquasol Nutri Competitive Strengths & Weaknesses

Table 165. Van Iperen International Basic Information, Manufacturing Base and Competitors

Table 166. Van Iperen International Major Business

Table 167. Van Iperen International Water Soluble SOP Fertilizer Product and Services

Table 168. Van Iperen International Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Van Iperen International Recent Developments/Updates

Table 170. Van Iperen International Competitive Strengths & Weaknesses

Table 171. Tessenderlo Group Basic Information, Manufacturing Base and Competitors

Table 172. Tessenderlo Group Major Business

Table 173. Tessenderlo Group Water Soluble SOP Fertilizer Product and Services

Table 174. Tessenderlo Group Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Tessenderlo Group Recent Developments/Updates

Table 176. Tessenderlo Group Competitive Strengths & Weaknesses

Table 177. Salinen Basic Information, Manufacturing Base and Competitors

Table 178. Salinen Major Business

Table 179. Salinen Water Soluble SOP Fertilizer Product and Services

Table 180. Salinen Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Salinen Recent Developments/Updates

Table 182. Salinen Competitive Strengths & Weaknesses

Table 183. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors

Table 184. Mitsui Chemicals Major Business

Table 185. Mitsui Chemicals Water Soluble SOP Fertilizer Product and Services

Table 186. Mitsui Chemicals Water Soluble SOP Fertilizer Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Mitsui Chemicals Recent Developments/Updates

Table 188. Mitsui Chemicals Competitive Strengths & Weaknesses

Table 189. Global Key Players of Water Soluble SOP Fertilizer Upstream (Raw Materials)

Table 190. Global Water Soluble SOP Fertilizer Typical Customers

Table 191. Water Soluble SOP Fertilizer Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Water Soluble SOP Fertilizer Picture

Figure 2. World Water Soluble SOP Fertilizer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Water Soluble SOP Fertilizer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Water Soluble SOP Fertilizer Production (2021-2032) & (Kilotons)

Figure 5. World Water Soluble SOP Fertilizer Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Water Soluble SOP Fertilizer Production Value Market Share by Region (2021-2032)

Figure 7. World Water Soluble SOP Fertilizer Production Market Share by Region (2021-2032)

Figure 8. North America Water Soluble SOP Fertilizer Production (2021-2032) & (Kilotons)

Figure 9. Europe Water Soluble SOP Fertilizer Production (2021-2032) & (Kilotons)

Figure 10. China Water Soluble SOP Fertilizer Production (2021-2032) & (Kilotons)

Figure 11. Japan Water Soluble SOP Fertilizer Production (2021-2032) & (Kilotons)

Figure 12. Water Soluble SOP Fertilizer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Water Soluble SOP Fertilizer Consumption (2021-2032) & (Kilotons)

Figure 15. World Water Soluble SOP Fertilizer Consumption Market Share by Region (2021-2032)

Figure 16. United States Water Soluble SOP Fertilizer Consumption (2021-2032) & (Kilotons)

Figure 17. China Water Soluble SOP Fertilizer Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Water Soluble SOP Fertilizer Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Water Soluble SOP Fertilizer Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Water Soluble SOP Fertilizer Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Water Soluble SOP Fertilizer Consumption (2021-2032) & (Kilotons)

Figure 22. India Water Soluble SOP Fertilizer Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Water Soluble SOP Fertilizer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Water Soluble SOP Fertilizer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Water Soluble SOP

## Fertilizer Markets in 2025

Figure 26. United States VS China: Water Soluble SOP Fertilizer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Water Soluble SOP Fertilizer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Water Soluble SOP Fertilizer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Water Soluble SOP Fertilizer Production Market Share 2025

Figure 30. China Based Manufacturers Water Soluble SOP Fertilizer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Water Soluble SOP Fertilizer Production Market Share 2025

Figure 32. World Water Soluble SOP Fertilizer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Water Soluble SOP Fertilizer Production Value Market Share by Type in 2025

Figure 34. Powder / Crystalline Powder

Figure 35. Granular

Figure 36. Instant

Figure 37. World Water Soluble SOP Fertilizer Production Market Share by Type (2021-2032)

Figure 38. World Water Soluble SOP Fertilizer Production Value Market Share by Type (2021-2032)

Figure 39. World Water Soluble SOP Fertilizer Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Water Soluble SOP Fertilizer Production Value by Potassium Oxide Content, (USD Million), 2021 & 2025 & 2032

Figure 41. World Water Soluble SOP Fertilizer Production Value Market Share by Potassium Oxide Content in 2025

Figure 42. Potassium Oxide Content: 45%-52%

Figure 43. Potassium Oxide Content: >52%

Figure 44. World Water Soluble SOP Fertilizer Production Market Share by Potassium Oxide Content (2021-2032)

Figure 45. World Water Soluble SOP Fertilizer Production Value Market Share by Potassium Oxide Content (2021-2032)

Figure 46. World Water Soluble SOP Fertilizer Average Price by Potassium Oxide Content (2021-2032) & (US\$/Ton)

Figure 47. World Water Soluble SOP Fertilizer Production Value by Production Process,

(USD Million), 2021 & 2025 & 2032

Figure 48. World Water Soluble SOP Fertilizer Production Value Market Share by Production Process in 2025

Figure 49. Mannheim Process

Figure 50. Salt Lake Brine Method

Figure 51. Recrystallization Purification

Figure 52. World Water Soluble SOP Fertilizer Production Market Share by Production Process (2021-2032)

Figure 53. World Water Soluble SOP Fertilizer Production Value Market Share by Production Process (2021-2032)

Figure 54. World Water Soluble SOP Fertilizer Average Price by Production Process (2021-2032) & (US\$/Ton)

Figure 55. World Water Soluble SOP Fertilizer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Water Soluble SOP Fertilizer Production Value Market Share by Application in 2025

Figure 57. Field Crops

Figure 58. Cash Crops

Figure 59. Vegetable Planting

Figure 60. Fruit Cultivation

Figure 61. Others

Figure 62. World Water Soluble SOP Fertilizer Production Market Share by Application (2021-2032)

Figure 63. World Water Soluble SOP Fertilizer Production Value Market Share by Application (2021-2032)

Figure 64. World Water Soluble SOP Fertilizer Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Water Soluble SOP Fertilizer Industry Chain

Figure 66. Water Soluble SOP Fertilizer Procurement Model

Figure 67. Water Soluble SOP Fertilizer Sales Model

Figure 68. Water Soluble SOP Fertilizer Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

## I would like to order

Product name: Global Water Soluble SOP Fertilizer Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G2D9BCA30862EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2D9BCA30862EN.html>